

# Global Copper Bismuth Catalyst Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Copper Bismuth Catalyst market size is expected to reach \$ 92.64 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Copper bismuth catalyst is a composite catalyst with copper (Cu) and bismuth (Bi) as main active components, often supported on carriers like magnesium silicate. It is mainly used in the alkynal method for synthesizing 1,4-butyne diol (e.g., the front-end process of BDO production). By synergistic effect, it reduces the activation energy of the reaction between acetylene and formaldehyde, improves reaction selectivity and intermediate yield, featuring high catalytic efficiency and good stability.

In 2025, global copper bismuth catalyst production reached 3,256.6 tons, with an average selling price of US\$19,807 per ton. The total global capacity was approximately 3,800 tons, and the average gross margin was approximately 51%.

The development of the copper bismuth catalyst market is intrinsically linked to the evolution of the 1,4-butanediol industry. Currently, demand is increasingly concentrated in China, with its resource-rich northwest emerging as the primary hub for BDO capacity expansion. This shift is fostering a procurement model centered on group-level centralized sourcing and long-term framework agreements, thereby strengthening buyers' bargaining power. Technologically, products are evolving from standardized formulations toward supported and customized solutions, where carrier and promoter modifications are key to enhancing performance, shifting competitive focus to integrated technical service capabilities. Downstream demand is now driven by a dual engine: biodegradable polyesters and new energy solvents, injecting new growth momentum and cyclical resilience into the market. Consequently, the competitive landscape is bifurcating. Leading suppliers with proven track records in large-scale plant validation

and stable supply secure major clients, while regional players with rapid response capabilities cater to niche markets, intensifying competition in both price and service.

The production of copper bismuth catalysts is mainly concentrated in North America, Europe, and China. Major manufacturers include BASF, Shepherd, and Dalian Reak Technology, with the top three manufacturers accounting for approximately 95% of the market share by 2025. The Asia-Pacific region is the primary consumer of copper bismuth catalysts, with a consumption share of approximately 94% projected by 2025. From a product type perspective, copper bismuth catalysts can be divided into basic copper carbonate type (carrier-free) and oxide type (oxide supported). Shepherd is a representative manufacturer of basic copper carbonate type catalysts, which are used in INVISTA processes; BASF is a representative manufacturer of oxide type catalysts, which are used in 3D processes (ISP). Currently, basic copper carbonate type is the most prevalent type, accounting for approximately 57% of the market share.

This report studies the global Copper Bismuth Catalyst production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Copper Bismuth Catalyst and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Copper Bismuth Catalyst that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Copper Bismuth Catalyst total production and demand, 2021-2032, (Tons)

Global Copper Bismuth Catalyst total production value, 2021-2032, (USD Million)

Global Copper Bismuth Catalyst production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Copper Bismuth Catalyst consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Copper Bismuth Catalyst domestic production, consumption, key domestic manufacturers and share

Global Copper Bismuth Catalyst production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Copper Bismuth Catalyst production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Copper Bismuth Catalyst production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Copper Bismuth Catalyst market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Shepherd, Dalian Reak Technology, Sunchem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Copper Bismuth Catalyst market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Copper Bismuth Catalyst Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Copper Bismuth Catalyst Market, Segmentation by Type:

Basic Copper Carbonate Type

Oxide Type

### Global Copper Bismuth Catalyst Market, Segmentation by Particle Size:

Particle Size  $\leq 15\mu\text{m}$

Particle Size  $> 15\mu\text{m}$

### Global Copper Bismuth Catalyst Market, Segmentation by Copper Content:

Copper Content

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