

Global Corrugated Aluminum Sheath Cable Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Corrugated Aluminum Sheath Cable market size was valued at USD 2951 million in 2023 and is forecast to a readjusted size of USD 4225.9 million by 2030 with a CAGR of 5.3% during review period.

The metallic sheath plays a key role in the design of High Voltage underground cable systems, as it must satisfy essential electrical and mechanical functions to ensure the correct operation of a cable. Cables with lead alloy sheath - the first solution adopted in the development of metallic shielding technologies - provide all necessary guarantees in terms of technical characteristics: mechanical protection, fluid and moisture tightness, and short circuit current carrying capability. However, the main disadvantages of cables with a lead alloy sheath are weight - especially from the installation perspective – and, in specific instances, fatigue strain.

Cables with Corrugated Aluminium Sheath (CAS) - the first lead substitution technique adopted in the evolution of metallic shielding technology – have a significantly reduced weight when compared with cables having a lead alloy sheath. Conversely, CAS cables have the disadvantages of not only a lower transmission capacity, due to the presence of an air gap under the corrugations; but also a larger diameter and accordingly shorter delivery lengths. The smooth welded aluminium sheath also guarantees excellent electrical and mechanical performance, full fluid tightness and compliance with even the strictest environmental requirements.

Global key players of Corrugated Aluminum Sheath Cable include Prysmian Group, LS Cable & System, etc. Global top 3 companies hold a share over 20%. Asia Pacific is the

largest market, with a share over 40%, followed by Europe and North America with the share about 25% and 20%. In terms of product, HV Corrugated Aluminum Sheath Cable is the largest segment, with a share over 50%. And in terms of application, the largest application is Utility, with a share about 60%.

The Global Info Research report includes an overview of the development of the Corrugated Aluminum Sheath Cable industry chain, the market status of Utility (HV Corrugated Aluminum Sheath Cable, EHV Corrugated Aluminum Sheath Cable), Industrial (HV Corrugated Aluminum Sheath Cable, EHV Corrugated Aluminum Sheath Cable), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Corrugated Aluminum Sheath Cable.

Regionally, the report analyzes the Corrugated Aluminum Sheath Cable markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Corrugated Aluminum Sheath Cable market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Corrugated Aluminum Sheath Cable market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Corrugated Aluminum Sheath Cable industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Km), revenue generated, and market share of different by Type (e.g., HV Corrugated Aluminum Sheath Cable, EHV Corrugated Aluminum Sheath Cable).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Corrugated Aluminum Sheath Cable market.

Regional Analysis: The report involves examining the Corrugated Aluminum Sheath

Cable market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Corrugated Aluminum Sheath Cable market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Corrugated Aluminum Sheath Cable:

Company Analysis: Report covers individual Corrugated Aluminum Sheath Cable manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Corrugated Aluminum Sheath Cable. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Utility, Industrial).

Technology Analysis: Report covers specific technologies relevant to Corrugated Aluminum Sheath Cable. It assesses the current state, advancements, and potential future developments in Corrugated Aluminum Sheath Cable areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Corrugated Aluminum Sheath Cable market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Corrugated Aluminum Sheath Cable market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value.

Market segment by Type

HV Corrugated Aluminum Sheath Cable

EHV Corrugated Aluminum Sheath Cable

Market segment by Application

Utility

Industrial

Others

Major players covered

Prysmian Group

LS Cable & System

Sumitomo Electric

Southwire

Nexans

Furukawa Electric

NKT

Okonite

TFKable

Universal Cable

Sterlite Power

RPG Cables (KEC)

Dekoron

Jiangnan Cable

Shangshang Cable

Qingdao Hanlan

Zhejiang Wanma

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Corrugated Aluminum Sheath Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Corrugated Aluminum Sheath Cable, with price, sales, revenue and global market share of Corrugated Aluminum Sheath Cable from 2019 to 2024.

Chapter 3, the Corrugated Aluminum Sheath Cable competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Corrugated Aluminum Sheath Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Corrugated Aluminum Sheath Cable market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Corrugated Aluminum Sheath Cable.

