

Global Coolant Switch Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Coolant Switch Valve market size is expected to reach \$ 564 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A coolant switch valve?alternatively called an electric water valve or thermal management valve?is an electromechanical device designed to regulate, divert, or isolate the flow of liquid coolant throughout a vehicle's or industrial system's thermal circuits. Operating as a directional control mechanism via 2-way, 3-way, or multi-way configurations, the valve utilizes an automated internal mechanism?such as a solenoid-actuated sealing cone or a motorized rotary ball?to open or close specific fluid branches in real time. Its primary technical purpose is to dynamically partition cooling loops based on instantaneous thermal demands, allowing for precise temperature regulation of key sub-systems, minimizing warm-up times, and optimizing total energy efficiency.

In 2025, global coolant switch valveproduction reached approximately 2734.04 k units, with an average global market price of around US\$ 139.72 per unit. And global coolant switch valve production capacity reached approximately 3500 k units. The average gross margin in this industry reached 25.82%.

The upstream supply chain for coolant switch valves relies on specialized metallurgy, high-performance polymer extrusion, and precision industrial electronics manufacturing. The baseline mechanical valve body is typically molded using high-durability, glass-fiber reinforced polymers (such as PPS or PA66) or cast from corrosion-resistant aluminum alloys to withstand severe thermal stress, vibration, and continuous exposure to glycol-based coolants. Critical internal sealing components demand high-purity fluoroelastomers (FKM) or specialized synthetic rubber compounds to guarantee ultra-low internal leakage rates across millions of operational cycles. The motorized actuation

and intelligent feedback arrays depend on high-precision solenoids, brushless DC (BLDC) motors, or stepper actuators, which integrate position feedback sensors utilizing LIN, CAN, or PWM communication protocols. Major global automotive components manufacturers and system integrators lead this upstream tier?including Bosch, Rheinmetall (Pierburg), Solero Technologies, Modine Manufacturing, TI Fluid Systems, Johnson Electric, and Schrader Pacific?which synthesize these raw material feeds into unified, calibrated valve assemblies before delivery to final integration channels.

The downstream segment focuses on the integration and deployment of finished coolant switch valves across several distinct transportation, energy infrastructure, and industrial thermal management applications. The primary high-volume market application is the automotive industry, where internal combustion engine (ICE) vehicles, hybrid electric vehicles (HEVs), and fully battery electric vehicles (BEVs) utilize these valves to systematically split and mix liquid cooling paths. In electric vehicles specifically, they are crucial for isolating or cross-linking individual thermal circuits to precisely manage the heat of lithium-ion battery packs, power electronics inverters, and drive-train electric motors while simultaneously routing cabin HVAC heating. Another major downstream application is the heavy-duty and commercial transport sector, where fleet operators install ruggedized, 24-volt multi-port valves in transit buses, long-haul freight trucks, and off-highway agricultural equipment to ensure high-capacity cooling under intensive load cycles. Additionally, these smart valves find vital application in stationary industrial infrastructure, most notably in modern data centers and liquid-cooled AI server racks to automate heat dissipation from high-density computing processors, as well as in smart home hydronic heating systems to adjust localized residential water flow.

This report studies the global Coolant Switch Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Coolant Switch Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Coolant Switch Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Coolant Switch Valve total production and demand, 2021-2032, (Units)

Global Coolant Switch Valve total production value, 2021-2032, (USD Million)

Global Coolant Switch Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Coolant Switch Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Coolant Switch Valve domestic production, consumption, key domestic manufacturers and share

Global Coolant Switch Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Coolant Switch Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Coolant Switch Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Coolant Switch Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GESTRA (DE), Rheinmetall Automotive (DE), MIKUNI (JP), Bosch (DE), SANHUA (CN), Voss (DE), Rotex Automation (IN), SMC (JP), TLX Technologies (US), Hilite International (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Coolant Switch Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Coolant Switch Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Coolant Switch Valve Market, Segmentation by Type:

2 Way

3 Way

Global Coolant Switch Valve Market, Segmentation by Material:

