

Global Corrosion Under Insulation (CUI) Monitoring Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Corrosion Under Insulation (CUI) Monitoring market size was valued at USD 200.2 million in 2023 and is forecast to a readjusted size of USD 247.3 million by 2030 with a CAGR of 3.1% during review period.

Corrosion under insulation (CUI) poses a significant operational loss, safety hazard and economic cost. Corrosion under insulation (CUI) is invisible to the surface of the insulation. Because of this, it is very difficult for conventional techniques to detect and monitor corrosion under insulation. The presence of moisture in and under insulation is the root cause of corrosion under insulation (CUI). Corrosion under insulation is a severe form of localized external corrosion that occurs in carbon and low alloy steel equipment that has been insulated. This form of corrosion occurs when water is absorbed by or collected in the insulation. As a result the equipment begins to corrode as it is exposed to water and oxygen. Depending on the structure and the location of the insulation, CUI can attack the jacketing, insulation hardware or underlying piping equipment. Additionally, when insulation becomes wet or absorbs moisture, its thermal insulating properties are drastically reduced. Because water conducts heat more efficiently than air, an aggressive corrosion cell is created where the trapped heat accelerates the rate of corrosion.

Global key players of Corrosion Under Insulation (CUI) Monitoring include Mistras, QSA Global, Inc. , Previaan (Eddyfi), Kaefer Group, Alabama Specialty Products (Metal Samples) and Applied Technical Services, LLC, etc. The top six manufacturers hold a share over 65%.

The Global Info Research report includes an overview of the development of the Corrosion Under Insulation (CUI) Monitoring industry chain, the market status of Oil & Gas (Hardware, Software), Marine (Hardware, Software), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Corrosion Under Insulation (CUI) Monitoring.

Regionally, the report analyzes the Corrosion Under Insulation (CUI) Monitoring markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Corrosion Under Insulation (CUI) Monitoring market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Corrosion Under Insulation (CUI) Monitoring market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Corrosion Under Insulation (CUI) Monitoring industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Hardware, Software).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Corrosion Under Insulation (CUI) Monitoring market.

Regional Analysis: The report involves examining the Corrosion Under Insulation (CUI) Monitoring market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Corrosion Under Insulation (CUI) Monitoring market. This may include estimating market growth rates, predicting market demand, and

identifying emerging trends.

The report also involves a more granular approach to Corrosion Under Insulation (CUI) Monitoring:

Company Analysis: Report covers individual Corrosion Under Insulation (CUI) Monitoring players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Corrosion Under Insulation (CUI) Monitoring. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Marine).

Technology Analysis: Report covers specific technologies relevant to Corrosion Under Insulation (CUI) Monitoring. It assesses the current state, advancements, and potential future developments in Corrosion Under Insulation (CUI) Monitoring areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Corrosion Under Insulation (CUI) Monitoring market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Corrosion Under Insulation (CUI) Monitoring market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Hardware

Software

Services

Market segment by Application

Oil & Gas

Marine

Chemical & Petrochemical

Energy & Power

Food Processing Industries

Others

Market segment by players, this report covers

Mistras

QSA Global, Inc.

Previan (Eddyfi)

Kaefer Group

Alabama Specialty Products (Metal Samples)

Applied Technical Services, LLC

Testex Inc

Rohrback Cosasco Systems (RCS)

3-Sci Limited

CorrosionRADAR

iSensPro

ESR Technology

Maxwell NDT

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Corrosion Under Insulation (CUI) Monitoring product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Corrosion Under Insulation (CUI) Monitoring, with revenue, gross margin and global market share of Corrosion Under Insulation (CUI) Monitoring from 2019 to 2024.

Chapter 3, the Corrosion Under Insulation (CUI) Monitoring competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with

revenue and market share for key countries in the world, from 2019 to 2024. and Corrosion Under Insulation (CUI) Monitoring market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Corrosion Under Insulation (CUI) Monitoring.

Chapter 13, to describe Corrosion Under Insulation (CUI) Monitoring research findings and conclusion.

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