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Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market size is expected to reach $ 921 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe refers to a composite piping system manufactured by combining glass fiber reinforcement with thermosetting resin matrices such as epoxy resin, vinyl ester resin, and unsaturated polyester resin through processes including filament winding, centrifugal casting, and molding technologies. The product is designed to provide high corrosion resistance, lightweight structure, mechanical strength, chemical stability, and long service life compared with traditional metal piping solutions. The research scope focuses on FRP pipes used for the transportation of corrosive liquids, industrial fluids, wastewater, seawater, chemical media, and energy-related fluids across industrial, municipal, environmental protection, and infrastructure applications. Key product dimensions, pressure ratings, resin systems, reinforcement structures, and manufacturing technologies are considered in evaluating the market development and competitive landscape.

Key Findings

Global FRP pipe shipments reached approximately 1.85 million meters in 2025 with an average selling price of US$320 per meter

Global FRP pipe production capacity reached approximately 2.30 million meters annually in 2025

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Vinyl ester resin FRP pipes represented the largest corrosion-resistant segment due to superior chemical resistance

Water treatment and industrial corrosion protection remained major application areas for FRP pipes

The market features competition among global composite pipe manufacturers and regional engineering suppliers

Market Trends

The corrosion-resistant FRP pipe industry is moving toward higher-performance composite materials, larger diameter pipeline systems, and intelligent monitoring technologies. Demand is increasingly shifting from conventional replacement applications toward advanced infrastructure projects requiring corrosion resistance, lightweight design, and reduced maintenance costs. Resin technology improvements, enhanced fiber reinforcement structures, and automated manufacturing processes are improving pipe performance in high-temperature, high-pressure, and chemically aggressive environments. Large-scale water infrastructure, seawater desalination, renewable energy projects, industrial wastewater treatment, and offshore engineering are creating new demand opportunities. Future development will focus on low-carbon composite materials, smart pipeline inspection systems, customized engineering solutions, and longer-life piping systems.

Market Dynamics

Drivers

Growth of corrosion-resistant FRP pipes is mainly driven by increasing replacement demand for traditional metal pipelines, expansion of chemical processing industries, stricter environmental regulations, and rising investment in water treatment infrastructure. The advantages of FRP pipes, including lower weight, corrosion resistance, reduced installation costs, and extended service life, are accelerating adoption in industrial and municipal applications. Growth in seawater desalination, energy infrastructure, and industrial wastewater management further supports long-term market expansion.

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Restraints

The market faces limitations from relatively high initial material costs compared with conventional plastic pipes, dependence on resin and glass fiber raw material prices, and the requirement for specialized manufacturing technologies and installation expertise. In some low-pressure and non-corrosive applications, traditional materials such as PVC, HDPE, and steel pipelines remain competitive due to established supply chains and lower upfront costs.

Opportunities

Future opportunities are concentrated in large-diameter FRP pipeline systems, offshore applications, hydrogen-related infrastructure, advanced chemical processing, and smart water networks. Increasing demand for sustainable infrastructure and lightweight materials is expected to expand FRP applications beyond traditional corrosion protection markets. Development of recyclable composite materials and advanced resin formulations will create additional growth opportunities.

Challenges

The industry faces challenges including quality consistency across manufacturers, limited recycling solutions for thermoset composite materials, competition from alternative piping materials, and the need for standardized technical specifications across different regions. Ensuring long-term reliability in extreme environments remains a key requirement for further adoption.

Industry Chain Analysis

The upstream sector mainly consists of glass fiber manufacturers, resin suppliers, curing agent providers, fillers, coating material suppliers, and auxiliary chemical producers. Glass fiber and resin systems represent the primary material inputs, with resin selection directly influencing corrosion resistance, temperature tolerance, and mechanical performance. The midstream sector includes FRP pipe manufacturers and engineering solution providers that utilize filament winding, centrifugal casting, and molding technologies to produce standardized and customized piping systems. The

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downstream market covers chemical companies, water treatment operators, municipal infrastructure contractors, power environmental protection projects, oil and gas operators, mining enterprises, and industrial facilities. Value creation is concentrated in advanced composite formulation, manufacturing precision, engineering customization, and lifecycle cost advantages.

