

Global Corrugating Machinery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corrugating Machinery market size is expected to reach \$ 1566 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Corrugating Machinery refers to the industrial-scale, highly synchronized production lines commonly known as corrugators engineered to transform raw paper rolls into rigid, multi-layered corrugated fiberboard sheets. Operating at speeds exceeding 450 meters per minute, these massive, multi-million-dollar systems execute a sequential thermal and mechanical process. The machinery utilizes heavy, precision-grooved fluting rolls to press smooth containerboard into a continuous, wavy wave pattern (the flute). This fluted core is then instantly bonded to flat linerboard layers using specialized starch-based adhesives under intense heat and pressure. Composed of distinct 'wet end' sections for component combining and 'dry end' components for high-speed slitting, scoring, and stacking, modern corrugating systems are highly automated. They feature real-time warp control, automated roll-splicing, and adaptive digital controls, serving as the essential backbone of the global industrial packaging and logistics sector by outputting the flat board stock needed to produce protective shipping boxes.

In 2025, global Corrugating Machinery production reached approximately 47.68 k units, with an average global market price of around US\$ 25461 per unit. And global Corrugating Machinery production capacity reached approximately 62 k units. The average gross margin in this industry reached 18.94%.

The supply chain for corrugating machinery involves an intricate alignment of heavy metallurgy, thermal energy components, and advanced automation controls to handle severe mechanical workloads. The upstream supply chain provides the highly specialized heavy sub-assemblies and raw engineering components necessary to

construct the machine line. Mitutoyo Corporation acts as a vital upstream provider of precision calibration equipment, while heavy industrial casting firms like the JS Machine Foundry fabricate the massive, ultra-hard tungsten carbide or chrome-plated corrugating rolls that handle extreme pressure. For the automated dry end and structural movement, Siemens AG functions as a key upstream supplier, delivering the heavy-duty programmable logic controllers (PLCs), high-torque servo drives, and synchronized motors required to ensure exact cutting and scoring alignments at high velocities.

Conversely, the downstream supply chain consists of industrial system manufacturers, integrated packagers, and independent converter facilities. Global machinery leaders like BHS Corrugated, Fosber Group, and Mitsubishi Heavy Industries operate as primary downstream customers, purchasing these specialized rolls, castings, and automation suites to build, install, and commission full turnkey corrugator lines. These machine builders distribute their completed systems directly to heavy packaging manufacturers. A final downstream customer is Smurfit Westrock, which installs these massive corrugating machinery lines across its global network of box plants to continuously manufacture high-volume containerboard and custom consumer packaging solutions.

This report studies the global Corrugating Machinery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corrugating Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corrugating Machinery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corrugating Machinery total production and demand, 2021-2032, (K Units)

Global Corrugating Machinery total production value, 2021-2032, (USD Million)

Global Corrugating Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Corrugating Machinery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Corrugating Machinery domestic production, consumption, key domestic manufacturers and share

Global Corrugating Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Corrugating Machinery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Corrugating Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Corrugating Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BHS Corrugated Maschinen (DE), BW Papersystems (US), Mitsubishi Heavy Industries (JP), BOBST (CH), Dongfang Precision Science & Technology (CN), J.S Corrugating Machinery (CN), Gopfert (DE), EMBA Machinery (SE), Shanghai Dinglong Machinery (CN), Kolbus Group (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corrugating Machinery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corrugating Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corrugating Machinery Market, Segmentation by Type:

Wet End Equipment

Dry End Equipment

Global Corrugating Machinery Market, Segmentation by Flute Profile:

A-Flute

B-Flute

C-Flute

Others

Global Corrugating Machinery Market, Segmentation by Splitting Architecture:

Fixed Mechanical Blades

Single-Base Rotary Blades

Others

Global Corrugating Machinery Market, Segmentation by Application:

Cardboard

Carton

Others

Companies Profiled:

BHS Corrugated Maschinen (DE)

BW Papersystems (US)

Mitsubishi Heavy Industries (JP)

BOBST (CH)

Dongfang Precision Science & Technology (CN)

J.S Corrugating Machinery (CN)

Gopfert (DE)

EMBA Machinery (SE)

Shanghai Dinglong Machinery (CN)

Kolbus Group (DE)

Panotec (IT)

CMC Packaging Automation (IT)

Natraj Corrugating Machinery (IN)

HIC Machinery (IN)

SIMON (GB)

Guangzhou Keshenglong Carton Packing Machine (CN)

Packsize (US)

Sunrise Pacific (TW)

Ming Wei (TW)

L.C.R. Macchine Automatiche (IT)

Key Questions Answered:

1. How big is the global Corrugating Machinery market?
2. What is the demand of the global Corrugating Machinery market?
3. What is the year over year growth of the global Corrugating Machinery market?
4. What is the production and production value of the global Corrugating Machinery market?
5. Who are the key producers in the global Corrugating Machinery market?
6. What are the growth factors driving the market demand?

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