

# Global Copper Foil Surface Treatment Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEE40F901C3CEN.html>

Date: June 2026

Pages: 125

Price: US\$ 4,480.00 (Single User License)

ID: GEE40F901C3CEN

## Abstracts

The global Copper Foil Surface Treatment Machine market size is expected to reach \$ 336 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A copper foil surface treatment machine is an industrial device used to modify the surface of copper foil and enhance its adhesion. It is primarily used in the electronics, electrical, and printed circuit board (PCB) manufacturing industries. Its core function is to adjust the microstructure or chemically modify the surface of the copper foil through processes such as chemical treatment, acid etching, micro-roughening, or coating, thereby improving the adhesion, solderability, and corrosion resistance of the copper foil to the resin substrate.

This equipment typically includes modules such as a conveyor system, chemical bath, dip-coating or spray-coating device, and drying and oven system, enabling a high-precision, continuous surface treatment process. Copper foil surface treatment processes can be categorized into micro-etching, activation, and coating treatments to accommodate different copper foil thicknesses, specifications, and application requirements. By using copper foil surface treatment machines, manufacturers can improve the reliability, conductivity, and mechanical adhesion of PCB products, meeting the demands of advanced electronic products such as high-frequency, high-speed circuits, high-density interconnects (HDI), and flexible printed circuit boards (FPC).

The upstream sector primarily includes suppliers of stainless steel structural components, corrosion-resistant pumps and valves, transmission systems, PLC control systems, motors, power supply equipment, and chemical solutions (acids, roughening agents, coating materials, etc.). These components and materials determine the

stability, precision, and corrosion resistance of the equipment. The midstream sector comprises copper foil surface treatment machine manufacturers and complete line integrators, responsible for equipment design, automated control integration, and continuous processing system manufacturing. Core processes include micro-etching, roughening, passivation, and coating treatments. The downstream sector mainly serves manufacturers of lithium-ion battery copper foil, PCB copper foil, electronic circuits, high-frequency high-speed copper clad laminates (CCL), flexible printed circuit boards (FPC), and new energy battery materials.

In 2025, global sales of copper foil surface treatment machines reached 690 units, with a production capacity of approximately 1000 units. The average selling price was US\$352,000 per unit, and the average gross profit margin was 25%-35%.

The ultimate demand for copper foil surface treatment machines primarily stems from the expansion of copper foil manufacturers and their downstream applications. On one hand, the explosive growth in demand for high-performance electrolytic copper foil from new energy vehicle power batteries and energy storage batteries has driven strong demand for copper foil surface treatment machines, crucial equipment for improving the adhesion and quality of copper foil to resin substrates. On the other hand, the continued growth of the high-speed, high-frequency PCB (high-density interconnect boards, 5G communication substrates, etc.) and flexible printed circuit board (FPC) markets is also expanding the rigid demand for high-quality surface treatment equipment. Overall, the rapid expansion of these downstream sectors is the core driver of the growth in the copper foil surface treatment machine market.

In terms of products and technology, copper foil surface treatment machines are evolving from 'traditional chemical roughening + manual monitoring' to 'high-precision automatic control + digital visualization management.' Early equipment mainly relied on chemical parameter control for pickling, roughening, and activation, resulting in low automation. In recent years, with the integration of industrial automation and intelligent manufacturing technologies, more manufacturers have begun to adopt PLC/industrial Ethernet control, online temperature and pH monitoring, visual recognition, and automatic process adjustment, significantly improving processing stability, yield, and energy efficiency. In addition, with the increasing demand for copper foils with high adhesion and high consistency, micro-nano structure roughening and functional surface coating technology have also become new research and development directions.

This report studies the global Copper Foil Surface Treatment Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Copper Foil Surface Treatment Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Copper Foil Surface Treatment Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Copper Foil Surface Treatment Machine total production and demand, 2021-2032, (Units)

Global Copper Foil Surface Treatment Machine total production value, 2021-2032, (USD Million)

Global Copper Foil Surface Treatment Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Copper Foil Surface Treatment Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Copper Foil Surface Treatment Machine domestic production, consumption, key domestic manufacturers and share

Global Copper Foil Surface Treatment Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Copper Foil Surface Treatment Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Copper Foil Surface Treatment Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Copper Foil Surface Treatment Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MIFUNE Corporation, Tex Technology, Nishi Industrial, Ikuta, PNT, Taijin Xinneng, KOTA Technology, Shaanxi Baoyu, Shuojin Energy, WISE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Copper Foil Surface Treatment Machine market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Copper Foil Surface Treatment Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Copper Foil Surface Treatment Machine Market, Segmentation by Type:

Chemical Roughening Type

Physical Modification Type

Coating Treatment Type

### Global Copper Foil Surface Treatment Machine Market, Segmentation by Copper Foil Thickness:

?100µm

?100µm

Global Copper Foil Surface Treatment Machine Market, Segmentation by Mechanical Speed:

?40m/min

?40m/min

Global Copper Foil Surface Treatment Machine Market, Segmentation by Application:

Printed Circuit Boards

Lithium-Ion Batteries

High-Frequency Communication

Electromagnetic Shielding

Flexible Electronics

Other

Companies Profiled:

MIFUNE Corporation

Tex Technology

Nishi Industrial

Ikuta

PNT

Taijin Xinneng

KOTA Technology

Shaanxi Baoyu

Shuojin Energy

WISE

Chemcut

Technic

**Key Questions Answered:**

1. How big is the global Copper Foil Surface Treatment Machine market?
2. What is the demand of the global Copper Foil Surface Treatment Machine market?
3. What is the year over year growth of the global Copper Foil Surface Treatment Machine market?
4. What is the production and production value of the global Copper Foil Surface Treatment Machine market?
5. Who are the key producers in the global Copper Foil Surface Treatment Machine market?
6. What are the growth factors driving the market demand?

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