

Global Copper Extractant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Copper Extractant market size is expected to reach \$ 279 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Copper extractant is an organic chemical reagent used in hydrometallurgy to selectively separate and purify copper ions from copper ore leaching solutions and industrial waste liquids (such as circuit boards and copper alloys). It is usually an aldehyde oxime, ketoxime, or organophosphorus compound that can form a stable chelate with copper. Through solvent extraction technology, copper is transferred from the aqueous phase to the organic phase, exhibiting high mobility, easy back-extraction, and good phase separation ability.

The copper extractant industry chain is now mature. Its upstream mainly consists of raw material supply, including basic chemical raw materials needed for synthesis such as phenols, aldehydes, and ketones, as well as ion exchange resins, organic solvents (such as sulfonated kerosene), and diluents. The midstream of the industry chain is the production and manufacturing of extractants, currently dominated by a few technologically advanced companies, such as international giants BASF and Synesqo, and domestic leading companies like Compaq Chemical.

Global sales are projected to reach approximately 25,000 tons in 2025, with a market price of around \$8,100-\$8,300 per ton. The industry's gross profit margin is approximately 40%.

The copper extractant industry is currently characterized by high specialization and market concentration. With the increasing scarcity of high-quality primary copper ore globally, hydrometallurgy, due to its advantage in effectively processing low-grade ores, oxide ores, and complex waste, continues to hold a stable share of copper production,

directly driving the rigid demand for extractants.

The growth of the copper extractant industry is primarily driven by 'copper demand anxiety' stemming from the global energy transition and continuous technological iteration. On one hand, the explosive growth in demand for electrolytic copper from electric vehicles, renewable energy grids, and data center construction has forced mining companies to increase development of marginal mines and tailings, directly expanding the application base of extractants. On the other hand, the popularization of the concept of green mining has promoted the replacement of traditional pyrometallurgical processes with hydrometallurgical processes due to their lower carbon emissions and smaller environmental footprint.

This report studies the global Copper Extractant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Copper Extractant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Copper Extractant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Copper Extractant total production and demand, 2021-2032, (Tons)

Global Copper Extractant total production value, 2021-2032, (USD Million)

Global Copper Extractant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Copper Extractant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Copper Extractant domestic production, consumption, key domestic manufacturers and share

Global Copper Extractant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Copper Extractant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Copper Extractant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Copper Extractant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include BASF, Syensqo, KopperChem, Science Environmental Protection, Sanmenxia Zhongda Chemical, Deyuan Chemical, Sannuo Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Copper Extractant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Copper Extractant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Copper Extractant Market, Segmentation by Type:

Neutral

Acidic

Alkaline

Global Copper Extractant Market, Segmentation by Active Ingredients:

Ketooximes

Aldehydes

Others

Global Copper Extractant Market, Segmentation by pH Value:

pH 1.5-2.0

pH>2.0

Global Copper Extractant Market, Segmentation by Application:

Mineral Processing

Metallurgy

Others

Companies Profiled:

BASF

Syensqo

KopperChem

Science Environmental Protection

Sanmenxia Zhongda Chemical

Deyuan Chemical

Sannuo Chemical

Key Questions Answered:

1. How big is the global Copper Extractant market?
2. What is the demand of the global Copper Extractant market?
3. What is the year over year growth of the global Copper Extractant market?
4. What is the production and production value of the global Copper Extractant market?
5. Who are the key producers in the global Copper Extractant market?
6. What are the growth factors driving the market demand?

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