

Global Copper Tungsten Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Copper Tungsten market size was valued at USD 152.5 million in 2023 and is forecast to a readjusted size of USD 208.4 million by 2030 with a CAGR of 4.6% during review period.

Copper–tungsten (tungsten–copper, CuW, or WCu) is a mixture of copper and tungsten. As copper and tungsten are not mutually soluble, the material is composed of distinct particles of one metal dispersed in a matrix of the other one. The microstructure is therefore rather a metal matrix composite instead of a true alloy. The material combines the properties of both metals, resulting in a material that is heat-resistant, ablation-resistant, highly thermally and electrically conductive, and easy to machine.

Global core copper tungsten players include Sumitomo Electric, Advanced Technology & Materials and Plansee etc. The top 5 companies hold a share about 31%. Asia-Pacific is the largest consumer, who owned nearly 64% share in global consumption market in 2021. The follower is Europe, accounting for about 18% sales share in 2021.

In terms of types, WCu 80/20 type occupied the largest sales share of about 35% in 2021.

Based on the application, High Voltage Electrical Switch constitutes the largest application market for Copper Tungsten, accounting for about 38% of global share.

The Global Info Research report includes an overview of the development of the Copper Tungsten industry chain, the market status of High Voltage Electrical Switch (WCu 65/35, WCu 70/30), Welding and EDM (WCu 65/35, WCu 70/30), and key enterprises in



developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Copper Tungsten.

Regionally, the report analyzes the Copper Tungsten markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Copper Tungsten market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Copper Tungsten market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Copper Tungsten industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., WCu 65/35, WCu 70/30).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Copper Tungsten market.

Regional Analysis: The report involves examining the Copper Tungsten market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Copper Tungsten market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Copper Tungsten:

Company Analysis: Report covers individual Copper Tungsten manufacturers,



suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Copper Tungsten This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (High Voltage Electrical Switch, Welding and EDM).

Technology Analysis: Report covers specific technologies relevant to Copper Tungsten. It assesses the current state, advancements, and potential future developments in Copper Tungsten areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Copper Tungsten market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Copper Tungsten market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

WCu 65/35

WCu 70/30

WCu 75/25

WCu 80/20

WCu 85/15



Others

Market segment by Application

High Voltage Electrical Switch

Welding and EDM

Aerospace

Electronic Packaging and Heat Sink

Others

Major players covered

Sumitomo Electric

Advanced Technology & Materials

Plansee

Xi'an Huashan Tungsten Products

Mi-Tech Tungsten Metals

HOSO METAL

CHEMETAL USA

Taizhou Huacheng

Baoji Hanz Metal Material Co., Ltd

AMERICAN ELEMENTS



Mosten Alloy Co.,Ltd

Seunglim Electric Co.,Ltd

Shenyang Top New Material

Runchang New Materials

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper Tungsten product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper Tungsten, with price, sales, revenue and global market share of Copper Tungsten from 2019 to 2024.

Chapter 3, the Copper Tungsten competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper Tungsten breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Copper Tungsten market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper Tungsten.

Chapter 14 and 15, to describe Copper Tungsten sales channel, distributors, customers, research findings and conclusion.



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