

# Global Corrugated Metal Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G65C48FCA53EEN.html>

Date: April 2026

Pages: 154

Price: US\$ 3,480.00 (Single User License)

ID: G65C48FCA53EEN

## Abstracts

According to our (Global Info Research) latest study, the global Corrugated Metal Hose market size was valued at US\$ 1087 million in 2025 and is forecast to a readjusted size of US\$ 1357 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Corrugated Metal Hose production reached approximately 480,000 k meters?with an average global market price of around US\$ 2.2 per meter, and a gross profit margin of approximately 10%-30%. Corrugated Metal Hoses are flexible metallic conduits made from thin-wall corrugated tubes that bend while maintaining a sealed flow path for liquids or gases. They are often reinforced with one or more metal braids to improve pressure capability and fatigue life. By absorbing vibration, thermal expansion, and installation misalignment, they protect connected pipes, valves, pumps, and equipment from stress and leakage. Corrugated metal hoses are valued for temperature tolerance, fire safety, and chemical resistance, and are widely used in industrial utilities, chemical transfer, HVAC connections, energy systems, transportation, and equipment hook-ups. The industrial chain of Corrugated Metal Hoses starts upstream with metal strip/tube materials, corrugation forming rolls, welding consumables, braiding wire, end fittings, ferrules, sealing elements, protective sleeves, and testing equipment. Midstream processes include tube forming and corrugation, seam welding, braid reinforcement, fitting assembly, cleaning, pressure and leak testing, burst and fatigue validation, and packaging. Downstream applications cover petrochemical and chemical plants, power and HVAC systems, shipbuilding, rail and automotive fluid lines, semiconductor utilities, and general industrial equipment. Supporting services include selection engineering, installation guidance, inspection, maintenance, and replacement.

The corrugated metal hose market is supported by reliability-driven replacement

demand and continuous investment in industrial plants and equipment upgrades. Users prefer metal hoses where temperature cycling, vibration isolation, and leakage-risk control are critical, especially in utilities, chemical transfer, and high-duty equipment connections. Growth is increasingly linked to maintenance spending, safety compliance, and modernization of energy and HVAC systems rather than only new-build volume. Buyers emphasize fatigue life, braid quality, fitting integrity, and traceability of materials and test records, pushing suppliers to strengthen process control and inspection. Cost pressure encourages standardization of common sizes and end connections, while harsh media, higher pressure, or tight routing still require customized materials, multi-braid reinforcement, and protective sleeves. Overall, steady growth is expected as customers prioritize uptime and lifecycle performance.

This report is a detailed and comprehensive analysis for global Corrugated Metal Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Corrugated Metal Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Corrugated Metal Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Corrugated Metal Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Corrugated Metal Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Corrugated Metal Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Corrugated Metal Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Witzenmann, Hose Master, Penflex, Microflex, Senior Flexonics, Hagitec, Metraflex, BOA Group, RADCOFLEX, CSI Heat, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Corrugated Metal Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanically Formed Corrugated Hose

Welded Formed Corrugated Hose

Market segment by Corrugated

Annularly Corrugated Hoses

Coil Corrugated Hoses

Others

Market segment by Material

Bronze Material

Stainless Steel Material

Others

#### Market segment by Application

Electricity and Energy

Oil and Gas

Construction

Shipping

Others

#### Major players covered

Witzenmann

Hose Master

Penflex

Microflex

Senior Flexonics

Hagitec

Metraflex

BOA Group

RADCOFLEX

CSI Heat

RATTAY

Flextrol

Rubber Fab

Izoflex Hoses

McGill Hose & Coupling

Ocellflex Industries

Ace Sanitary

Flextech

STENFLEX

Flexomat

Tubiflex

Hiflex Italia

OmegaFlex

NFK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Corrugated Metal Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Corrugated Metal Hose, with price, sales quantity, revenue, and global market share of Corrugated Metal Hose from 2021 to 2026.

