

# Global Contract Mining Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G9733CA9467AEN.html>

Date: January 2024

Pages: 150

Price: US\$ 3,480.00 (Single User License)

ID: G9733CA9467AEN

## Abstracts

According to our (Global Info Research) latest study, the global Contract Mining Services market size was valued at USD 11880 million in 2023 and is forecast to a readjusted size of USD 14100 million by 2030 with a CAGR of 2.5% during review period.

Mining involves many operations such as rock breakage, materials handling, equipment maintenance, mine design, scheduling and budgeting. At one stage or the other mine managements often have to decide whether to undertake a major mining operation using their own equipment and personnel or to contract the operation out to a specialised mining contractor. By contracting out one or more of their mining operations, the mining companies can concentrate on their core businesses. by the life of the mine, the availability and use of capital, and that contract mining helps to reduce the cost of mines with short life spans. The general trends in the mining industry show that contract mining will be the way forward for most mines under various circumstances in the future.

In terms of mining method, over 90% of the demand for contract mining services is for surface mining activities in Saudi Arabia. In terms of mine type, Phosphate is the largest segment, with a share about 47%. Jac Rijk Al-Rushaid, Saudi Comedat, and Fluor are top three players of contract mining services and hold a share over 65%.

The Global Info Research report includes an overview of the development of the Contract Mining Services industry chain, the market status of Iron Ore Mining (Surface Mining, Underground Mining), Coal Mining (Surface Mining, Underground Mining), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Contract Mining Services.

Regionally, the report analyzes the Contract Mining Services markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Contract Mining Services market, with robust domestic demand, supportive policies, and a strong manufacturing base.

**Key Features:**

The report presents comprehensive understanding of the Contract Mining Services market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Contract Mining Services industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different By Mining Method (e.g., Surface Mining, Underground Mining).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Contract Mining Services market.

**Regional Analysis:** The report involves examining the Contract Mining Services market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Contract Mining Services market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Contract Mining Services:

**Company Analysis:** Report covers individual Contract Mining Services players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Contract Mining Services. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Iron Ore Mining, Coal Mining).

**Technology Analysis:** Report covers specific technologies relevant to Contract Mining Services. It assesses the current state, advancements, and potential future developments in Contract Mining Services areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Contract Mining Services market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Contract Mining Services market is split By Mining Method and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value By Mining Method, and by Application in terms of value.

### Market segment By Mining Method

Surface Mining

Underground Mining

### Market segment by Application

Iron Ore Mining

Coal Mining

Gold Mining

Phosphate Mining

Aluminium Mining

Copper-zinc Mine

Others

Market segment by players, this report covers

Teichmann Group

Contract Mining Services Pty Ltd (CMS)

Laxyo Group

PT Delta Dunia Makmur Tbk

PYBAR Mining Services

Exact Mining Group

NRW Holdings Limited

CIMIC Group

Macmahon

Perenti Group

Ledcor Group

SGS SA

Redpath

Mining Plus

Jac Rijk Al-Rushaid

Saudi Comedat

Asamco Almarbaie

ByrneCut

SNC Lavalin

Sinopec Engineering Group

Hanwha E&C

China Huanqiu (HQC)

Fluor

SENET

China National Geological & Mining Corporation (CGM)

Daelim

Sinosteel Equipment & Engineering

Intecsa Industrial

Fives Solios

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Contract Mining Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Contract Mining Services, with revenue, gross margin and global market share of Contract Mining Services from 2019 to 2024.

Chapter 3, the Contract Mining Services competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size By Mining Method and application, with consumption value and growth rate By Mining Method, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Contract Mining Services market forecast, by regions, mining method and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Contract Mining Services.

Chapter 13, to describe Contract Mining Services research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Contract Mining Services
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Contract Mining Services By Mining Method
  - 1.3.1 Overview: Global Contract Mining Services Market Size By Mining Method: 2019 Versus 2023 Versus 2030
  - 1.3.2 Global Contract Mining Services Consumption Value Market Share By Mining Method in 2023
  - 1.3.3 Surface Mining
  - 1.3.4 Underground Mining
- 1.4 Global Contract Mining Services Market by Application
  - 1.4.1 Overview: Global Contract Mining Services Market Size by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Iron Ore Mining
  - 1.4.3 Coal Mining
  - 1.4.4 Gold Mining
  - 1.4.5 Phosphate Mining
  - 1.4.6 Aluminium Mining
  - 1.4.7 Copper-zinc Mine
  - 1.4.8 Others
- 1.5 Global Contract Mining Services Market Size & Forecast
- 1.6 Global Contract Mining Services Market Size and Forecast by Region
  - 1.6.1 Global Contract Mining Services Market Size by Region: 2019 VS 2023 VS 2030
  - 1.6.2 Global Contract Mining Services Market Size by Region, (2019-2030)
  - 1.6.3 North America Contract Mining Services Market Size and Prospect (2019-2030)
  - 1.6.4 Europe Contract Mining Services Market Size and Prospect (2019-2030)
  - 1.6.5 Asia-Pacific Contract Mining Services Market Size and Prospect (2019-2030)
  - 1.6.6 South America Contract Mining Services Market Size and Prospect (2019-2030)
  - 1.6.7 Middle East and Africa Contract Mining Services Market Size and Prospect (2019-2030)