Engineered Polyamide

Die-Cast Aluminum

Machined Brass/Stainless Steel

Global Coolant Switch Valve Market, Segmentation by Maximum Operating Temperature:

Up to 120°C

Up to 140°C

Others

Global Coolant Switch Valve Market, Segmentation by Application:

Industrial

Automotive

Companies Profiled:

GESTRA (DE)

Rheinmetall Automotive (DE)

MIKUNI (JP)

Bosch (DE)

SANHUA (CN)

Voss (DE)

Rotex Automation (IN)

SMC (JP)

TLX Technologies (US)

Hilite International (DE)

Thomas (US)

Cla-Val (US)

Eagle Industry (JP)

DELCO valve (CN)

Key Questions Answered:

1. How big is the global Coolant Switch Valve market?
2. What is the demand of the global Coolant Switch Valve market?
3. What is the year over year growth of the global Coolant Switch Valve market?
4. What is the production and production value of the global Coolant Switch Valve market?
5. Who are the key producers in the global Coolant Switch Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Coolant Switch Valve Introduction
- 1.2 World Coolant Switch Valve Supply & Forecast
 - 1.2.1 World Coolant Switch Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Coolant Switch Valve Production (2021-2032)
 - 1.2.3 World Coolant Switch Valve Pricing Trends (2021-2032)
- 1.3 World Coolant Switch Valve Production by Region (Based on Production Site)
 - 1.3.1 World Coolant Switch Valve Production Value by Region (2021-2032)
 - 1.3.2 World Coolant Switch Valve Production by Region (2021-2032)
 - 1.3.3 World Coolant Switch Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Coolant Switch Valve Production (2021-2032)
 - 1.3.5 Europe Coolant Switch Valve Production (2021-2032)
 - 1.3.6 China Coolant Switch Valve Production (2021-2032)
 - 1.3.7 Japan Coolant Switch Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Coolant Switch Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Coolant Switch Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Coolant Switch Valve Demand (2021-2032)
- 2.2 World Coolant Switch Valve Consumption by Region
 - 2.2.1 World Coolant Switch Valve Consumption by Region (2021-2026)
 - 2.2.2 World Coolant Switch Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Coolant Switch Valve Consumption (2021-2032)
- 2.4 China Coolant Switch Valve Consumption (2021-2032)
- 2.5 Europe Coolant Switch Valve Consumption (2021-2032)
- 2.6 Japan Coolant Switch Valve Consumption (2021-2032)
- 2.7 South Korea Coolant Switch Valve Consumption (2021-2032)
- 2.8 ASEAN Coolant Switch Valve Consumption (2021-2032)
- 2.9 India Coolant Switch Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Coolant Switch Valve Production Value by Manufacturer (2021-2026)

- 3.2 World Coolant Switch Valve Production by Manufacturer (2021-2026)
- 3.3 World Coolant Switch Valve Average Price by Manufacturer (2021-2026)
- 3.4 Coolant Switch Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Coolant Switch Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Coolant Switch Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Coolant Switch Valve in 2025
- 3.6 Coolant Switch Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Coolant Switch Valve Market: Region Footprint
 - 3.6.2 Coolant Switch Valve Market: Company Product Type Footprint
 - 3.6.3 Coolant Switch Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Coolant Switch Valve Production Value Comparison
 - 4.1.1 United States VS China: Coolant Switch Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Coolant Switch Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Coolant Switch Valve Production Comparison
 - 4.2.1 United States VS China: Coolant Switch Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Coolant Switch Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Coolant Switch Valve Consumption Comparison
 - 4.3.1 United States VS China: Coolant Switch Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Coolant Switch Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Coolant Switch Valve Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Coolant Switch Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Coolant Switch Valve Production (2021-2026)

4.5 China Based Coolant Switch Valve Manufacturers and Market Share

4.5.1 China Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Coolant Switch Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Coolant Switch Valve Production (2021-2026)

4.6 Rest of World Based Coolant Switch Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Coolant Switch Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Coolant Switch Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Coolant Switch Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2 Way