Chapter 3, the Corrugated Metal Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Corrugated Metal Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Corrugated Metal Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Corrugated Metal Hose.

Chapter 14 and 15, to describe Corrugated Metal Hose sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Corrugated Metal Hose Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Mechanically Formed Corrugated Hose

1.3.3 Welded Formed Corrugated Hose

1.4 Market Analysis by Corrugated

1.4.1 Overview: Global Corrugated Metal Hose Consumption Value by Corrugated: 2021 Versus 2025 Versus 2032

1.4.2 Annularly Corrugated Hoses

1.4.3 Coil Corrugated Hoses

1.4.4 Others

1.5 Market Analysis by Material

1.5.1 Overview: Global Corrugated Metal Hose Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 Bronze Material

1.5.3 Stainless Steel Material

1.5.4 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Corrugated Metal Hose Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Electricity and Energy

1.6.3 Oil and Gas

1.6.4 Construction

1.6.5 Shipping

1.6.6 Others

1.7 Global Corrugated Metal Hose Market Size & Forecast

1.7.1 Global Corrugated Metal Hose Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Corrugated Metal Hose Sales Quantity (2021-2032)

1.7.3 Global Corrugated Metal Hose Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Witzmann

- 2.1.1 Witzenmann Details
- 2.1.2 Witzenmann Major Business
- 2.1.3 Witzenmann Corrugated Metal Hose Product and Services
- 2.1.4 Witzenmann Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Witzenmann Recent Developments/Updates
- 2.2 Hose Master
  - 2.2.1 Hose Master Details
  - 2.2.2 Hose Master Major Business
  - 2.2.3 Hose Master Corrugated Metal Hose Product and Services
  - 2.2.4 Hose Master Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Hose Master Recent Developments/Updates
- 2.3 Penflex
  - 2.3.1 Penflex Details
  - 2.3.2 Penflex Major Business
  - 2.3.3 Penflex Corrugated Metal Hose Product and Services
  - 2.3.4 Penflex Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Penflex Recent Developments/Updates
- 2.4 Microflex
  - 2.4.1 Microflex Details
  - 2.4.2 Microflex Major Business
  - 2.4.3 Microflex Corrugated Metal Hose Product and Services
  - 2.4.4 Microflex Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Microflex Recent Developments/Updates
- 2.5 Senior Flexonics
  - 2.5.1 Senior Flexonics Details
  - 2.5.2 Senior Flexonics Major Business
  - 2.5.3 Senior Flexonics Corrugated Metal Hose Product and Services
  - 2.5.4 Senior Flexonics Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Senior Flexonics Recent Developments/Updates
- 2.6 Hagitec
  - 2.6.1 Hagitec Details
  - 2.6.2 Hagitec Major Business
  - 2.6.3 Hagitec Corrugated Metal Hose Product and Services
  - 2.6.4 Hagitec Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2021-2026)

