

Global Cosmetic Active Ingredient Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G227DBBF484EEN.html>

Date: January 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G227DBBF484EEN

Abstracts

The global Cosmetic Active Ingredient market size is expected to reach \$ 6845 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

Cosmetic active ingredients are compounds included in cosmetic formulations with the intention of delivering specific benefits to the skin, hair, or body, such as hydration, anti-aging, brightening, or acne control. Unlike pharmaceutical actives, these ingredients are not permitted to exert drug-like effects or make therapeutic claims under cosmetic regulations in many countries, such as the U.S. and EU. Thus, the term 'active ingredient' in cosmetics functions more as a marketing term, referring to substances that are believed or promoted to deliver visible or perceived effects on appearance. Common examples include hyaluronic acid for moisturization, retinol for smoothing wrinkles, and vitamin C for brightening, though these benefits are typically claimed based on cosmetic, not medicinal, performance.

The global market for cosmetic active ingredients is driven by evolving consumer preferences toward high-performance, targeted skincare and personal care products. There is a growing demand for scientifically backed and functionally oriented cosmetics, especially in categories like anti-aging, anti-pollution, and skin-brightening. This has led to the development of sophisticated active ingredients, including peptides, enzymes, botanical extracts, and bio-fermented compounds. Furthermore, increased awareness of skin biology and digital skincare diagnostics is empowering consumers to seek products with 'visible' active components, even as regulations prevent these products from making drug-level efficacy claims.

From a business perspective, the global cosmetic active ingredient market is

consolidated, with leading suppliers such as BASF, Clariant, Evonik, DSM, Dow, and Symrise occupying more than 30% of total market share. These companies are at the forefront of innovation, offering both synthetic and naturally derived actives tailored to different cosmetic functions. North America and Europe remain the largest regional markets due to their strong cosmetic manufacturing bases and advanced regulatory environments, together accounting for approximately 65% of total consumption. However, Asia-Pacific is emerging rapidly, fueled by rising income levels, skincare awareness, and domestic brands seeking performance-enhancing ingredients. With trends such as clean beauty, vegan formulations, and biotech-derived actives gaining momentum, the market is expected to grow steadily in the coming years.

This report studies the global Cosmetic Active Ingredient production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cosmetic Active Ingredient and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cosmetic Active Ingredient that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cosmetic Active Ingredient total production and demand, 2021-2032, (Kiloton)

Global Cosmetic Active Ingredient total production value, 2021-2032, (USD Million)

Global Cosmetic Active Ingredient production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Cosmetic Active Ingredient consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Cosmetic Active Ingredient domestic production, consumption, key domestic manufacturers and share

Global Cosmetic Active Ingredient production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Cosmetic Active Ingredient production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Cosmetic Active Ingredient production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Cosmetic Active Ingredient market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include BASF, Clariant, Evonik, DSM, Dow, Symrise, Croda, Seppic, Ashland, Solvay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cosmetic Active Ingredient market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cosmetic Active Ingredient Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cosmetic Active Ingredient Market, Segmentation by Type:

Moisturizers

Anti-ageing

Exfoliators

Antimicrobial

UV Filters

Skin-Lightening Agent

Global Cosmetic Active Ingredient Market, Segmentation by Application:

Skin Care Products

Hair Care Products

Others

Companies Profiled:

BASF

Clariant

Evonik

DSM

Dow

Symrise

Croda

Seppic

Ashland

Solvay

Gattefosse

Eastman

Nouryon

Elementis

Lubrizol

Lucas Meyer Cosmetics

Lonza

Key Questions Answered:

1. How big is the global Cosmetic Active Ingredient market?
2. What is the demand of the global Cosmetic Active Ingredient market?
3. What is the year over year growth of the global Cosmetic Active Ingredient market?
4. What is the production and production value of the global Cosmetic Active Ingredient market?
5. Who are the key producers in the global Cosmetic Active Ingredient market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cosmetic Active Ingredient Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cosmetic Active Ingredient Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cosmetic Active Ingredient Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cosmetic Active Ingredient Production Value Market Share by Region (2021-2026)

Table 5. World Cosmetic Active Ingredient Production Value Market Share by Region (2027-2032)

Table 6. World Cosmetic Active Ingredient Production by Region (2021-2026) & (Kiloton)