### 2 COMPANY PROFILES

- 2.1 Teichmann Group
  - 2.1.1 Teichmann Group Details
  - 2.1.2 Teichmann Group Major Business

- 2.1.3 Teichmann Group Contract Mining Services Product and Solutions
- 2.1.4 Teichmann Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.1.5 Teichmann Group Recent Developments and Future Plans
- 2.2 Contract Mining Services Pty Ltd (CMS)
  - 2.2.1 Contract Mining Services Pty Ltd (CMS) Details
  - 2.2.2 Contract Mining Services Pty Ltd (CMS) Major Business
  - 2.2.3 Contract Mining Services Pty Ltd (CMS) Contract Mining Services Product and Solutions
  - 2.2.4 Contract Mining Services Pty Ltd (CMS) Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Contract Mining Services Pty Ltd (CMS) Recent Developments and Future Plans
- 2.3 Laxyo Group
  - 2.3.1 Laxyo Group Details
  - 2.3.2 Laxyo Group Major Business
  - 2.3.3 Laxyo Group Contract Mining Services Product and Solutions
  - 2.3.4 Laxyo Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Laxyo Group Recent Developments and Future Plans
- 2.4 PT Delta Dunia Makmur Tbk
  - 2.4.1 PT Delta Dunia Makmur Tbk Details
  - 2.4.2 PT Delta Dunia Makmur Tbk Major Business
  - 2.4.3 PT Delta Dunia Makmur Tbk Contract Mining Services Product and Solutions
  - 2.4.4 PT Delta Dunia Makmur Tbk Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 PT Delta Dunia Makmur Tbk Recent Developments and Future Plans
- 2.5 PYBAR Mining Services
  - 2.5.1 PYBAR Mining Services Details
  - 2.5.2 PYBAR Mining Services Major Business
  - 2.5.3 PYBAR Mining Services Contract Mining Services Product and Solutions
  - 2.5.4 PYBAR Mining Services Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 PYBAR Mining Services Recent Developments and Future Plans
- 2.6 Exact Mining Group
  - 2.6.1 Exact Mining Group Details
  - 2.6.2 Exact Mining Group Major Business
  - 2.6.3 Exact Mining Group Contract Mining Services Product and Solutions
  - 2.6.4 Exact Mining Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)



- 2.6.5 Exact Mining Group Recent Developments and Future Plans
- 2.7 NRW Holdings Limited
  - 2.7.1 NRW Holdings Limited Details
  - 2.7.2 NRW Holdings Limited Major Business
  - 2.7.3 NRW Holdings Limited Contract Mining Services Product and Solutions
  - 2.7.4 NRW Holdings Limited Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 NRW Holdings Limited Recent Developments and Future Plans
- 2.8 CIMIC Group
  - 2.8.1 CIMIC Group Details
  - 2.8.2 CIMIC Group Major Business
  - 2.8.3 CIMIC Group Contract Mining Services Product and Solutions
  - 2.8.4 CIMIC Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 CIMIC Group Recent Developments and Future Plans
- 2.9 Macmahon
  - 2.9.1 Macmahon Details
  - 2.9.2 Macmahon Major Business
  - 2.9.3 Macmahon Contract Mining Services Product and Solutions
  - 2.9.4 Macmahon Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Macmahon Recent Developments and Future Plans
- 2.10 Perenti Group
  - 2.10.1 Perenti Group Details
  - 2.10.2 Perenti Group Major Business
  - 2.10.3 Perenti Group Contract Mining Services Product and Solutions
  - 2.10.4 Perenti Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Perenti Group Recent Developments and Future Plans
- 2.11 Ledcor Group
  - 2.11.1 Ledcor Group Details
  - 2.11.2 Ledcor Group Major Business
  - 2.11.3 Ledcor Group Contract Mining Services Product and Solutions
  - 2.11.4 Ledcor Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.11.5 Ledcor Group Recent Developments and Future Plans
- 2.12 SGS SA
  - 2.12.1 SGS SA Details
  - 2.12.2 SGS SA Major Business