### 2.6.5 Hagitec Recent Developments/Updates

## 2.7 Metraflex

### 2.7.1 Metraflex Details

### 2.7.2 Metraflex Major Business

### 2.7.3 Metraflex Corrugated Metal Hose Product and Services

### 2.7.4 Metraflex Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Metraflex Recent Developments/Updates

## 2.8 BOA Group

### 2.8.1 BOA Group Details

### 2.8.2 BOA Group Major Business

### 2.8.3 BOA Group Corrugated Metal Hose Product and Services

### 2.8.4 BOA Group Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 BOA Group Recent Developments/Updates

## 2.9 RADCOFLEX

### 2.9.1 RADCOFLEX Details

### 2.9.2 RADCOFLEX Major Business

### 2.9.3 RADCOFLEX Corrugated Metal Hose Product and Services

### 2.9.4 RADCOFLEX Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 RADCOFLEX Recent Developments/Updates

## 2.10 CSI Heat

### 2.10.1 CSI Heat Details

### 2.10.2 CSI Heat Major Business

### 2.10.3 CSI Heat Corrugated Metal Hose Product and Services

### 2.10.4 CSI Heat Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 CSI Heat Recent Developments/Updates

## 2.11 RATTAY

### 2.11.1 RATTAY Details

### 2.11.2 RATTAY Major Business

### 2.11.3 RATTAY Corrugated Metal Hose Product and Services

### 2.11.4 RATTAY Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 RATTAY Recent Developments/Updates

## 2.12 Flextrol

### 2.12.1 Flextrol Details

- 2.12.2 Flextrol Major Business
- 2.12.3 Flextrol Corrugated Metal Hose Product and Services
- 2.12.4 Flextrol Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Flextrol Recent Developments/Updates
- 2.13 Rubber Fab
  - 2.13.1 Rubber Fab Details
  - 2.13.2 Rubber Fab Major Business
  - 2.13.3 Rubber Fab Corrugated Metal Hose Product and Services
  - 2.13.4 Rubber Fab Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Rubber Fab Recent Developments/Updates
- 2.14 Izoflex Hoses
  - 2.14.1 Izoflex Hoses Details
  - 2.14.2 Izoflex Hoses Major Business
  - 2.14.3 Izoflex Hoses Corrugated Metal Hose Product and Services
  - 2.14.4 Izoflex Hoses Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Izoflex Hoses Recent Developments/Updates
- 2.15 McGill Hose & Coupling
  - 2.15.1 McGill Hose & Coupling Details
  - 2.15.2 McGill Hose & Coupling Major Business
  - 2.15.3 McGill Hose & Coupling Corrugated Metal Hose Product and Services
  - 2.15.4 McGill Hose & Coupling Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 McGill Hose & Coupling Recent Developments/Updates
- 2.16 Ocelflex Industries
  - 2.16.1 Ocelflex Industries Details
  - 2.16.2 Ocelflex Industries Major Business
  - 2.16.3 Ocelflex Industries Corrugated Metal Hose Product and Services
  - 2.16.4 Ocelflex Industries Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.16.5 Ocelflex Industries Recent Developments/Updates
- 2.17 Ace Sanitary
  - 2.17.1 Ace Sanitary Details
  - 2.17.2 Ace Sanitary Major Business
  - 2.17.3 Ace Sanitary Corrugated Metal Hose Product and Services
  - 2.17.4 Ace Sanitary Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.17.5 Ace Sanitary Recent Developments/Updates
- 2.18 Flextech
  - 2.18.1 Flextech Details
  - 2.18.2 Flextech Major Business
  - 2.18.3 Flextech Corrugated Metal Hose Product and Services
  - 2.18.4 Flextech Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Flextech Recent Developments/Updates
- 2.19 STENFLEX
  - 2.19.1 STENFLEX Details
  - 2.19.2 STENFLEX Major Business
  - 2.19.3 STENFLEX Corrugated Metal Hose Product and Services
  - 2.19.4 STENFLEX Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.19.5 STENFLEX Recent Developments/Updates
- 2.20 Flexomat
  - 2.20.1 Flexomat Details
  - 2.20.2 Flexomat Major Business
  - 2.20.3 Flexomat Corrugated Metal Hose Product and Services
  - 2.20.4 Flexomat Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.20.5 Flexomat Recent Developments/Updates
- 2.21 Tubiflex
  - 2.21.1 Tubiflex Details
  - 2.21.2 Tubiflex Major Business
  - 2.21.3 Tubiflex Corrugated Metal Hose Product and Services
  - 2.21.4 Tubiflex Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.21.5 Tubiflex Recent Developments/Updates
- 2.22 Hiflex Italia
  - 2.22.1 Hiflex Italia Details
  - 2.22.2 Hiflex Italia Major Business
  - 2.22.3 Hiflex Italia Corrugated Metal Hose Product and Services
  - 2.22.4 Hiflex Italia Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.22.5 Hiflex Italia Recent Developments/Updates
- 2.23 OmegaFlex
  - 2.23.1 OmegaFlex Details
  - 2.23.2 OmegaFlex Major Business

