

# Global Copper Strip for Semiconductor Packages Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Copper Strip for Semiconductor Packages market size was valued at US\$ 1752 million in 2024 and is forecast to a readjusted size of USD 2638 million by 2031 with a CAGR of 6.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

This report studies the copper strips for semiconductor packages, include the copper strips used in Leadframe, IC Heat Spreaders, Heat Sinks and Ceramic substrates.

Lead Frame Copper Strips are critical in semiconductor packaging, serving as structural and conductive backbones for IC chips. Materials like C19400 and C70250 (Cu-Fe-P alloys) dominate due to their balance of high electrical conductivity (~58 MS/m) and mechanical strength. These strips enable precise electrical interconnections while enduring thermal cycling (-55°C to 125°C) and mechanical stress during molding. Recent advancements focus on microalloying (e.g., adding 0.1-0.3% Ni) to enhance tensile strength (up to 600 MPa) without sacrificing conductivity, addressing the demand for miniaturized 5G and AI chips.

Heat Spreader Copper Strips address thermal management in high-power devices. Employing Cu-Mo-Cu composites or Cu-Ni-P alloys, these strips offer tailored thermal expansion coefficients (CTE) to match silicon (3 ppm/°C) and ceramic substrates. For example, copper-molybdenum-copper (CMC) sandwiches with 60% Cu layers provide

CTE adjustability (5–8 ppm/°C) and thermal conductivity >240 W/m·K, critical for LED and RF modules . Surface treatments like nickel electroplating (5–10 μm) improve adhesion to substrates and resist oxidation, ensuring reliability in automotive and aerospace applications.

Heat Sink Copper Strips prioritize maximizing heat dissipation. Pure copper (99.95% purity) dominates due to its 400 W/m·K thermal conductivity, but hybrid designs like copper-graphite composites (thermal conductivity >600 W/m·K) are emerging for AI accelerators. Precision milling enables fin structures

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