

# Global Coronary Atherectomy Devices Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5259760C305EN.html>

Date: January 2026

Pages: 93

Price: US\$ 4,480.00 (Single User License)

ID: G5259760C305EN

## Abstracts

The global Coronary Atherectomy Devices market size is expected to reach \$ 488 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Coronary Atherectomy Devices are advanced interventional medical instruments designed to treat coronary artery atherosclerotic disease. These devices mechanically remove or ablate atherosclerotic plaque using rotational, orbital, or laser techniques, restoring proper blood flow and improving myocardial perfusion. Common types include rotational, orbital, and laser atherectomy systems, often employed in complex lesions where balloon angioplasty or stent implantation alone is insufficient. With the ongoing trend toward minimally invasive and image-guided interventions, coronary atherectomy devices are increasingly integrated with imaging systems, drug-coated balloons, and stent technologies, forming a core element in precision coronary treatment. In 2024, global Coronary Atherectomy Devices production reached approximately 276.2 k units, with an average global market price of around US\$ 1050 per unit. The average gross profit margin of this product is 55%.

The rising global burden of cardiovascular diseases continues to propel the expansion of the coronary atherectomy devices market. Increasing healthcare coverage for complex coronary procedures has stimulated demand for advanced interventional tools. Leading manufacturers are driving miniaturization and intelligent upgrades, developing multi-modality systems compatible with existing catheter infrastructures. Additionally, streamlined regulatory processes for high-risk interventional devices in developed markets are shortening product approval timelines, accelerating market adoption.

Despite strong potential, widespread adoption is hindered by high device costs, steep

learning curves, and intraoperative complication risks. Limited training systems and inadequate postoperative tracking reduce utilization in secondary care settings. Furthermore, advancements in stent and drug-coated balloon technologies have introduced substitution pressures. Supply chain disruptions and raw material price fluctuations continue to strain profit margins, particularly for smaller manufacturers.

The downstream market is evolving toward precision and minimally invasive treatment. Clinicians increasingly favor atherectomy systems integrated with imaging and real-time feedback to enhance the management of complex lesions. With global aging and the rise of diabetes and hyperlipidemia cases, demand for chronic coronary disease interventions is growing. Hospitals are also shifting toward bundled procurement of atherectomy systems with guidewires, balloons, and imaging tools to optimize treatment costs.

Key raw materials for coronary atherectomy devices include medical-grade stainless steel, nitinol alloys, polymer catheter materials, and micro-motor assemblies. Advances in micro-mechanical engineering and coating technologies have led to the use of higher-strength alloys and biocompatible coatings to enhance steerability and durability. The global upstream supply remains concentrated, with Western and Japanese firms leading in premium medical metals, while China is rapidly advancing in domestic material substitution.

This report studies the global Coronary Atherectomy Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coronary Atherectomy Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coronary Atherectomy Devices that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Coronary Atherectomy Devices total production and demand, 2021-2032, (K Units)

Global Coronary Atherectomy Devices total production value, 2021-2032, (USD Million)

Global Coronary Atherectomy Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Coronary Atherectomy Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Coronary Atherectomy Devices domestic production, consumption, key domestic manufacturers and share

Global Coronary Atherectomy Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Coronary Atherectomy Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Coronary Atherectomy Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Coronary Atherectomy Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Philips, Abbott, Medtronic, Terumo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coronary Atherectomy Devices market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coronary Atherectomy Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Coronary Atherectomy Devices Market, Segmentation by Type:

Laser Atherectomy

Orbital Atherectomy

Rotational Atherectomy

Others

#### Global Coronary Atherectomy Devices Market, Segmentation by Lesion Type:

Calcified Coronary Lesions

Fibrotic Lesions

In-stent Restenosis

Chronic Total Occlusion (CTO) Lesions

#### Global Coronary Atherectomy Devices Market, Segmentation by Operation Mode:

Over-the-wire System

Rapid-exchange System

Microcatheter-assisted System

## Laser Console-integrated System

### Global Coronary Atherectomy Devices Market, Segmentation by Application:

Hospitals

Clinics

Ambulatory Surgery Centers

### Companies Profiled:

Boston Scientific

Philips

Abbott

Medtronic

Terumo

### Key Questions Answered:

1. How big is the global Coronary Atherectomy Devices market?
2. What is the demand of the global Coronary Atherectomy Devices market?
3. What is the year over year growth of the global Coronary Atherectomy Devices market?
4. What is the production and production value of the global Coronary Atherectomy Devices market?
5. Who are the key producers in the global Coronary Atherectomy Devices market?
6. What are the growth factors driving the market demand?

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