- 2.23.3 OmegaFlex Corrugated Metal Hose Product and Services
- 2.23.4 OmegaFlex Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.23.5 OmegaFlex Recent Developments/Updates
- 2.24 NFK
  - 2.24.1 NFK Details
  - 2.24.2 NFK Major Business
  - 2.24.3 NFK Corrugated Metal Hose Product and Services
  - 2.24.4 NFK Corrugated Metal Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.24.5 NFK Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CORRUGATED METAL HOSE BY MANUFACTURER**

- 3.1 Global Corrugated Metal Hose Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Corrugated Metal Hose Revenue by Manufacturer (2021-2026)
- 3.3 Global Corrugated Metal Hose Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Corrugated Metal Hose by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Corrugated Metal Hose Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Corrugated Metal Hose Manufacturer Market Share in 2025
- 3.5 Corrugated Metal Hose Market: Overall Company Footprint Analysis
  - 3.5.1 Corrugated Metal Hose Market: Region Footprint
  - 3.5.2 Corrugated Metal Hose Market: Company Product Type Footprint
  - 3.5.3 Corrugated Metal Hose Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Corrugated Metal Hose Market Size by Region
  - 4.1.1 Global Corrugated Metal Hose Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Corrugated Metal Hose Consumption Value by Region (2021-2032)
  - 4.1.3 Global Corrugated Metal Hose Average Price by Region (2021-2032)
- 4.2 North America Corrugated Metal Hose Consumption Value (2021-2032)
- 4.3 Europe Corrugated Metal Hose Consumption Value (2021-2032)
- 4.4 Asia-Pacific Corrugated Metal Hose Consumption Value (2021-2032)

4.5 South America Corrugated Metal Hose Consumption Value (2021-2032)

4.6 Middle East & Africa Corrugated Metal Hose Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Corrugated Metal Hose Sales Quantity by Type (2021-2032)

5.2 Global Corrugated Metal Hose Consumption Value by Type (2021-2032)

5.3 Global Corrugated Metal Hose Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Corrugated Metal Hose Sales Quantity by Application (2021-2032)

6.2 Global Corrugated Metal Hose Consumption Value by Application (2021-2032)

6.3 Global Corrugated Metal Hose Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Corrugated Metal Hose Sales Quantity by Type (2021-2032)

7.2 North America Corrugated Metal Hose Sales Quantity by Application (2021-2032)

7.3 North America Corrugated Metal Hose Market Size by Country

7.3.1 North America Corrugated Metal Hose Sales Quantity by Country (2021-2032)

7.3.2 North America Corrugated Metal Hose Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Corrugated Metal Hose Sales Quantity by Type (2021-2032)

8.2 Europe Corrugated Metal Hose Sales Quantity by Application (2021-2032)

8.3 Europe Corrugated Metal Hose Market Size by Country

8.3.1 Europe Corrugated Metal Hose Sales Quantity by Country (2021-2032)

8.3.2 Europe Corrugated Metal Hose Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Corrugated Metal Hose Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Corrugated Metal Hose Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Corrugated Metal Hose Market Size by Region

9.3.1 Asia-Pacific Corrugated Metal Hose Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Corrugated Metal Hose Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Corrugated Metal Hose Sales Quantity by Type (2021-2032)

10.2 South America Corrugated Metal Hose Sales Quantity by Application (2021-2032)

10.3 South America Corrugated Metal Hose Market Size by Country

10.3.1 South America Corrugated Metal Hose Sales Quantity by Country (2021-2032)

10.3.2 South America Corrugated Metal Hose Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Corrugated Metal Hose Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Corrugated Metal Hose Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Corrugated Metal Hose Market Size by Country

11.3.1 Middle East & Africa Corrugated Metal Hose Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Corrugated Metal Hose Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