5.2.2 3 Way

5.3 Market Segment by Type

5.3.1 World Coolant Switch Valve Production by Type (2021-2032)

5.3.2 World Coolant Switch Valve Production Value by Type (2021-2032)

5.3.3 World Coolant Switch Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Coolant Switch Valve Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Engineered Polyamide

6.2.2 Die-Cast Aluminum

6.2.3 Machined Brass/Stainless Steel

6.3 Market Segment by Material

6.3.1 World Coolant Switch Valve Production by Material (2021-2032)

6.3.2 World Coolant Switch Valve Production Value by Material (2021-2032)

6.3.3 World Coolant Switch Valve Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM OPERATING TEMPERATURE

7.1 World Coolant Switch Valve Market Size Overview by Maximum Operating Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Operating Temperature

7.2.1 Up to 120°C

7.2.2 Up to 140°C

7.2.3 Others

7.3 Market Segment by Maximum Operating Temperature

7.3.1 World Coolant Switch Valve Production by Maximum Operating Temperature (2021-2032)

7.3.2 World Coolant Switch Valve Production Value by Maximum Operating Temperature (2021-2032)

7.3.3 World Coolant Switch Valve Average Price by Maximum Operating Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Coolant Switch Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial

8.2.2 Automotive

8.3 Market Segment by Application

8.3.1 World Coolant Switch Valve Production by Application (2021-2032)

8.3.2 World Coolant Switch Valve Production Value by Application (2021-2032)

8.3.3 World Coolant Switch Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 GESTRA (DE)

9.1.1 GESTRA (DE) Details

9.1.2 GESTRA (DE) Major Business

9.1.3 GESTRA (DE) Coolant Switch Valve Product and Services

9.1.4 GESTRA (DE) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 GESTRA (DE) Recent Developments/Updates
- 9.1.6 GESTRA (DE) Competitive Strengths & Weaknesses
- 9.2 Rheinmetall Automotive (DE)
 - 9.2.1 Rheinmetall Automotive (DE) Details
 - 9.2.2 Rheinmetall Automotive (DE) Major Business
 - 9.2.3 Rheinmetall Automotive (DE) Coolant Switch Valve Product and Services
 - 9.2.4 Rheinmetall Automotive (DE) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Rheinmetall Automotive (DE) Recent Developments/Updates
 - 9.2.6 Rheinmetall Automotive (DE) Competitive Strengths & Weaknesses
- 9.3 MIKUNI (JP)
 - 9.3.1 MIKUNI (JP) Details
 - 9.3.2 MIKUNI (JP) Major Business
 - 9.3.3 MIKUNI (JP) Coolant Switch Valve Product and Services
 - 9.3.4 MIKUNI (JP) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 MIKUNI (JP) Recent Developments/Updates
 - 9.3.6 MIKUNI (JP) Competitive Strengths & Weaknesses
- 9.4 Bosch (DE)
 - 9.4.1 Bosch (DE) Details
 - 9.4.2 Bosch (DE) Major Business
 - 9.4.3 Bosch (DE) Coolant Switch Valve Product and Services
 - 9.4.4 Bosch (DE) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Bosch (DE) Recent Developments/Updates
 - 9.4.6 Bosch (DE) Competitive Strengths & Weaknesses
- 9.5 SANHUA (CN)
 - 9.5.1 SANHUA (CN) Details
 - 9.5.2 SANHUA (CN) Major Business
 - 9.5.3 SANHUA (CN) Coolant Switch Valve Product and Services
 - 9.5.4 SANHUA (CN) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 SANHUA (CN) Recent Developments/Updates
 - 9.5.6 SANHUA (CN) Competitive Strengths & Weaknesses
- 9.6 Voss (DE)
 - 9.6.1 Voss (DE) Details
 - 9.6.2 Voss (DE) Major Business
 - 9.6.3 Voss (DE) Coolant Switch Valve Product and Services
 - 9.6.4 Voss (DE) Coolant Switch Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.6.5 Voss (DE) Recent Developments/Updates

