

Global Corrugated Carton Digital Printing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corrugated Carton Digital Printing Machine market size is expected to reach \$ 1117 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

In 2025, global Corrugated Carton Digital Printing Machine production reached approximately 14.6k units, with an average global market price of around US\$45k per unit.

A Corrugated Carton Digital Printing Machine is an advanced packaging printing system that utilizes digital inkjet printing technology to print graphics, text, and variable information directly onto corrugated boards or corrugated cartons without the need for traditional printing plates. The machine employs industrial printheads to deposit water-based, pigment-based, or UV-curable inks directly onto the carton surface, enabling high-quality printing of logos, branding graphics, barcodes, QR codes, and product information. Compared with conventional flexographic and offset printing equipment, corrugated carton digital printing machines offer significant advantages such as rapid job changeovers, lower costs for short production runs, enhanced customization capabilities, and simplified production workflows. These machines are widely used in e-commerce packaging, food and beverage packaging, household appliance packaging, logistics and transportation packaging, consumer goods packaging, and industrial packaging applications. They play a critical role in supporting digital transformation, mass customization, and flexible manufacturing within the packaging industry.

The upstream segment of the corrugated carton digital printing machine industry includes suppliers of industrial printheads, digital inks, servo systems, motion control systems, machine vision components, and software platforms. Representative suppliers

include Kyocera, Fujifilm, Xaar, Konica Minolta, and Siemens. The midstream sector consists of digital printing equipment manufacturers such as HP, EFI, Durst Group, and Hanglory. Downstream demand comes mainly from carton converters and branded packaging users, including International Paper, WestRock, DS Smith, Amazon, and Coca-Cola. The machine occupies a critical position within the packaging printing value chain, directly affecting productivity, print quality, and customization capability.

The corrugated carton digital printing machine market represents a key segment of the digital transformation of the packaging printing industry. Market growth is driven by e-commerce expansion, personalized packaging requirements, short-run production, and rapid delivery expectations. As the packaging industry moves toward flexible manufacturing, on-demand production, and smart factory operations, conventional flexographic printing is increasingly integrated with digital printing technologies, creating growing demand for high-quality, short-run, and highly customized printing solutions. Future development is expected to focus on high-speed single-pass printing, intelligent production management, environmentally friendly water-based inks, and automated inline production systems to improve efficiency and reduce operating costs. However, high equipment investment, expensive printhead and ink systems, and the cost advantages of traditional printing technologies in large-volume production remain key challenges for broader market adoption.

This report studies the global Corrugated Carton Digital Printing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corrugated Carton Digital Printing Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corrugated Carton Digital Printing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corrugated Carton Digital Printing Machine total production and demand, 2021-2032, (K Units)

Global Corrugated Carton Digital Printing Machine total production value, 2021-2032, (USD Million)

Global Corrugated Carton Digital Printing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Corrugated Carton Digital Printing Machine consumption by region & country,

CAGR, 2021-2032 & (K Units)

U.S. VS China: Corrugated Carton Digital Printing Machine domestic production, consumption, key domestic manufacturers and share

Global Corrugated Carton Digital Printing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Corrugated Carton Digital Printing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Corrugated Carton Digital Printing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Corrugated Carton Digital Printing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Domino Printing, HP, HS Corrugated Maschinen-, Canon, Koenig & Bauer, Electronics For Imaging(EFI), Durst Group, Zemat Technology Group, Bobst, Gopfert, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corrugated Carton Digital Printing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corrugated Carton Digital Printing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corrugated Carton Digital Printing Machine Market, Segmentation by Type:

Single-Pass

Multi-Pass

Global Corrugated Carton Digital Printing Machine Market, Segmentation by Ink Types:

Water-Based Inks

UV Inks

Pigment Inks

Global Corrugated Carton Digital Printing Machine Market, Segmentation by Resolution:

600?1200 dpi

1200?1800 dpi

1800?2400 dpi

Others

Global Corrugated Carton Digital Printing Machine Market, Segmentation by

Application:

E-commerce

Food and Beverage

Home Appliances

Logistics and Transportation

Others

Companies Profiled:

Domino Printing

HP

HS Corrugated Maschinen-

Canon

Koenig & Bauer

Electronics For Imaging(EFI)

Durst Group

Zemat Technology Group

Bobst

Gopfert

BW Papersystems

New Century Digital Technology

WonderJet

Wancai CNC Equipment

Dongfang Precision

Itech Digital Technology

Ruisheng Print

Yiheng Packaging Machinery

Hanglory Group

KINGT Technology

Huayu Carton Machinery

Guang Dong Tai Yi Precision Machinery

Wenzhou Keepon Machinery

Tektronix

Key Questions Answered:

1. How big is the global Corrugated Carton Digital Printing Machine market?
2. What is the demand of the global Corrugated Carton Digital Printing Machine market?
3. What is the year over year growth of the global Corrugated Carton Digital Printing Machine market?
4. What is the production and production value of the global Corrugated Carton Digital Printing Machine market?
5. Who are the key producers in the global Corrugated Carton Digital Printing Machine market?
6. What are the growth factors driving the market demand?

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