

# **Global Controlled Atmosphere Furnaces Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

<https://marketpublishers.com/r/GC499BEEE527EN.html>

Date: January 2024

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: GC499BEEE527EN

## **Abstracts**

According to our (Global Info Research) latest study, the global Controlled Atmosphere Furnaces market size was valued at USD 423.6 million in 2023 and is forecast to a readjusted size of USD 544.6 million by 2030 with a CAGR of 3.7% during review period.

Controlled Atmosphere Furnaces have a high percentage of nitrogen, argon, hydrogen, & helium (flushing) and almost no oxygen (inert), or a gas mixture or vacuum to achieve the desired product finish. The oxygen will need to be accurately measured, whilst the nitrogen is controlled and regulated to ensure the correct atmosphere is maintained and running costs are kept to a minimum. Controlled Atmosphere Furnaces are used in applications such as the manufacturing of metal products, where a specialised environment is required within the ovens and furnaces to achieve the desired product finish.

Global key players of controlled atmosphere furnaces include Ipsen, DOWA Thermotech, IVA Schmetz, SCHMID, KANTO YAKIN KOGYO, etc. The top five players hold a share about 45%. China is the largest producer, has a share about 29%, followed by Europe and North America, both have a share about 24 percent. The largest market is Asia-Pacific, with a share about 51%, followed by Europe and North America, with share 22% and 20%, separately.

The Global Info Research report includes an overview of the development of the Controlled Atmosphere Furnaces industry chain, the market status of Laboratory (Horizontal, Vertical), Metallurgical Industry (Horizontal, Vertical), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of Controlled Atmosphere Furnaces.

Regionally, the report analyzes the Controlled Atmosphere Furnaces markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Controlled Atmosphere Furnaces market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Controlled Atmosphere Furnaces market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Controlled Atmosphere Furnaces industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Horizontal, Vertical).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Controlled Atmosphere Furnaces market.

**Regional Analysis:** The report involves examining the Controlled Atmosphere Furnaces market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Controlled Atmosphere Furnaces market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Controlled Atmosphere Furnaces:

**Company Analysis:** Report covers individual Controlled Atmosphere Furnaces manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Controlled Atmosphere Furnaces. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Laboratory, Metallurgical Industry).

**Technology Analysis:** Report covers specific technologies relevant to Controlled Atmosphere Furnaces. It assesses the current state, advancements, and potential future developments in Controlled Atmosphere Furnaces areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Controlled Atmosphere Furnaces market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Controlled Atmosphere Furnaces market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Horizontal

Vertical

### Market segment by Application

Laboratory

Metallurgical Industry

Automotive Industry

General Manufacturing

Others

#### Major players covered

Ipsen

DOWA Thermotech

SCHMID

KANTO YAKIN KOGYO

Aichelin Heat Treatment System

IVA Schmetz

Fengdong

TLON Technical Furnaces

Shichuang

BTU

Abbott Furnace

CARBOLITE GERO

Centorr Vacuum

MRF

Jiangsu KingkindIndustrial Furnace

Zhengzhou Brother Furnace

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Controlled Atmosphere Furnaces product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Controlled Atmosphere Furnaces, with price, sales, revenue and global market share of Controlled Atmosphere Furnaces from 2019 to 2024.

Chapter 3, the Controlled Atmosphere Furnaces competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Controlled Atmosphere Furnaces breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Controlled Atmosphere Furnaces market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Controlled Atmosphere Furnaces.

Chapter 14 and 15, to describe Controlled Atmosphere Furnaces sales channel, distributors, customers, research findings and conclusion.

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