

Global Copper-based Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Copper-based Paste market size is expected to reach \$ 1156 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Copper-based Paste is a functional paste made with copper powder, copper alloy powder, silver-coated copper powder, or copper organometallic precursors as the conductive/metallization main component, combined with resin or glass phase, dispersants, rheological additives, solvents/vehicles, and anti-oxidation or sintering promotion systems. It usually appears as a reddish-brown, brown-black, or metallic luster paste/high-viscosity fluid; its forms can include thermosetting, sintering-type, low-temperature curing, thick-film screen-printing, via-filling, seed-layer paste, or high-copper paste. Applications are concentrated in terminal electrodes of MLCCs, resistors and inductors, ceramic substrate circuits, power modules, printed circuits, flexible electronics, sensors, and silver-reduction scenarios for cell metallization such as TOPCon, TBC and HJT. Copper offers the advantages of high electrical conductivity and significantly lower cost than silver, while its key challenges include high oxidation tendency, narrow sintering window, and stringent requirements for substrate/silicon interface compatibility and long-term reliability. In 2025, the average price of global Copper-based Paste was approximately USD 610 per kg, with a sales volume of about 1,153,488 kg, and the average gross profit margin of the industry was around 8%.

The current copper-based paste market is at a critical stage of technological iteration and industrial scaling. Driven by its cost advantages, it is rapidly replacing silver paste in photovoltaics, electronic components and other sectors, shifting from verification to large-scale commercialization. The market features a multi-path pattern including pure copper, high-copper and silver-coated copper pastes. Continuous breakthroughs in new processes such as low-temperature and air sintering have effectively addressed pain

points like copper oxidation and narrow sintering windows. Downstream growth is centered on N-type PV cell metallization, MLCC terminal electrodes and power packaging, with rising demand from flexible electronics and automotive electronics. Competition focuses on formulation systems, process compatibility and long-term reliability. The Asia-Pacific region maintains dominance in production capacity and technology. Leading players are building barriers around mass production capabilities and customer certifications, driving gradual market consolidation.

This report studies the global Copper-based Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Copper-based Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Copper-based Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Copper-based Paste total production and demand, 2021-2032, (kg)

Global Copper-based Paste total production value, 2021-2032, (USD Million)

Global Copper-based Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Copper-based Paste consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Copper-based Paste domestic production, consumption, key domestic manufacturers and share

Global Copper-based Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Copper-based Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Copper-based Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Copper-based Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shoei Chemical, Sumitomo Metal Mining, Kyoto Elex, Chang Sung Corporation, Tatsuta, Fenghua Advanced Technology, Amplettec, NAMICS, Mitsuboshi Belting, Heraeus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Copper-based Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Copper-based Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Copper-based Paste Market, Segmentation by Type:

Pure Copper Conductive Paste

All-Copper Paste

Global Copper-based Paste Market, Segmentation by Application:

PCB

MLCC

PV / Photovoltaic Cells

Others

Companies Profiled:

Shoei Chemical

Sumitomo Metal Mining

Kyoto Elex

Chang Sung Corporation

Tatsuta

Fenghua Advanced Technology

Ampletec

NAMICS

Mitsuboshi Belting

Heraeus

Sinocera

DKEM

Fusion Materials

Asahi Chemical Research Laboratory

Material Concept

Bert Thin Films

Indium Corporation

Harima Chemicals Group

Key Questions Answered:

1. How big is the global Copper-based Paste market?
2. What is the demand of the global Copper-based Paste market?
3. What is the year over year growth of the global Copper-based Paste market?
4. What is the production and production value of the global Copper-based Paste market?
5. Who are the key producers in the global Copper-based Paste market?
6. What are the growth factors driving the market demand?

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