

Global Corrugated Flexible Conduit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corrugated Flexible Conduit market size is expected to reach \$ 2216 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Corrugated flexible conduit refers to flexible thermoplastic tubing manufactured through continuous extrusion and corrugation and installed directly around cables, wires or wiring harnesses. Its alternating ridge-and-valley structure provides flexibility, impact resistance and compression strength while minimizing material consumption. The tubing protects cables against abrasion, vibration, repeated bending, mechanical impact, oils, dust, moisture, ultraviolet exposure and temperature extremes. Key upstream materials include PP, PA6, PA12, PA66, PE, TPE, TPU and fluoropolymers, together with flame retardants, heat stabilizers, UV stabilizers, impact modifiers and masterbatches. Major downstream applications include automotive wiring harnesses, industrial machinery, automation equipment, robotics, rolling stock, control cabinets, communication and electronic equipment, construction machinery and agricultural machinery.

In 2025, global corrugated flexible conduit production reached approximately 5.4 million kilometers, with an average global market price is \$280 per kilometer.

Market Drivers: The corrugated flexible conduit market is mainly driven by industrial automation, vehicle electrification, robotics, rail transportation, data centers, renewable energy, power equipment, and growing demand for cable routing in communication infrastructure. The corrugated structure provides flexibility, bending resistance, crush resistance, and fast cable routing capability. These conduits are mainly used to protect wires, cables, wiring harnesses, and signal lines from abrasion, compression, bending damage, oil, dust, moisture, UV exposure, chemicals, and mechanical impact. As

demand increases for new-energy vehicle high- and low-voltage harnesses, internal wiring in industrial equipment, robotic motion cables, control cabinet connections, solar and wind power cables, rail vehicle cabling, and data-center cable management, customers are requiring stronger abrasion resistance, flame retardancy, temperature resistance, oil resistance, chemical resistance, UV resistance, waterproofing, dust protection, and long-term aging stability.

Restraint: Standard plastic corrugated conduits, basic flexible wiring conduits, and general-purpose cable protection tubes have relatively low technical barriers, resulting in many suppliers and strong price competition. Price fluctuations in nylon, polypropylene, polyethylene, PVC, flame retardants, and modified materials can affect supplier margins. Different applications require different tube diameters, wall thicknesses, slit structures, bending radii, crush strength, temperature-resistance grades, flame-retardancy grades, abrasion-resistance grades, and material certifications, leading to fragmented specifications, complex inventory management, and higher customized-development costs. For mid- to high-end applications such as new-energy vehicles, rail transportation, data centers, robotics, and outdoor power facilities, products must meet stricter requirements for flame retardancy, low-smoke halogen-free performance, weatherability, UV resistance, oil resistance, chemical resistance, and long-term reliability. Qualification cycles are relatively long, creating entry barriers for smaller suppliers.

Opportunity: Future opportunities will mainly come from high-performance cable protection materials and upgrades in mid- to high-end routing applications. New-energy vehicle high-voltage harnesses, 800V high-voltage platforms, charging systems, energy-storage systems, industrial robots, collaborative robots, rail vehicles, data-center cabling, outdoor power facilities, and high-end equipment will drive demand for flame-retardant halogen-free corrugated conduits, high-temperature nylon corrugated conduits, high-abrasion-resistant conduits, UV-resistant outdoor conduits, oil- and chemical-resistant conduits, slit-type quick-install conduits, and shielded corrugated protection conduits.

Report Scope

This report studies the global Corrugated Flexible Conduit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corrugated Flexible Conduit and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corrugated Flexible Conduit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corrugated Flexible Conduit total production and demand, 2021-2032, (K Meter)

Global Corrugated Flexible Conduit total production value, 2021-2032, (USD Million)

Global Corrugated Flexible Conduit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Corrugated Flexible Conduit consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Corrugated Flexible Conduit domestic production, consumption, key domestic manufacturers and share

Global Corrugated Flexible Conduit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Corrugated Flexible Conduit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Corrugated Flexible Conduit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Corrugated Flexible Conduit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FRANKISCHE Industrial Pipes, ABB, DELFINGEN, JDDTECH, HellermannTyton, Murrplastik Systemtechnik, FLEXA GmbH, Atkore, Teaflex S.p.A., Shanghai Weyer Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corrugated Flexible Conduit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corrugated Flexible Conduit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corrugated Flexible Conduit Market, Segmentation by Type:

Polyamide/Nylon

Polypropylene

Polyethylene

Others

Global Corrugated Flexible Conduit Market, Segmentation by Opening Design:

Non-split Corrugated Conduits

Split Corrugated Conduits

Global Corrugated Flexible Conduit Market, Segmentation by Wall Construction:

Single-Wall Corrugated Conduit

Multilayer Corrugated Conduit

Global Corrugated Flexible Conduit Market, Segmentation by Application:

Automotive

Industrial Equipment & Automation

Railway Transportation

Communication & Electronics

Others

Companies Profiled:

FRANKISCHE Industrial Pipes

ABB

DELFINGEN

JDDTECH

HellermannTyton

Murrplastik Systemtechnik

FLEXA GmbH

Atkore

Teaflex S.p.A.

Shanghai Weyer Electric

Ningbo Schlemmer Automotive Parts

Sankei Manufacturing

Nissei Eco

Kowa Kasei

Panduit Corp.

Kai Suh Suh Enterprise

Key Questions Answered:

1. How big is the global Corrugated Flexible Conduit market?
2. What is the demand of the global Corrugated Flexible Conduit market?
3. What is the year over year growth of the global Corrugated Flexible Conduit market?
4. What is the production and production value of the global Corrugated Flexible Conduit market?

5. Who are the key producers in the global Corrugated Flexible Conduit market?
6. What are the growth factors driving the market demand?

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