### 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Corrugated Metal Hose Market Drivers
- 12.2 Corrugated Metal Hose Market Restraints
- 12.3 Corrugated Metal Hose Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Corrugated Metal Hose and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Corrugated Metal Hose
- 13.3 Corrugated Metal Hose Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Corrugated Metal Hose Typical Distributors
- 14.3 Corrugated Metal Hose Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Corrugated Metal Hose Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Corrugated Metal Hose Consumption Value by Corrugated, (USD Million), 2021 & 2025 & 2032

Table 3. Global Corrugated Metal Hose Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Corrugated Metal Hose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Witzenmann Basic Information, Manufacturing Base and Competitors

Table 6. Witzenmann Major Business

Table 7. Witzenmann Corrugated Metal Hose Product and Services

Table 8. Witzenmann Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Witzenmann Recent Developments/Updates

Table 10. Hose Master Basic Information, Manufacturing Base and Competitors

Table 11. Hose Master Major Business

Table 12. Hose Master Corrugated Metal Hose Product and Services

Table 13. Hose Master Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Hose Master Recent Developments/Updates

Table 15. Penflex Basic Information, Manufacturing Base and Competitors

Table 16. Penflex Major Business

Table 17. Penflex Corrugated Metal Hose Product and Services

Table 18. Penflex Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Penflex Recent Developments/Updates

Table 20. Microflex Basic Information, Manufacturing Base and Competitors

Table 21. Microflex Major Business

Table 22. Microflex Corrugated Metal Hose Product and Services

Table 23. Microflex Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Microflex Recent Developments/Updates

Table 25. Senior Flexonics Basic Information, Manufacturing Base and Competitors

Table 26. Senior Flexonics Major Business

Table 27. Senior Flexonics Corrugated Metal Hose Product and Services

Table 28. Senior Flexonics Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Senior Flexonics Recent Developments/Updates

Table 30. Hagitec Basic Information, Manufacturing Base and Competitors

Table 31. Hagitec Major Business

Table 32. Hagitec Corrugated Metal Hose Product and Services

Table 33. Hagitec Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hagitec Recent Developments/Updates

Table 35. Metraflex Basic Information, Manufacturing Base and Competitors

Table 36. Metraflex Major Business

Table 37. Metraflex Corrugated Metal Hose Product and Services

Table 38. Metraflex Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Metraflex Recent Developments/Updates

Table 40. BOA Group Basic Information, Manufacturing Base and Competitors

Table 41. BOA Group Major Business

Table 42. BOA Group Corrugated Metal Hose Product and Services

Table 43. BOA Group Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. BOA Group Recent Developments/Updates

Table 45. RADCOFLEX Basic Information, Manufacturing Base and Competitors

Table 46. RADCOFLEX Major Business

Table 47. RADCOFLEX Corrugated Metal Hose Product and Services

Table 48. RADCOFLEX Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. RADCOFLEX Recent Developments/Updates

Table 50. CSI Heat Basic Information, Manufacturing Base and Competitors

Table 51. CSI Heat Major Business

Table 52. CSI Heat Corrugated Metal Hose Product and Services

Table 53. CSI Heat Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. CSI Heat Recent Developments/Updates

Table 55. RATTAY Basic Information, Manufacturing Base and Competitors

Table 56. RATTAY Major Business

Table 57. RATTAY Corrugated Metal Hose Product and Services

Table 58. RATTAY Corrugated Metal Hose Sales Quantity (K Meter), Average Price

(US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. RATTAY Recent Developments/Updates

Table 60. Flextrol Basic Information, Manufacturing Base and Competitors

Table 61. Flextrol Major Business

Table 62. Flextrol Corrugated Metal Hose Product and Services

Table 63. Flextrol Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Flextrol Recent Developments/Updates

Table 65. Rubber Fab Basic Information, Manufacturing Base and Competitors

Table 66. Rubber Fab Major Business

Table 67. Rubber Fab Corrugated Metal Hose Product and Services

Table 68. Rubber Fab Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Rubber Fab Recent Developments/Updates

