

Global Cordless Root Canal Preparation Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1C6B7AF393EEN.html>

Date: July 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G1C6B7AF393EEN

Abstracts

According to our (Global Info Research) latest study, the global Cordless Root Canal Preparation Machine market size was valued at US\$ 165 million in 2025 and is forecast to a readjusted size of US\$ 294 million by 2032 with a CAGR of 8.4% during review period.

Cordless Root Canal Preparation Machine is an endodontic motor-driven device used for root canal preparation and shaping during endodontic treatment. Unlike traditional manual files, this cordless, battery-powered handpiece system drives nickel-titanium (NiTi) files in continuous rotation or reciprocating motion to clean and shape the root canal system efficiently. Modern systems feature integrated electronic apex locators for real-time working length measurement, automatic torque control to prevent file breakage, auto-reverse mechanisms when excessive torque is detected, and pre-programmed file settings for different NiTi file systems. The cordless design eliminates cumbersome cables, improves ergonomics, and enhances clinical visibility during procedures.

The upstream segment includes suppliers of brushless DC motors, lithium-ion batteries, torque sensors, electronic components, and display modules. The midstream segment encompasses motor design, battery system integration, software/firmware development, and quality testing performed by specialized dental equipment manufacturers. The downstream segment serves dental clinics, endodontic specialists, dental hospitals, and dental school training facilities.

The global average selling price for cordless root canal preparation machines is approximately US\$1,850 per unit, with annual sales volume reaching approximately

86,500 units in 2025. The industry maintains gross margins between 35% and 50%.

The global cordless root canal preparation machine market is experiencing steady growth, driven by increasing adoption of nickel-titanium rotary instrumentation, the shift toward more efficient and predictable endodontic treatment, and growing demand for ergonomic, cable-free dental equipment. The cordless design has become a key differentiator in the endodontic motor market, offering improved mobility, enhanced clinical visibility, and reduced operator fatigue compared to traditional corded systems.

A notable trend reshaping the market is the integration of electronic apex locators into cordless endodontic motors. Systems like the TriAuto mini and CanalPro X-Move combine canal preparation and working length measurement in a single cordless handpiece, eliminating the need for separate devices and streamlining clinical workflows. This integration has become increasingly standard in premium products, with leading manufacturers offering models that feature real-time apex location display alongside torque and speed controls.

Another significant development is the emergence of reciprocating single-file systems that simplify the preparation procedure. Reciprocating motion, which involves alternating clockwise and counterclockwise rotation, reduces file stress and the risk of separation compared to continuous rotation. Studies have confirmed the clinical effectiveness of cordless systems, with reciprocating instruments reaching working length in over 98% of cases regardless of whether a corded or cordless motor is used.

This report is a detailed and comprehensive analysis for global Cordless Root Canal Preparation Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cordless Root Canal Preparation Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cordless Root Canal Preparation Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cordless Root Canal Preparation Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Cordless Root Canal Preparation Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Cordless Root Canal Preparation Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Cordless Root Canal Preparation Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dentsply Sirona Endodontics (Maillefer Instruments), VDW GmbH, Nakanishi Inc., Kerr Dental, Aseptico, Inc., SAEYANG, Guilin Woodpecker Medical Instrument Co., Ltd., Sifary Medical Technology Co., Ltd., Deji Medical Equipment Co., Ltd., Shenzhen Suhang Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Cordless Root Canal Preparation Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume

and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic

Manual

Market segment by Battery Type

Lithium-Ion (Rechargeable)

Nickel-Metal Hydride (NiMH)

Market segment by Operating Time

Short (60 minutes)

Market segment by Application

Hospital

Clinic

Major players covered

Dentsply Sirona Endodontics (Maillefer Instruments)

VDW GmbH

Nakanishi Inc.

Kerr Dental

Aseptico, Inc.

SAEYANG

Guilin Woodpecker Medical Instrument Co., Ltd.

Sifary Medical Technology Co., Ltd.

Dejia Medical Equipment Co., Ltd.

Shenzhen Suhang Technology Co., Ltd.

Foshan Yusen Medical Devices Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Cordless Root Canal Preparation Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cordless Root Canal Preparation Machine, with price, sales quantity, revenue, and global market share of Cordless Root Canal Preparation Machine from 2021 to 2026.

Chapter 3, the Cordless Root Canal Preparation Machine competitive situation,

sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Cordless Root Canal Preparation Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cordless Root Canal Preparation Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cordless Root Canal Preparation Machine.

Chapter 14 and 15, to describe Cordless Root Canal Preparation Machine sales channel, distributors, customers, research findings and conclusion.

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