9.6.6 Voss (DE) Competitive Strengths & Weaknesses

9.7 Rotex Automation (IN)

9.7.1 Rotex Automation (IN) Details

9.7.2 Rotex Automation (IN) Major Business

9.7.3 Rotex Automation (IN) Coolant Switch Valve Product and Services

9.7.4 Rotex Automation (IN) Coolant Switch Valve Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 Rotex Automation (IN) Recent Developments/Updates

9.7.6 Rotex Automation (IN) Competitive Strengths & Weaknesses

9.8 SMC (JP)

9.8.1 SMC (JP) Details

9.8.2 SMC (JP) Major Business

9.8.3 SMC (JP) Coolant Switch Valve Product and Services

9.8.4 SMC (JP) Coolant Switch Valve Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.8.5 SMC (JP) Recent Developments/Updates

9.8.6 SMC (JP) Competitive Strengths & Weaknesses

9.9 TLX Technologies (US)

9.9.1 TLX Technologies (US) Details

9.9.2 TLX Technologies (US) Major Business

9.9.3 TLX Technologies (US) Coolant Switch Valve Product and Services

9.9.4 TLX Technologies (US) Coolant Switch Valve Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 TLX Technologies (US) Recent Developments/Updates

9.9.6 TLX Technologies (US) Competitive Strengths & Weaknesses

9.10 Hilite International (DE)

9.10.1 Hilite International (DE) Details

9.10.2 Hilite International (DE) Major Business

9.10.3 Hilite International (DE) Coolant Switch Valve Product and Services

9.10.4 Hilite International (DE) Coolant Switch Valve Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Hilite International (DE) Recent Developments/Updates

9.10.6 Hilite International (DE) Competitive Strengths & Weaknesses

9.11 Thomas (US)

9.11.1 Thomas (US) Details

9.11.2 Thomas (US) Major Business

9.11.3 Thomas (US) Coolant Switch Valve Product and Services

9.11.4 Thomas (US) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Thomas (US) Recent Developments/Updates

9.11.6 Thomas (US) Competitive Strengths & Weaknesses

9.12 Cla-Val (US)

9.12.1 Cla-Val (US) Details

9.12.2 Cla-Val (US) Major Business

9.12.3 Cla-Val (US) Coolant Switch Valve Product and Services

9.12.4 Cla-Val (US) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Cla-Val (US) Recent Developments/Updates

9.12.6 Cla-Val (US) Competitive Strengths & Weaknesses

9.13 Eagle Industry (JP)

9.13.1 Eagle Industry (JP) Details

9.13.2 Eagle Industry (JP) Major Business

9.13.3 Eagle Industry (JP) Coolant Switch Valve Product and Services

9.13.4 Eagle Industry (JP) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Eagle Industry (JP) Recent Developments/Updates

9.13.6 Eagle Industry (JP) Competitive Strengths & Weaknesses

9.14 DELCO valve (CN)

9.14.1 DELCO valve (CN) Details

9.14.2 DELCO valve (CN) Major Business

9.14.3 DELCO valve (CN) Coolant Switch Valve Product and Services

9.14.4 DELCO valve (CN) Coolant Switch Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 DELCO valve (CN) Recent Developments/Updates

9.14.6 DELCO valve (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Coolant Switch Valve Industry Chain

10.2 Coolant Switch Valve Upstream Analysis

10.2.1 Coolant Switch Valve Core Raw Materials

10.2.2 Main Manufacturers of Coolant Switch Valve Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Coolant Switch Valve Production Mode

10.6 Coolant Switch Valve Procurement Model

10.7 Coolant Switch Valve Industry Sales Model and Sales Channels

10.7.1 Coolant Switch Valve Sales Model

10.7.2 Coolant Switch Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Coolant Switch Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Coolant Switch Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Coolant Switch Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Coolant Switch Valve Production Value Market Share by Region (2021-2026)

Table 5. World Coolant Switch Valve Production Value Market Share by Region (2027-2032)

Table 6. World Coolant Switch Valve Production by Region (2021-2026) & (Units)

Table 7. World Coolant Switch Valve Production by Region (2027-2032) & (Units)

Table 8. World Coolant Switch Valve Production Market Share by Region (2021-2026)

