

Global Corona Treaters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corona Treaters market size is expected to reach \$ 1136 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

A corona treater is industrial equipment that uses a high-frequency and high-voltage electrical discharge to modify the surface of plastic films, metallized films, metal foils, paper, sheets, foams, pipes, cables and molded polymer components. The power generator converts standard utility electricity into high-frequency electrical energy, which is delivered through a high-voltage transformer to the discharge electrodes. A corona discharge is generated across the air gap between the electrodes and a grounded roll or counter-electrode. The energetic particles produced by the discharge oxidize and activate the uppermost molecular layer of the substrate, increasing its surface energy, wettability and bonding capability. The treated surface therefore becomes more receptive to printing inks, coatings, paints, adhesives and laminating materials. In 2025, global corona treater production reached approximately 16.78 K Units. The upstream segment of the corona treater industry consists primarily of power electronic components, electrical controls, dielectric materials, metal components and ozone-handling equipment. Key electrical components include IGBT or MOSFET power modules, rectifiers, high-frequency capacitors, transformers, inductors, filters and high-voltage cables. Control components include PLCs, HMIs, inverters, relays, temperature sensors, speed sensors, encoders and safety switches. Mechanical and discharge components include stainless-steel or aluminum electrodes, ceramic electrodes, alumina ceramics, quartz, silicone dielectric coverings, grounded rolls, cooling rolls, bearings, frames and protective enclosures. Fans, exhaust ducts and catalytic ozone destruct units are generally required because ozone is generated during corona discharge.

Corona treaters are important surface-treatment systems used before the printing, coating, laminating and bonding of plastic films, paper, metal foils, sheets and three-dimensional polymer components. Their primary function is to increase substrate surface energy and wettability, thereby improving the adhesion of inks, coatings and adhesives. Market demand is mainly generated by flexible packaging, label printing, film extrusion, coating, laminating and functional-material manufacturing. The continued expansion of food packaging, pharmaceutical packaging, e-commerce logistics packaging and high-barrier films is encouraging film producers and packaging converters to install new corona systems or upgrade existing equipment. At the same time, the growing adoption of water-based inks, solvent-free lamination and environmentally friendly adhesives is increasing requirements for treatment uniformity and process stability, supporting demand for digitally controlled, high-power, wide-web, water-cooled and double-sided systems. Emerging applications in new-energy battery materials, photovoltaic films, electronic films, medical plastic components and automotive parts are also broadening the addressable market. Going forward, the industry is expected to move toward higher line speeds, wider treatment widths, automatic power adjustment, lower energy consumption, reduced ozone emissions, online process monitoring and closer integration with intelligent production lines. However, fluctuations in film-industry capital expenditure, price competition in low-end equipment and substitution from atmospheric plasma and flame-treatment technologies may limit growth in some traditional product segments.

This report studies the global Corona Treaters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corona Treaters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corona Treaters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corona Treaters total production and demand, 2021-2032, (K Units)
Global Corona Treaters total production value, 2021-2032, (USD Million)
Global Corona Treaters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Corona Treaters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Corona Treaters domestic production, consumption, key domestic manufacturers and share

Global Corona Treaters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Corona Treaters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Corona Treaters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Corona Treaters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tantec A/S, KASUGA DENKI, Inc, AFS, Wuxi Kang Te Electronics, Enercon, Pillar Technologies, Vetaphone A/S, Electro Tech Inc., 3DT LLC, Ferrarini & Benelli Srl, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corona Treaters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corona Treaters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corona Treaters Market, Segmentation by Type:

Web Corona Treaters

Sheet and Board Corona Treaters

Pipe, Cable and Profile Corona Treaters

Laboratory and Portable Corona Treaters

Others

Global Corona Treaters Market, Segmentation by Equipment Configuration:

Covered-Roll Corona Treaters

Bare-Roll Corona Treaters

Universal Corona Treaters

Segmented and Selective Corona Treaters

Global Corona Treaters Market, Segmentation by Number of Treated Sides:

Single-Sided Corona Treaters

Double-Sided Corona Treaters

Multi-Surface or 360-Degree Corona Treaters

Global Corona Treaters Market, Segmentation by Web Width:

Narrow-Web Corona Treaters

Mid-Web Corona Treaters

Wide-Web Corona Treaters

Others

Global Corona Treaters Market, Segmentation by Application:

General Industrial Manufacturing

Packaging and Printing

Plastic Film Manufacturing

Coating and Laminating

Automotive Components

Electronics and Electrical Products

New-Energy Batteries

Others

Companies Profiled:

Tantec A/S

KASUGA DENKI, Inc

AFS

Wuxi Kang Te Electronics

Enercon

Pillar Technologies

Vetaphone A/S

Electro Tech Inc.

3DT LLC

Ferrarini & Benelli Srl

QC Electronics, Inc.

Sherman Treaters

Baldwin Technology Co.

Eles Makina

Guangyuefeng Mechanical and Electrical Equipment

Coronash

SOFTAL Corona

Arcotec GmbH

Corotec Corporation

Nantong Sanxin Plastics Equipment Technology Co., Ltd

Shenzhen HeFengJiaDa Technology Co., Ltd.

Shenzhen Tonson High-Tech Automation Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Corona Treaters market?
2. What is the demand of the global Corona Treaters market?
3. What is the year over year growth of the global Corona Treaters market?
4. What is the production and production value of the global Corona Treaters market?
5. Who are the key producers in the global Corona Treaters market?
6. What are the growth factors driving the market demand?

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