- 2.12.3 SGS SA Contract Mining Services Product and Solutions
- 2.12.4 SGS SA Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
- 2.12.5 SGS SA Recent Developments and Future Plans
- 2.13 Redpath
  - 2.13.1 Redpath Details
  - 2.13.2 Redpath Major Business
  - 2.13.3 Redpath Contract Mining Services Product and Solutions
  - 2.13.4 Redpath Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.13.5 Redpath Recent Developments and Future Plans
- 2.14 Mining Plus
  - 2.14.1 Mining Plus Details
  - 2.14.2 Mining Plus Major Business
  - 2.14.3 Mining Plus Contract Mining Services Product and Solutions
  - 2.14.4 Mining Plus Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.14.5 Mining Plus Recent Developments and Future Plans
- 2.15 Jac Rijk Al-Rushaid
  - 2.15.1 Jac Rijk Al-Rushaid Details
  - 2.15.2 Jac Rijk Al-Rushaid Major Business
  - 2.15.3 Jac Rijk Al-Rushaid Contract Mining Services Product and Solutions
  - 2.15.4 Jac Rijk Al-Rushaid Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.15.5 Jac Rijk Al-Rushaid Recent Developments and Future Plans
- 2.16 Saudi Comedat
  - 2.16.1 Saudi Comedat Details
  - 2.16.2 Saudi Comedat Major Business
  - 2.16.3 Saudi Comedat Contract Mining Services Product and Solutions
  - 2.16.4 Saudi Comedat Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.16.5 Saudi Comedat Recent Developments and Future Plans
- 2.17 Asamco Almarbaie
  - 2.17.1 Asamco Almarbaie Details
  - 2.17.2 Asamco Almarbaie Major Business
  - 2.17.3 Asamco Almarbaie Contract Mining Services Product and Solutions
  - 2.17.4 Asamco Almarbaie Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)
  - 2.17.5 Asamco Almarbaie Recent Developments and Future Plans

## 2.18 Byrnedcut

### 2.18.1 Byrnedcut Details

### 2.18.2 Byrnedcut Major Business

### 2.18.3 Byrnedcut Contract Mining Services Product and Solutions

### 2.18.4 Byrnedcut Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

### 2.18.5 Byrnedcut Recent Developments and Future Plans

## 2.19 SNC Lavalin

### 2.19.1 SNC Lavalin Details

### 2.19.2 SNC Lavalin Major Business

### 2.19.3 SNC Lavalin Contract Mining Services Product and Solutions

### 2.19.4 SNC Lavalin Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

### 2.19.5 SNC Lavalin Recent Developments and Future Plans

## 2.20 Sinopec Engineering Group

### 2.20.1 Sinopec Engineering Group Details

### 2.20.2 Sinopec Engineering Group Major Business

### 2.20.3 Sinopec Engineering Group Contract Mining Services Product and Solutions

### 2.20.4 Sinopec Engineering Group Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

### 2.20.5 Sinopec Engineering Group Recent Developments and Future Plans

## 2.21 Hanwha E&C

### 2.21.1 Hanwha E&C Details

### 2.21.2 Hanwha E&C Major Business

### 2.21.3 Hanwha E&C Contract Mining Services Product and Solutions

### 2.21.4 Hanwha E&C Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

### 2.21.5 Hanwha E&C Recent Developments and Future Plans

## 2.22 China Huanqiu (HQC)

### 2.22.1 China Huanqiu (HQC) Details

### 2.22.2 China Huanqiu (HQC) Major Business

### 2.22.3 China Huanqiu (HQC) Contract Mining Services Product and Solutions

### 2.22.4 China Huanqiu (HQC) Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

### 2.22.5 China Huanqiu (HQC) Recent Developments and Future Plans

## 2.23 Fluor

### 2.23.1 Fluor Details

### 2.23.2 Fluor Major Business

### 2.23.3 Fluor Contract Mining Services Product and Solutions

2.23.4 Fluor Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.23.5 Fluor Recent Developments and Future Plans

2.24 SENET

2.24.1 SENET Details

2.24.2 SENET Major Business

2.24.3 SENET Contract Mining Services Product and Solutions

2.24.4 SENET Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.24.5 SENET Recent Developments and Future Plans

2.25 China National Geological & Mining Corporation (CGM)

2.25.1 China National Geological & Mining Corporation (CGM) Details

2.25.2 China National Geological & Mining Corporation (CGM) Major Business

2.25.3 China National Geological & Mining Corporation (CGM) Contract Mining Services Product and Solutions

2.25.4 China National Geological & Mining Corporation (CGM) Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.25.5 China National Geological & Mining Corporation (CGM) Recent Developments and Future Plans

2.26 Daelim

2.26.1 Daelim Details

2.26.2 Daelim Major Business

2.26.3 Daelim Contract Mining Services Product and Solutions

2.26.4 Daelim Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.26.5 Daelim Recent Developments and Future Plans

2.27 Sinosteel Equipment & Engineering

2.27.1 Sinosteel Equipment & Engineering Details

2.27.2 Sinosteel Equipment & Engineering Major Business

2.27.3 Sinosteel Equipment & Engineering Contract Mining Services Product and Solutions

2.27.4 Sinosteel Equipment & Engineering Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.27.5 Sinosteel Equipment & Engineering Recent Developments and Future Plans

