

# Global Control Valves (Regulating Valves) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Control Valves (Regulating Valves) market size was valued at USD 6114.5 million in 2023 and is forecast to a readjusted size of USD 8744.9 million by 2030 with a CAGR of 5.2% during review period.

The global top five manufacturers of Control Valves / Regulating Valves include Emerson, Wuzhong Instruments, Nihon KOSO, Flowserve, Valmet, with a market share of about 36%. One of the largest manufacturers is Emerson. North America is the global leading manufacturer of Control Valves /Regulating Valves, accounting for more than 27% of the market. In terms of type, the market share of pneumatic control valves is over 50%. In the field of application, the chemical industrial ranks first with a market share of more than 30%.

The Global Info Research report includes an overview of the development of the Control Valves (Regulating Valves) industry chain, the market status of Chemical (Pneumatic Control Valves, Electric Control Valves), Power (Pneumatic Control Valves, Electric Control Valves), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Control Valves (Regulating Valves).

Regionally, the report analyzes the Control Valves (Regulating Valves) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Control Valves (Regulating Valves) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Control Valves (Regulating Valves) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Control Valves (Regulating Valves) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Pneumatic Control Valves, Electric Control Valves).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Control Valves (Regulating Valves) market.

**Regional Analysis:** The report involves examining the Control Valves (Regulating Valves) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Control Valves (Regulating Valves) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Control Valves (Regulating Valves):

**Company Analysis:** Report covers individual Control Valves (Regulating Valves) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Control Valves (Regulating Valves) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Chemical, Power).

Technology Analysis: Report covers specific technologies relevant to Control Valves (Regulating Valves). It assesses the current state, advancements, and potential future developments in Control Valves (Regulating Valves) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Control Valves (Regulating Valves) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Control Valves (Regulating Valves) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Pneumatic Control Valves

Electric Control Valves

Other Types

### Market segment by Application

Chemical

Power

Oil and Gas

Metallurgy

HVAC

Others

#### Major players covered

Emerson

Wuzhong Instrument

Nihon KOSO

Flowserve

Cameron (Schlumberger)

Valmet

Johnson Controls

Baker Hughes

SAMSON

Chongqing Chuanyi

Wuxi Smart Auto-Control

GEM?

Christian Burkert

Shanghai Datong

Zhejiang Sanfang Control Valve

Sichuan Hualin Automatic Control Technology

Zhejiang Linuo Flow Control Technology

Xuzhou Arca Control Valve

Spirax Sarco

ARCA Regler GmbH

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Control Valves (Regulating Valves) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Control Valves (Regulating Valves), with price, sales, revenue and global market share of Control Valves (Regulating Valves) from 2019 to 2024.

Chapter 3, the Control Valves (Regulating Valves) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Control Valves (Regulating Valves) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Control Valves (Regulating Valves) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Control Valves (Regulating Valves).

Chapter 14 and 15, to describe Control Valves (Regulating Valves) sales channel, distributors, customers, research findings and conclusion.

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