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Global Coreless Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coreless Motor market size is expected to reach $ 1642 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

A coreless motor, also known as an ironless motor, is a type of permanent-magnet electric motor in which the rotor winding is formed without a conventional laminated iron core. In the most common cylindrical design, the armature consists of a lightweight, self-supporting copper winding shaped like a hollow cup and positioned within the magnetic field of permanent magnets. By eliminating the iron core, the motor achieves very low rotor inertia, minimal cogging torque, low inductance, fast acceleration and deceleration, and smooth speed control.

Coreless motors belong to the category of micro-motors. Their upstream raw materials are similar to those of other micro-motors, primarily including steel (silicon steel), enameled wire, aluminum ingots, plastic particles, electronic components, and magnetic materials. These can be categorized into several main types: electrical conductivity, magnetic conductivity, structural integrity, insulation, and control. Currently, the domestic supply of these raw materials is ample, and the market is highly diversified, so there is no risk of supply shortages. However, in recent years, the prices of basic raw materials such as iron ore and oil have fluctuated significantly, leading to relatively large price fluctuations in steel and plastic particles, which has impacted the profitability of manufacturers in this industry.

This industry has historically served stable applications such as medical devices, industrial automation, precision instruments, aerospace, consumer electronics, and automotive electronics, resulting in relatively slow demand growth. However, with the development of robots, intelligent equipment, and miniature precision actuators,

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coreless motors are upgrading from "small precision motor components" to "high-performance miniature drive core components." Future industry competition will no longer focus solely on individual parameters like motor diameter, speed, and torque, but rather on power density per unit volume, lifespan consistency, low vibration, low noise, temperature rise control, dynamic response, control accuracy, batch yield, and system compatibility with gearboxes, encoders, drivers, and sensors.

From a product technology perspective, brushless coggingless motors will become the main upgrade direction for the mid-to-high-end market. Brushed coreless motors, due to their mature structure, simple control, and lower cost, will continue to maintain significant shipment volumes in consumer electronics, portable devices, some small industrial mechanisms, and cost-sensitive applications. However, their limitations in brush wear, mechanical commutation, lifespan, and high-speed performance are relatively well-defined. With increasing demands for lifespan, reliability, high-speed operation, and low noise in applications such as medical devices, robotic dexterity, industrial automation, and aerospace, the penetration rate of brushless and coggingless solutions is expected to continue to rise. The future industry will see a structural shift: brushed products will maintain their core market share, while brushless products will increase their value. Sales growth will come more from brushless and coggingless products, high-end customized products, and integrated micro-drive systems, rather than simply from the increased volume of low-end brushed products.

The development opportunities for the coreless motor industry primarily stem from the continued expansion of precision motion control applications. While the traditional motor market focuses on power, cost, and durability, the coreless motor segment prioritizes small size, low inertia, fast response, low vibration, low noise, and high control precision. As the demand for precision motion units increases in medical devices, laboratory automation, industrial testing, micro-pumps and valves, electronic manufacturing, smart hardware, and robotic end effectors, coreless motors are gradually transforming from "small special-purpose motors" into key components in high-end micro-drive systems. The core logic of industry growth is not the replacement of ordinary motors, but rather the increasing need for higher performance-density micro-drive solutions in the miniaturization, lightweighting, and intelligentization of more and more end devices.

Product upgrades are another key driver of industry development. Brushed coreless motors will continue to meet the demands of many mature applications, offering advantages such as simple structure, fast response, low cost, and convenient control. Brushless cogging motors, on the other hand, represent a mid-to-high-end upgrade

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direction, better suited for scenarios requiring long lifespan, high speed, low noise, high reliability, and continuous operation. As the requirements for lifespan and reliability increase in medical, robotics, aerospace, and high-end industrial equipment, the weight of brushless cogging products in sales revenue will continue to rise. Future industry growth will not solely stem from increased shipment volume, but also from product structure upgrades, increased unit value, and the release of system-level integration value.

Report Scope

This report studies the global Coreless Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coreless Motor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coreless Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coreless Motor total production and demand, 2021-2032, (K Units)

Global Coreless Motor total production value, 2021-2032, (USD Million)

Global Coreless Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Coreless Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Coreless Motor domestic production, consumption, key domestic manufacturers and share

Global Coreless Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Coreless Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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Global Coreless Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Coreless Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maxon Group, FAULHABER, Portescap, C.I. TAKIRON, Allient, Orbray, Citizen Micro, Topband, NIDEC, Constar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coreless Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coreless Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Coreless Motor Market, Segmentation by Type:

Brushed Coreless Motor

Brushless Coreless Motor

Global Coreless Motor Market, Segmentation by Diameter:

?6mm and Below

?8–10mm

?12–13mm

?16–17mm

?20–24mm

?25–35mm

?35mm and Above

Global Coreless Motor Market, Segmentation by Channel:

Direct Sales

Distribution

Global Coreless Motor Market, Segmentation by Application:

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Medical Devices

Industrial Automation

Consumer Electronics

Automotive

Robotics

Others

Companies Profiled:

Maxon Group

FAULHABER

Portescap

C.I. TAKIRON

Allient

Orbray

Citizen Micro

Topband

NIDEC

Constar

MOONS’

Wanzhida

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Sinbad Motor

Assun Motor

QXMOTOR

Citizen Chiba Precision

Chaoli Motor

WKX MOTOR

Key Questions Answered:

1. How big is the global Coreless Motor market?
2. What is the demand of the global Coreless Motor market?
3. What is the year over year growth of the global Coreless Motor market?
4. What is the production and production value of the global Coreless Motor market?
5. Who are the key producers in the global Coreless Motor market?
6. What are the growth factors driving the market demand?

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