Chapter 14 and 15, to describe Corrugated Aluminum Sheath Cable sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Corrugated Aluminum Sheath Cable

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Corrugated Aluminum Sheath Cable Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 HV Corrugated Aluminum Sheath Cable

1.3.3 EHV Corrugated Aluminum Sheath Cable

1.4 Market Analysis by Application

1.4.1 Overview: Global Corrugated Aluminum Sheath Cable Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Utility

1.4.3 Industrial

1.4.4 Others

1.5 Global Corrugated Aluminum Sheath Cable Market Size & Forecast

1.5.1 Global Corrugated Aluminum Sheath Cable Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Corrugated Aluminum Sheath Cable Sales Quantity (2019-2030)

1.5.3 Global Corrugated Aluminum Sheath Cable Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Prysmian Group

2.1.1 Prysmian Group Details

2.1.2 Prysmian Group Major Business

2.1.3 Prysmian Group Corrugated Aluminum Sheath Cable Product and Services

2.1.4 Prysmian Group Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Prysmian Group Recent Developments/Updates

2.2 LS Cable & System

2.2.1 LS Cable & System Details

2.2.2 LS Cable & System Major Business

2.2.3 LS Cable & System Corrugated Aluminum Sheath Cable Product and Services

2.2.4 LS Cable & System Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 LS Cable & System Recent Developments/Updates

2.3 Sumitomo Electric

2.3.1 Sumitomo Electric Details

2.3.2 Sumitomo Electric Major Business

2.3.3 Sumitomo Electric Corrugated Aluminum Sheath Cable Product and Services

2.3.4 Sumitomo Electric Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Sumitomo Electric Recent Developments/Updates

2.4 Southwire

2.4.1 Southwire Details

2.4.2 Southwire Major Business

2.4.3 Southwire Corrugated Aluminum Sheath Cable Product and Services

2.4.4 Southwire Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Southwire Recent Developments/Updates

2.5 Nexans

2.5.1 Nexans Details

2.5.2 Nexans Major Business

2.5.3 Nexans Corrugated Aluminum Sheath Cable Product and Services

2.5.4 Nexans Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Nexans Recent Developments/Updates

2.6 Furukawa Electric

2.6.1 Furukawa Electric Details

2.6.2 Furukawa Electric Major Business

2.6.3 Furukawa Electric Corrugated Aluminum Sheath Cable Product and Services

2.6.4 Furukawa Electric Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Furukawa Electric Recent Developments/Updates

2.7 NKT

2.7.1 NKT Details

2.7.2 NKT Major Business

2.7.3 NKT Corrugated Aluminum Sheath Cable Product and Services

2.7.4 NKT Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 NKT Recent Developments/Updates

2.8 Okonite

2.8.1 Okonite Details

2.8.2 Okonite Major Business

2.8.3 Okonite Corrugated Aluminum Sheath Cable Product and Services

2.8.4 Okonite Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.8.5 Okonite Recent Developments/Updates

2.9 TFKable

2.9.1 TFKable Details

2.9.2 TFKable Major Business

2.9.3 TFKable Corrugated Aluminum Sheath Cable Product and Services

2.9.4 TFKable Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 TFKable Recent Developments/Updates

2.10 Universal Cable

2.10.1 Universal Cable Details

2.10.2 Universal Cable Major Business

2.10.3 Universal Cable Corrugated Aluminum Sheath Cable Product and Services

2.10.4 Universal Cable Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Universal Cable Recent Developments/Updates

2.11 Sterlite Power

2.11.1 Sterlite Power Details

2.11.2 Sterlite Power Major Business

2.11.3 Sterlite Power Corrugated Aluminum Sheath Cable Product and Services

2.11.4 Sterlite Power Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Sterlite Power Recent Developments/Updates

2.12 RPG Cables (KEC)

2.12.1 RPG Cables (KEC) Details

2.12.2 RPG Cables (KEC) Major Business

2.12.3 RPG Cables (KEC) Corrugated Aluminum Sheath Cable Product and Services

2.12.4 RPG Cables (KEC) Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 RPG Cables (KEC) Recent Developments/Updates