Table 70. Izo-flex Hoses Basic Information, Manufacturing Base and Competitors

Table 71. Izo-flex Hoses Major Business

Table 72. Izo-flex Hoses Corrugated Metal Hose Product and Services

Table 73. Izo-flex Hoses Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Izo-flex Hoses Recent Developments/Updates

Table 75. McGill Hose & Coupling Basic Information, Manufacturing Base and Competitors

Table 76. McGill Hose & Coupling Major Business

Table 77. McGill Hose & Coupling Corrugated Metal Hose Product and Services

Table 78. McGill Hose & Coupling Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. McGill Hose & Coupling Recent Developments/Updates

Table 80. Ocellflex Industries Basic Information, Manufacturing Base and Competitors

Table 81. Ocellflex Industries Major Business

Table 82. Ocellflex Industries Corrugated Metal Hose Product and Services

Table 83. Ocellflex Industries Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Ocellflex Industries Recent Developments/Updates

Table 85. Ace Sanitary Basic Information, Manufacturing Base and Competitors

Table 86. Ace Sanitary Major Business

Table 87. Ace Sanitary Corrugated Metal Hose Product and Services

Table 88. Ace Sanitary Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Ace Sanitary Recent Developments/Updates

Table 90. Flextech Basic Information, Manufacturing Base and Competitors

Table 91. Flextech Major Business

Table 92. Flextech Corrugated Metal Hose Product and Services

Table 93. Flextech Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Flextech Recent Developments/Updates

Table 95. STENFLEX Basic Information, Manufacturing Base and Competitors

Table 96. STENFLEX Major Business

Table 97. STENFLEX Corrugated Metal Hose Product and Services

Table 98. STENFLEX Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. STENFLEX Recent Developments/Updates

Table 100. Flexomat Basic Information, Manufacturing Base and Competitors

Table 101. Flexomat Major Business

Table 102. Flexomat Corrugated Metal Hose Product and Services

Table 103. Flexomat Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Flexomat Recent Developments/Updates

Table 105. Tubiflex Basic Information, Manufacturing Base and Competitors

Table 106. Tubiflex Major Business

Table 107. Tubiflex Corrugated Metal Hose Product and Services

Table 108. Tubiflex Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Tubiflex Recent Developments/Updates

Table 110. Hiflex Italia Basic Information, Manufacturing Base and Competitors

Table 111. Hiflex Italia Major Business

Table 112. Hiflex Italia Corrugated Metal Hose Product and Services

Table 113. Hiflex Italia Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hiflex Italia Recent Developments/Updates

Table 115. OmegaFlex Basic Information, Manufacturing Base and Competitors

Table 116. OmegaFlex Major Business

Table 117. OmegaFlex Corrugated Metal Hose Product and Services

Table 118. OmegaFlex Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. OmegaFlex Recent Developments/Updates

- Table 120. NFK Basic Information, Manufacturing Base and Competitors
- Table 121. NFK Major Business
- Table 122. NFK Corrugated Metal Hose Product and Services
- Table 123. NFK Corrugated Metal Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 124. NFK Recent Developments/Updates
- Table 125. Global Corrugated Metal Hose Sales Quantity by Manufacturer (2021-2026) & (K Meter)
- Table 126. Global Corrugated Metal Hose Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 127. Global Corrugated Metal Hose Average Price by Manufacturer (2021-2026) & (US\$/Meter)
- Table 128. Market Position of Manufacturers in Corrugated Metal Hose, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 129. Head Office and Corrugated Metal Hose Production Site of Key Manufacturer
- Table 130. Corrugated Metal Hose Market: Company Product Type Footprint
- Table 131. Corrugated Metal Hose Market: Company Product Application Footprint
- Table 132. Corrugated Metal Hose New Market Entrants and Barriers to Market Entry
- Table 133. Corrugated Metal Hose Mergers, Acquisition, Agreements, and Collaborations
- Table 134. Global Corrugated Metal Hose Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 135. Global Corrugated Metal Hose Sales Quantity by Region (2021-2026) & (K Meter)
- Table 136. Global Corrugated Metal Hose Sales Quantity by Region (2027-2032) & (K Meter)
- Table 137. Global Corrugated Metal Hose Consumption Value by Region (2021-2026) & (USD Million)
- Table 138. Global Corrugated Metal Hose Consumption Value by Region (2027-2032) & (USD Million)
- Table 139. Global Corrugated Metal Hose Average Price by Region (2021-2026) & (US\$/Meter)
- Table 140. Global Corrugated Metal Hose Average Price by Region (2027-2032) & (US\$/Meter)
- Table 141. Global Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)
- Table 142. Global Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 143. Global Corrugated Metal Hose Consumption Value by Type (2021-2026) & (USD Million)

