

Global Cordless Root Canal Preparation Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cordless Root Canal Preparation Machine market size is expected to reach \$ 294 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Cordless Root Canal Preparation Machine is an endodontic motor-driven device used for root canal preparation and shaping during endodontic treatment. Unlike traditional manual files, this cordless, battery-powered handpiece system drives nickel-titanium (NiTi) files in continuous rotation or reciprocating motion to clean and shape the root canal system efficiently. Modern systems feature integrated electronic apex locators for real-time working length measurement, automatic torque control to prevent file breakage, auto-reverse mechanisms when excessive torque is detected, and pre-programmed file settings for different NiTi file systems. The cordless design eliminates cumbersome cables, improves ergonomics, and enhances clinical visibility during procedures.

The upstream segment includes suppliers of brushless DC motors, lithium-ion batteries, torque sensors, electronic components, and display modules. The midstream segment encompasses motor design, battery system integration, software/firmware development, and quality testing performed by specialized dental equipment manufacturers. The downstream segment serves dental clinics, endodontic specialists, dental hospitals, and dental school training facilities.

The global average selling price for cordless root canal preparation machines is approximately US\$1,850 per unit, with annual sales volume reaching approximately 86,500 units in 2025. The industry maintains gross margins between 35% and 50%.

The global cordless root canal preparation machine market is experiencing steady growth, driven by increasing adoption of nickel-titanium rotary instrumentation, the shift toward more efficient and predictable endodontic treatment, and growing demand for ergonomic, cable-free dental equipment. The cordless design has become a key differentiator in the endodontic motor market, offering improved mobility, enhanced clinical visibility, and reduced operator fatigue compared to traditional corded systems.

A notable trend reshaping the market is the integration of electronic apex locators into cordless endodontic motors. Systems like the TriAuto mini and CanalPro X-Move combine canal preparation and working length measurement in a single cordless handpiece, eliminating the need for separate devices and streamlining clinical workflows. This integration has become increasingly standard in premium products, with leading manufacturers offering models that feature real-time apex location display alongside torque and speed controls.

Another significant development is the emergence of reciprocating single-file systems that simplify the preparation procedure. Reciprocating motion, which involves alternating clockwise and counterclockwise rotation, reduces file stress and the risk of separation compared to continuous rotation. Studies have confirmed the clinical effectiveness of cordless systems, with reciprocating instruments reaching working length in over 98% of cases regardless of whether a corded or cordless motor is used.

This report studies the global Cordless Root Canal Preparation Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cordless Root Canal Preparation Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cordless Root Canal Preparation Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cordless Root Canal Preparation Machine total production and demand, 2021-2032, (Units)

Global Cordless Root Canal Preparation Machine total production value, 2021-2032, (USD Million)

Global Cordless Root Canal Preparation Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production

site)

Global Cordless Root Canal Preparation Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Cordless Root Canal Preparation Machine domestic production, consumption, key domestic manufacturers and share

Global Cordless Root Canal Preparation Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Cordless Root Canal Preparation Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Cordless Root Canal Preparation Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Cordless Root Canal Preparation Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona Endodontics (Maillefer Instruments), VDW GmbH, Nakanishi Inc., Kerr Dental, Aseptico, Inc., SAEYANG, Guilin Woodpecker Medical Instrument Co., Ltd., Sifary Medical Technology Co., Ltd., Deji Medical Equipment Co., Ltd., Shenzhen Suhang Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cordless Root Canal Preparation Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cordless Root Canal Preparation Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cordless Root Canal Preparation Machine Market, Segmentation by Type:

Fully Automatic

Manual

Global Cordless Root Canal Preparation Machine Market, Segmentation by Battery Type:

Lithium-Ion (Rechargeable)

Nickel-Metal Hydride (NiMH)

Global Cordless Root Canal Preparation Machine Market, Segmentation by Operating Time:

Short (60 minutes)

Global Cordless Root Canal Preparation Machine Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Dentsply Sirona Endodontics (Maillefer Instruments)

VDW GmbH

Nakanishi Inc.

Kerr Dental

Aseptico, Inc.

SAEYANG

Guilin Woodpecker Medical Instrument Co., Ltd.

Sifary Medical Technology Co., Ltd.