Table 9. World Coolant Switch Valve Production Market Share by Region (2027-2032)

Table 10. World Coolant Switch Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Coolant Switch Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Coolant Switch Valve Major Market Trends

Table 13. World Coolant Switch Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Coolant Switch Valve Consumption by Region (2021-2026) & (Units)

Table 15. World Coolant Switch Valve Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Coolant Switch Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Coolant Switch Valve Producers in 2025

Table 18. World Coolant Switch Valve Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Coolant Switch Valve Producers in 2025

Table 20. World Coolant Switch Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Coolant Switch Valve Company Evaluation Quadrant

Table 22. World Coolant Switch Valve Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Coolant Switch Valve Production Site of Key Manufacturer

Table 24. Coolant Switch Valve Market: Company Product Type Footprint

Table 25. Coolant Switch Valve Market: Company Product Application Footprint

Table 26. Coolant Switch Valve Competitive Factors

Table 27. Coolant Switch Valve New Entrant and Capacity Expansion Plans

Table 28. Coolant Switch Valve Mergers & Acquisitions Activity

Table 29. United States VS China Coolant Switch Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Coolant Switch Valve Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Coolant Switch Valve Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Coolant Switch Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Coolant Switch Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Coolant Switch Valve Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Coolant Switch Valve Production Market Share (2021-2026)

Table 37. China Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Coolant Switch Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Coolant Switch Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Coolant Switch Valve Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Coolant Switch Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Coolant Switch Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Coolant Switch Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Coolant Switch Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Coolant Switch Valve Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Coolant Switch Valve Production Market Share (2021-2026)

Table 47. World Coolant Switch Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Coolant Switch Valve Production by Type (2021-2026) & (Units)

Table 49. World Coolant Switch Valve Production by Type (2027-2032) & (Units)

Table 50. World Coolant Switch Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Coolant Switch Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Coolant Switch Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Coolant Switch Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Coolant Switch Valve Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Coolant Switch Valve Production by Material (2021-2026) & (Units)

Table 56. World Coolant Switch Valve Production by Material (2027-2032) & (Units)

Table 57. World Coolant Switch Valve Production Value by Material (2021-2026) & (USD Million)

Table 58. World Coolant Switch Valve Production Value by Material (2027-2032) & (USD Million)

Table 59. World Coolant Switch Valve Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Coolant Switch Valve Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Coolant Switch Valve Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Coolant Switch Valve Production by Maximum Operating Temperature (2021-2026) & (Units)

Table 63. World Coolant Switch Valve Production by Maximum Operating Temperature (2027-2032) & (Units)

Table 64. World Coolant Switch Valve Production Value by Maximum Operating Temperature (2021-2026) & (USD Million)

Table 65. World Coolant Switch Valve Production Value by Maximum Operating Temperature (2027-2032) & (USD Million)

Table 66. World Coolant Switch Valve Average Price by Maximum Operating Temperature (2021-2026) & (US\$/Unit)

Table 67. World Coolant Switch Valve Average Price by Maximum Operating

Temperature (2027-2032) & (US\$/Unit)

Table 68. World Coolant Switch Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Coolant Switch Valve Production by Application (2021-2026) & (Units)

Table 70. World Coolant Switch Valve Production by Application (2027-2032) & (Units)

Table 71. World Coolant Switch Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Coolant Switch Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Coolant Switch Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Coolant Switch Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. GESTRA (DE) Basic Information, Manufacturing Base and Competitors

Table 76. GESTRA (DE) Major Business

Table 77. GESTRA (DE) Coolant Switch Valve Product and Services

Table 78. GESTRA (DE) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. GESTRA (DE) Recent Developments/Updates

Table 80. GESTRA (DE) Competitive Strengths & Weaknesses

Table 81. Rheinmetall Automotive (DE) Basic Information, Manufacturing Base and Competitors

Table 82. Rheinmetall Automotive (DE) Major Business

Table 83. Rheinmetall Automotive (DE) Coolant Switch Valve Product and Services

Table 84. Rheinmetall Automotive (DE) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Rheinmetall Automotive (DE) Recent Developments/Updates

