

Global Continuous Water Monitoring Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Water Monitoring Equipment market size is expected to reach \$ 2692 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Continuous Water Monitoring Equipment refers to online instruments and monitoring devices used for continuous or semi-continuous water quality measurement in drinking water, wastewater, surface water, groundwater, industrial effluent and process water. It typically includes online analyzers, multi-parameter water quality probes, sensors, sampling and pretreatment components, data acquisition units, controllers and communication modules. Such equipment continuously measures key parameters such as pH, dissolved oxygen, turbidity, conductivity, oxidation-reduction potential, temperature, residual chlorine, ammonia nitrogen, organic matter, nutrients and other water quality indicators, and transmits field data to local control systems or remote platforms for abnormal-event detection, process control, pollution early warning and regulatory decision-making. The unit price of Continuous Water Monitoring Equipment is typically between several thousand and tens of thousands of US dollars, with an industry gross profit margin between 30% and 50%.

The upstream supply chain of Continuous Water Monitoring Equipment mainly includes electrochemical sensors, optical sensors, ion-selective electrodes, online analytical modules, flow-path systems, sampling pumps, filtration and pretreatment components, reagents and consumables, controllers, data loggers, communication modules, power supply systems, protective cabinets and embedded software. Downstream applications mainly include municipal water supply, wastewater treatment, industrial facilities, environmental regulatory agencies, drinking water source protection, river and lake ecological monitoring, aquaculture and emergency pollution monitoring. As continuous

monitoring equipment evolves from standalone instruments toward networked, multi-parameter and platform-based systems, market value is expanding from hardware sales to data services, remote operation, predictive alerts and lifecycle management.

The Continuous Water Monitoring Equipment market is being driven by drinking water safety, wastewater process control, industrial discharge compliance, surface water regulation and the digital transformation of water utilities. Compared with manual sampling and laboratory testing, continuous water monitoring equipment provides higher-frequency, more timely and more traceable water quality data, making it increasingly valuable for pollution early warning, process optimization, discharge supervision and operational management. Future competition will focus on sensor stability, online analytical accuracy, anti-fouling and self-cleaning capability, long-term unattended operation, data acquisition and remote communication, as well as integration with SCADA, cloud platforms and maintenance systems.

This report studies the global Continuous Water Monitoring Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Water Monitoring Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Water Monitoring Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Water Monitoring Equipment total production and demand, 2021-2032, (K Units)

Global Continuous Water Monitoring Equipment total production value, 2021-2032, (USD Million)

Global Continuous Water Monitoring Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Continuous Water Monitoring Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Continuous Water Monitoring Equipment domestic production, consumption, key domestic manufacturers and share

Global Continuous Water Monitoring Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Continuous Water Monitoring Equipment production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Continuous Water Monitoring Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Continuous Water Monitoring Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific, ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler-Toledo, Yokogawa, Shimadzu, Horiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Water Monitoring Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Water Monitoring Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Water Monitoring Equipment Market, Segmentation by Type:

Portable

Benchtop

Global Continuous Water Monitoring Equipment Market, Segmentation by Sensor Integration:

Single-parameter

Multi-parameter

Global Continuous Water Monitoring Equipment Market, Segmentation by Technical Principle:

Electrochemical Method

Optical Method

Others

Global Continuous Water Monitoring Equipment Market, Segmentation by Application:

Municipal Water Supply

Industrial Wastewater

Environmental Water Monitoring

Others

Companies Profiled:

Thermo Fisher Scientific

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler-Toledo

Yokogawa

Shimadzu

Horiba

Badger Meter

B&Kert

Metrohm

SWAN Analytical Instruments

Focused Photonics

Sailhero

SDL

Lihe Technology

CREATEC

INESA Scientific Instrument

Kelungde

Key Questions Answered:

1. How big is the global Continuous Water Monitoring Equipment market?
2. What is the demand of the global Continuous Water Monitoring Equipment market?
3. What is the year over year growth of the global Continuous Water Monitoring Equipment market?
4. What is the production and production value of the global Continuous Water Monitoring Equipment market?
5. Who are the key producers in the global Continuous Water Monitoring Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Continuous Water Monitoring Equipment Introduction
- 1.2 World Continuous Water Monitoring Equipment Supply & Forecast
 - 1.2.1 World Continuous Water Monitoring Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Continuous Water Monitoring Equipment Production (2021-2032)
 - 1.2.3 World Continuous Water Monitoring Equipment Pricing Trends (2021-2032)
- 1.3 World Continuous Water Monitoring Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Continuous Water Monitoring Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Continuous Water Monitoring Equipment Production by Region (2021-2032)
 - 1.3.3 World Continuous Water Monitoring Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Continuous Water Monitoring Equipment Production (2021-2032)
 - 1.3.5 Europe Continuous Water Monitoring Equipment Production (2021-2032)
 - 1.3.6 China Continuous Water Monitoring Equipment Production (2021-2032)
 - 1.3.7 Japan Continuous Water Monitoring Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Continuous Water Monitoring Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Continuous Water Monitoring Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Continuous Water Monitoring Equipment Demand (2021-2032)
- 2.2 World Continuous Water Monitoring Equipment Consumption by Region
 - 2.2.1 World Continuous Water Monitoring Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Continuous Water Monitoring Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Continuous Water Monitoring Equipment Consumption (2021-2032)
- 2.4 China Continuous Water Monitoring Equipment Consumption (2021-2032)
- 2.5 Europe Continuous Water Monitoring Equipment Consumption (2021-2032)
- 2.6 Japan Continuous Water Monitoring Equipment Consumption (2021-2032)
- 2.7 South Korea Continuous Water Monitoring Equipment Consumption (2021-2032)