Dejia Medical Equipment Co., Ltd.

Shenzhen Suhang Technology Co., Ltd.

Foshan Yusen Medical Devices Co., Ltd.

Key Questions Answered:

1. How big is the global Cordless Root Canal Preparation Machine market?
2. What is the demand of the global Cordless Root Canal Preparation Machine market?
3. What is the year over year growth of the global Cordless Root Canal Preparation Machine market?
4. What is the production and production value of the global Cordless Root Canal Preparation Machine market?
5. Who are the key producers in the global Cordless Root Canal Preparation Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Cordless Root Canal Preparation Machine Introduction
- 1.2 World Cordless Root Canal Preparation Machine Supply & Forecast
 - 1.2.1 World Cordless Root Canal Preparation Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Cordless Root Canal Preparation Machine Production (2021-2032)
 - 1.2.3 World Cordless Root Canal Preparation Machine Pricing Trends (2021-2032)
- 1.3 World Cordless Root Canal Preparation Machine Production by Region (Based on Production Site)
 - 1.3.1 World Cordless Root Canal Preparation Machine Production Value by Region (2021-2032)
 - 1.3.2 World Cordless Root Canal Preparation Machine Production by Region (2021-2032)
 - 1.3.3 World Cordless Root Canal Preparation Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Cordless Root Canal Preparation Machine Production (2021-2032)
 - 1.3.5 Europe Cordless Root Canal Preparation Machine Production (2021-2032)
 - 1.3.6 China Cordless Root Canal Preparation Machine Production (2021-2032)
 - 1.3.7 Japan Cordless Root Canal Preparation Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Cordless Root Canal Preparation Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Cordless Root Canal Preparation Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Cordless Root Canal Preparation Machine Demand (2021-2032)
- 2.2 World Cordless Root Canal Preparation Machine Consumption by Region
 - 2.2.1 World Cordless Root Canal Preparation Machine Consumption by Region (2021-2026)
 - 2.2.2 World Cordless Root Canal Preparation Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Cordless Root Canal Preparation Machine Consumption (2021-2032)
- 2.4 China Cordless Root Canal Preparation Machine Consumption (2021-2032)
- 2.5 Europe Cordless Root Canal Preparation Machine Consumption (2021-2032)

- 2.6 Japan Cordless Root Canal Preparation Machine Consumption (2021-2032)
- 2.7 South Korea Cordless Root Canal Preparation Machine Consumption (2021-2032)
- 2.8 ASEAN Cordless Root Canal Preparation Machine Consumption (2021-2032)
- 2.9 India Cordless Root Canal Preparation Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Cordless Root Canal Preparation Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Cordless Root Canal Preparation Machine Production by Manufacturer (2021-2026)
- 3.3 World Cordless Root Canal Preparation Machine Average Price by Manufacturer (2021-2026)
- 3.4 Cordless Root Canal Preparation Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Cordless Root Canal Preparation Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Cordless Root Canal Preparation Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Cordless Root Canal Preparation Machine in 2025
- 3.6 Cordless Root Canal Preparation Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Cordless Root Canal Preparation Machine Market: Region Footprint
 - 3.6.2 Cordless Root Canal Preparation Machine Market: Company Product Type Footprint
 - 3.6.3 Cordless Root Canal Preparation Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Cordless Root Canal Preparation Machine Production Value Comparison

4.1.1 United States VS China: Cordless Root Canal Preparation Machine Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Cordless Root Canal Preparation Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Cordless Root Canal Preparation Machine Production Comparison

4.2.1 United States VS China: Cordless Root Canal Preparation Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Cordless Root Canal Preparation Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Cordless Root Canal Preparation Machine Consumption Comparison

4.3.1 United States VS China: Cordless Root Canal Preparation Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Cordless Root Canal Preparation Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Cordless Root Canal Preparation Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Cordless Root Canal Preparation Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Cordless Root Canal Preparation Machine Production (2021-2026)

4.5 China Based Cordless Root Canal Preparation Machine Manufacturers and Market Share

4.5.1 China Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Cordless Root Canal Preparation Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Cordless Root Canal Preparation Machine Production (2021-2026)

4.6 Rest of World Based Cordless Root Canal Preparation Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Cordless Root Canal Preparation Machine

