

# Global Controller Area Network (CAN) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Controller Area Network (CAN) market size was valued at USD 405.3 million in 2023 and is forecast to a readjusted size of USD 656.7 million by 2030 with a CAGR of 7.1% during review period.

Controller Area Network (CAN) is a serial network technology that was originally designed for the automotive industry, especially for European cars, but has also become a popular bus in industrial automation as well as other applications. The CAN bus is primarily used in embedded systems, and as its name implies, is a network technology that provides fast communication among microcontrollers up to real-time requirements, eliminating the need for the much more expensive and complex technology of a Dual-Ported RAM.

The main manufacturers of Controller Area Network (CAN) include NXP Semiconductor, Texas Instruments and Infineon Technologies, and the top five manufacturers account for about 70% of the market share. Asia-Pacific is the largest market with about 8% share, followed by Total and Europe, both with more than 5% share. Max Data Rate 8Mbps is the largest segment with about 50% share. Automotive is the largest application with about 50% share.

The Global Info Research report includes an overview of the development of the Controller Area Network (CAN) industry chain, the market status of Automotive (Max Data Rate 1Mbps, Max Data Rate 5Mbps), Industrial Application (Max Data Rate 1Mbps, Max Data Rate 5Mbps), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market

trends of Controller Area Network (CAN).

Regionally, the report analyzes the Controller Area Network (CAN) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Controller Area Network (CAN) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Controller Area Network (CAN) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Controller Area Network (CAN) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Max Data Rate 1Mbps, Max Data Rate 5Mbps).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Controller Area Network (CAN) market.

**Regional Analysis:** The report involves examining the Controller Area Network (CAN) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Controller Area Network (CAN) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Controller Area Network (CAN):

**Company Analysis:** Report covers individual Controller Area Network (CAN)

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Controller Area Network (CAN) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Industrial Application).

**Technology Analysis:** Report covers specific technologies relevant to Controller Area Network (CAN). It assesses the current state, advancements, and potential future developments in Controller Area Network (CAN) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Controller Area Network (CAN) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Controller Area Network (CAN) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Max Data Rate 1Mbps

Max Data Rate 5Mbps

Max Data Rate 8Mbps

Others

## Market segment by Application

Automotive

Industrial Application

Aerospace & Defense

Building Automation

Others

## Major players covered

NXP Semiconductor

Texas Instruments

Infineon Technologies

onsemi

Analog Devices

Microchip Technology

STMicroelectronics

MaxLinear

Renesas Electronics

Silicon IoT

Chipanalog

Novosense Microelectronics

Elmos Semiconductor

Guangzhou Zhiyuan Electronics

CAES

Huaguan Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Controller Area Network (CAN) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Controller Area Network (CAN), with price, sales, revenue and global market share of Controller Area Network (CAN) from 2019 to 2024.

Chapter 3, the Controller Area Network (CAN) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Controller Area Network (CAN) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Controller Area Network (CAN) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Controller Area Network (CAN).

Chapter 14 and 15, to describe Controller Area Network (CAN) sales channel, distributors, customers, research findings and conclusion.

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