

Global Copper Phosphorus Master Alloy Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7057259624AEN.html>

Date: June 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G7057259624AEN

Abstracts

The global Copper Phosphorus Master Alloy market size is expected to reach \$ 707 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Global sales of copper-phosphorus master alloy reached 36,494 tons in 2025, with an average price of US\$12,061 per ton.

Copper-phosphorus master alloy (CuP alloy) is a pre-alloyed intermediate product with copper as the base material and phosphorus as the main additive element. The phosphorus content is typically between 8% and 15% (common grades include CuP8, CuP10, CuP14, CuP15, etc.), with the balance being copper and trace impurities. It is an important metallurgical additive used to safely and efficiently introduce phosphorus during the smelting of copper and copper alloys.

Because pure phosphorus has an extremely low melting point (44.1?) and boiling point (280?), directly adding it to molten copper would cause violent boiling, splashing, and significant oxidation losses, and poses safety risks. Therefore, it must be used in the form of an intermediate alloy.

The main raw materials for copper-phosphorus master alloys include electrolytic copper (or high-purity cathode copper) and red phosphorus. They are smelted in a medium-frequency induction furnace and produced by pressing phosphorus into the molten copper using an advanced 'phosphorus injection process.' Because red phosphorus is highly flammable in air (ignition point approximately 260°C), the production process requires strict inert gas protection, placing high demands on equipment sealing and process control, which constitutes a significant technological barrier.

From a cost structure perspective, electrolytic copper accounts for a dominant position in the total cost (usually exceeding 80%), as copper is both the base material and the core value. While the cost of phosphorus raw materials is relatively low, its price fluctuations and supply stability significantly impact production continuity. Energy costs (electricity for the medium-frequency furnace), environmental treatment costs (phosphorus vapor recovery), and technological process costs also constitute a considerable proportion.

This report studies the global Copper Phosphorus Master Alloy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Copper Phosphorus Master Alloy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Copper Phosphorus Master Alloy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Copper Phosphorus Master Alloy total production and demand, 2021-2032, (Tons)

Global Copper Phosphorus Master Alloy total production value, 2021-2032, (USD Million)

Global Copper Phosphorus Master Alloy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Copper Phosphorus Master Alloy consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Copper Phosphorus Master Alloy domestic production, consumption, key domestic manufacturers and share

Global Copper Phosphorus Master Alloy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Copper Phosphorus Master Alloy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Copper Phosphorus Master Alloy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Copper Phosphorus Master Alloy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BONGSAN, Milward Alloys, Heeger

Materials, KBM Affilips, Belmont Metals, William Rowland, Affinerie de la Meuse, Metallurgical Products Company, Heinrich Schneider, OSAKA ALLOYING WORKS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Copper Phosphorus Master Alloy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Copper Phosphorus Master Alloy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Copper Phosphorus Master Alloy Market, Segmentation by Type:

CuP8

CuP10

CuP15

Other

Global Copper Phosphorus Master Alloy Market, Segmentation by Function:

Waffle-like

Powder

Global Copper Phosphorus Master Alloy Market, Segmentation by Application:

Copper and Copper Alloys

Aluminum Industry

Companies Profiled:

BONGSAN

Milward Alloys

Heeger Materials

KBM Affilips

Belmont Metals

William Rowland

Affinerie de la Meuse

Metallurgical Products Company

Heinrich Schneider

OSAKA ALLOYING WORKS

Jiangsu Huaqi Aluminum Technology

Ningbo Dingchuang

Jiangyin Lelei Alloy

Sichuan Lande Industry

Anhui Feixiang

Key Questions Answered:

1. How big is the global Copper Phosphorus Master Alloy market?
2. What is the demand of the global Copper Phosphorus Master Alloy market?
3. What is the year over year growth of the global Copper Phosphorus Master Alloy market?
4. What is the production and production value of the global Copper Phosphorus Master Alloy market?
5. Who are the key producers in the global Copper Phosphorus Master Alloy market?
6. What are the growth factors driving the market demand?

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