

Global Coreless Winder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coreless Winder market size is expected to reach \$ 320 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

In 2025, global Coreless Winder production reached approximately 6074 units with an average global market price of around k US\$25 per unit. A coreless winder is a precision winding machine designed to form self-supporting coils without a permanent internal bobbin or iron core, relying instead on temporary tooling and controlled adhesive or heat bonding. The equipment must maintain sub-10 cN closed-loop tension control and multi-axis synchronized motion to prevent wire sag, nesting defects, or breakage during free-standing coil formation. By eliminating the core support, the winder directly reduces parasitic eddy currents and mechanical inertia in the final coil assembly while achieving consistent turn-to-turn alignment and inner diameter tolerance. This construction enables the production of high-density, hollow-centered windings with sustained geometric stability and uniform electrical characteristics across batch runs.

The future trend of the Coreless Winder industry is primarily driven by the growing demand for high precision and miniaturized motors in downstream sectors, especially against the backdrop of accelerated robotics applications. This trend compels equipment manufacturers to continuously invest in research and development to improve automation levels and winding accuracy, directly leading to higher profit margins for industry leaders with technological advantages, while companies with weaker technical capabilities face the risk of squeezed profits. Meanwhile, market demand is increasingly strong for fully automatic equipment capable of achieving micron-level winding accuracy and multi-axis linkage capability, causing equipment suppliers' revenue growth to rely more and more on providing customized, comprehensive

solutions for specific application scenarios rather than the batch sale of standard equipment. Furthermore, although high-end application areas such as medical and aerospace contribute considerable profits, the pressure from end users on cost control also forces equipment manufacturers to continuously optimize their product portfolios, striving to maintain technological leadership while securing their own profitability.

This report studies the global Coreless Winder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coreless Winder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coreless Winder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coreless Winder total production and demand, 2021-2032, (Units)

Global Coreless Winder total production value, 2021-2032, (USD Million)

Global Coreless Winder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Coreless Winder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Coreless Winder domestic production, consumption, key domestic manufacturers and share

Global Coreless Winder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Coreless Winder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Coreless Winder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Coreless Winder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huras Stanzautomation, Broomfield, Nortech System SA, Whitelegg, Shyam Engineering, Nittoku Engineering, TANAC, Odawara, Jovil Universal, NEOTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coreless Winder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coreless Winder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coreless Winder Market, Segmentation by Type:

Manual

Semi-automatic

Fully Automatic

Global Coreless Winder Market, Segmentation by Number of Controlled Axes:

Single-axis CNC Winding Machine

Two-axis CNC Winding Machine

Others

Global Coreless Winder Market, Segmentation by Cycle Time:

?500 pcs/h

500–2,000 pcs/h

2,000–5,000 pcs/h

?5,000 pcs/h

Global Coreless Winder Market, Segmentation by Application:

Textile

Packaging and Logistics

Metal Processing and Manufacturing

Battery Manufacturing

Others

Companies Profiled:

Huras Stanzautomation

Broomfield

Nortech System SA

Whitelegg

Shyam Engineering

Nittoku Engineering

TANAC

Odawara

Jovil Universal

NEOTECH

Marsilli

Meteor AG

Synthesis

DETZO

Shenzhen Xingte Technology

ZTD Technology (QingDao)

Ningbo NIDE Tech

Shenzhen Honest

Zhongshan Eternal Automation

Suzhou EPOSAL

Key Questions Answered:

1. How big is the global Coreless Winder market?
2. What is the demand of the global Coreless Winder market?
3. What is the year over year growth of the global Coreless Winder market?
4. What is the production and production value of the global Coreless Winder market?
5. Who are the key producers in the global Coreless Winder market?
6. What are the growth factors driving the market demand?

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