

Global Cored Linear Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9E736838E84EN.html>

Date: June 2026

Pages: 192

Price: US\$ 3,480.00 (Single User License)

ID: G9E736838E84EN

Abstracts

According to our (Global Info Research) latest study, the global Cored Linear Motor market size was valued at US\$ 810 million in 2025 and is forecast to a readjusted size of US\$ 1292 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global production of cored linear motors reached 635,000 units, with an estimated average selling price of US\$1,240 per unit. A cored linear motor is a type of direct-drive motor that generates linear thrust through the direct interaction between a primary coil assembly with iron core laminations and a secondary permanent magnet track assembly. Essentially, it 'unfolds' a traditional rotary servo motor into a linear form, eliminating intermediate transmission mechanisms such as ball screws, belts, and racks. This results in high thrust, high rigidity, high acceleration, and high continuous load capacity, making it suitable for applications in machine tools, laser processing, semiconductor equipment, electronic assembly, lithium battery equipment, automobile manufacturing, packaging and logistics, material handling, industrial robots, testing equipment, and high-end automated production lines. The upstream of the industry chain mainly includes neodymium iron boron permanent magnet materials, electrical steel/silicon steel sheets, copper wire/enamelled wire, insulating materials, epoxy potting materials, aluminum alloy structural parts, linear guides, encoders, servo drives, power devices, temperature sensors, Hall elements, cooling water circuit components, and cable connectors; the midstream includes electromagnetic design, core lamination processing, winding manufacturing, potting and encapsulation, magnetic track assembly, air gap control, cogging force optimization, thermal management design, drive matching, and complete machine testing; the downstream mainly consists of machine tool manufacturers, semiconductor equipment manufacturers, lithium battery equipment manufacturers, automated production line integrators, laser equipment

manufacturers, electronic manufacturing equipment manufacturers, and heavy-duty material handling equipment manufacturers. Gross profit margin is approximately 25%-40%.

Globally, the Asia-Pacific region, including China, Japan, South Korea, and Singapore, is experiencing high demand driven by investments in semiconductors, electronics manufacturing, lithium batteries, automotive automation, and precision equipment. North America, centered on the United States, sees applications concentrated in semiconductor equipment, medical and life sciences, aerospace, laboratory automation, and high-end industrial automation. Europe, centered on Germany, Switzerland, the Netherlands, Italy, and the United Kingdom, sees demand focused on high-end machine tools, laser processing, packaging equipment, industrial automation, and precision platforms. In terms of industry development trends, cored linear motors will continue to develop towards higher thrust density, lower cogging force, higher continuous thrust, stronger liquid cooling capacity, modular long-stroke magnetic tracks, multi-movement cooperative control, deep integration with high-resolution encoders and servo drives, direct drive for machine tools and semiconductor equipment, replacement of ball screw/rack drives for heavy-duty automation, and system-level platformization. At the same time, this market also faces challenges such as fluctuations in the price of neodymium iron boron magnets, assembly and structural design difficulties caused by magnetic attraction, the impact of cogging force on low-speed stability, high requirements for the rigidity of guide rails and frames, high degree of customer customization, and competition from coreless linear motors, shaft-type linear motors, ball screw modules, rack drives, and complete direct drive platform solutions.

This report is a detailed and comprehensive analysis for global Cored Linear Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cored Linear Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cored Linear Motor market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cored Linear Motor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cored Linear Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Cored Linear Motor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cored Linear Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aerotech, Allient, Rockwell Automation, ETEL, H2W Technologies, IAI, Kollmorgen, LinMot, Moog, Nippon Pulse America, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cored Linear Motor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flat Plate (F-Type)

T-Type

Market segment by Cooling Method

Natural Cooling

Air Cooling

Water/Liquid Cooling

Market segment by Application

Machine Tools

Laser Processing

Semiconductor Equipment

Electronic Assembly

Logistics Packaging

Others

Major players covered

Aerotech

Allient

Rockwell Automation

ETEL

H2W Technologies

IAI

Kollmorgen

LinMot

Moog

Nippon Pulse America

Novelx

OES

Panasonic Corporation

Parker Hannifin

PI

PMI Motion Technologies

Schneider Electric

Yaskawa Electric Corporation

Zaber Technologies Inc.

Tecnotion

Unimotion

YASKAWA

TOYO Automation

Shenzhen Bozhida Precision Machinery

PBA Systems (China)

Changsha Epoch Direct Drive Technology

Qunke Intelligent

Viso Automation

HAN'S MOTOR

Suzhou Lingchen Acquisition Computer

Shanghai Mindong Mechanism Electron

Direc Precision Engineering

Ningbo Tongchuang Magnetic Materials

Foshan Demart Intelligent Equipment Technology

Jiangxi Han Drive Intelligence Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cored Linear Motor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cored Linear Motor, with price, sales quantity, revenue, and global market share of Cored Linear Motor from 2021 to 2026.

Chapter 3, the Cored Linear Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cored Linear Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cored Linear Motor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cored Linear Motor.

Chapter 14 and 15, to describe Cored Linear Motor sales channel, distributors, customers, research findings and conclusion.

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