

Global Cosmetic Active Ingredient Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Cosmetic Active Ingredient market size was valued at USD 4517.7 million in 2023 and is forecast to a readjusted size of USD 6029.9 million by 2030 with a CAGR of 4.2% during review period.

Cosmetics are not allowed to have drug effects. So in cosmetics, the term “active ingredient” is a marketing term for an ingredient that people believe has some effect but is not legally allowed to. For example, some marketers say Vitamin C is an active ingredient for skin lightening.

Global Cosmetic Active Ingredient main players are BASF, Clariant, Evonik, DSM, Dow, Symrise, etc. Global top five manufacturers hold a share over 30%. North America and Europe are the two of largest market, with a share nearly 65%.

The Global Info Research report includes an overview of the development of the Cosmetic Active Ingredient industry chain, the market status of Skin Care Products (Moisturizers, Anti-ageing), Hair Care Products (Moisturizers, Anti-ageing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Cosmetic Active Ingredient.

Regionally, the report analyzes the Cosmetic Active Ingredient markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Cosmetic Active Ingredient market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Cosmetic Active Ingredient market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Cosmetic Active Ingredient industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Moisturizers, Anti-ageing).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Cosmetic Active Ingredient market.

Regional Analysis: The report involves examining the Cosmetic Active Ingredient market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Cosmetic Active Ingredient market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Cosmetic Active Ingredient:

Company Analysis: Report covers individual Cosmetic Active Ingredient manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Cosmetic Active Ingredient This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Skin Care

Products, Hair Care Products).

Technology Analysis: Report covers specific technologies relevant to Cosmetic Active Ingredient. It assesses the current state, advancements, and potential future developments in Cosmetic Active Ingredient areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Cosmetic Active Ingredient market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Cosmetic Active Ingredient market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Moisturizers

Anti-ageing

Exfoliators

Antimicrobial

UV Filters

Skin-Lightening Agent

Market segment by Application

Skin Care Products

Hair Care Products

Others

Major players covered

BASF

Clariant

Evonik

DSM

Dow

Symrise

Croda

Seppic

Ashland

Solvay

Gattefosse

Eastman

Nouryon (AkzoNobel)

Elementis

Lubrizol

Lucas Meyer Cosmetics

Lonza

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cosmetic Active Ingredient product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cosmetic Active Ingredient, with price, sales, revenue and global market share of Cosmetic Active Ingredient from 2019 to 2024.

Chapter 3, the Cosmetic Active Ingredient competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cosmetic Active Ingredient breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017

to 2023.and Cosmetic Active Ingredient market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cosmetic Active Ingredient.

Chapter 14 and 15, to describe Cosmetic Active Ingredient sales channel, distributors, customers, research findings and conclusion.

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