

Global Cored Linear Motor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cored Linear Motor market size is expected to reach \$ 1292 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global production of cored linear motors reached 635,000 units, with an estimated average selling price of US\$1,240 per unit. A cored linear motor is a type of direct-drive motor that generates linear thrust through the direct interaction between a primary coil assembly with iron core laminations and a secondary permanent magnet track assembly. Essentially, it 'unfolds' a traditional rotary servo motor into a linear form, eliminating intermediate transmission mechanisms such as ball screws, belts, and racks. This results in high thrust, high rigidity, high acceleration, and high continuous load capacity, making it suitable for applications in machine tools, laser processing, semiconductor equipment, electronic assembly, lithium battery equipment, automobile manufacturing, packaging and logistics, material handling, industrial robots, testing equipment, and high-end automated production lines. The upstream of the industry chain mainly includes neodymium iron boron permanent magnet materials, electrical steel/silicon steel sheets, copper wire/enamelled wire, insulating materials, epoxy potting materials, aluminum alloy structural parts, linear guides, encoders, servo drives, power devices, temperature sensors, Hall elements, cooling water circuit components, and cable connectors; the midstream includes electromagnetic design, core lamination processing, winding manufacturing, potting and encapsulation, magnetic track assembly, air gap control, cogging force optimization, thermal management design, drive matching, and complete machine testing; the downstream mainly consists of machine tool manufacturers, semiconductor equipment manufacturers, lithium battery equipment manufacturers, automated production line integrators, laser equipment manufacturers, electronic manufacturing equipment manufacturers, and heavy-duty material handling equipment manufacturers. Gross profit margin is approximately

25%?40%.

Globally, the Asia-Pacific region, including China, Japan, South Korea, and Singapore, is experiencing high demand driven by investments in semiconductors, electronics manufacturing, lithium batteries, automotive automation, and precision equipment. North America, centered on the United States, sees applications concentrated in semiconductor equipment, medical and life sciences, aerospace, laboratory automation, and high-end industrial automation. Europe, centered on Germany, Switzerland, the Netherlands, Italy, and the United Kingdom, sees demand focused on high-end machine tools, laser processing, packaging equipment, industrial automation, and precision platforms. In terms of industry development trends, cored linear motors will continue to develop towards higher thrust density, lower cogging force, higher continuous thrust, stronger liquid cooling capacity, modular long-stroke magnetic tracks, multi-movement cooperative control, deep integration with high-resolution encoders and servo drives, direct drive for machine tools and semiconductor equipment, replacement of ball screw/rack drives for heavy-duty automation, and system-level platformization. At the same time, this market also faces challenges such as fluctuations in the price of neodymium iron boron magnets, assembly and structural design difficulties caused by magnetic attraction, the impact of cogging force on low-speed stability, high requirements for the rigidity of guide rails and frames, high degree of customer customization, and competition from coreless linear motors, shaft-type linear motors, ball screw modules, rack drives, and complete direct drive platform solutions.

This report studies the global Cored Linear Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cored Linear Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cored Linear Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cored Linear Motor total production and demand, 2021-2032, (K Units)

Global Cored Linear Motor total production value, 2021-2032, (USD Million)

Global Cored Linear Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Cored Linear Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Cored Linear Motor domestic production, consumption, key domestic manufacturers and share

Global Cored Linear Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Cored Linear Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Cored Linear Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Cored Linear Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aerotech, Allient, Rockwell Automation, ETEL, H2W Technologies, IAI, Kollmorgen, LinMot, Moog, Nippon Pulse America, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cored Linear Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cored Linear Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cored Linear Motor Market, Segmentation by Type:

Flat Plate (F-Type)

T-Type

Global Cored Linear Motor Market, Segmentation by Cooling Method:

Natural Cooling

Air Cooling

Water/Liquid Cooling

Global Cored Linear Motor Market, Segmentation by Application:

Machine Tools

Laser Processing

Semiconductor Equipment

Electronic Assembly

Logistics Packaging

Others

Companies Profiled:

Aerotech

Allient

Rockwell Automation

ETEL

H2W Technologies

IAI

Kollmorgen

LinMot

Moog

Nippon Pulse America

Novelx

OES

Panasonic Corporation

Parker Hannifin

PI

PMI Motion Technologies

Schneider Electric

Yaskawa Electric Corporation

Zaber Technologies Inc.

Tecnotion

Unimotion

YASKAWA

TOYO Automation

Shenzhen Bozhida Precision Machinery

PBA Systems (China)

Changsha Epoch Direct Drive Technology

Qunke Intelligent

Viso Automation

HAN'S MOTOR

Suzhou Lingchen Acquisition Computer

Shanghai Mindong Mechanism Electron

Direc Precision Engineering

Ningbo Tongchuang Magnetic Materials

Foshan Demart Intelligent Equipment Technology

Jiangxi Han Drive Intelligence Technology

Key Questions Answered:

1. How big is the global Cored Linear Motor market?
2. What is the demand of the global Cored Linear Motor market?
3. What is the year over year growth of the global Cored Linear Motor market?
4. What is the production and production value of the global Cored Linear Motor

market?

5. Who are the key producers in the global Cored Linear Motor market?

6. What are the growth factors driving the market demand?

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