

# Global Copper Clad Laminate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Copper Clad Laminate market size was valued at USD 16820 million in 2023 and is forecast to a readjusted size of USD 22730 million by 2030 with a CAGR of 4.4% during review period.

Copper clad laminate (CCL), a base material for electronics industry and an important raw material for the manufacturing of printed circuit board (PCB), is widely used in electronic products, including TV, radio, computer, and mobile communications.

Global copper clad laminate key players include KBL, SYTECH, Nan Ya plastic, EMC, ITEQ, etc. Global top 5 manufacturers hold a share over 45%.

China is the largest market, with a share about 70%, followed by Japan, and China Taiwan, both have a share about 15 percent.

In terms of product, normal FR4 is the largest segment, with a share nearly 33%. And in terms of application, the largest application is communication, followed by computer.

The Global Info Research report includes an overview of the development of the Copper Clad Laminate industry chain, the market status of Computer (Paper board, Composite Substrate), Communication (Paper board, Composite Substrate), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Copper Clad Laminate.

Regionally, the report analyzes the Copper Clad Laminate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Copper Clad Laminate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Copper Clad Laminate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Copper Clad Laminate industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M sqm), revenue generated, and market share of different by Type (e.g., Paper board, Composite Substrate).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Copper Clad Laminate market.

**Regional Analysis:** The report involves examining the Copper Clad Laminate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Copper Clad Laminate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Copper Clad Laminate:

**Company Analysis:** Report covers individual Copper Clad Laminate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Copper Clad Laminate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Computer, Communication).

**Technology Analysis:** Report covers specific technologies relevant to Copper Clad Laminate. It assesses the current state, advancements, and potential future developments in Copper Clad Laminate areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Copper Clad Laminate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Copper Clad Laminate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

- Paper board
- Composite Substrate
- Normal FR4
- High Tg FR-4
- Halogen-free Board
- Special Board
- Others

## Market segment by Application

Computer

Communication

Consumer Electronics

Vehicle electronics

Industrial or Medical

Military or Space

Others

## Major players covered

KBL

SYTECH

Panasonic

Nan Ya plastic

GDM

DOOSAN

ITEQ

Showa Denko Materials

EMC

Isola

Rogers

Shanghai Nanya

Mitsubishi

TUC

Wazam New Materials

JinBao

Chang Chun

GOWORLD

Sumitomo

Grace Electron

Ventec

Chaohua

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper Clad Laminate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper Clad Laminate, with price, sales, revenue and global market share of Copper Clad Laminate from 2019 to 2024.

Chapter 3, the Copper Clad Laminate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper Clad Laminate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Copper Clad Laminate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper Clad Laminate.

Chapter 14 and 15, to describe Copper Clad Laminate sales channel, distributors, customers, research findings and conclusion.

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