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Cordless Root Canal Preparation Machine Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fully Automatic

5.2.2 Manual

5.3 Market Segment by Type

5.3.1 World Cordless Root Canal Preparation Machine Production by Type
(2021-2032)

5.3.2 World Cordless Root Canal Preparation Machine Production Value by Type
(2021-2032)

5.3.3 World Cordless Root Canal Preparation Machine Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY BATTERY TYPE

6.1 World Cordless Root Canal Preparation Machine Market Size Overview by Battery
Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Battery Type

6.2.1 Lithium-Ion (Rechargeable)

6.2.2 Nickel-Metal Hydride (NiMH)

6.3 Market Segment by Battery Type

6.3.1 World Cordless Root Canal Preparation Machine Production by Battery Type
(2021-2032)

6.3.2 World Cordless Root Canal Preparation Machine Production Value by Battery
Type (2021-2032)

6.3.3 World Cordless Root Canal Preparation Machine Average Price by Battery Type
(2021-2032)

7 MARKET ANALYSIS BY OPERATING TIME

7.1 World Cordless Root Canal Preparation Machine Market Size Overview by
Operating Time: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Operating Time

7.2.1 Short (60 minutes)

7.3 Market Segment by Operating Time

7.3.1 World Cordless Root Canal Preparation Machine Production by Operating Time (2021-2032)

7.3.2 World Cordless Root Canal Preparation Machine Production Value by Operating Time (2021-2032)

7.3.3 World Cordless Root Canal Preparation Machine Average Price by Operating Time (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Cordless Root Canal Preparation Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Clinic

8.3 Market Segment by Application

8.3.1 World Cordless Root Canal Preparation Machine Production by Application (2021-2032)

8.3.2 World Cordless Root Canal Preparation Machine Production Value by Application (2021-2032)

8.3.3 World Cordless Root Canal Preparation Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Dentsply Sirona Endodontics (Maillefer Instruments)

9.1.1 Dentsply Sirona Endodontics (Maillefer Instruments) Details

9.1.2 Dentsply Sirona Endodontics (Maillefer Instruments) Major Business

9.1.3 Dentsply Sirona Endodontics (Maillefer Instruments) Cordless Root Canal Preparation Machine Product and Services

9.1.4 Dentsply Sirona Endodontics (Maillefer Instruments) Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dentsply Sirona Endodontics (Maillefer Instruments) Recent Developments/Updates

9.1.6 Dentsply Sirona Endodontics (Maillefer Instruments) Competitive Strengths & Weaknesses

9.2 VDW GmbH

9.2.1 VDW GmbH Details

9.2.2 VDW GmbH Major Business

- 9.2.3 VDW GmbH Cordless Root Canal Preparation Machine Product and Services
- 9.2.4 VDW GmbH Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 VDW GmbH Recent Developments/Updates
- 9.2.6 VDW GmbH Competitive Strengths & Weaknesses
- 9.3 Nakanishi Inc.
 - 9.3.1 Nakanishi Inc. Details
 - 9.3.2 Nakanishi Inc. Major Business
 - 9.3.3 Nakanishi Inc. Cordless Root Canal Preparation Machine Product and Services
 - 9.3.4 Nakanishi Inc. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Nakanishi Inc. Recent Developments/Updates
 - 9.3.6 Nakanishi Inc. Competitive Strengths & Weaknesses
- 9.4 Kerr Dental
 - 9.4.1 Kerr Dental Details
 - 9.4.2 Kerr Dental Major Business
 - 9.4.3 Kerr Dental Cordless Root Canal Preparation Machine Product and Services
 - 9.4.4 Kerr Dental Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Kerr Dental Recent Developments/Updates
 - 9.4.6 Kerr Dental Competitive Strengths & Weaknesses
- 9.5 Aseptico, Inc.
 - 9.5.1 Aseptico, Inc. Details
 - 9.5.2 Aseptico, Inc. Major Business
 - 9.5.3 Aseptico, Inc. Cordless Root Canal Preparation Machine Product and Services
 - 9.5.4 Aseptico, Inc. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Aseptico, Inc. Recent Developments/Updates
 - 9.5.6 Aseptico, Inc. Competitive Strengths & Weaknesses
- 9.6 SAEYANG
 - 9.6.1 SAEYANG Details
 - 9.6.2 SAEYANG Major Business
 - 9.6.3 SAEYANG Cordless Root Canal Preparation Machine Product and Services
 - 9.6.4 SAEYANG Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 SAEYANG Recent Developments/Updates
 - 9.6.6 SAEYANG Competitive Strengths & Weaknesses
- 9.7 Guilin Woodpecker Medical Instrument Co., Ltd.
 - 9.7.1 Guilin Woodpecker Medical Instrument Co., Ltd. Details