Table 7. World Cosmetic Active Ingredient Production by Region (2027-2032) & (Kiloton)

Table 8. World Cosmetic Active Ingredient Production Market Share by Region (2021-2026)

Table 9. World Cosmetic Active Ingredient Production Market Share by Region (2027-2032)

Table 10. World Cosmetic Active Ingredient Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Cosmetic Active Ingredient Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Cosmetic Active Ingredient Major Market Trends

Table 13. World Cosmetic Active Ingredient Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kiloton)

Table 14. World Cosmetic Active Ingredient Consumption by Region (2021-2026) & (Kiloton)

Table 15. World Cosmetic Active Ingredient Consumption Forecast by Region (2027-2032) & (Kiloton)

Table 16. World Cosmetic Active Ingredient Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cosmetic Active Ingredient Producers in 2025

Table 18. World Cosmetic Active Ingredient Production by Manufacturer (2021-2026) & (Kiloton)

Table 19. Production Market Share of Key Cosmetic Active Ingredient Producers in 2025

Table 20. World Cosmetic Active Ingredient Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Cosmetic Active Ingredient Company Evaluation Quadrant

Table 22. World Cosmetic Active Ingredient Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cosmetic Active Ingredient Production Site of Key Manufacturer

Table 24. Cosmetic Active Ingredient Market: Company Product Type Footprint

Table 25. Cosmetic Active Ingredient Market: Company Product Application Footprint

Table 26. Cosmetic Active Ingredient Competitive Factors

Table 27. Cosmetic Active Ingredient New Entrant and Capacity Expansion Plans

Table 28. Cosmetic Active Ingredient Mergers & Acquisitions Activity

Table 29. United States VS China Cosmetic Active Ingredient Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cosmetic Active Ingredient Production Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 31. United States VS China Cosmetic Active Ingredient Consumption Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 32. United States Based Cosmetic Active Ingredient Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cosmetic Active Ingredient Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cosmetic Active Ingredient Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cosmetic Active Ingredient Production (2021-2026) & (Kiloton)

Table 36. United States Based Manufacturers Cosmetic Active Ingredient Production Market Share (2021-2026)

Table 37. China Based Cosmetic Active Ingredient Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cosmetic Active Ingredient Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cosmetic Active Ingredient Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cosmetic Active Ingredient Production, (2021-2026) & (Kiloton)

Table 41. China Based Manufacturers Cosmetic Active Ingredient Production Market

Share (2021-2026)

Table 42. Rest of World Based Cosmetic Active Ingredient Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cosmetic Active Ingredient Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cosmetic Active Ingredient Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cosmetic Active Ingredient Production, (2021-2026) & (Kiloton)

Table 46. Rest of World Based Manufacturers Cosmetic Active Ingredient Production Market Share (2021-2026)

Table 47. World Cosmetic Active Ingredient Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cosmetic Active Ingredient Production by Type (2021-2026) & (Kiloton)

Table 49. World Cosmetic Active Ingredient Production by Type (2027-2032) & (Kiloton)

Table 50. World Cosmetic Active Ingredient Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cosmetic Active Ingredient Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cosmetic Active Ingredient Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Cosmetic Active Ingredient Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Cosmetic Active Ingredient Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Cosmetic Active Ingredient Production by Application (2021-2026) & (Kiloton)

Table 56. World Cosmetic Active Ingredient Production by Application (2027-2032) & (Kiloton)

Table 57. World Cosmetic Active Ingredient Production Value by Application (2021-2026) & (USD Million)

Table 58. World Cosmetic Active Ingredient Production Value by Application (2027-2032) & (USD Million)

Table 59. World Cosmetic Active Ingredient Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World Cosmetic Active Ingredient Average Price by Application (2027-2032) & (US\$/Ton)