2.28 Intecsa Industrial

2.28.1 Intecsa Industrial Details

2.28.2 Intecsa Industrial Major Business

2.28.3 Intecsa Industrial Contract Mining Services Product and Solutions

2.28.4 Intecsa Industrial Contract Mining Services Revenue, Gross Margin and Market

Share (2019-2024)

2.28.5 Intecsa Industrial Recent Developments and Future Plans

2.29 Fives Solios

2.29.1 Fives Solios Details

2.29.2 Fives Solios Major Business

2.29.3 Fives Solios Contract Mining Services Product and Solutions

2.29.4 Fives Solios Contract Mining Services Revenue, Gross Margin and Market Share (2019-2024)

2.29.5 Fives Solios Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

3.1 Global Contract Mining Services Revenue and Share by Players (2019-2024)

3.2 Market Share Analysis (2023)

3.2.1 Market Share of Contract Mining Services by Company Revenue

3.2.2 Top 3 Contract Mining Services Players Market Share in 2023

3.2.3 Top 6 Contract Mining Services Players Market Share in 2023

3.3 Contract Mining Services Market: Overall Company Footprint Analysis

3.3.1 Contract Mining Services Market: Region Footprint

3.3.2 Contract Mining Services Market: Company Product Type Footprint

3.3.3 Contract Mining Services Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY MINING METHOD**

4.1 Global Contract Mining Services Consumption Value and Market Share By Mining Method (2019-2024)

4.2 Global Contract Mining Services Market Forecast By Mining Method (2025-2030)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

5.1 Global Contract Mining Services Consumption Value Market Share by Application (2019-2024)

5.2 Global Contract Mining Services Market Forecast by Application (2025-2030)

### **6 NORTH AMERICA**

6.1 North America Contract Mining Services Consumption Value By Mining Method

(2019-2030)

6.2 North America Contract Mining Services Consumption Value by Application  
(2019-2030)

6.3 North America Contract Mining Services Market Size by Country

6.3.1 North America Contract Mining Services Consumption Value by Country  
(2019-2030)

6.3.2 United States Contract Mining Services Market Size and Forecast (2019-2030)

6.3.3 Canada Contract Mining Services Market Size and Forecast (2019-2030)

6.3.4 Mexico Contract Mining Services Market Size and Forecast (2019-2030)

## **7 EUROPE**

7.1 Europe Contract Mining Services Consumption Value By Mining Method  
(2019-2030)

7.2 Europe Contract Mining Services Consumption Value by Application (2019-2030)

7.3 Europe Contract Mining Services Market Size by Country

7.3.1 Europe Contract Mining Services Consumption Value by Country (2019-2030)

7.3.2 Germany Contract Mining Services Market Size and Forecast (2019-2030)

7.3.3 France Contract Mining Services Market Size and Forecast (2019-2030)

7.3.4 United Kingdom Contract Mining Services Market Size and Forecast (2019-2030)

7.3.5 Russia Contract Mining Services Market Size and Forecast (2019-2030)

7.3.6 Italy Contract Mining Services Market Size and Forecast (2019-2030)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific Contract Mining Services Consumption Value By Mining Method  
(2019-2030)

8.2 Asia-Pacific Contract Mining Services Consumption Value by Application  
(2019-2030)

8.3 Asia-Pacific Contract Mining Services Market Size by Region

8.3.1 Asia-Pacific Contract Mining Services Consumption Value by Region  
(2019-2030)

8.3.2 China Contract Mining Services Market Size and Forecast (2019-2030)

8.3.3 Japan Contract Mining Services Market Size and Forecast (2019-2030)

8.3.4 South Korea Contract Mining Services Market Size and Forecast (2019-2030)

8.3.5 India Contract Mining Services Market Size and Forecast (2019-2030)

8.3.6 Southeast Asia Contract Mining Services Market Size and Forecast (2019-2030)

8.3.7 Australia Contract Mining Services Market Size and Forecast (2019-2030)

## **9 SOUTH AMERICA**

9.1 South America Contract Mining Services Consumption Value By Mining Method (2019-2030)

9.2 South America Contract Mining Services Consumption Value by Application (2019-2030)

9.3 South America Contract Mining Services Market Size by Country

9.3.1 South America Contract Mining Services Consumption Value by Country (2019-2030)

9.3.2 Brazil Contract Mining Services Market Size and Forecast (2019-2030)

9.3.3 Argentina Contract Mining Services Market Size and Forecast (2019-2030)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa Contract Mining Services Consumption Value By Mining Method (2019-2030)