9.7.2 Guilin Woodpecker Medical Instrument Co., Ltd. Major Business

9.7.3 Guilin Woodpecker Medical Instrument Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

9.7.4 Guilin Woodpecker Medical Instrument Co., Ltd. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Guilin Woodpecker Medical Instrument Co., Ltd. Recent Developments/Updates

9.7.6 Guilin Woodpecker Medical Instrument Co., Ltd. Competitive Strengths & Weaknesses

9.8 Sifary Medical Technology Co., Ltd.

9.8.1 Sifary Medical Technology Co., Ltd. Details

9.8.2 Sifary Medical Technology Co., Ltd. Major Business

9.8.3 Sifary Medical Technology Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

9.8.4 Sifary Medical Technology Co., Ltd. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Sifary Medical Technology Co., Ltd. Recent Developments/Updates

9.8.6 Sifary Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

9.9 Dejia Medical Equipment Co., Ltd.

9.9.1 Dejia Medical Equipment Co., Ltd. Details

9.9.2 Dejia Medical Equipment Co., Ltd. Major Business

9.9.3 Dejia Medical Equipment Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

9.9.4 Dejia Medical Equipment Co., Ltd. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dejia Medical Equipment Co., Ltd. Recent Developments/Updates

9.9.6 Dejia Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.10 Shenzhen Suhang Technology Co., Ltd.

9.10.1 Shenzhen Suhang Technology Co., Ltd. Details

9.10.2 Shenzhen Suhang Technology Co., Ltd. Major Business

9.10.3 Shenzhen Suhang Technology Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

9.10.4 Shenzhen Suhang Technology Co., Ltd. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Shenzhen Suhang Technology Co., Ltd. Recent Developments/Updates

9.10.6 Shenzhen Suhang Technology Co., Ltd. Competitive Strengths & Weaknesses

9.11 Foshan Yusen Medical Devices Co., Ltd.

9.11.1 Foshan Yusen Medical Devices Co., Ltd. Details

9.11.2 Foshan Yusen Medical Devices Co., Ltd. Major Business

9.11.3 Foshan Yusen Medical Devices Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

9.11.4 Foshan Yusen Medical Devices Co., Ltd. Cordless Root Canal Preparation Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Foshan Yusen Medical Devices Co., Ltd. Recent Developments/Updates

9.11.6 Foshan Yusen Medical Devices Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Cordless Root Canal Preparation Machine Industry Chain

10.2 Cordless Root Canal Preparation Machine Upstream Analysis

10.2.1 Cordless Root Canal Preparation Machine Core Raw Materials

10.2.2 Main Manufacturers of Cordless Root Canal Preparation Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Cordless Root Canal Preparation Machine Production Mode

10.6 Cordless Root Canal Preparation Machine Procurement Model

10.7 Cordless Root Canal Preparation Machine Industry Sales Model and Sales Channels

10.7.1 Cordless Root Canal Preparation Machine Sales Model

10.7.2 Cordless Root Canal Preparation Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Cordless Root Canal Preparation Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Cordless Root Canal Preparation Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Cordless Root Canal Preparation Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Cordless Root Canal Preparation Machine Production Value Market Share by Region (2021-2026)

Table 5. World Cordless Root Canal Preparation Machine Production Value Market Share by Region (2027-2032)

Table 6. World Cordless Root Canal Preparation Machine Production by Region (2021-2026) & (Units)

Table 7. World Cordless Root Canal Preparation Machine Production by Region (2027-2032) & (Units)

Table 8. World Cordless Root Canal Preparation Machine Production Market Share by Region (2021-2026)

Table 9. World Cordless Root Canal Preparation Machine Production Market Share by Region (2027-2032)