2.13 Dekoron

2.13.1 Dekoron Details

2.13.2 Dekoron Major Business

2.13.3 Dekoron Corrugated Aluminum Sheath Cable Product and Services

2.13.4 Dekoron Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Dekoron Recent Developments/Updates

2.14 Jiangnan Cable

- 2.14.1 Jiangnan Cable Details
- 2.14.2 Jiangnan Cable Major Business
- 2.14.3 Jiangnan Cable Corrugated Aluminum Sheath Cable Product and Services
- 2.14.4 Jiangnan Cable Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Jiangnan Cable Recent Developments/Updates
- 2.15 Shangshang Cable
 - 2.15.1 Shangshang Cable Details
 - 2.15.2 Shangshang Cable Major Business
 - 2.15.3 Shangshang Cable Corrugated Aluminum Sheath Cable Product and Services
 - 2.15.4 Shangshang Cable Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.15.5 Shangshang Cable Recent Developments/Updates
- 2.16 Qingdao Hanlan
 - 2.16.1 Qingdao Hanlan Details
 - 2.16.2 Qingdao Hanlan Major Business
 - 2.16.3 Qingdao Hanlan Corrugated Aluminum Sheath Cable Product and Services
 - 2.16.4 Qingdao Hanlan Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.16.5 Qingdao Hanlan Recent Developments/Updates
- 2.17 Zhejiang Wanma
 - 2.17.1 Zhejiang Wanma Details
 - 2.17.2 Zhejiang Wanma Major Business
 - 2.17.3 Zhejiang Wanma Corrugated Aluminum Sheath Cable Product and Services
 - 2.17.4 Zhejiang Wanma Corrugated Aluminum Sheath Cable Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.17.5 Zhejiang Wanma Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CORRUGATED ALUMINUM SHEATH CABLE BY MANUFACTURER

- 3.1 Global Corrugated Aluminum Sheath Cable Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Corrugated Aluminum Sheath Cable Revenue by Manufacturer (2019-2024)
- 3.3 Global Corrugated Aluminum Sheath Cable Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Corrugated Aluminum Sheath Cable by Manufacturer Revenue (\$MM) and Market Share (%): 2023

- 3.4.2 Top 3 Corrugated Aluminum Sheath Cable Manufacturer Market Share in 2023
- 3.4.2 Top 6 Corrugated Aluminum Sheath Cable Manufacturer Market Share in 2023
- 3.5 Corrugated Aluminum Sheath Cable Market: Overall Company Footprint Analysis
 - 3.5.1 Corrugated Aluminum Sheath Cable Market: Region Footprint
 - 3.5.2 Corrugated Aluminum Sheath Cable Market: Company Product Type Footprint
 - 3.5.3 Corrugated Aluminum Sheath Cable Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Corrugated Aluminum Sheath Cable Market Size by Region
 - 4.1.1 Global Corrugated Aluminum Sheath Cable Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Corrugated Aluminum Sheath Cable Consumption Value by Region (2019-2030)
 - 4.1.3 Global Corrugated Aluminum Sheath Cable Average Price by Region (2019-2030)
- 4.2 North America Corrugated Aluminum Sheath Cable Consumption Value (2019-2030)
- 4.3 Europe Corrugated Aluminum Sheath Cable Consumption Value (2019-2030)
- 4.4 Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value (2019-2030)
- 4.5 South America Corrugated Aluminum Sheath Cable Consumption Value (2019-2030)
- 4.6 Middle East and Africa Corrugated Aluminum Sheath Cable Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2030)
- 5.2 Global Corrugated Aluminum Sheath Cable Consumption Value by Type (2019-2030)
- 5.3 Global Corrugated Aluminum Sheath Cable Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2030)

6.2 Global Corrugated Aluminum Sheath Cable Consumption Value by Application (2019-2030)

6.3 Global Corrugated Aluminum Sheath Cable Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2030)

7.2 North America Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2030)

7.3 North America Corrugated Aluminum Sheath Cable Market Size by Country

7.3.1 North America Corrugated Aluminum Sheath Cable Sales Quantity by Country (2019-2030)

7.3.2 North America Corrugated Aluminum Sheath Cable Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2030)

8.2 Europe Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2030)

8.3 Europe Corrugated Aluminum Sheath Cable Market Size by Country

8.3.1 Europe Corrugated Aluminum Sheath Cable Sales Quantity by Country (2019-2030)

8.3.2 Europe Corrugated Aluminum Sheath Cable Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2030)

9.2 Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Application

(2019-2030)

