

# Global Copper Foil for Electromagnetic Shielding Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Copper Foil for Electromagnetic Shielding market size was valued at USD 321.6 million in 2023 and is forecast to a readjusted size of USD 383.8 million by 2030 with a CAGR of 2.6% during review period.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending.

While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

The Global Info Research report includes an overview of the development of the Copper Foil for Electromagnetic Shielding industry chain, the market status of Direct Sales (Electrolytic Copper Foil, Rolled Copper Foil), Indirect Sales (Electrolytic Copper Foil, Rolled Copper Foil), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Copper Foil for Electromagnetic Shielding.

Regionally, the report analyzes the Copper Foil for Electromagnetic Shielding markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Copper Foil for Electromagnetic Shielding market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Copper Foil for Electromagnetic Shielding market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Copper Foil for Electromagnetic Shielding industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Electrolytic Copper Foil, Rolled Copper Foil).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Copper Foil for Electromagnetic Shielding market.

**Regional Analysis:** The report involves examining the Copper Foil for Electromagnetic Shielding market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Copper Foil for Electromagnetic Shielding market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Copper Foil for Electromagnetic Shielding:

**Company Analysis:** Report covers individual Copper Foil for Electromagnetic Shielding manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Copper Foil for Electromagnetic Shielding. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Sales Channels (Direct Sales, Indirect Sales).

**Technology Analysis:** Report covers specific technologies relevant to Copper Foil for Electromagnetic Shielding. It assesses the current state, advancements, and potential future developments in Copper Foil for Electromagnetic Shielding areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Copper Foil for Electromagnetic Shielding market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

**Market Segmentation**

Copper Foil for Electromagnetic Shielding market is split by Type and by Sales Channels. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channels in terms of volume and value.

#### Market segment by Type

Electrolytic Copper Foil

Rolled Copper Foil

#### Market segment by Sales Channels

Direct Sales

Indirect Sales

#### Major players covered

Fukuda

Mitsui Mining & Smelting

Furukawa Electric

JX Nippon Mining & Metal

Olin Brass

LS Mtron

Iljin Materials

CCP

NPC

Co-Tech

LYCT

Jinbao Electronics

Kingboard Chemical

KINWA

Tongling Nonferrous Metal Group

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper Foil for Electromagnetic Shielding product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper Foil for Electromagnetic Shielding, with price, sales, revenue and global market share of Copper Foil for Electromagnetic Shielding from 2019 to 2024.

Chapter 3, the Copper Foil for Electromagnetic Shielding competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper Foil for Electromagnetic Shielding breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and sales channels, with sales market share and growth rate by type, sales channels, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Copper Foil for Electromagnetic Shielding market forecast, by regions, type and sales channels, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper Foil for Electromagnetic Shielding.

Chapter 14 and 15, to describe Copper Foil for Electromagnetic Shielding sales channel, distributors, customers, research findings and conclusion.

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