10.2 Middle East & Africa Contract Mining Services Consumption Value by Application (2019-2030)

10.3 Middle East & Africa Contract Mining Services Market Size by Country

10.3.1 Middle East & Africa Contract Mining Services Consumption Value by Country (2019-2030)

10.3.2 Turkey Contract Mining Services Market Size and Forecast (2019-2030)

10.3.3 Saudi Arabia Contract Mining Services Market Size and Forecast (2019-2030)

10.3.4 UAE Contract Mining Services Market Size and Forecast (2019-2030)

## **11 MARKET DYNAMICS**

11.1 Contract Mining Services Market Drivers

11.2 Contract Mining Services Market Restraints

11.3 Contract Mining Services Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

- 12.1 Contract Mining Services Industry Chain
- 12.2 Contract Mining Services Upstream Analysis
- 12.3 Contract Mining Services Midstream Analysis
- 12.4 Contract Mining Services Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

- 14.1 Methodology
- 14.2 Research Process and Data Source
- 14.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Contract Mining Services Consumption Value By Mining Method, (USD Million), 2019 & 2023 & 2030

Table 2. Global Contract Mining Services Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Global Contract Mining Services Consumption Value by Region (2019-2024) & (USD Million)

Table 4. Global Contract Mining Services Consumption Value by Region (2025-2030) & (USD Million)

Table 5. Teichmann Group Company Information, Head Office, and Major Competitors

Table 6. Teichmann Group Major Business

Table 7. Teichmann Group Contract Mining Services Product and Solutions

Table 8. Teichmann Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 9. Teichmann Group Recent Developments and Future Plans

Table 10. Contract Mining Services Pty Ltd (CMS) Company Information, Head Office, and Major Competitors

Table 11. Contract Mining Services Pty Ltd (CMS) Major Business

Table 12. Contract Mining Services Pty Ltd (CMS) Contract Mining Services Product and Solutions

Table 13. Contract Mining Services Pty Ltd (CMS) Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 14. Contract Mining Services Pty Ltd (CMS) Recent Developments and Future Plans

Table 15. Laxyo Group Company Information, Head Office, and Major Competitors

Table 16. Laxyo Group Major Business

Table 17. Laxyo Group Contract Mining Services Product and Solutions

Table 18. Laxyo Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 19. Laxyo Group Recent Developments and Future Plans

Table 20. PT Delta Dunia Makmur Tbk Company Information, Head Office, and Major Competitors

Table 21. PT Delta Dunia Makmur Tbk Major Business

Table 22. PT Delta Dunia Makmur Tbk Contract Mining Services Product and Solutions

Table 23. PT Delta Dunia Makmur Tbk Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 24. PT Delta Dunia Makmur Tbk Recent Developments and Future Plans

Table 25. PYBAR Mining Services Company Information, Head Office, and Major Competitors

Table 26. PYBAR Mining Services Major Business

Table 27. PYBAR Mining Services Contract Mining Services Product and Solutions

Table 28. PYBAR Mining Services Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 29. PYBAR Mining Services Recent Developments and Future Plans

Table 30. Exact Mining Group Company Information, Head Office, and Major Competitors

Table 31. Exact Mining Group Major Business

Table 32. Exact Mining Group Contract Mining Services Product and Solutions

Table 33. Exact Mining Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 34. Exact Mining Group Recent Developments and Future Plans

Table 35. NRW Holdings Limited Company Information, Head Office, and Major Competitors

Table 36. NRW Holdings Limited Major Business

Table 37. NRW Holdings Limited Contract Mining Services Product and Solutions

Table 38. NRW Holdings Limited Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 39. NRW Holdings Limited Recent Developments and Future Plans

Table 40. CIMIC Group Company Information, Head Office, and Major Competitors

Table 41. CIMIC Group Major Business

Table 42. CIMIC Group Contract Mining Services Product and Solutions

Table 43. CIMIC Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 44. CIMIC Group Recent Developments and Future Plans

Table 45. Macmahon Company Information, Head Office, and Major Competitors

Table 46. Macmahon Major Business

Table 47. Macmahon Contract Mining Services Product and Solutions

Table 48. Macmahon Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 49. Macmahon Recent Developments and Future Plans