Table 10. World Cordless Root Canal Preparation Machine Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Cordless Root Canal Preparation Machine Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Cordless Root Canal Preparation Machine Major Market Trends

Table 13. World Cordless Root Canal Preparation Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Cordless Root Canal Preparation Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Cordless Root Canal Preparation Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Cordless Root Canal Preparation Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Cordless Root Canal Preparation Machine Producers in 2025

Table 18. World Cordless Root Canal Preparation Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Cordless Root Canal Preparation Machine Producers in 2025

Table 20. World Cordless Root Canal Preparation Machine Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Cordless Root Canal Preparation Machine Company Evaluation Quadrant

Table 22. World Cordless Root Canal Preparation Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Cordless Root Canal Preparation Machine Production Site of Key Manufacturer

Table 24. Cordless Root Canal Preparation Machine Market: Company Product Type Footprint

Table 25. Cordless Root Canal Preparation Machine Market: Company Product Application Footprint

Table 26. Cordless Root Canal Preparation Machine Competitive Factors

Table 27. Cordless Root Canal Preparation Machine New Entrant and Capacity Expansion Plans

Table 28. Cordless Root Canal Preparation Machine Mergers & Acquisitions Activity

Table 29. United States VS China Cordless Root Canal Preparation Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Cordless Root Canal Preparation Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Cordless Root Canal Preparation Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Cordless Root Canal Preparation Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Cordless Root Canal Preparation Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Cordless Root Canal Preparation Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share (2021-2026)

Table 37. China Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Cordless Root Canal Preparation Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Cordless Root Canal Preparation Machine

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Cordless Root Canal Preparation Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Cordless Root Canal Preparation Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share (2021-2026)

Table 47. World Cordless Root Canal Preparation Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Cordless Root Canal Preparation Machine Production by Type (2021-2026) & (Units)

Table 49. World Cordless Root Canal Preparation Machine Production by Type (2027-2032) & (Units)

Table 50. World Cordless Root Canal Preparation Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Cordless Root Canal Preparation Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Cordless Root Canal Preparation Machine Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Cordless Root Canal Preparation Machine Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Cordless Root Canal Preparation Machine Production Value by Battery Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Cordless Root Canal Preparation Machine Production by Battery Type (2021-2026) & (Units)

Table 56. World Cordless Root Canal Preparation Machine Production by Battery Type (2027-2032) & (Units)

Table 57. World Cordless Root Canal Preparation Machine Production Value by Battery Type (2021-2026) & (USD Million)

Table 58. World Cordless Root Canal Preparation Machine Production Value by Battery Type (2027-2032) & (USD Million)

Table 59. World Cordless Root Canal Preparation Machine Average Price by Battery Type (2021-2026) & (US\$/Unit)

Table 60. World Cordless Root Canal Preparation Machine Average Price by Battery Type (2027-2032) & (US\$/Unit)

Table 61. World Cordless Root Canal Preparation Machine Production Value by Operating Time, (USD Million), 2021 & 2025 & 2032

Table 62. World Cordless Root Canal Preparation Machine Production by Operating Time (2021-2026) & (Units)

Table 63. World Cordless Root Canal Preparation Machine Production by Operating Time (2027-2032) & (Units)

Table 64. World Cordless Root Canal Preparation Machine Production Value by Operating Time (2021-2026) & (USD Million)

Table 65. World Cordless Root Canal Preparation Machine Production Value by Operating Time (2027-2032) & (USD Million)

Table 66. World Cordless Root Canal Preparation Machine Average Price by Operating Time (2021-2026) & (US\$/Unit)

Table 67. World Cordless Root Canal Preparation Machine Average Price by Operating Time (2027-2032) & (US\$/Unit)

Table 68. World Cordless Root Canal Preparation Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Cordless Root Canal Preparation Machine Production by Application (2021-2026) & (Units)

Table 70. World Cordless Root Canal Preparation Machine Production by Application (2027-2032) & (Units)

Table 71. World Cordless Root Canal Preparation Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Cordless Root Canal Preparation Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Cordless Root Canal Preparation Machine Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Cordless Root Canal Preparation Machine Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Dentsply Sirona Endodontics (Maillefer Instruments) Basic Information, Manufacturing Base and Competitors

