

Global Corrugated Metal Hose Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD1C1E546070EN.html>

Date: April 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: GD1C1E546070EN

Abstracts

The global Corrugated Metal Hose market size is expected to reach \$ 1357 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Corrugated Metal Hose production reached approximately 480,000 k meters with an average global market price of around US\$ 2.2 per meter, and a gross profit margin of approximately 10%-30%. Corrugated Metal Hoses are flexible metallic conduits made from thin-wall corrugated tubes that bend while maintaining a sealed flow path for liquids or gases. They are often reinforced with one or more metal braids to improve pressure capability and fatigue life. By absorbing vibration, thermal expansion, and installation misalignment, they protect connected pipes, valves, pumps, and equipment from stress and leakage. Corrugated metal hoses are valued for temperature tolerance, fire safety, and chemical resistance, and are widely used in industrial utilities, chemical transfer, HVAC connections, energy systems, transportation, and equipment hook-ups. The industrial chain of Corrugated Metal Hoses starts upstream with metal strip/tube materials, corrugation forming rolls, welding consumables, braiding wire, end fittings, ferrules, sealing elements, protective sleeves, and testing equipment. Midstream processes include tube forming and corrugation, seam welding, braid reinforcement, fitting assembly, cleaning, pressure and leak testing, burst and fatigue validation, and packaging. Downstream applications cover petrochemical and chemical plants, power and HVAC systems, shipbuilding, rail and automotive fluid lines, semiconductor utilities, and general industrial equipment. Supporting services include selection engineering, installation guidance, inspection, maintenance, and replacement.

The corrugated metal hose market is supported by reliability-driven replacement demand and continuous investment in industrial plants and equipment upgrades. Users prefer metal hoses where temperature cycling, vibration isolation, and leakage-risk

control are critical, especially in utilities, chemical transfer, and high-duty equipment connections. Growth is increasingly linked to maintenance spending, safety compliance, and modernization of energy and HVAC systems rather than only new-build volume. Buyers emphasize fatigue life, braid quality, fitting integrity, and traceability of materials and test records, pushing suppliers to strengthen process control and inspection. Cost pressure encourages standardization of common sizes and end connections, while harsh media, higher pressure, or tight routing still require customized materials, multi-braid reinforcement, and protective sleeves. Overall, steady growth is expected as customers prioritize uptime and lifecycle performance.

This report studies the global Corrugated Metal Hose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corrugated Metal Hose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corrugated Metal Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corrugated Metal Hose total production and demand, 2021-2032, (K Meter)

Global Corrugated Metal Hose total production value, 2021-2032, (USD Million)

Global Corrugated Metal Hose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Corrugated Metal Hose consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Corrugated Metal Hose domestic production, consumption, key domestic manufacturers and share

Global Corrugated Metal Hose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Corrugated Metal Hose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Corrugated Metal Hose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Corrugated Metal Hose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, Hose Master, Penflex, Microflex, Senior Flexonics, Hagitec, Metraflex, BOA Group, RADCOFLEX, CSI Heat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corrugated Metal Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corrugated Metal Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corrugated Metal Hose Market, Segmentation by Type:

Mechanically Formed Corrugated Hose

Welded Formed Corrugated Hose

Global Corrugated Metal Hose Market, Segmentation by Corrugated:

Annularly Corrugated Hoses

Coil Corrugated Hoses

Others

Global Corrugated Metal Hose Market, Segmentation by Material:

Bronze Material

Stainless Steel Material

Others

Global Corrugated Metal Hose Market, Segmentation by Application:

Electricity and Energy

Oil and Gas

Construction

Shipping

Others

Companies Profiled:

Witzenmann

Hose Master

Penflex

Microflex

Senior Flexonics

Hagitec

Metraflex

BOA Group

RADCOFLEX

CSI Heat

RATTAY

Flextrol

Rubber Fab

Izoflex Hoses

McGill Hose & Coupling

Ocellflex Industries

Ace Sanitary

Flextech

STENFLEX

Flexomat

Tubiflex

Hiflex Italia

OmegaFlex

NFK

Key Questions Answered:

1. How big is the global Corrugated Metal Hose market?
2. What is the demand of the global Corrugated Metal Hose market?
3. What is the year over year growth of the global Corrugated Metal Hose market?
4. What is the production and production value of the global Corrugated Metal Hose market?
5. Who are the key producers in the global Corrugated Metal Hose market?
6. What are the growth factors driving the market demand?

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