

Global Core-Shell Rubber (CSR) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Core-Shell Rubber (CSR) market size is expected to reach \$ 202 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032). Global sales of Core-Shell Rubber (CSR) was about 7530 tons in 2025 with average price of 12685 USD/ton. The average gross margin of the industry is between 30%-35%.

Core-Shell Rubber (CSR) refers to rubber-based toughening particles with a core-shell structure, in which an elastomeric core is surrounded by a shell containing compatible or reactive functional groups. CSR is used as an impact modifier or toughener to improve the fracture toughness, impact resistance, fatigue resistance, and adhesion of brittle resin systems while typically causing a smaller viscosity increase and better retention of Tg than conventional liquid rubber toughening.

This report studies the global Core-Shell Rubber (CSR) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Core-Shell Rubber (CSR) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Core-Shell Rubber (CSR) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Core-Shell Rubber (CSR) total production and demand, 2021-2032, (Tons)

Global Core-Shell Rubber (CSR) total production value, 2021-2032, (USD Million)

Global Core-Shell Rubber (CSR) production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Core-Shell Rubber (CSR) consumption by region & country, CAGR, 2021-2032 & (Tons)
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Global Core-Shell Rubber (CSR) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Core-Shell Rubber (CSR) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaneka, Evonik, Resinous Kasei, Shandong Ruifeng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Core-Shell Rubber (CSR) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Core-Shell Rubber (CSR) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Core-Shell Rubber (CSR) Market, Segmentation by Type:

Styrene-Butadiene Rubber

Polybutadiene Rubber

Silicone Rubber

Others

Global Core-Shell Rubber (CSR) Market, Segmentation 1:

1

Global Core-Shell Rubber (CSR) Market, Segmentation by Application:

Adhesive

Composite Material

Others

Companies Profiled:

Kaneka

Evonik

Resinous Kasei

Shandong Ruifeng Chemical

Key Questions Answered:

1. How big is the global Core-Shell Rubber (CSR) market?
2. What is the demand of the global Core-Shell Rubber (CSR) market?
3. What is the year over year growth of the global Core-Shell Rubber (CSR) market?
4. What is the production and production value of the global Core-Shell Rubber (CSR) market?
5. Who are the key producers in the global Core-Shell Rubber (CSR) market?
6. What are the growth factors driving the market demand?

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