9.3 Asia-Pacific Corrugated Aluminum Sheath Cable Market Size by Region

9.3.1 Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Region

(2019-2030)

9.3.2 Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value by Region

(2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2030)

10.2 South America Corrugated Aluminum Sheath Cable Sales Quantity by Application

(2019-2030)

10.3 South America Corrugated Aluminum Sheath Cable Market Size by Country

10.3.1 South America Corrugated Aluminum Sheath Cable Sales Quantity by Country

(2019-2030)

10.3.2 South America Corrugated Aluminum Sheath Cable Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2030)

11.2 Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Corrugated Aluminum Sheath Cable Market Size by Country

11.3.1 Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Corrugated Aluminum Sheath Cable Consumption Value

by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Corrugated Aluminum Sheath Cable Market Drivers

12.2 Corrugated Aluminum Sheath Cable Market Restraints

12.3 Corrugated Aluminum Sheath Cable Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Corrugated Aluminum Sheath Cable and Key Manufacturers

13.2 Manufacturing Costs Percentage of Corrugated Aluminum Sheath Cable

13.3 Corrugated Aluminum Sheath Cable Production Process

13.4 Corrugated Aluminum Sheath Cable Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Corrugated Aluminum Sheath Cable Typical Distributors

14.3 Corrugated Aluminum Sheath Cable Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Corrugated Aluminum Sheath Cable Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Corrugated Aluminum Sheath Cable Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Prysmian Group Basic Information, Manufacturing Base and Competitors

Table 4. Prysmian Group Major Business

Table 5. Prysmian Group Corrugated Aluminum Sheath Cable Product and Services

Table 6. Prysmian Group Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Prysmian Group Recent Developments/Updates

Table 8. LS Cable & System Basic Information, Manufacturing Base and Competitors

Table 9. LS Cable & System Major Business

Table 10. LS Cable & System Corrugated Aluminum Sheath Cable Product and Services

Table 11. LS Cable & System Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. LS Cable & System Recent Developments/Updates

Table 13. Sumitomo Electric Basic Information, Manufacturing Base and Competitors

Table 14. Sumitomo Electric Major Business

Table 15. Sumitomo Electric Corrugated Aluminum Sheath Cable Product and Services

Table 16. Sumitomo Electric Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Sumitomo Electric Recent Developments/Updates

Table 18. Southwire Basic Information, Manufacturing Base and Competitors

Table 19. Southwire Major Business

Table 20. Southwire Corrugated Aluminum Sheath Cable Product and Services

Table 21. Southwire Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Southwire Recent Developments/Updates

Table 23. Nexans Basic Information, Manufacturing Base and Competitors

Table 24. Nexans Major Business

Table 25. Nexans Corrugated Aluminum Sheath Cable Product and Services

Table 26. Nexans Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Nexans Recent Developments/Updates

Table 28. Furukawa Electric Basic Information, Manufacturing Base and Competitors

Table 29. Furukawa Electric Major Business

Table 30. Furukawa Electric Corrugated Aluminum Sheath Cable Product and Services

Table 31. Furukawa Electric Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Furukawa Electric Recent Developments/Updates

Table 33. NKT Basic Information, Manufacturing Base and Competitors

Table 34. NKT Major Business

Table 35. NKT Corrugated Aluminum Sheath Cable Product and Services

Table 36. NKT Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. NKT Recent Developments/Updates

Table 38. Okonite Basic Information, Manufacturing Base and Competitors

Table 39. Okonite Major Business

Table 40. Okonite Corrugated Aluminum Sheath Cable Product and Services

Table 41. Okonite Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Okonite Recent Developments/Updates

Table 43. TFKable Basic Information, Manufacturing Base and Competitors

Table 44. TFKable Major Business

Table 45. TFKable Corrugated Aluminum Sheath Cable Product and Services

Table 46. TFKable Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. TFKable Recent Developments/Updates

