

Global Cooling and Heating as a Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Cooling and Heating as a Service market size was valued at US\$ 93200 million in 2025 and is forecast to a readjusted size of US\$ 148720 million by 2032 with a CAGR of 7.0% during review period.

Cooling and Heating as a Service (CHAAS) is a business model where customers pay for the cooling or heating services they use without owning or maintaining the underlying infrastructure. Instead of purchasing and operating cooling or heating equipment, such as HVAC systems, customers subscribe to a service where a provider delivers the desired indoor climate conditions. This model is part of the broader 'X as a Service' (XaaS) trend and is often linked to energy efficiency, sustainability, and cost-effectiveness.

This report is a detailed and comprehensive analysis for global Cooling and Heating as a Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Cooling and Heating as a Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Cooling and Heating as a Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Cooling and Heating as a Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Cooling and Heating as a Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Cooling and Heating as a Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Cooling and Heating as a Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries Ltd, Engie SA, Trane Technologies, Carrier Corporation, Johnson Controls, Mayekawa, HillPhoenix, Star Refrigeration, J&E Hall, Chart industries (Howden), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Cooling and Heating as a Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Subscription-Based

Pay-per-Use

Hybrid models

Market segment by Application

Food and Beverages

Pharmaceuticals

Chemicals and Petrochemicals

Textiles

Electronics

Other

Market segment by players, this report covers

Daikin Industries Ltd

Engie SA

Trane Technologies

Carrier Corporation

Johnson Controls

Mayekawa

HillPhoenix

Star Refrigeration

J&E Hall

Chart industries (Howden)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Cooling and Heating as a Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Cooling and Heating as a Service, with revenue, gross margin, and global market share of Cooling and Heating as a Service from 2021 to 2026.

Chapter 3, the Cooling and Heating as a Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Cooling and Heating as a Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Cooling and Heating as a Service.

Chapter 13, to describe Cooling and Heating as a Service research findings and conclusion.

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