Table 50. Perenti Group Company Information, Head Office, and Major Competitors

Table 51. Perenti Group Major Business

Table 52. Perenti Group Contract Mining Services Product and Solutions

Table 53. Perenti Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 54. Perenti Group Recent Developments and Future Plans
- Table 55. Ledcor Group Company Information, Head Office, and Major Competitors
- Table 56. Ledcor Group Major Business
- Table 57. Ledcor Group Contract Mining Services Product and Solutions
- Table 58. Ledcor Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 59. Ledcor Group Recent Developments and Future Plans
- Table 60. SGS SA Company Information, Head Office, and Major Competitors
- Table 61. SGS SA Major Business
- Table 62. SGS SA Contract Mining Services Product and Solutions
- Table 63. SGS SA Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 64. SGS SA Recent Developments and Future Plans
- Table 65. Redpath Company Information, Head Office, and Major Competitors
- Table 66. Redpath Major Business
- Table 67. Redpath Contract Mining Services Product and Solutions
- Table 68. Redpath Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 69. Redpath Recent Developments and Future Plans
- Table 70. Mining Plus Company Information, Head Office, and Major Competitors
- Table 71. Mining Plus Major Business
- Table 72. Mining Plus Contract Mining Services Product and Solutions
- Table 73. Mining Plus Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 74. Mining Plus Recent Developments and Future Plans
- Table 75. Jac Rijk Al-Rushaid Company Information, Head Office, and Major Competitors
- Table 76. Jac Rijk Al-Rushaid Major Business
- Table 77. Jac Rijk Al-Rushaid Contract Mining Services Product and Solutions
- Table 78. Jac Rijk Al-Rushaid Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 79. Jac Rijk Al-Rushaid Recent Developments and Future Plans
- Table 80. Saudi Comedat Company Information, Head Office, and Major Competitors
- Table 81. Saudi Comedat Major Business
- Table 82. Saudi Comedat Contract Mining Services Product and Solutions
- Table 83. Saudi Comedat Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 84. Saudi Comedat Recent Developments and Future Plans
- Table 85. Asamco Almarbaie Company Information, Head Office, and Major

## Competitors

Table 86. Asamco Almarbaie Major Business

Table 87. Asamco Almarbaie Contract Mining Services Product and Solutions

Table 88. Asamco Almarbaie Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 89. Asamco Almarbaie Recent Developments and Future Plans

Table 90. Byrncut Company Information, Head Office, and Major Competitors

Table 91. Byrncut Major Business

Table 92. Byrncut Contract Mining Services Product and Solutions

Table 93. Byrncut Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 94. Byrncut Recent Developments and Future Plans

Table 95. SNC Lavalin Company Information, Head Office, and Major Competitors

Table 96. SNC Lavalin Major Business

Table 97. SNC Lavalin Contract Mining Services Product and Solutions

Table 98. SNC Lavalin Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 99. SNC Lavalin Recent Developments and Future Plans

Table 100. Sinopec Engineering Group Company Information, Head Office, and Major Competitors

Table 101. Sinopec Engineering Group Major Business

Table 102. Sinopec Engineering Group Contract Mining Services Product and Solutions

Table 103. Sinopec Engineering Group Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 104. Sinopec Engineering Group Recent Developments and Future Plans

Table 105. Hanwha E&C Company Information, Head Office, and Major Competitors

Table 106. Hanwha E&C Major Business

Table 107. Hanwha E&C Contract Mining Services Product and Solutions

Table 108. Hanwha E&C Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 109. Hanwha E&C Recent Developments and Future Plans

Table 110. China Huanqiu (HQC) Company Information, Head Office, and Major Competitors

Table 111. China Huanqiu (HQC) Major Business

Table 112. China Huanqiu (HQC) Contract Mining Services Product and Solutions

Table 113. China Huanqiu (HQC) Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 114. China Huanqiu (HQC) Recent Developments and Future Plans

Table 115. Fluor Company Information, Head Office, and Major Competitors

- Table 116. Fluor Major Business
- Table 117. Fluor Contract Mining Services Product and Solutions
- Table 118. Fluor Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 119. Fluor Recent Developments and Future Plans
- Table 120. SENET Company Information, Head Office, and Major Competitors
- Table 121. SENET Major Business
- Table 122. SENET Contract Mining Services Product and Solutions
- Table 123. SENET Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 124. SENET Recent Developments and Future Plans
- Table 125. China National Geological & Mining Corporation (CGM) Company Information, Head Office, and Major Competitors
- Table 126. China National Geological & Mining Corporation (CGM) Major Business
- Table 127. China National Geological & Mining Corporation (CGM) Contract Mining Services Product and Solutions
- Table 128. China National Geological & Mining Corporation (CGM) Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 129. China National Geological & Mining Corporation (CGM) Recent Developments and Future Plans
- Table 130. Daelim Company Information, Head Office, and Major Competitors
- Table 131. Daelim Major Business
- Table 132. Daelim Contract Mining Services Product and Solutions
- Table 133. Daelim Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 134. Daelim Recent Developments and Future Plans
- Table 135. Sinosteel Equipment & Engineering Company Information, Head Office, and Major Competitors
- Table 136. Sinosteel Equipment & Engineering Major Business
- Table 137. Sinosteel Equipment & Engineering Contract Mining Services Product and Solutions
- Table 138. Sinosteel Equipment & Engineering Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 139. Sinosteel Equipment & Engineering Recent Developments and Future Plans
- Table 140. Intecsa Industrial Company Information, Head Office, and Major Competitors
- Table 141. Intecsa Industrial Major Business
- Table 142. Intecsa Industrial Contract Mining Services Product and Solutions
- Table 143. Intecsa Industrial Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)

