

Global Corona-Resistant Enameled Rectangular Wires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Corona-Resistant Enameled Rectangular Wires market size is expected to reach \$ 8897 million by 2032, rising at a market growth of 13.9% CAGR during the forecast period (2026-2032).

Corona-resistant enameled flat wire is a high-performance electromagnetic wire product that improves the conductor's resistance to partial discharge (PD) and corona corrosion under high-frequency, high-voltage, and pulse voltage environments by employing corona-resistant insulating varnish, nano-inorganic particle modified insulation layers, or multi-layer composite insulation structures, based on traditional enameled flat wire.

The upstream of the industry chain mainly includes suppliers of conductor materials such as high-purity copper rods, oxygen-free copper, and copper alloys, as well as suppliers of corona-resistant insulating materials such as polyesterimide (PEI), polyamide-imide (PAI), polyimide (PI), nano-alumina, and nano-silica. It also involves manufacturers of wire drawing equipment, rolling equipment, enameling equipment, online testing equipment, and insulation materials. The midstream consists of manufacturers of corona-resistant enameled flat wire, producing high-voltage flat wire products with high partial discharge initiation voltage (PDIV) and excellent corona resistance through processes such as precision rolling, continuous annealing, multi-layer insulation coating, and nano-modified insulation treatment. The downstream applications are mainly in fields such as 800V high-voltage drive motors for new energy vehicles, high-efficiency industrial variable frequency motors, high-speed motors, rail transit traction motors, and wind turbines.

In 2025, global sales of corona-resistant enameled flat wire reached 230,000 tons, with a production capacity of approximately 328,000 tons, an average selling price of

US\$15.4/kg, and an average gross profit margin of 20%-30%.

Global carbon neutrality policies, new energy vehicle promotion policies, and high-efficiency motor energy efficiency standards continue to drive industry development. China, Europe, and North America are all accelerating the construction of high-voltage platforms for new energy vehicles, while simultaneously promoting improvements in motor system efficiency and upgrades to electric drive technology. In recent years, many OEMs have begun to adopt 800V architectures and SiC electric drive platforms, placing higher demands on corona-resistant flat wires. Furthermore, the increase in wind power, energy storage, and industrial energy-saving retrofit projects has also boosted demand for high-performance corona-resistant electromagnetic wires. Industry technical standards are gradually upgrading towards higher voltage resistance, longer lifespan, and higher reliability.

This report studies the global Corona-Resistant Enameled Rectangular Wires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Corona-Resistant Enameled Rectangular Wires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Corona-Resistant Enameled Rectangular Wires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Corona-Resistant Enameled Rectangular Wires total production and demand, 2021-2032, (Kilotons)

Global Corona-Resistant Enameled Rectangular Wires total production value, 2021-2032, (USD Million)

Global Corona-Resistant Enameled Rectangular Wires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Corona-Resistant Enameled Rectangular Wires consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Corona-Resistant Enameled Rectangular Wires domestic production, consumption, key domestic manufacturers and share

Global Corona-Resistant Enameled Rectangular Wires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Corona-Resistant Enameled Rectangular Wires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Corona-Resistant Enameled Rectangular Wires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Corona-Resistant Enameled Rectangular Wires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Superior Essex, REA Magnet Wire, Elektrisola, Sumitomo Electric, Furukawa Electric, Proterial, LS Cable & System, IRCE, De Angeli Prodotti, Sam Dong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Corona-Resistant Enameled Rectangular Wires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Corona-Resistant Enameled Rectangular Wires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Corona-Resistant Enameled Rectangular Wires Market, Segmentation by Type:

Double-Layer Composite Structure

Triple-Layer Composite Structure

Global Corona-Resistant Enameled Rectangular Wires Market, Segmentation by Heat Resistance Rating:

Class 200

Class 220

Class 240

Global Corona-Resistant Enameled Rectangular Wires Market, Segmentation by Material:

Copper Flat Wire

Aluminum Flat Wire

Global Corona-Resistant Enameled Rectangular Wires Market, Segmentation by Application:

New Energy Vehicle Drive Motors

Rail Transit Traction Motors

Wind Turbines

Industrial Variable Frequency Motors

Others

Companies Profiled:

Superior Essex

REA Magnet Wire

Elektrisola

Sumitomo Electric

Furukawa Electric

Proterial

LS Cable & System

IRCE

De Angeli Prodotti

Sam Dong

Jingda Shares

Jinbei Electric

Jiateng Electric

Jintian Shares

Great Wall Technology

Hongyuan Shares

Pacific Electric Wire & Cable

Key Questions Answered:

1. How big is the global Corona-Resistant Enameled Rectangular Wires market?
2. What is the demand of the global Corona-Resistant Enameled Rectangular Wires market?
3. What is the year over year growth of the global Corona-Resistant Enameled Rectangular Wires market?
4. What is the production and production value of the global Corona-Resistant Enameled Rectangular Wires market?
5. Who are the key producers in the global Corona-Resistant Enameled Rectangular Wires market?
6. What are the growth factors driving the market demand?

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