

Global Copper Fungicides Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0BFBEC3F79EN.html>

Date: January 2026

Pages: 106

Price: US\$ 3,480.00 (Single User License)

ID: G0BFBEC3F79EN

Abstracts

According to our (Global Info Research) latest study, the global Copper Fungicides market size was valued at US\$ 996 million in 2025 and is forecast to a readjusted size of US\$ 1298 million by 2032 with a CAGR of 3.9% during review period.

Copper fungicides refer to a group of fungicidal agents that contain copper as the active ingredient, used primarily for disease control in agriculture and horticulture. These fungicides can be divided into two main categories: inorganic copper fungicides, which include compounds such as copper sulfate and copper hydroxide, and organic copper fungicides, which involve copper bound to organic molecules. The copper ions in these fungicides play a crucial role in inhibiting the growth of fungal pathogens by disrupting their enzyme systems. Copper fungicides are commonly applied to crops, fruits, and vegetables to prevent and treat fungal diseases such as blight, downy mildew, and leaf spots. Due to their broad-spectrum activity and effectiveness, copper fungicides remain a vital tool in both conventional and organic farming systems.

Market Trends and Key Players in Copper Fungicides: The copper fungicide market is well-established and concentrated in key regions such as North America and Europe, which together account for around 80% of the global market share. North America and Europe each hold approximately 40% of the total market, driven by the strong demand for agricultural disease management in these regions. These markets are characterized by robust agricultural practices, especially in high-value crops such as grapes, citrus fruits, and vegetables, where copper fungicides are extensively used to maintain crop health and yield. The global market is dominated by leading manufacturers such as Gowan, IQV Agro, COSACO, and Nufarm, which together account for about 40% of the market share. These companies provide a range of copper-based fungicidal products,

catering to the needs of both large-scale farming operations and smaller horticultural users.

Future Outlook and Growth Factors for Copper Fungicides: The market for copper fungicides is expected to remain stable, driven by their established effectiveness, especially in regions with high incidences of fungal diseases. Organic farming, in particular, is anticipated to be a significant growth area for copper fungicides, as copper is one of the few fungicidal agents approved for use in organic agriculture. However, increasing environmental and regulatory scrutiny surrounding the long-term use of copper compounds may lead to some challenges. Over time, excessive copper use can lead to soil accumulation and potential toxicity, driving research into more sustainable or reduced-copper formulations. In response to this, manufacturers are focusing on innovation in product formulations, improving the efficiency of copper-based treatments while minimizing environmental impact. Additionally, growth in emerging markets, particularly in Latin America and Asia-Pacific, where the agricultural sector is expanding, offers new opportunities for copper fungicides.

This report is a detailed and comprehensive analysis for global Copper Fungicides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Copper Fungicides market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Copper Fungicides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Copper Fungicides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Copper Fungicides market shares of main players, shipments in revenue (\$

Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Copper Fungicides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Copper Fungicides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gowan, IQV Agro, COSACO, Nufarm, LUQSA, NORDOX, Synthos Agro, UPL, DOGAL A.S., Manica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Copper Fungicides market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Hydroxide

Copper Oxychloride Fungicides

Copper Oxide Fungicides

Bordeaux Mixture

Tribasic Copper Sulphate

Copper Sulphate

Copper Mixtures

Market segment by Application

Suspension Concentrate

Wettable Powder

Water Granule

Major players covered

Gowan

IQV Agro

COSACO

Nufarm

LUQSA

NORDOX

Synthos Agro

UPL

DOGAL A.S.

Manica

Albaugh

Quimetal

Jiangxi Heyi

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper Fungicides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper Fungicides, with price, sales quantity, revenue, and global market share of Copper Fungicides from 2021 to 2026.

Chapter 3, the Copper Fungicides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper Fungicides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Copper Fungicides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper Fungicides.

Chapter 14 and 15, to describe Copper Fungicides sales channel, distributors, customers, research findings and conclusion.

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