- Table 144. Intecsa Industrial Recent Developments and Future Plans
- Table 145. Fives Solios Company Information, Head Office, and Major Competitors
- Table 146. Fives Solios Major Business
- Table 147. Fives Solios Contract Mining Services Product and Solutions
- Table 148. Fives Solios Contract Mining Services Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 149. Fives Solios Recent Developments and Future Plans
- Table 150. Global Contract Mining Services Revenue (USD Million) by Players (2019-2024)
- Table 151. Global Contract Mining Services Revenue Share by Players (2019-2024)
- Table 152. Breakdown of Contract Mining Services by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 153. Market Position of Players in Contract Mining Services, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2023
- Table 154. Head Office of Key Contract Mining Services Players
- Table 155. Contract Mining Services Market: Company Product Type Footprint
- Table 156. Contract Mining Services Market: Company Product Application Footprint
- Table 157. Contract Mining Services New Market Entrants and Barriers to Market Entry
- Table 158. Contract Mining Services Mergers, Acquisition, Agreements, and Collaborations
- Table 159. Global Contract Mining Services Consumption Value (USD Million) By Mining Method (2019-2024)
- Table 160. Global Contract Mining Services Consumption Value Share By Mining Method (2019-2024)
- Table 161. Global Contract Mining Services Consumption Value Forecast By Mining Method (2025-2030)
- Table 162. Global Contract Mining Services Consumption Value by Application (2019-2024)
- Table 163. Global Contract Mining Services Consumption Value Forecast by Application (2025-2030)
- Table 164. North America Contract Mining Services Consumption Value By Mining Method (2019-2024) & (USD Million)
- Table 165. North America Contract Mining Services Consumption Value By Mining Method (2025-2030) & (USD Million)
- Table 166. North America Contract Mining Services Consumption Value by Application (2019-2024) & (USD Million)
- Table 167. North America Contract Mining Services Consumption Value by Application (2025-2030) & (USD Million)
- Table 168. North America Contract Mining Services Consumption Value by Country

(2019-2024) & (USD Million)

Table 169. North America Contract Mining Services Consumption Value by Country (2025-2030) & (USD Million)

Table 170. Europe Contract Mining Services Consumption Value By Mining Method (2019-2024) & (USD Million)

Table 171. Europe Contract Mining Services Consumption Value By Mining Method (2025-2030) & (USD Million)

Table 172. Europe Contract Mining Services Consumption Value by Application (2019-2024) & (USD Million)

Table 173. Europe Contract Mining Services Consumption Value by Application (2025-2030) & (USD Million)

Table 174. Europe Contract Mining Services Consumption Value by Country (2019-2024) & (USD Million)

Table 175. Europe Contract Mining Services Consumption Value by Country (2025-2030) & (USD Million)

Table 176. Asia-Pacific Contract Mining Services Consumption Value By Mining Method (2019-2024) & (USD Million)

Table 177. Asia-Pacific Contract Mining Services Consumption Value By Mining Method (2025-2030) & (USD Million)

Table 178. Asia-Pacific Contract Mining Services Consumption Value by Application (2019-2024) & (USD Million)

Table 179. Asia-Pacific Contract Mining Services Consumption Value by Application (2025-2030) & (USD Million)

Table 180. Asia-Pacific Contract Mining Services Consumption Value by Region (2019-2024) & (USD Million)

Table 181. Asia-Pacific Contract Mining Services Consumption Value by Region (2025-2030) & (USD Million)

Table 182. South America Contract Mining Services Consumption Value By Mining Method (2019-2024) & (USD Million)

Table 183. South America Contract Mining Services Consumption Value By Mining Method (2025-2030) & (USD Million)

Table 184. South America Contract Mining Services Consumption Value by Application (2019-2024) & (USD Million)

Table 185. South America Contract Mining Services Consumption Value by Application (2025-2030) & (USD Million)

Table 186. South America Contract Mining Services Consumption Value by Country (2019-2024) & (USD Million)

Table 187. South America Contract Mining Services Consumption Value by Country (2025-2030) & (USD Million)

Table 188. Middle East & Africa Contract Mining Services Consumption Value By Mining Method (2019-2024) & (USD Million)

Table 189. Middle East & Africa Contract Mining Services Consumption Value By Mining Method (2025-2030) & (USD Million)

Table 190. Middle East & Africa Contract Mining Services Consumption Value by Application (2019-2024) & (USD Million)

Table 191. Middle East & Africa Contract Mining Services Consumption Value by Application (2025-2030) & (USD Million)

Table 192. Middle East & Africa Contract Mining Services Consumption Value by Country (2019-2024) & (USD Million)

Table 193. Middle East & Africa Contract Mining Services Consumption Value by Country (2025-2030) & (USD Million)