Table 48. Universal Cable Basic Information, Manufacturing Base and Competitors

Table 49. Universal Cable Major Business

Table 50. Universal Cable Corrugated Aluminum Sheath Cable Product and Services

Table 51. Universal Cable Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Universal Cable Recent Developments/Updates

Table 53. Sterlite Power Basic Information, Manufacturing Base and Competitors

Table 54. Sterlite Power Major Business

Table 55. Sterlite Power Corrugated Aluminum Sheath Cable Product and Services

Table 56. Sterlite Power Corrugated Aluminum Sheath Cable Sales Quantity (Km),

Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Sterlite Power Recent Developments/Updates

Table 58. RPG Cables (KEC) Basic Information, Manufacturing Base and Competitors

Table 59. RPG Cables (KEC) Major Business

Table 60. RPG Cables (KEC) Corrugated Aluminum Sheath Cable Product and Services

Table 61. RPG Cables (KEC) Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. RPG Cables (KEC) Recent Developments/Updates

Table 63. Dekoron Basic Information, Manufacturing Base and Competitors

Table 64. Dekoron Major Business

Table 65. Dekoron Corrugated Aluminum Sheath Cable Product and Services

Table 66. Dekoron Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Dekoron Recent Developments/Updates

Table 68. Jiangnan Cable Basic Information, Manufacturing Base and Competitors

Table 69. Jiangnan Cable Major Business

Table 70. Jiangnan Cable Corrugated Aluminum Sheath Cable Product and Services

Table 71. Jiangnan Cable Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Jiangnan Cable Recent Developments/Updates

Table 73. Shangshang Cable Basic Information, Manufacturing Base and Competitors

Table 74. Shangshang Cable Major Business

Table 75. Shangshang Cable Corrugated Aluminum Sheath Cable Product and Services

Table 76. Shangshang Cable Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Shangshang Cable Recent Developments/Updates

Table 78. Qingdao Hanlan Basic Information, Manufacturing Base and Competitors

Table 79. Qingdao Hanlan Major Business

Table 80. Qingdao Hanlan Corrugated Aluminum Sheath Cable Product and Services

Table 81. Qingdao Hanlan Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Qingdao Hanlan Recent Developments/Updates

Table 83. Zhejiang Wanma Basic Information, Manufacturing Base and Competitors

Table 84. Zhejiang Wanma Major Business

Table 85. Zhejiang Wanma Corrugated Aluminum Sheath Cable Product and Services

Table 86. Zhejiang Wanma Corrugated Aluminum Sheath Cable Sales Quantity (Km), Average Price (US\$/m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Zhejiang Wanma Recent Developments/Updates

Table 88. Global Corrugated Aluminum Sheath Cable Sales Quantity by Manufacturer (2019-2024) & (Km)

Table 89. Global Corrugated Aluminum Sheath Cable Revenue by Manufacturer (2019-2024) & (USD Million)

Table 90. Global Corrugated Aluminum Sheath Cable Average Price by Manufacturer (2019-2024) & (US\$/m)

Table 91. Market Position of Manufacturers in Corrugated Aluminum Sheath Cable, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 92. Head Office and Corrugated Aluminum Sheath Cable Production Site of Key Manufacturer

Table 93. Corrugated Aluminum Sheath Cable Market: Company Product Type Footprint

Table 94. Corrugated Aluminum Sheath Cable Market: Company Product Application Footprint

Table 95. Corrugated Aluminum Sheath Cable New Market Entrants and Barriers to Market Entry

Table 96. Corrugated Aluminum Sheath Cable Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Corrugated Aluminum Sheath Cable Sales Quantity by Region (2019-2024) & (Km)

Table 98. Global Corrugated Aluminum Sheath Cable Sales Quantity by Region (2025-2030) & (Km)

Table 99. Global Corrugated Aluminum Sheath Cable Consumption Value by Region (2019-2024) & (USD Million)

Table 100. Global Corrugated Aluminum Sheath Cable Consumption Value by Region (2025-2030) & (USD Million)