Table 86. Rheinmetall Automotive (DE) Competitive Strengths & Weaknesses

Table 87. MIKUNI (JP) Basic Information, Manufacturing Base and Competitors

Table 88. MIKUNI (JP) Major Business

Table 89. MIKUNI (JP) Coolant Switch Valve Product and Services

Table 90. MIKUNI (JP) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. MIKUNI (JP) Recent Developments/Updates

Table 92. MIKUNI (JP) Competitive Strengths & Weaknesses

Table 93. Bosch (DE) Basic Information, Manufacturing Base and Competitors

Table 94. Bosch (DE) Major Business

Table 95. Bosch (DE) Coolant Switch Valve Product and Services

Table 96. Bosch (DE) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Bosch (DE) Recent Developments/Updates

Table 98. Bosch (DE) Competitive Strengths & Weaknesses

Table 99. SANHUA (CN) Basic Information, Manufacturing Base and Competitors

Table 100. SANHUA (CN) Major Business

Table 101. SANHUA (CN) Coolant Switch Valve Product and Services

Table 102. SANHUA (CN) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SANHUA (CN) Recent Developments/Updates

Table 104. SANHUA (CN) Competitive Strengths & Weaknesses

Table 105. Voss (DE) Basic Information, Manufacturing Base and Competitors

Table 106. Voss (DE) Major Business

Table 107. Voss (DE) Coolant Switch Valve Product and Services

Table 108. Voss (DE) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Voss (DE) Recent Developments/Updates

Table 110. Voss (DE) Competitive Strengths & Weaknesses

Table 111. Rotex Automation (IN) Basic Information, Manufacturing Base and Competitors

Table 112. Rotex Automation (IN) Major Business

Table 113. Rotex Automation (IN) Coolant Switch Valve Product and Services

Table 114. Rotex Automation (IN) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Rotex Automation (IN) Recent Developments/Updates

Table 116. Rotex Automation (IN) Competitive Strengths & Weaknesses

Table 117. SMC (JP) Basic Information, Manufacturing Base and Competitors

Table 118. SMC (JP) Major Business

Table 119. SMC (JP) Coolant Switch Valve Product and Services

Table 120. SMC (JP) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. SMC (JP) Recent Developments/Updates

Table 122. SMC (JP) Competitive Strengths & Weaknesses

Table 123. TLX Technologies (US) Basic Information, Manufacturing Base and Competitors

Table 124. TLX Technologies (US) Major Business

Table 125. TLX Technologies (US) Coolant Switch Valve Product and Services

Table 126. TLX Technologies (US) Coolant Switch Valve Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TLX Technologies (US) Recent Developments/Updates

Table 128. TLX Technologies (US) Competitive Strengths & Weaknesses

Table 129. Hilite International (DE) Basic Information, Manufacturing Base and Competitors

Table 130. Hilite International (DE) Major Business

Table 131. Hilite International (DE) Coolant Switch Valve Product and Services

Table 132. Hilite International (DE) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Hilite International (DE) Recent Developments/Updates

Table 134. Hilite International (DE) Competitive Strengths & Weaknesses

Table 135. Thomas (US) Basic Information, Manufacturing Base and Competitors

Table 136. Thomas (US) Major Business

Table 137. Thomas (US) Coolant Switch Valve Product and Services

Table 138. Thomas (US) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Thomas (US) Recent Developments/Updates

Table 140. Thomas (US) Competitive Strengths & Weaknesses

Table 141. Cla-Val (US) Basic Information, Manufacturing Base and Competitors

Table 142. Cla-Val (US) Major Business

Table 143. Cla-Val (US) Coolant Switch Valve Product and Services

Table 144. Cla-Val (US) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Cla-Val (US) Recent Developments/Updates

Table 146. Cla-Val (US) Competitive Strengths & Weaknesses

Table 147. Eagle Industry (JP) Basic Information, Manufacturing Base and Competitors

Table 148. Eagle Industry (JP) Major Business

Table 149. Eagle Industry (JP) Coolant Switch Valve Product and Services

Table 150. Eagle Industry (JP) Coolant Switch Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Eagle Industry (JP) Recent Developments/Updates