Table 76. Dentsply Sirona Endodontics (Maillefer Instruments) Major Business

Table 77. Dentsply Sirona Endodontics (Maillefer Instruments) Cordless Root Canal Preparation Machine Product and Services

Table 78. Dentsply Sirona Endodontics (Maillefer Instruments) Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD

Million), Gross Margin and Market Share (2021-2026)

Table 79. Dentsply Sirona Endodontics (Maillefer Instruments) Recent Developments/Updates

Table 80. Dentsply Sirona Endodontics (Maillefer Instruments) Competitive Strengths & Weaknesses

Table 81. VDW GmbH Basic Information, Manufacturing Base and Competitors

Table 82. VDW GmbH Major Business

Table 83. VDW GmbH Cordless Root Canal Preparation Machine Product and Services

Table 84. VDW GmbH Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. VDW GmbH Recent Developments/Updates

Table 86. VDW GmbH Competitive Strengths & Weaknesses

Table 87. Nakanishi Inc. Basic Information, Manufacturing Base and Competitors

Table 88. Nakanishi Inc. Major Business

Table 89. Nakanishi Inc. Cordless Root Canal Preparation Machine Product and Services

Table 90. Nakanishi Inc. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nakanishi Inc. Recent Developments/Updates

Table 92. Nakanishi Inc. Competitive Strengths & Weaknesses

Table 93. Kerr Dental Basic Information, Manufacturing Base and Competitors

Table 94. Kerr Dental Major Business

Table 95. Kerr Dental Cordless Root Canal Preparation Machine Product and Services

Table 96. Kerr Dental Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Kerr Dental Recent Developments/Updates

Table 98. Kerr Dental Competitive Strengths & Weaknesses

Table 99. Aseptico, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. Aseptico, Inc. Major Business

Table 101. Aseptico, Inc. Cordless Root Canal Preparation Machine Product and Services

Table 102. Aseptico, Inc. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Aseptico, Inc. Recent Developments/Updates

Table 104. Aseptico, Inc. Competitive Strengths & Weaknesses

Table 105. SAEYANG Basic Information, Manufacturing Base and Competitors

Table 106. SAEYANG Major Business

Table 107. SAEYANG Cordless Root Canal Preparation Machine Product and Services

Table 108. SAEYANG Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SAEYANG Recent Developments/Updates

Table 110. SAEYANG Competitive Strengths & Weaknesses

Table 111. Guilin Woodpecker Medical Instrument Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Guilin Woodpecker Medical Instrument Co., Ltd. Major Business

Table 113. Guilin Woodpecker Medical Instrument Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

Table 114. Guilin Woodpecker Medical Instrument Co., Ltd. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Guilin Woodpecker Medical Instrument Co., Ltd. Recent Developments/Updates

Table 116. Guilin Woodpecker Medical Instrument Co., Ltd. Competitive Strengths & Weaknesses

Table 117. Sifary Medical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Sifary Medical Technology Co., Ltd. Major Business

Table 119. Sifary Medical Technology Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

Table 120. Sifary Medical Technology Co., Ltd. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sifary Medical Technology Co., Ltd. Recent Developments/Updates

Table 122. Sifary Medical Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Deji Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 124. Deji Medical Equipment Co., Ltd. Major Business

Table 125. Deji Medical Equipment Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

Table 126. Deji Medical Equipment Co., Ltd. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Deji Medical Equipment Co., Ltd. Recent Developments/Updates

Table 128. Dejjia Medical Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 129. Shenzhen Suhang Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Shenzhen Suhang Technology Co., Ltd. Major Business

Table 131. Shenzhen Suhang Technology Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

Table 132. Shenzhen Suhang Technology Co., Ltd. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shenzhen Suhang Technology Co., Ltd. Recent Developments/Updates

Table 134. Shenzhen Suhang Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Foshan Yusen Medical Devices Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Foshan Yusen Medical Devices Co., Ltd. Major Business

Table 137. Foshan Yusen Medical Devices Co., Ltd. Cordless Root Canal Preparation Machine Product and Services

Table 138. Foshan Yusen Medical Devices Co., Ltd. Cordless Root Canal Preparation Machine Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Foshan Yusen Medical Devices Co., Ltd. Recent Developments/Updates