Table 101. Global Corrugated Aluminum Sheath Cable Average Price by Region (2019-2024) & (US\$/m)

Table 102. Global Corrugated Aluminum Sheath Cable Average Price by Region (2025-2030) & (US\$/m)

Table 103. Global Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2024) & (Km)

Table 104. Global Corrugated Aluminum Sheath Cable Sales Quantity by Type (2025-2030) & (Km)

Table 105. Global Corrugated Aluminum Sheath Cable Consumption Value by Type (2019-2024) & (USD Million)

Table 106. Global Corrugated Aluminum Sheath Cable Consumption Value by Type (2025-2030) & (USD Million)

Table 107. Global Corrugated Aluminum Sheath Cable Average Price by Type (2019-2024) & (US\$/m)

Table 108. Global Corrugated Aluminum Sheath Cable Average Price by Type (2025-2030) & (US\$/m)

Table 109. Global Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2024) & (Km)

Table 110. Global Corrugated Aluminum Sheath Cable Sales Quantity by Application (2025-2030) & (Km)

Table 111. Global Corrugated Aluminum Sheath Cable Consumption Value by Application (2019-2024) & (USD Million)

Table 112. Global Corrugated Aluminum Sheath Cable Consumption Value by Application (2025-2030) & (USD Million)

Table 113. Global Corrugated Aluminum Sheath Cable Average Price by Application (2019-2024) & (US\$/m)

Table 114. Global Corrugated Aluminum Sheath Cable Average Price by Application (2025-2030) & (US\$/m)

Table 115. North America Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2024) & (Km)

Table 116. North America Corrugated Aluminum Sheath Cable Sales Quantity by Type (2025-2030) & (Km)

Table 117. North America Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2024) & (Km)

Table 118. North America Corrugated Aluminum Sheath Cable Sales Quantity by Application (2025-2030) & (Km)

Table 119. North America Corrugated Aluminum Sheath Cable Sales Quantity by Country (2019-2024) & (Km)

Table 120. North America Corrugated Aluminum Sheath Cable Sales Quantity by Country (2025-2030) & (Km)

Table 121. North America Corrugated Aluminum Sheath Cable Consumption Value by Country (2019-2024) & (USD Million)

Table 122. North America Corrugated Aluminum Sheath Cable Consumption Value by Country (2025-2030) & (USD Million)

Table 123. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2024) & (Km)

Table 124. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2025-2030) & (Km)

Table 125. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Application

(2019-2024) & (Km)

Table 126. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Application

(2025-2030) & (Km)

Table 127. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Country

(2019-2024) & (Km)

Table 128. Europe Corrugated Aluminum Sheath Cable Sales Quantity by Country

(2025-2030) & (Km)

Table 129. Europe Corrugated Aluminum Sheath Cable Consumption Value by Country

(2019-2024) & (USD Million)

Table 130. Europe Corrugated Aluminum Sheath Cable Consumption Value by Country

(2025-2030) & (USD Million)

Table 131. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2024) & (Km)

Table 132. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2025-2030) & (Km)

Table 133. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by

Application (2019-2024) & (Km)

Table 134. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by

Application (2025-2030) & (Km)

Table 135. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Region

(2019-2024) & (Km)

Table 136. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity by Region

(2025-2030) & (Km)

Table 137. Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value by

Region (2019-2024) & (USD Million)

Table 138. Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value by

Region (2025-2030) & (USD Million)

Table 139. South America Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2019-2024) & (Km)

Table 140. South America Corrugated Aluminum Sheath Cable Sales Quantity by Type

(2025-2030) & (Km)

Table 141. South America Corrugated Aluminum Sheath Cable Sales Quantity by

Application (2019-2024) & (Km)

Table 142. South America Corrugated Aluminum Sheath Cable Sales Quantity by

Application (2025-2030) & (Km)

Table 143. South America Corrugated Aluminum Sheath Cable Sales Quantity by Country (2019-2024) & (Km)

Table 144. South America Corrugated Aluminum Sheath Cable Sales Quantity by Country (2025-2030) & (Km)

Table 145. South America Corrugated Aluminum Sheath Cable Consumption Value by Country (2019-2024) & (USD Million)