Table 152. Eagle Industry (JP) Competitive Strengths & Weaknesses

Table 153. DELCO valve (CN) Basic Information, Manufacturing Base and Competitors

Table 154. DELCO valve (CN) Major Business

Table 155. DELCO valve (CN) Coolant Switch Valve Product and Services

Table 156. DELCO valve (CN) Coolant Switch Valve Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. DELCO valve (CN) Recent Developments/Updates

Table 158. DELCO valve (CN) Competitive Strengths & Weaknesses

Table 159. Global Key Players of Coolant Switch Valve Upstream (Raw Materials)

Table 160. Global Coolant Switch Valve Typical Customers

Table 161. Coolant Switch Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Coolant Switch Valve Picture

Figure 2. World Coolant Switch Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Coolant Switch Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Coolant Switch Valve Production (2021-2032) & (Units)

Figure 5. World Coolant Switch Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Coolant Switch Valve Production Value Market Share by Region (2021-2032)

Figure 7. World Coolant Switch Valve Production Market Share by Region (2021-2032)

Figure 8. North America Coolant Switch Valve Production (2021-2032) & (Units)

Figure 9. Europe Coolant Switch Valve Production (2021-2032) & (Units)

Figure 10. China Coolant Switch Valve Production (2021-2032) & (Units)

Figure 11. Japan Coolant Switch Valve Production (2021-2032) & (Units)

Figure 12. Coolant Switch Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 15. World Coolant Switch Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 17. China Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 18. Europe Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 19. Japan Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 20. South Korea Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 21. ASEAN Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 22. India Coolant Switch Valve Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Coolant Switch Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Coolant Switch Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Coolant Switch Valve Markets in 2025

Figure 26. United States VS China: Coolant Switch Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Coolant Switch Valve Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Coolant Switch Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Coolant Switch Valve Production Market Share 2025

Figure 30. China Based Manufacturers Coolant Switch Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Coolant Switch Valve Production Market Share 2025

Figure 32. World Coolant Switch Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Coolant Switch Valve Production Value Market Share by Type in 2025

Figure 34. 2 Way

Figure 35. 3 Way

Figure 36. World Coolant Switch Valve Production Market Share by Type (2021-2032)

Figure 37. World Coolant Switch Valve Production Value Market Share by Type (2021-2032)

Figure 38. World Coolant Switch Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Coolant Switch Valve Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World Coolant Switch Valve Production Value Market Share by Material in 2025

Figure 41. Engineered Polyamide

Figure 42. Die-Cast Aluminum

Figure 43. Machined Brass/Stainless Steel

Figure 44. World Coolant Switch Valve Production Market Share by Material (2021-2032)

Figure 45. World Coolant Switch Valve Production Value Market Share by Material (2021-2032)

Figure 46. World Coolant Switch Valve Average Price by Material (2021-2032) & (US\$/Unit)

Figure 47. World Coolant Switch Valve Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032

Figure 48. World Coolant Switch Valve Production Value Market Share by Maximum Operating Temperature in 2025

Figure 49. Up to 120°C

Figure 50. Up to 140°C

Figure 51. Others

Figure 52. World Coolant Switch Valve Production Market Share by Maximum Operating Temperature (2021-2032)

Figure 53. World Coolant Switch Valve Production Value Market Share by Maximum Operating Temperature (2021-2032)

Figure 54. World Coolant Switch Valve Average Price by Maximum Operating Temperature (2021-2032) & (US\$/Unit)

Figure 55. World Coolant Switch Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Coolant Switch Valve Production Value Market Share by Application in 2025

Figure 57. Industrial

Figure 58. Automotive

Figure 59. World Coolant Switch Valve Production Market Share by Application (2021-2032)

Figure 60. World Coolant Switch Valve Production Value Market Share by Application (2021-2032)

Figure 61. World Coolant Switch Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Coolant Switch Valve Industry Chain

Figure 63. Coolant Switch Valve Procurement Model

Figure 64. Coolant Switch Valve Sales Model

Figure 65. Coolant Switch Valve Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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