Segment Insights

By resin type, vinyl ester resin FRP pipes represent the leading corrosion-resistant segment, accounting for approximately 40% of market demand due to their excellent resistance to acids, alkalis, solvents, and harsh industrial chemicals. Epoxy resin FRP pipes account for around 25%, mainly used in higher-strength and pressure-oriented applications, while unsaturated polyester resin FRP pipes represent approximately 30% due to cost advantages and broad applicability. By manufacturing technology, filament winding remains the dominant production method with around 55% share, followed by centrifugal casting and other molding technologies. By diameter, medium-size pipes between DN300mm and DN1000mm represent the largest demand category, supported by industrial pipelines and water treatment projects.

Downstream Market Opportunities

The major downstream opportunities for corrosion-resistant FRP pipes are concentrated in chemical processing, municipal water infrastructure, wastewater treatment, power environmental protection, oil and gas transportation, and mining applications. Industrial users increasingly adopt FRP pipes to reduce corrosion-related maintenance costs and improve operational reliability. Emerging opportunities are also developing in seawater desalination, offshore engineering, renewable energy infrastructure, and advanced industrial fluid transportation systems.

Regional Insights

Asia-Pacific represents the largest regional market, supported by rapid industrialization, infrastructure investment, wastewater treatment development, and chemical industry expansion in China and Southeast Asia. North America maintains strong demand from energy, chemical processing, and infrastructure replacement projects, while Europe emphasizes environmental protection, sustainable materials, and advanced water management systems. The Middle East and other emerging regions show increasing

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opportunities driven by seawater desalination, oil and gas infrastructure, and industrial water management projects.

Competitive Landscape Analysis

The corrosion-resistant FRP pipe market is characterized by a combination of global composite pipe manufacturers, regional specialists, and engineering-focused suppliers. Leading participants include Future Pipe Industries, NOV, Amiantit, Hobas Pipe, Sekisui Chemical, ZHONGFU LIANZHONG COMPOSITES, RPS Composites, and other specialized FRP manufacturers. Competition is primarily based on composite material technology, manufacturing capability, project experience, product reliability, regional service networks, and customization capabilities. Global companies generally focus on large infrastructure and industrial projects, while regional manufacturers compete through localized production, cost advantages, and engineering flexibility.

Report Scope

This report studies the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe total production and demand, 2021-2032, (K Meter)

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe total production value, 2021-2032, (USD Million)

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe production

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by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe domestic production, consumption, key domestic manufacturers and share

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Barski Industries, Future Pipe Industries, NOV, Amiantit, RPS Composites, Hobas Pipe, Andronaco Industries, Sekisui Chemical, Hebei Yingnai Environmental Protection Technology, ZHONGFU LIANZHONG COMPOSITES, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Meter) and average price (US$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market, Segmentation by Type:

Vinyl Ester Resin

Epoxy Resin

Unsaturated Polyester Resin

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Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market, Segmentation by Production and Molding Process:

Filament Winding

Centrifugal Casting

Extrusion Molding

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market, Segmentation by Pipe Diameter:

DN<300mm

300mm?DN?1000mm

1000mm?DN?3000mm

DN>3000mm

Global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe Market, Segmentation by Application:

Water Treatment

Power Industry Environmental Protection

Municipal Engineering

Other

Companies Profiled:

Barski Industries

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Future Pipe Industries

NOV

Amiantit

RPS Composites

Hobas Pipe

Andronaco Industries

Sekisui Chemical

Hebei Yingnai Environmental Protection Technology

ZHONGFU LIANZHONG COMPOSITES

Kelvin Composites

Maskell Productions

Arizona FRP Supply

Plastimarmol

Shandong Shengbao Composite Material Technology

Key Questions Answered

1. How big is the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market?
2. What is the demand of the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market?
3. What is the year over year growth of the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market?
4. What is the total value of the global Corrosion-resistant Fiberglass-reinforced Plastic

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(FRP) Pipe market?
5. Who are the Major Players in the global Corrosion-resistant Fiberglass-reinforced Plastic (FRP) Pipe market?
6. What are the growth factors driving the market demand?

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