

Global Cooling Tower Water Treatment Chemical Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Cooling Tower Water Treatment Chemical market size is expected to reach \$ 4092 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Cooling Tower Water Treatment Chemicals refer to a class of water treatment chemicals utilized in cooling towers and open-loop circulating cooling water systems. Primarily through mechanisms such as scale inhibition, corrosion inhibition, microbial and algal control, dispersion, cleaning, pre-filming, and pH adjustment, these agents manage issues?including scaling, corrosion, microbial proliferation, algal growth, slime formation, and sedimentation?that arise during the circulation, evaporation, concentration, and heat exchange processes of the cooling water. Consequently, they serve to maintain heat exchange efficiency, mitigate the risks of equipment corrosion and clogging, and extend the operational lifespan of cooling towers, heat exchangers, piping, and the entire circulating water system.

The cooling tower water treatment chemicals industry constitutes a sub-segment characterized by stable overall growth. Demand is primarily driven by the continuous operation of industrial facilities, as well as the increasingly stringent requirements of high-load cooling systems?such as central air conditioning and data centers?regarding heat exchange efficiency, water conservation, energy reduction, and operational safety. As sectors such as power generation, petrochemicals, steel, chemicals, electronics manufacturing, and data centers become increasingly reliant on cooling water systems, issues arising during cooling tower operation?including scaling, corrosion, microbial proliferation, slime accumulation, and the risk of *Legionella* contamination?directly impact heat exchange efficiency, energy consumption, and downtime costs; consequently, there remains a persistent, inelastic demand for cooling tower water

treatment chemicals.

This report studies the global Cooling Tower Water Treatment Chemical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Cooling Tower Water Treatment Chemical and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Cooling Tower Water Treatment Chemical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Cooling Tower Water Treatment Chemical total production and demand, 2021-2032, (Tons)

Global Cooling Tower Water Treatment Chemical total production value, 2021-2032, (USD Million)

Global Cooling Tower Water Treatment Chemical production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Cooling Tower Water Treatment Chemical consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Cooling Tower Water Treatment Chemical domestic production, consumption, key domestic manufacturers and share

Global Cooling Tower Water Treatment Chemical production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Cooling Tower Water Treatment Chemical production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Cooling Tower Water Treatment Chemical production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Cooling Tower Water Treatment Chemical market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab, Solenis, Veolia, Kurita, ChemTreat, Buckman, Italmatch Chemicals, Jianghai Environmental Protection, Shanghai Xiba, Shandong Taihe, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Cooling Tower Water Treatment Chemical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Cooling Tower Water Treatment Chemical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Cooling Tower Water Treatment Chemical Market, Segmentation by Type:

Scale Inhibitors

Anti-algae Agent

Bactericide

pH Regulators

Others

Global Cooling Tower Water Treatment Chemical Market, Segmentation by Formulation System:

Phosphorus-containing

Phosphorus-free / Low-phosphorus

Global Cooling Tower Water Treatment Chemical Market, Segmentation by Physical Form:

Liquid

Solid

Global Cooling Tower Water Treatment Chemical Market, Segmentation by Application:

Electric Power & Energy

Petrochemicals

Iron & Steel Metallurgy

Commercial Buildings

Data Centers

Others

Companies Profiled:

Ecolab

Solenis

Veolia

Kurita

ChemTreat

Buckman

Italmatch Chemicals

Jianghai Environmental Protection

Shanghai Xiba

Shandong Taihe

Jiyuan Qingyuan

Key Questions Answered:

1. How big is the global Cooling Tower Water Treatment Chemical market?
2. What is the demand of the global Cooling Tower Water Treatment Chemical market?
3. What is the year over year growth of the global Cooling Tower Water Treatment Chemical market?
4. What is the production and production value of the global Cooling Tower Water Treatment Chemical market?
5. Who are the key producers in the global Cooling Tower Water Treatment Chemical market?
6. What are the growth factors driving the market demand?

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