Table 140. Foshan Yusen Medical Devices Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Global Key Players of Cordless Root Canal Preparation Machine Upstream (Raw Materials)

Table 142. Global Cordless Root Canal Preparation Machine Typical Customers

Table 143. Cordless Root Canal Preparation Machine Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Cordless Root Canal Preparation Machine Picture

Figure 2. World Cordless Root Canal Preparation Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Cordless Root Canal Preparation Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Cordless Root Canal Preparation Machine Production (2021-2032) & (Units)

Figure 5. World Cordless Root Canal Preparation Machine Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Cordless Root Canal Preparation Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Cordless Root Canal Preparation Machine Production Market Share by Region (2021-2032)

Figure 8. North America Cordless Root Canal Preparation Machine Production (2021-2032) & (Units)

Figure 9. Europe Cordless Root Canal Preparation Machine Production (2021-2032) & (Units)

Figure 10. China Cordless Root Canal Preparation Machine Production (2021-2032) & (Units)

Figure 11. Japan Cordless Root Canal Preparation Machine Production (2021-2032) & (Units)

Figure 12. Cordless Root Canal Preparation Machine Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 15. World Cordless Root Canal Preparation Machine Consumption Market Share by Region (2021-2032)

Figure 16. United States Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 17. China Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 18. Europe Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 19. Japan Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 20. South Korea Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 21. ASEAN Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 22. India Cordless Root Canal Preparation Machine Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Cordless Root Canal Preparation Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Cordless Root Canal Preparation Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Cordless Root Canal Preparation Machine Markets in 2025

Figure 26. United States VS China: Cordless Root Canal Preparation Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Cordless Root Canal Preparation Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Cordless Root Canal Preparation Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share 2025

Figure 30. China Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Cordless Root Canal Preparation Machine Production Market Share 2025

Figure 32. World Cordless Root Canal Preparation Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Cordless Root Canal Preparation Machine Production Value Market Share by Type in 2025

Figure 34. Fully Automatic

Figure 35. Manual

Figure 36. World Cordless Root Canal Preparation Machine Production Market Share by Type (2021-2032)

Figure 37. World Cordless Root Canal Preparation Machine Production Value Market Share by Type (2021-2032)

Figure 38. World Cordless Root Canal Preparation Machine Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Cordless Root Canal Preparation Machine Production Value by Battery Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Cordless Root Canal Preparation Machine Production Value Market

Share by Battery Type in 2025

Figure 41. Lithium-Ion (Rechargeable)

Figure 42. Nickel-Metal Hydride (NiMH)

Figure 43. World Cordless Root Canal Preparation Machine Production Market Share by Battery Type (2021-2032)

Figure 44. World Cordless Root Canal Preparation Machine Production Value Market Share by Battery Type (2021-2032)

Figure 45. World Cordless Root Canal Preparation Machine Average Price by Battery Type (2021-2032) & (US\$/Unit)

Figure 46. World Cordless Root Canal Preparation Machine Production Value by Operating Time, (USD Million), 2021 & 2025 & 2032

Figure 47. World Cordless Root Canal Preparation Machine Production Value Market Share by Operating Time in 2025

Figure 48. Short (60 minutes)

Figure 51. World Cordless Root Canal Preparation Machine Production Market Share by Operating Time (2021-2032)

Figure 52. World Cordless Root Canal Preparation Machine Production Value Market Share by Operating Time (2021-2032)

Figure 53. World Cordless Root Canal Preparation Machine Average Price by Operating Time (2021-2032) & (US\$/Unit)

Figure 54. World Cordless Root Canal Preparation Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Cordless Root Canal Preparation Machine Production Value Market Share by Application in 2025

Figure 56. Hospital

Figure 57. Clinic

Figure 58. World Cordless Root Canal Preparation Machine Production Market Share by Application (2021-2032)

Figure 59. World Cordless Root Canal Preparation Machine Production Value Market Share by Application (2021-2032)

Figure 60. World Cordless Root Canal Preparation Machine Average Price by Application (2021-2032) & (US\$/Unit)

Figure 61. Cordless Root Canal Preparation Machine Industry Chain

Figure 62. Cordless Root Canal Preparation Machine Procurement Model

Figure 63. Cordless Root Canal Preparation Machine Sales Model

Figure 64. Cordless Root Canal Preparation Machine Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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