Table 194. Contract Mining Services Raw Material

Table 195. Key Suppliers of Contract Mining Services Raw Materials



## List Of Figures

### LIST OF FIGURES

- Figure 1. Contract Mining Services Picture
- Figure 2. Global Contract Mining Services Consumption Value By Mining Method, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Contract Mining Services Consumption Value Market Share By Mining Method in 2023
- Figure 4. Surface Mining
- Figure 5. Underground Mining
- Figure 6. Global Contract Mining Services Consumption Value By Mining Method, (USD Million), 2019 & 2023 & 2030
- Figure 7. Contract Mining Services Consumption Value Market Share by Application in 2023
- Figure 8. Iron Ore Mining Picture
- Figure 9. Coal Mining Picture
- Figure 10. Gold Mining Picture
- Figure 11. Phosphate Mining Picture
- Figure 12. Aluminium Mining Picture
- Figure 13. Copper-zinc Mine Picture
- Figure 14. Others Picture
- Figure 15. Global Contract Mining Services Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 16. Global Contract Mining Services Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 17. Global Market Contract Mining Services Consumption Value (USD Million) Comparison by Region (2019 & 2023 & 2030)
- Figure 18. Global Contract Mining Services Consumption Value Market Share by Region (2019-2030)
- Figure 19. Global Contract Mining Services Consumption Value Market Share by Region in 2023
- Figure 20. North America Contract Mining Services Consumption Value (2019-2030) & (USD Million)
- Figure 21. Europe Contract Mining Services Consumption Value (2019-2030) & (USD Million)
- Figure 22. Asia-Pacific Contract Mining Services Consumption Value (2019-2030) & (USD Million)
- Figure 23. South America Contract Mining Services Consumption Value (2019-2030) &

(USD Million)

Figure 24. Middle East and Africa Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 25. Global Contract Mining Services Revenue Share by Players in 2023

Figure 26. Contract Mining Services Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2023

Figure 27. Global Top 3 Players Contract Mining Services Market Share in 2023

Figure 28. Global Top 6 Players Contract Mining Services Market Share in 2023

Figure 29. Global Contract Mining Services Consumption Value Share By Mining Method (2019-2024)

Figure 30. Global Contract Mining Services Market Share Forecast By Mining Method (2025-2030)

Figure 31. Global Contract Mining Services Consumption Value Share by Application (2019-2024)

Figure 32. Global Contract Mining Services Market Share Forecast by Application (2025-2030)

Figure 33. North America Contract Mining Services Consumption Value Market Share By Mining Method (2019-2030)

Figure 34. North America Contract Mining Services Consumption Value Market Share by Application (2019-2030)

Figure 35. North America Contract Mining Services Consumption Value Market Share by Country (2019-2030)

Figure 36. United States Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 37. Canada Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 38. Mexico Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 39. Europe Contract Mining Services Consumption Value Market Share By Mining Method (2019-2030)

Figure 40. Europe Contract Mining Services Consumption Value Market Share by Application (2019-2030)

Figure 41. Europe Contract Mining Services Consumption Value Market Share by Country (2019-2030)

Figure 42. Germany Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 43. France Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 44. United Kingdom Contract Mining Services Consumption Value (2019-2030) &

(USD Million)

Figure 45. Russia Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 46. Italy Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 47. Asia-Pacific Contract Mining Services Consumption Value Market Share By Mining Method (2019-2030)

Figure 48. Asia-Pacific Contract Mining Services Consumption Value Market Share by Application (2019-2030)

Figure 49. Asia-Pacific Contract Mining Services Consumption Value Market Share by Region (2019-2030)

Figure 50. China Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 51. Japan Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 52. South Korea Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 53. India Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 54. Southeast Asia Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 55. Australia Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 56. South America Contract Mining Services Consumption Value Market Share By Mining Method (2019-2030)

Figure 57. South America Contract Mining Services Consumption Value Market Share by Application (2019-2030)

Figure 58. South America Contract Mining Services Consumption Value Market Share by Country (2019-2030)

Figure 59. Brazil Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 60. Argentina Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 61. Middle East and Africa Contract Mining Services Consumption Value Market Share By Mining Method (2019-2030)

Figure 62. Middle East and Africa Contract Mining Services Consumption Value Market Share by Application (2019-2030)

Figure 63. Middle East and Africa Contract Mining Services Consumption Value Market Share by Country (2019-2030)

Figure 64. Turkey Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 65. Saudi Arabia Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 66. UAE Contract Mining Services Consumption Value (2019-2030) & (USD Million)

Figure 67. Contract Mining Services Market Drivers

Figure 68. Contract Mining Services Market Restraints

Figure 69. Contract Mining Services Market Trends

Figure 70. Porters Five Forces Analysis

Figure 71. Manufacturing Cost Structure Analysis of Contract Mining Services in 2023

Figure 72. Manufacturing Process Analysis of Contract Mining Services

Figure 73. Contract Mining Services Industrial Chain

Figure 74. Methodology

Figure 75. Research Process and Data Source

## I would like to order

Product name: Global Contract Mining Services Market 2024 by Company, Regions, Type and Application, Forecast to 2030

Product link: <https://marketpublishers.com/r/G9733CA9467AEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9733CA9467AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

