

Global Copper Clad Laminate (CCL) for AI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE780ED499E6EN.html>

Date: May 2026

Pages: 98

Price: US\$ 3,480.00 (Single User License)

ID: GE780ED499E6EN

Abstracts

According to our (Global Info Research) latest study, the global Copper Clad Laminate (CCL) for AI market size was valued at US\$ 7717 million in 2025 and is forecast to a readjusted size of US\$ 11530 million by 2032 with a CAGR of 6.6% during review period.

Copper Clad Laminate (CCL) for AI refers to high-performance PCB substrate materials specifically designed for AI servers and AI data centers. These laminates typically adopt low-loss resin systems and smooth copper foil to support ultra-high-speed digital signal transmission, high power density, and strict signal-integrity requirements. As AI workloads drive the deployment of GPU-based servers, high-speed interconnects, and advanced networking architectures, M8?M9 grade high-speed CCL has become a critical material foundation for AI server mainboards, accelerator cards, and high-speed backplanes. In 2025, global Copper Clad Laminate (CCL) for AI production reached approximately 30 million m² with an average global market price of around US\$ 250 per m². The production capacity for Copper Clad Laminate (CCL) for AI in 2025 was approximately 32 million m². The typical gross profit margin for Copper Clad Laminate (CCL) for AI is between 20% and 40%.

The Copper Clad Laminate (CCL) market for AI applications is experiencing rapid growth driven by the expansion of AI servers, high-performance computing (HPC), and data center infrastructure. AI workloads require high-speed signal transmission, low dielectric loss, and excellent thermal stability, which significantly increases demand for high-end CCL materials such as low-loss, ultra-low-loss, and high-frequency laminates. The market is characterized by rising adoption of advanced substrates for multilayer PCBs and high-layer-count boards, with leading manufacturers focusing on material

innovation to meet stringent performance requirements. As AI infrastructure continues to scale globally, the demand for premium CCL is expected to grow faster than the overall PCB materials market.

This report is a detailed and comprehensive analysis for global Copper Clad Laminate (CCL) for AI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Copper Clad Laminate (CCL) for AI market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Copper Clad Laminate (CCL) for AI market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Copper Clad Laminate (CCL) for AI market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Copper Clad Laminate (CCL) for AI market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Copper Clad Laminate (CCL) for AI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Copper Clad Laminate (CCL) for AI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Elite Material Co., Ltd, Guangdong SYTECH, Doosan Electronic, Taiwan Union Technology Corporation, ITEQ, Resonac, Nanya New Material Technology, Isola Group, Zhejiang Wazam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Copper Clad Laminate (CCL) for AI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

M8

M9

Market segment by Resin

Low-Df Epoxy Resin

Hydrocarbon Resin

PPE/PPO Resin

Others

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

Panasonic

Elite Material Co., Ltd

Guangdong SYTECH

Doosan Electronic

Taiwan Union Technology Corporation

ITEQ

Resonac

Nanya New Material Technology

Isola Group

Zhejiang Wazam

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Copper Clad Laminate (CCL) for AI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Copper Clad Laminate (CCL) for AI, with price, sales quantity, revenue, and global market share of Copper Clad Laminate (CCL) for AI from 2021 to 2026.

Chapter 3, the Copper Clad Laminate (CCL) for AI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Copper Clad Laminate (CCL) for AI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Copper Clad Laminate (CCL) for AI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Copper Clad Laminate (CCL) for AI.

Chapter 14 and 15, to describe Copper Clad Laminate (CCL) for AI sales channel, distributors, customers, research findings and conclusion.

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