

# Global Copper High-Speed Connectors for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Copper High-Speed Connectors for Data Centers market size was valued at US\$ 670 million in 2025 and is forecast to a readjusted size of US\$ 1151 million by 2032 with a CAGR of 7.8% during review period.

Data center copper cable high-speed connector is a connector used to transmit high-frequency, high-speed data and signals, using copper conductors as the transmission medium. It achieves high-speed, low-latency, high-reliability and high-density data communication by optimizing structure, materials and signal processing technology. Copper cable high-speed connectors are mainly divided into backplane connectors and I/O connectors. The former are mainly used inside equipment such as switches, routers and servers to achieve high-speed interconnection between modules within the equipment; the latter are mainly used to connect external device interfaces, such as connecting servers, storage devices, network equipment, etc. In 2025, global Copper High-Speed Connectors for Data Centers production reached approximately 21000 k units, with an average global market price of around US\$31 per unit. The production capacity for Copper High-Speed Connectors for Data Centers in 2025 was approximately 23000 k units. The typical gross profit margin for Copper High-Speed Connectors for Data Centers is between 20% and 40%.

The Copper High-Speed Connectors for Data Centers market is driven by the rapid growth of AI workloads, cloud computing, and hyperscale data centers, which require high-bandwidth, low-latency, and cost-effective interconnect solutions. These connectors are widely used in DAC, AEC, backplane, and server-to-switch applications, supporting data rates from 100G to 800G and beyond. Compared with optical solutions,

copper connectors offer advantages in short-reach performance, lower power consumption, and lower total cost of ownership, making them essential for in-rack and near-rack connectivity. Key growth regions include North America, Asia-Pacific, and Europe, while industry trends focus on higher port density, signal integrity optimization, and compatibility with next-generation standards such as PCIe Gen5/Gen6 and Ethernet 800G.

This report is a detailed and comprehensive analysis for global Copper High-Speed Connectors for Data Centers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Copper High-Speed Connectors for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Copper High-Speed Connectors for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Copper High-Speed Connectors for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Copper High-Speed Connectors for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Copper High-Speed Connectors for Data Centers
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Copper High-Speed Connectors for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Amphenol, Molex, Hirose Electric, Yamaichi, HARTING, Samtec, Luxshare Precision, Wenzhou Yihua Connector, T&S Communications, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Copper High-Speed Connectors for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

SFP

QSFP

OSFP

### Market segment by Passive/Active

Passive Cables

Active Cables

### Market segment by Cable

DAC / AEC

AOC

AEC / AOC

### Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### Major players covered

TE Connectivity

Amphenol

Molex

Hirose Electric

Yamaichi

HARTING

Samtec

Luxshare Precision

Wenzhou Yihua Connector

T&S Communications

Shenglan Technology

Dongguan Dingtong Precision Metal

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Copper High-Speed Connectors for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper High-Speed Connectors for Data Centers, with price, sales quantity, revenue, and global market share of Copper High-Speed Connectors for Data Centers from 2021 to 2026.

Chapter 3, the Copper High-Speed Connectors for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper High-Speed Connectors for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Copper High-Speed Connectors for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper High-Speed Connectors for Data Centers.

Chapter 14 and 15, to describe Copper High-Speed Connectors for Data Centers sales channel, distributors, customers, research findings and conclusion.

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