

# Global Cooling Water Circulation Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Cooling Water Circulation Device market size was valued at US\$ 1050 million in 2025 and is forecast to a readjusted size of US\$ 1617 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales of cooling water circulation devices reached 1.2 million units, with an average selling price of US\$850 per unit. Cooling water circulation devices are industrial and commercial temperature control equipment that achieves continuous heat transfer from equipment or processes through water pumps and heat exchange systems. They are widely used in machine tool processing, data centers, chemical reactions, medical imaging, and new energy systems. The global total production capacity is approximately 1.5 million units per year, with an average gross profit margin of about 32%. The main upstream raw materials are copper tubes, aluminum fins, and steel, accounting for 45% of the cost, compressors 15%, water pumps 10%, electronic components 8%, refrigerants 5%, and others 17%. Downstream consumption is approximately 40% in industrial manufacturing, 20% in data centers, 15% in chemicals, 10% in medical, 10% in new energy, and 5% in others. Products are supplied to end users through equipment integrators and engineering companies. The future lies in high-efficiency frequency conversion, environmentally friendly refrigerants, modular integration, intelligent remote operation and maintenance, and leasing service models. With increasingly stringent energy conservation and emission reduction policies, the construction of digital infrastructure, and the upgrading of high-end manufacturing, market demand is steadily increasing, and there are significant business opportunities in the field of mid-to-high-end energy-saving and customized systems.

The cooling water circulation system market is currently experiencing steady growth and structural upgrades. Increased demand for manufacturing automation, high-end machine tools, and precision machining is deepening the reliance on stable temperature control and continuous operation for equipment, driving rigid demand for small-to-medium power standard models. Meanwhile, emerging applications such as new energy, battery production lines, and semiconductors are driving the volume of high-precision, high-reliability products, evolving the market from 'general-purpose' to 'specialized and system-oriented.'

From the application perspective, the rapid construction of data centers, energy storage systems, and charging/swapping facilities has become the most rapidly growing segment in recent years, placing demands on cooling water circulation systems for high energy efficiency, 24-hour operation, and intelligent monitoring. This is prompting manufacturers to strengthen their deployment of variable frequency control, redundant design, and remote operation and maintenance capabilities, gradually shifting products from single-unit sales to integrated 'equipment + service' solutions.

On the supply side, industry competition is shifting from price-driven to technology and brand-driven. Leading companies are consolidating their advantages through large-scale manufacturing, self-manufacturing of core components, and channel coverage, while small and medium-sized manufacturers are seeking survival through customized solutions for specific scenarios, rapid delivery, and localized services. Overall, the market exhibits a pattern of slow but still relatively fragmented concentration.

Policy and cost factors also profoundly influence market trends. Stricter energy efficiency standards and the replacement of outdated refrigerants with environmentally friendly ones are accelerating the elimination of outdated production capacity, forcing companies to iterate their products. Meanwhile, fluctuations in raw material prices such as copper and aluminum are making companies more focused on supply chain management and cost control; manufacturers with comprehensive manufacturing and procurement capabilities are more resilient to risks.

Overall, the cooling water circulation system market will maintain moderate growth, with core opportunities concentrated in high-efficiency energy saving, intelligent control, modular systems, and supporting areas for new energy and digital infrastructure. Future competition will shift from single-equipment performance to system integration capabilities and full lifecycle service capabilities; companies with technological accumulation and deep industry experience are more likely to continue to benefit.

This report is a detailed and comprehensive analysis for global Cooling Water Circulation Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Cooling Water Circulation Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cooling Water Circulation Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cooling Water Circulation Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Cooling Water Circulation Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cooling Water Circulation Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cooling Water Circulation Device market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LAUDA, ORION MACHINERY CO., LTD., Infitek, Yamato Scientific Co.,Ltd., Longhua Technology Group (Luoyang) Company Limited, Panasonic, Ferrotec, LABOAO, HCP PUMP, Better Technology Group Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Cooling Water Circulation Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Air-cooled Chiller

Water-cooled Chiller

Water-to-water Heat Exchanger

Compressed Air Refrigeration

Semiconductor (Thermoelectric) Refrigeration

### Market segment by System Structure

Integrated/Box-type

Separate Type

Modular Combination Type

Others

## Market segment by Cooling Capacity Range

Cooling Capacity Range: 0.1 KW - 5 KW

Cooling Capacity Range: 5 KW - 50 KW

Others

## Market segment by Application

Electricity

Chemicals

Food

Others

## Major players covered

LAUDA

ORION MACHINERY CO., LTD.

Infitek

Yamato Scientific Co.,Ltd.

Longhua Technology Group (Luoyang) Company Limited

Panasonic

Ferrotec

LABOAO

HCP PUMP

Better Technology Group Limited

EYELA

PiovanGroup

LabTech

Bohle AG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Cooling Water Circulation Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Cooling Water Circulation Device, with price, sales quantity, revenue, and global market share of Cooling Water Circulation Device from 2021 to 2026.

Chapter 3, the Cooling Water Circulation Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Cooling Water Circulation Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Cooling Water Circulation Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Cooling Water Circulation Device.

Chapter 14 and 15, to describe Cooling Water Circulation Device sales channel, distributors, customers, research findings and conclusion.

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