Table 144. Global Corrugated Metal Hose Consumption Value by Type (2027-2032) & (USD Million)

Table 145. Global Corrugated Metal Hose Average Price by Type (2021-2026) & (US\$/Meter)

Table 146. Global Corrugated Metal Hose Average Price by Type (2027-2032) & (US\$/Meter)

Table 147. Global Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 148. Global Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 149. Global Corrugated Metal Hose Consumption Value by Application (2021-2026) & (USD Million)

Table 150. Global Corrugated Metal Hose Consumption Value by Application (2027-2032) & (USD Million)

Table 151. Global Corrugated Metal Hose Average Price by Application (2021-2026) & (US\$/Meter)

Table 152. Global Corrugated Metal Hose Average Price by Application (2027-2032) & (US\$/Meter)

Table 153. North America Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 154. North America Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 155. North America Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 156. North America Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 157. North America Corrugated Metal Hose Sales Quantity by Country (2021-2026) & (K Meter)

Table 158. North America Corrugated Metal Hose Sales Quantity by Country (2027-2032) & (K Meter)

Table 159. North America Corrugated Metal Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 160. North America Corrugated Metal Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 161. Europe Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 162. Europe Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K

Meter)

Table 163. Europe Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 164. Europe Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 165. Europe Corrugated Metal Hose Sales Quantity by Country (2021-2026) & (K Meter)

Table 166. Europe Corrugated Metal Hose Sales Quantity by Country (2027-2032) & (K Meter)

Table 167. Europe Corrugated Metal Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 168. Europe Corrugated Metal Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 169. Asia-Pacific Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 170. Asia-Pacific Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 171. Asia-Pacific Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 172. Asia-Pacific Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 173. Asia-Pacific Corrugated Metal Hose Sales Quantity by Region (2021-2026) & (K Meter)

Table 174. Asia-Pacific Corrugated Metal Hose Sales Quantity by Region (2027-2032) & (K Meter)

Table 175. Asia-Pacific Corrugated Metal Hose Consumption Value by Region (2021-2026) & (USD Million)

Table 176. Asia-Pacific Corrugated Metal Hose Consumption Value by Region (2027-2032) & (USD Million)

Table 177. South America Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 178. South America Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 179. South America Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 180. South America Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 181. South America Corrugated Metal Hose Sales Quantity by Country (2021-2026) & (K Meter)

Table 182. South America Corrugated Metal Hose Sales Quantity by Country (2027-2032) & (K Meter)

Table 183. South America Corrugated Metal Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 184. South America Corrugated Metal Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 185. Middle East & Africa Corrugated Metal Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 186. Middle East & Africa Corrugated Metal Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 187. Middle East & Africa Corrugated Metal Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 188. Middle East & Africa Corrugated Metal Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 189. Middle East & Africa Corrugated Metal Hose Sales Quantity by Country (2021-2026) & (K Meter)

Table 190. Middle East & Africa Corrugated Metal Hose Sales Quantity by Country (2027-2032) & (K Meter)

