

# Global Copper-Phosphorus Brazing Filler Metals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Copper-Phosphorus Brazing Filler Metals market size was valued at US\$ 606 million in 2025 and is forecast to a readjusted size of US\$ 785 million by 2032 with a CAGR of 3.8% during review period.

In 2025, global production Copper-Phosphorus Brazing Filler Metals reached approximately 49 k tons, with an average global market price of around US\$12,028 per ton. Copper-Phosphorus Brazing Filler Metal is a brazing alloy with Cu-P binary alloy as the main component. Copper phosphorus silver brazing material is based on Cu-P binary alloy and adds silver. Copper Phosphorous alloys are extensively used to join copper and copper alloy base metals (brass, bronzes). They have self-fluxing properties when used on copper and may or may not contain Silver.

The global market for copper-phosphorus brazing filler metals is shaped by multiple intersecting forces, presenting a pattern of steady demand under sustained cost pressure. The China Nonferrous Metals Industry Association noted that major nonferrous metal prices rose markedly in 2025, driving up raw material costs for midstream processing sectors and continuously squeezing profit margins. In application terms, HVAC and refrigeration remain the dominant consumption sectors. Product technical documentation indicates that phosphorus-containing copper-based filler metals are widely adopted for copper-copper and copper-brass joints due to their self-fluxing characteristics and favorable fluidity. Manufacturers continue to introduce cost-effective products designed to replace high-silver-content filler metals, a substitution trend that remains active in cost-sensitive industrial applications. Environmental regulations increasingly shape the industry landscape, with mainstream products

routinely complying with EU REACH and RoHS directives, making regulatory conformity a baseline requirement for global market access. On the raw material supply side, phosphorus ore prices remain elevated and the tight supply situation is unlikely to ease in the near term, placing rigid support under production costs. From a trade perspective, the global supply chain de-risking trend has prompted countries to strengthen strategic resource reserves, and shifting trade flows are creating new uncertainties for export strategies and raw material procurement. Overall, the market maintains resilience amid the dual constraints of cost escalation and tightening environmental standards, with technology iteration and cost optimization forming the core of competitive positioning. Structural growth prospects remain intact, though vigilance toward raw material price volatility and evolving trade conditions is warranted.

This report is a detailed and comprehensive analysis for global Copper-Phosphorus Brazing Filler Metals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Copper-Phosphorus Brazing Filler Metals market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Copper-Phosphorus Brazing Filler Metals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Copper-Phosphorus Brazing Filler Metals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Copper-Phosphorus Brazing Filler Metals market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Copper-Phosphorus Brazing Filler Metals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Copper-Phosphorus Brazing Filler Metals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harris Products Group, Lucas-Milhaupt, Umicore, Johnson Matthey, Voestalpine, Hangzhou Huaguang, Tianjin GOLDEN BRIDGE Welding, Zhejiang Seleno, Hebei Yuguang, Fusion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Copper-Phosphorus Brazing Filler Metals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Silver-containing

Silver-free

### Market segment by Grade

BCuP-1/BCuP-2

BCuP-3/BCuP-4

BCuP-5

Others

#### Market segment by Shape

Brazing Rods

Brazing Rings

Brazing Wires

Others

#### Market segment by Application

Air Conditioning and Refrigeration

Electric Motor

Instrument

Others

#### Major players covered

Harris Products Group

Lucas-Milhaupt

Umicore

Johnson Matthey

Voestalpine

Hangzhou Huaguang

Tianjin GOLDEN BRIDGE Welding

Zhejiang Seleno

Hebei Yuguang

Fusion

Wall Colmonoy

Stella Welding

Aimtek

Prince & Izant

VBC Group

Pietro Galliani

Selectarc Group

Mizuno Handy Harman

Indian Solder and Braze Alloys

Shanghai CIMIC

Jinhua Jinzhong

Zhongshan Huazhong

Changshu Huayin

Zhejiang YaTong Advanced Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper-Phosphorus Brazing Filler Metals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper-Phosphorus Brazing Filler Metals, with price, sales quantity, revenue, and global market share of Copper-Phosphorus Brazing Filler Metals from 2021 to 2026.

Chapter 3, the Copper-Phosphorus Brazing Filler Metals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper-Phosphorus Brazing Filler Metals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Copper-Phosphorus Brazing Filler Metals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper-Phosphorus Brazing Filler Metals.

Chapter 14 and 15, to describe Copper-Phosphorus Brazing Filler Metals sales channel, distributors, customers, research findings and conclusion.

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