Table 61. BASF Basic Information, Manufacturing Base and Competitors

Table 62. BASF Major Business

- Table 63. BASF Cosmetic Active Ingredient Product and Services
- Table 64. BASF Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. BASF Recent Developments/Updates
- Table 66. BASF Competitive Strengths & Weaknesses
- Table 67. Clariant Basic Information, Manufacturing Base and Competitors
- Table 68. Clariant Major Business
- Table 69. Clariant Cosmetic Active Ingredient Product and Services
- Table 70. Clariant Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Clariant Recent Developments/Updates
- Table 72. Clariant Competitive Strengths & Weaknesses
- Table 73. Evonik Basic Information, Manufacturing Base and Competitors
- Table 74. Evonik Major Business
- Table 75. Evonik Cosmetic Active Ingredient Product and Services
- Table 76. Evonik Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Evonik Recent Developments/Updates
- Table 78. Evonik Competitive Strengths & Weaknesses
- Table 79. DSM Basic Information, Manufacturing Base and Competitors
- Table 80. DSM Major Business
- Table 81. DSM Cosmetic Active Ingredient Product and Services
- Table 82. DSM Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. DSM Recent Developments/Updates
- Table 84. DSM Competitive Strengths & Weaknesses
- Table 85. Dow Basic Information, Manufacturing Base and Competitors
- Table 86. Dow Major Business
- Table 87. Dow Cosmetic Active Ingredient Product and Services
- Table 88. Dow Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Dow Recent Developments/Updates
- Table 90. Dow Competitive Strengths & Weaknesses
- Table 91. Symrise Basic Information, Manufacturing Base and Competitors
- Table 92. Symrise Major Business
- Table 93. Symrise Cosmetic Active Ingredient Product and Services
- Table 94. Symrise Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Symrise Recent Developments/Updates

- Table 96. Symrise Competitive Strengths & Weaknesses
- Table 97. Croda Basic Information, Manufacturing Base and Competitors
- Table 98. Croda Major Business
- Table 99. Croda Cosmetic Active Ingredient Product and Services
- Table 100. Croda Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. Croda Recent Developments/Updates
- Table 102. Croda Competitive Strengths & Weaknesses
- Table 103. Seppic Basic Information, Manufacturing Base and Competitors
- Table 104. Seppic Major Business
- Table 105. Seppic Cosmetic Active Ingredient Product and Services
- Table 106. Seppic Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Seppic Recent Developments/Updates
- Table 108. Seppic Competitive Strengths & Weaknesses
- Table 109. Ashland Basic Information, Manufacturing Base and Competitors
- Table 110. Ashland Major Business
- Table 111. Ashland Cosmetic Active Ingredient Product and Services
- Table 112. Ashland Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Ashland Recent Developments/Updates
- Table 114. Ashland Competitive Strengths & Weaknesses
- Table 115. Solvay Basic Information, Manufacturing Base and Competitors
- Table 116. Solvay Major Business
- Table 117. Solvay Cosmetic Active Ingredient Product and Services
- Table 118. Solvay Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Solvay Recent Developments/Updates
- Table 120. Solvay Competitive Strengths & Weaknesses
- Table 121. Gattefosse Basic Information, Manufacturing Base and Competitors
- Table 122. Gattefosse Major Business
- Table 123. Gattefosse Cosmetic Active Ingredient Product and Services
- Table 124. Gattefosse Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Gattefosse Recent Developments/Updates
- Table 126. Gattefosse Competitive Strengths & Weaknesses
- Table 127. Eastman Basic Information, Manufacturing Base and Competitors
- Table 128. Eastman Major Business

- Table 129. Eastman Cosmetic Active Ingredient Product and Services
- Table 130. Eastman Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Eastman Recent Developments/Updates
- Table 132. Eastman Competitive Strengths & Weaknesses
- Table 133. Nouryon Basic Information, Manufacturing Base and Competitors
- Table 134. Nouryon Major Business
- Table 135. Nouryon Cosmetic Active Ingredient Product and Services
- Table 136. Nouryon Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Nouryon Recent Developments/Updates
- Table 138. Nouryon Competitive Strengths & Weaknesses
- Table 139. Elementis Basic Information, Manufacturing Base and Competitors
- Table 140. Elementis Major Business
- Table 141. Elementis Cosmetic Active Ingredient Product and Services
- Table 142. Elementis Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Elementis Recent Developments/Updates
- Table 144. Elementis Competitive Strengths & Weaknesses
- Table 145. Lubrizol Basic Information, Manufacturing Base and Competitors
- Table 146. Lubrizol Major Business
- Table 147. Lubrizol Cosmetic Active Ingredient Product and Services
- Table 148. Lubrizol Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Lubrizol Recent Developments/Updates
- Table 150. Lubrizol Competitive Strengths & Weaknesses
- Table 151. Lucas Meyer Cosmetics Basic Information, Manufacturing Base and Competitors
- Table 152. Lucas Meyer Cosmetics Major Business
- Table 153. Lucas Meyer Cosmetics Cosmetic Active Ingredient Product and Services
- Table 154. Lucas Meyer Cosmetics Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Lucas Meyer Cosmetics Recent Developments/Updates
- Table 156. Lucas Meyer Cosmetics Competitive Strengths & Weaknesses
- Table 157. Lonza Basic Information, Manufacturing Base and Competitors
- Table 158. Lonza Major Business
- Table 159. Lonza Cosmetic Active Ingredient Product and Services
- Table 160. Lonza Cosmetic Active Ingredient Production (Kiloton), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Lonza Recent Developments/Updates

