

Global Corrugated Carton Digital Printing Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Corrugated Carton Digital Printing Machine market size was valued at US\$ 676 million in 2025 and is forecast to a readjusted size of US\$ 1117 million by 2032 with a CAGR of 7.4% during review period.

In 2025, global Corrugated Carton Digital Printing Machine production reached approximately 14.6k units, with an average global market price of around US\$45k per unit.

A Corrugated Carton Digital Printing Machine is an advanced packaging printing system that utilizes digital inkjet printing technology to print graphics, text, and variable information directly onto corrugated boards or corrugated cartons without the need for traditional printing plates. The machine employs industrial printheads to deposit water-based, pigment-based, or UV-curable inks directly onto the carton surface, enabling high-quality printing of logos, branding graphics, barcodes, QR codes, and product information. Compared with conventional flexographic and offset printing equipment, corrugated carton digital printing machines offer significant advantages such as rapid job changeovers, lower costs for short production runs, enhanced customization capabilities, and simplified production workflows. These machines are widely used in e-commerce packaging, food and beverage packaging, household appliance packaging, logistics and transportation packaging, consumer goods packaging, and industrial packaging applications. They play a critical role in supporting digital transformation, mass customization, and flexible manufacturing within the packaging industry.

The upstream segment of the corrugated carton digital printing machine industry

includes suppliers of industrial printheads, digital inks, servo systems, motion control systems, machine vision components, and software platforms. Representative suppliers include Kyocera, Fujifilm, Xaar, Konica Minolta, and Siemens. The midstream sector consists of digital printing equipment manufacturers such as HP, EFI, Durst Group, and Hanglory. Downstream demand comes mainly from carton converters and branded packaging users, including International Paper, WestRock, DS Smith, Amazon, and Coca-Cola. The machine occupies a critical position within the packaging printing value chain, directly affecting productivity, print quality, and customization capability.

The corrugated carton digital printing machine market represents a key segment of the digital transformation of the packaging printing industry. Market growth is driven by e-commerce expansion, personalized packaging requirements, short-run production, and rapid delivery expectations. As the packaging industry moves toward flexible manufacturing, on-demand production, and smart factory operations, conventional flexographic printing is increasingly integrated with digital printing technologies, creating growing demand for high-quality, short-run, and highly customized printing solutions. Future development is expected to focus on high-speed single-pass printing, intelligent production management, environmentally friendly water-based inks, and automated inline production systems to improve efficiency and reduce operating costs. However, high equipment investment, expensive printhead and ink systems, and the cost advantages of traditional printing technologies in large-volume production remain key challenges for broader market adoption.

This report is a detailed and comprehensive analysis for global Corrugated Carton Digital Printing Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Corrugated Carton Digital Printing Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Corrugated Carton Digital Printing Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average

selling prices (US\$/Unit), 2021-2032

Global Corrugated Carton Digital Printing Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Corrugated Carton Digital Printing Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Corrugated Carton Digital Printing Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Corrugated Carton Digital Printing Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Domino Printing, HP, HS Corrugated Maschinen-, Canon, Koenig & Bauer, Electronics For Imaging(EFI), Durst Group, Zemat Technology Group, Bobst, Gopfert, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Corrugated Carton Digital Printing Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Pass

Multi-Pass

Market segment by Ink Types

Water-Based Inks

UV Inks

Pigment Inks

Market segment by Resolution

600?1200 dpi

1200?1800 dpi

1800?2400 dpi

Others

Market segment by Application

E-commerce

Food and Beverage

Home Appliances

Logistics and Transportation

Others

Major players covered

Domino Printing

HP

HS Corrugated Maschinen-

Canon

Koenig & Bauer

Electronics For Imaging(EFI)

Durst Group

Zemat Technology Group

Bobst

Gopfert

BW Papersystems

New Century Digital Technology

WonderJet

Wancai CNC Equipment

Dongfang Precision

Itech Digital Technology

Ruisheng Print

Yiheng Packaging Machinery

Hanglory Group

KINGT Technology

Huayu Carton Machinery

Guang Dong Tai Yi Precision Machinery

Wenzhou Keepon Machinery

Tektronix

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Corrugated Carton Digital Printing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Corrugated Carton Digital Printing Machine, with price, sales quantity, revenue, and global market share of Corrugated Carton Digital Printing Machine from 2021 to 2026.

Chapter 3, the Corrugated Carton Digital Printing Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Corrugated Carton Digital Printing Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Corrugated Carton Digital Printing Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Corrugated Carton Digital Printing Machine.

Chapter 14 and 15, to describe Corrugated Carton Digital Printing Machine sales channel, distributors, customers, research findings and conclusion.

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