Table 191. Middle East & Africa Corrugated Metal Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 192. Middle East & Africa Corrugated Metal Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 193. Corrugated Metal Hose Raw Material

Table 194. Key Manufacturers of Corrugated Metal Hose Raw Materials

Table 195. Corrugated Metal Hose Typical Distributors

Table 196. Corrugated Metal Hose Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Corrugated Metal Hose Picture
- Figure 2. Global Corrugated Metal Hose Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Corrugated Metal Hose Revenue Market Share by Type in 2025
- Figure 4. Mechanically Formed Corrugated Hose Examples
- Figure 5. Welded Formed Corrugated Hose Examples
- Figure 6. Global Corrugated Metal Hose Revenue by Corrugated, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Corrugated Metal Hose Revenue Market Share by Corrugated in 2025
- Figure 8. Annularly Corrugated Hoses Examples
- Figure 9. Coil Corrugated Hoses Examples
- Figure 10. Others Examples
- Figure 11. Global Corrugated Metal Hose Revenue by Material, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Corrugated Metal Hose Revenue Market Share by Material in 2025
- Figure 13. Bronze Material Examples
- Figure 14. Stainless Steel Material Examples
- Figure 15. Others Examples
- Figure 16. Global Corrugated Metal Hose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Corrugated Metal Hose Revenue Market Share by Application in 2025
- Figure 18. Electricity and Energy Examples
- Figure 19. Oil and Gas Examples
- Figure 20. Construction Examples
- Figure 21. Shipping Examples
- Figure 22. Others Examples
- Figure 23. Global Corrugated Metal Hose Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Corrugated Metal Hose Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Corrugated Metal Hose Sales Quantity (2021-2032) & (K Meter)
- Figure 26. Global Corrugated Metal Hose Price (2021-2032) & (US\$/Meter)
- Figure 27. Global Corrugated Metal Hose Sales Quantity Market Share by Manufacturer in 2025
- Figure 28. Global Corrugated Metal Hose Revenue Market Share by Manufacturer in

2025

Figure 29. Producer Shipments of Corrugated Metal Hose by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Corrugated Metal Hose Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Corrugated Metal Hose Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Corrugated Metal Hose Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Corrugated Metal Hose Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Corrugated Metal Hose Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Corrugated Metal Hose Average Price by Type (2021-2032) & (US\$/Meter)

Figure 42. Global Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Corrugated Metal Hose Revenue Market Share by Application (2021-2032)

Figure 44. Global Corrugated Metal Hose Average Price by Application (2021-2032) & (US\$/Meter)

Figure 45. North America Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Corrugated Metal Hose Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Corrugated Metal Hose Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Corrugated Metal Hose Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Corrugated Metal Hose Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 57. France Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Corrugated Metal Hose Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Corrugated Metal Hose Consumption Value Market Share by Region (2021-2032)

Figure 65. China Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 68. India Corrugated Metal Hose Consumption Value (2021-2032) & (USD

Million)

Figure 69. Southeast Asia Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Corrugated Metal Hose Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Corrugated Metal Hose Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Corrugated Metal Hose Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Corrugated Metal Hose Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Corrugated Metal Hose Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Corrugated Metal Hose Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Corrugated Metal Hose Consumption Value (2021-2032) & (USD Million)

Figure 85. Corrugated Metal Hose Market Drivers

Figure 86. Corrugated Metal Hose Market Restraints

Figure 87. Corrugated Metal Hose Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Corrugated Metal Hose in 2025

Figure 90. Manufacturing Process Analysis of Corrugated Metal Hose

- Figure 91. Corrugated Metal Hose Industrial Chain
- Figure 92. Sales Channel: Direct to End-User vs Distributors
- Figure 93. Direct Channel Pros & Cons
- Figure 94. Indirect Channel Pros & Cons
- Figure 95. Methodology
- Figure 96. Research Process and Data Source

## I would like to order

Product name: Global Corrugated Metal Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G65C48FCA53EEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G65C48FCA53EEN.html>