Table 162. Lonza Competitive Strengths & Weaknesses

Table 163. Global Key Players of Cosmetic Active Ingredient Upstream (Raw Materials)

Table 164. Global Cosmetic Active Ingredient Typical Customers

Table 165. Cosmetic Active Ingredient Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Cosmetic Active Ingredient Picture
- Figure 2. World Cosmetic Active Ingredient Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Cosmetic Active Ingredient Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Cosmetic Active Ingredient Production (2021-2032) & (Kiloton)
- Figure 5. World Cosmetic Active Ingredient Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Cosmetic Active Ingredient Production Value Market Share by Region (2021-2032)
- Figure 7. World Cosmetic Active Ingredient Production Market Share by Region (2021-2032)
- Figure 8. North America Cosmetic Active Ingredient Production (2021-2032) & (Kiloton)
- Figure 9. Europe Cosmetic Active Ingredient Production (2021-2032) & (Kiloton)
- Figure 10. China Cosmetic Active Ingredient Production (2021-2032) & (Kiloton)
- Figure 11. Japan Cosmetic Active Ingredient Production (2021-2032) & (Kiloton)
- Figure 12. Cosmetic Active Ingredient Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 15. World Cosmetic Active Ingredient Consumption Market Share by Region (2021-2032)
- Figure 16. United States Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 17. China Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 18. Europe Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 19. Japan Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 20. South Korea Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 21. ASEAN Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 22. India Cosmetic Active Ingredient Consumption (2021-2032) & (Kiloton)
- Figure 23. Producer Shipments of Cosmetic Active Ingredient by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Cosmetic Active Ingredient Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Cosmetic Active Ingredient Markets in 2025

Figure 26. United States VS China: Cosmetic Active Ingredient Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cosmetic Active Ingredient Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cosmetic Active Ingredient Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cosmetic Active Ingredient Production Market Share 2025

Figure 30. China Based Manufacturers Cosmetic Active Ingredient Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cosmetic Active Ingredient Production Market Share 2025

Figure 32. World Cosmetic Active Ingredient Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cosmetic Active Ingredient Production Value Market Share by Type in 2025

Figure 34. Moisturizers

Figure 35. Anti-ageing

Figure 36. Exfoliators

Figure 37. Antimicrobial

Figure 38. UV Filters

Figure 39. Skin-Lightening Agent

Figure 40. World Cosmetic Active Ingredient Production Market Share by Type (2021-2032)

Figure 41. World Cosmetic Active Ingredient Production Value Market Share by Type (2021-2032)

Figure 42. World Cosmetic Active Ingredient Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Cosmetic Active Ingredient Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Cosmetic Active Ingredient Production Value Market Share by Application in 2025

Figure 45. Skin Care Products

Figure 46. Hair Care Products

Figure 47. Others

Figure 48. World Cosmetic Active Ingredient Production Market Share by Application (2021-2032)

Figure 49. World Cosmetic Active Ingredient Production Value Market Share by Application (2021-2032)

Figure 50. World Cosmetic Active Ingredient Average Price by Application (2021-2032) & (US\$/Ton)

Figure 51. Cosmetic Active Ingredient Industry Chain

Figure 52. Cosmetic Active Ingredient Procurement Model

Figure 53. Cosmetic Active Ingredient Sales Model

Figure 54. Cosmetic Active Ingredient Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

I would like to order

Product name: Global Cosmetic Active Ingredient Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G227DBBF484EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G227DBBF484EEN.html>