

# Global Controlled-Release Compound Fertilizer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Controlled-Release Compound Fertilizer market size is expected to reach \$ 268 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Controlled-release compound fertilizer is a granulated fertilizer that releases nutrients gradually into the soil (i.e., with a controlled release period). The slowness of the release is determined by the low solubility of the chemical compounds in the soil moisture. Since conventional fertilizers are soluble in water, the nutrients can disperse quickly as the fertilizer dissolves. Because controlled-release fertilizers are not water-soluble, their nutrients disperse into the soil more slowly. The fertilizer granules may have an insoluble substrate or a semi-permeable jacket that prevents dissolution while allowing nutrients to flow outward. Controlled-release fertilizers are also called coated or encapsulated fertilizers because the release is controlled by a polymer coating that contains a water-soluble fertilizer. Nutrients are released out of coated fertilizer through osmosis at a rate that is positively correlated with increased temperature.

The controlled-release compound fertilizer industry concentration is high; there are a few manufacturers in the world, and high-end products are mainly from Americas and Europe. In the world, giant manufactures mainly distribute in Americas and China such as ICL, Agrium, Kingenta and Haifa Chemicals. ICL is the leader of this industry by 31% market shaers.

This report studies the global Controlled-Release Compound Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Controlled-

Release Compound Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Controlled-Release Compound Fertilizer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Controlled-Release Compound Fertilizer total production and demand, 2021-2032, (K MT)

Global Controlled-Release Compound Fertilizer total production value, 2021-2032, (USD Million)

Global Controlled-Release Compound Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Controlled-Release Compound Fertilizer consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Controlled-Release Compound Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Controlled-Release Compound Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Controlled-Release Compound Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Controlled-Release Compound Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Controlled-Release Compound Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICL, Koch, J.R. Simplot, Agrium, Florikan, JCAM Agri, Haifa Chemicals, AGLUKON, Kingenta, Shikefeng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Controlled-Release Compound Fertilizer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Controlled-Release Compound Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Controlled-Release Compound Fertilizer Market, Segmentation by Type:

Polymer Coated Compound Fertilizer

Non-Polymer Coated Compound Fertilizer

## Global Controlled-Release Compound Fertilizer Market, Segmentation by Application:

Professional

Consumers

Agriculture

## Companies Profiled:

ICL

Koch

J.R. Simplot

Agrium

Florikan

JCAM Agri

Haifa Chemicals

AGLUKON

Kingenta

Shikefeng Chemical

SQM

## Key Questions Answered:

1. How big is the global Controlled-Release Compound Fertilizer market?
2. What is the demand of the global Controlled-Release Compound Fertilizer market?
3. What is the year over year growth of the global Controlled-Release Compound Fertilizer market?

4. What is the production and production value of the global Controlled-Release Compound Fertilizer market?
5. Who are the key producers in the global Controlled-Release Compound Fertilizer market?
6. What are the growth factors driving the market demand?

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