

Global Coordinate Articulated Arm Measuring Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Coordinate Articulated Arm Measuring Machine market size was valued at US\$ 535 million in 2025 and is forecast to a readjusted size of US\$ 848 million by 2032 with a CAGR of 6.8% during review period.

A coordinate measuring machine (CMM) is a portable 3D precision measuring device that acquires spatial coordinate data through a multi-joint rotating structure, encoder, and probe or laser scanning module for the geometric dimension inspection of complex parts. It is widely used in automotive manufacturing, aerospace, heavy machinery, mold inspection, and reverse engineering. The upstream of the industry chain includes high-precision encoders, carbon fiber robotic arm structures, probes and laser scanning modules, and control electronic systems; the midstream involves machine integration, software calibration, and motion algorithm development; and downstream applications cover automotive OEMs, aerospace companies, equipment manufacturers, and quality inspection service organizations. In 2025, the global production of CMMs was approximately 8,667 units, with an average market price of approximately US\$60,000 per unit. The gross profit margin of major companies in the industry ranged from 45% to 65%. Global production capacity in 2025 was approximately 12,000 units.

The coordinate articulated arm measuring machine market benefits from increasing demand for flexible and on-site measurement solutions. Compared with traditional fixed CMM systems, articulated arm systems offer portability, faster setup, and lower cost, making them attractive for production floor inspection. Integration with laser scanning technology and digital 3D modeling software enhances efficiency and data processing capability. Growing adoption in aerospace, automotive lightweight structures, and

precision manufacturing supports steady market growth. The trend toward smart manufacturing and digital quality control further strengthens long-term demand.

This report is a detailed and comprehensive analysis for global Coordinate Articulated Arm Measuring Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Coordinate Articulated Arm Measuring Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Coordinate Articulated Arm Measuring Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Coordinate Articulated Arm Measuring Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Coordinate Articulated Arm Measuring Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Coordinate Articulated Arm Measuring Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Coordinate Articulated Arm Measuring Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kreon Technologies, Hexagon, FARO, RPS Metrology, Tomelleri, Nikon Metrology, Trimos, API, LK Metrology, Wuxi PMT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Coordinate Articulated Arm Measuring Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Market segment by Measurement Mode

Contact Probe

Non-contact Probe

Market segment by Accuracy Level

Standard Accuracy

High Accuracy

Ultra High Precision

Market segment by Application

Aerospace

Automotive

Electronics

Others

Major players covered

Kreon Technologies

Hexagon

FARO

RPS Metrology

Tomelleri

Nikon Metrology

Trimos

API

LK Metrology

Wuxi PMT

Tianjin ControlNice

Royal Precision Technology Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Coordinate Articulated Arm Measuring Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Coordinate Articulated Arm Measuring Machine, with price, sales quantity, revenue, and global market share of Coordinate Articulated Arm Measuring Machine from 2021 to 2026.

Chapter 3, the Coordinate Articulated Arm Measuring Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Coordinate Articulated Arm Measuring Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Coordinate Articulated Arm Measuring Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Coordinate Articulated Arm Measuring Machine.

Chapter 14 and 15, to describe Coordinate Articulated Arm Measuring Machine sales channel, distributors, customers, research findings and conclusion.

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