Table 146. South America Corrugated Aluminum Sheath Cable Consumption Value by Country (2025-2030) & (USD Million)

Table 147. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Type (2019-2024) & (Km)

Table 148. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Type (2025-2030) & (Km)

Table 149. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Application (2019-2024) & (Km)

Table 150. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Application (2025-2030) & (Km)

Table 151. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Region (2019-2024) & (Km)

Table 152. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity by Region (2025-2030) & (Km)

Table 153. Middle East & Africa Corrugated Aluminum Sheath Cable Consumption Value by Region (2019-2024) & (USD Million)

Table 154. Middle East & Africa Corrugated Aluminum Sheath Cable Consumption Value by Region (2025-2030) & (USD Million)

Table 155. Corrugated Aluminum Sheath Cable Raw Material

Table 156. Key Manufacturers of Corrugated Aluminum Sheath Cable Raw Materials

Table 157. Corrugated Aluminum Sheath Cable Typical Distributors

Table 158. Corrugated Aluminum Sheath Cable Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Corrugated Aluminum Sheath Cable Picture
- Figure 2. Global Corrugated Aluminum Sheath Cable Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Corrugated Aluminum Sheath Cable Consumption Value Market Share by Type in 2023
- Figure 4. HV Corrugated Aluminum Sheath Cable Examples
- Figure 5. EHV Corrugated Aluminum Sheath Cable Examples
- Figure 6. Global Corrugated Aluminum Sheath Cable Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 7. Global Corrugated Aluminum Sheath Cable Consumption Value Market Share by Application in 2023
- Figure 8. Utility Examples
- Figure 9. Industrial Examples
- Figure 10. Others Examples
- Figure 11. Global Corrugated Aluminum Sheath Cable Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 12. Global Corrugated Aluminum Sheath Cable Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 13. Global Corrugated Aluminum Sheath Cable Sales Quantity (2019-2030) & (Km)
- Figure 14. Global Corrugated Aluminum Sheath Cable Average Price (2019-2030) & (US\$/m)
- Figure 15. Global Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Manufacturer in 2023
- Figure 16. Global Corrugated Aluminum Sheath Cable Consumption Value Market Share by Manufacturer in 2023
- Figure 17. Producer Shipments of Corrugated Aluminum Sheath Cable by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 18. Top 3 Corrugated Aluminum Sheath Cable Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Top 6 Corrugated Aluminum Sheath Cable Manufacturer (Consumption Value) Market Share in 2023
- Figure 20. Global Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Region (2019-2030)
- Figure 21. Global Corrugated Aluminum Sheath Cable Consumption Value Market

Share by Region (2019-2030)

Figure 22. North America Corrugated Aluminum Sheath Cable Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Corrugated Aluminum Sheath Cable Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Corrugated Aluminum Sheath Cable Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Corrugated Aluminum Sheath Cable Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Corrugated Aluminum Sheath Cable Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Corrugated Aluminum Sheath Cable Average Price by Type (2019-2030) & (US\$/m)

Figure 30. Global Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Corrugated Aluminum Sheath Cable Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Corrugated Aluminum Sheath Cable Average Price by Application (2019-2030) & (US\$/m)

Figure 33. North America Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Corrugated Aluminum Sheath Cable Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Corrugated Aluminum Sheath Cable Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Corrugated Aluminum Sheath Cable Consumption Value Market Share by Region (2019-2030)

Figure 53. China Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Corrugated Aluminum Sheath Cable Sales Quantity Market

Share by Application (2019-2030)

Figure 61. South America Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Corrugated Aluminum Sheath Cable Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Corrugated Aluminum Sheath Cable Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Corrugated Aluminum Sheath Cable Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Corrugated Aluminum Sheath Cable Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Corrugated Aluminum Sheath Cable Market Drivers

Figure 74. Corrugated Aluminum Sheath Cable Market Restraints

Figure 75. Corrugated Aluminum Sheath Cable Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Corrugated Aluminum Sheath Cable in 2023

Figure 78. Manufacturing Process Analysis of Corrugated Aluminum Sheath Cable

Figure 79. Corrugated Aluminum Sheath Cable Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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