

Global Corn Deep Processing Byproducts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Corn Deep Processing Byproducts market size was valued at US\$ 18854 million in 2025 and is forecast to a readjusted size of US\$ 25729 million by 2032 with a CAGR of 4.4% during review period.

Corn Deep Processing Byproducts refer to commercially saleable byproducts generated during corn wet milling, dry milling, starch sugar production, fermentation, and fuel ethanol production, excluding main products such as corn starch, starch sweeteners, amino acids, organic acids, and fuel ethanol. The main product scope includes DDGS, corn gluten meal, corn gluten feed, corn fiber, corn germ, corn germ meal, corn steep liquor, and corn oil. These products are mainly used in livestock and poultry feed, aquafeed, pet food, edible oil processing, fermentation nutrient sources, fertilizers, and selected industrial applications. They are important for corn processors to improve raw material utilization, reduce the overall cost of main products, and increase the value of byproducts. Upstream raw materials mainly include commercial corn, process water, enzymes, acid and alkali auxiliaries, fermentation strains, energy, and packaging materials. Major downstream customers include feed producers, livestock and poultry farms, aquafeed companies, pet food manufacturers, edible oil processors, fermentation companies, fertilizer producers, and traders. On an ex-factory price basis, global Corn Deep Processing Byproducts capacity in 2025 is estimated at about 96.00 million tons, while global sales volume is estimated at about 71.86 million tons, with an average ex-factory price of about USD 255 per ton. DDGS, corn gluten feed, corn fiber, and corn germ meal account for the majority of shipment volume, while corn gluten meal, corn oil, and selected fermentation nutrient products have relatively higher unit values. The average industry gross margin is estimated at about 7%–17% in 2025, with stronger

profitability for companies with large-scale corn processing capacity, byproduct grading and utilization capability, feed customer channels, oil refining integration, and energy utilization capability, and relatively lower margins for low-value feed byproducts due to corn price fluctuations, main-product operating rates, substitution among feed ingredients, and logistics radius.

The global Corn Deep Processing Byproducts market is a typical bulk agricultural processing byproduct market, with supply closely linked to the operating rates of corn wet milling, starch sweetener production, fermentation, and fuel ethanol facilities. The current market is dominated by feed-related byproducts such as DDGS, corn gluten feed, corn fiber, and corn germ meal, while corn gluten meal, corn oil, and corn steep liquor have higher unit value in aquafeed, pet food, edible oil processing, and fermentation nutrient applications. Since byproduct prices are strongly affected by main-product operating rates, corn costs, protein feed prices, logistics radius, and regional feed demand, the industry is generally characterized by low margins, channel dependence, regional distribution, and dominance by large-scale processing companies.

Future market growth will mainly benefit from stable global feed demand, the extension of the corn deep processing value chain, improved utilization of byproducts from fuel ethanol and fermentation industries, and increasing refinement and value-added use of byproducts. Livestock, poultry, and aquaculture demand for plant protein, energy feed, and fiber ingredients will continue to support the consumption of DDGS, corn gluten feed, and corn germ meal. Rising demand for high-protein and highly digestible ingredients in pet food, aquafeed, and specialty feeds will also expand the application of higher-value products such as corn gluten meal. As processors improve their capabilities in drying, pelleting, defatting, protein concentration, and quality consistency control, byproducts will gradually move from basic feed ingredients toward graded feed ingredients, fermentation nutrient sources, and functional ingredients.

Key market drivers include comprehensive utilization of corn resources, feed formulation cost reduction, substitution of protein ingredients, and circular economy requirements. For corn processors, byproduct sales can help spread the cost of main products, improve overall corn utilization, and enhance resilience against feedstock price volatility. For feed companies, corn byproducts can partially replace soybean meal, wheat bran, plant protein meal, and selected energy feed ingredients, helping optimize formulation costs. Companies with large-scale processing capacity, stable byproduct quality, nearby feed customer resources, oil refining integration, and warehousing and logistics capabilities will be more competitive in the future market.

The main market barriers include high byproduct price volatility, significant quality differences, strong transportation-radius constraints, and the impact of main-product cycles on byproduct supply. Bulk products such as DDGS, corn gluten feed, and corn fiber have relatively low unit value, so long-distance transportation can weaken price competitiveness. Differences in processing routes, drying processes, and fermentation feedstock structures can also lead to variations in protein content, energy value, color, odor, and palatability, affecting feed customer purchasing decisions. At the same time, changes in corn prices, soybean meal prices, fuel ethanol policies, environmental costs, and international trade flows can disrupt byproduct supply-demand balance and profitability. Overall, the Corn Deep Processing Byproducts market is expected to maintain steady growth, with future incremental value coming more from scaled processing, refined byproduct grading, optimized feed applications, and higher-value utilization rather than rapid volume expansion alone.

This report is a detailed and comprehensive analysis for global Corn Deep Processing Byproducts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Corn Deep Processing Byproducts market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Corn Deep Processing Byproducts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Corn Deep Processing Byproducts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Corn Deep Processing Byproducts market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Corn Deep Processing Byproducts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Corn Deep Processing Byproducts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Archer Daniels Midland, Cargill, Ingredion, Tate & Lyle, Roquette Freres, Tereos, Jungbunzlauer, Nihon Shokuhin Kako, Japan Corn Starch, Sanwa Starch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Corn Deep Processing Byproducts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Corn Gluten Meal

Corn Gluten Feed

Corn Germ and Corn Germ Meal

Corn Fiber

Others

Market segment by Processing Route

Wet Milling Byproducts

Dry Milling Byproducts

Others

Market segment by Product Form

Powder Byproducts

Pellet Byproducts

Liquid Byproducts

Oil Byproducts

Market segment by Application

Animal Feed

Aquafeed and Pet Food

Edible Oil Processing

Fermentation and Bio-based Chemicals

Other

Major players covered

Archer Daniels Midland

Cargill

Ingredion

Tate & Lyle

Roquette Frères

Tereos

Jungbunzlauer

Nihon Shokuhin Kako

Japan Corn Starch

Sanwa Starch

COFCO Biotechnology

Fengyuan Bio

Meihua Group

Fufeng Group

Ningxia Eppen Biotech

Global Bio-chem Technology

Shandong Shouguang Juneng Golden Corn Development

Dongxiao Biotechnology

Heilongjiang Chengfu Food Group

Xiwang Group

Zhucheng Xingmao Corn Developing

Luzhou Bio-Chem Technology

Paramesu Biotech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Corn Deep Processing Byproducts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Corn Deep Processing Byproducts, with price, sales quantity, revenue, and global market share of Corn Deep Processing Byproducts from 2021 to 2026.

Chapter 3, the Corn Deep Processing Byproducts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Corn Deep Processing Byproducts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Corn Deep Processing Byproducts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Corn Deep Processing Byproducts.

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