2.8 ASEAN Continuous Water Monitoring Equipment Consumption (2021-2032)

2.9 India Continuous Water Monitoring Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Continuous Water Monitoring Equipment Production Value by Manufacturer (2021-2026)

3.2 World Continuous Water Monitoring Equipment Production by Manufacturer (2021-2026)

3.3 World Continuous Water Monitoring Equipment Average Price by Manufacturer (2021-2026)

3.4 Continuous Water Monitoring Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Continuous Water Monitoring Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Continuous Water Monitoring Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for Continuous Water Monitoring Equipment in 2025

3.6 Continuous Water Monitoring Equipment Market: Overall Company Footprint Analysis

3.6.1 Continuous Water Monitoring Equipment Market: Region Footprint

3.6.2 Continuous Water Monitoring Equipment Market: Company Product Type Footprint

3.6.3 Continuous Water Monitoring Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Continuous Water Monitoring Equipment Production Value Comparison

4.1.1 United States VS China: Continuous Water Monitoring Equipment Production Value Comparison (2021 & 2025 & 2032)

- 4.1.2 United States VS China: Continuous Water Monitoring Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Continuous Water Monitoring Equipment Production Comparison
 - 4.2.1 United States VS China: Continuous Water Monitoring Equipment Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Continuous Water Monitoring Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Continuous Water Monitoring Equipment Consumption Comparison
 - 4.3.1 United States VS China: Continuous Water Monitoring Equipment Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Continuous Water Monitoring Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Continuous Water Monitoring Equipment Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Continuous Water Monitoring Equipment Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Continuous Water Monitoring Equipment Production (2021-2026)
- 4.5 China Based Continuous Water Monitoring Equipment Manufacturers and Market Share
 - 4.5.1 China Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Continuous Water Monitoring Equipment Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Continuous Water Monitoring Equipment Production (2021-2026)
- 4.6 Rest of World Based Continuous Water Monitoring Equipment Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Continuous Water Monitoring Equipment Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Portable

5.2.2 Benchtop

5.3 Market Segment by Type

5.3.1 World Continuous Water Monitoring Equipment Production by Type (2021-2032)

5.3.2 World Continuous Water Monitoring Equipment Production Value by Type
(2021-2032)

5.3.3 World Continuous Water Monitoring Equipment Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY SENSOR INTEGRATION

6.1 World Continuous Water Monitoring Equipment Market Size Overview by Sensor
Integration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sensor Integration

6.2.1 Single-parameter

6.2.2 Multi-parameter

6.3 Market Segment by Sensor Integration

6.3.1 World Continuous Water Monitoring Equipment Production by Sensor Integration
(2021-2032)

6.3.2 World Continuous Water Monitoring Equipment Production Value by Sensor
Integration (2021-2032)

6.3.3 World Continuous Water Monitoring Equipment Average Price by Sensor
Integration (2021-2032)

7 MARKET ANALYSIS BY TECHNICAL PRINCIPLE

7.1 World Continuous Water Monitoring Equipment Market Size Overview by Technical
Principle: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Technical Principle

7.2.1 Electrochemical Method

7.2.2 Optical Method

7.2.3 Others

7.3 Market Segment by Technical Principle

7.3.1 World Continuous Water Monitoring Equipment Production by Technical Principle

(2021-2032)

7.3.2 World Continuous Water Monitoring Equipment Production Value by Technical Principle (2021-2032)

7.3.3 World Continuous Water Monitoring Equipment Average Price by Technical Principle (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Continuous Water Monitoring Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Municipal Water Supply

8.2.2 Industrial Wastewater

8.2.3 Environmental Water Monitoring

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Continuous Water Monitoring Equipment Production by Application (2021-2032)

8.3.2 World Continuous Water Monitoring Equipment Production Value by Application (2021-2032)

8.3.3 World Continuous Water Monitoring Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Thermo Fisher Scientific

9.1.1 Thermo Fisher Scientific Details

9.1.2 Thermo Fisher Scientific Major Business

9.1.3 Thermo Fisher Scientific Continuous Water Monitoring Equipment Product and Services

9.1.4 Thermo Fisher Scientific Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Thermo Fisher Scientific Recent Developments/Updates

9.1.6 Thermo Fisher Scientific Competitive Strengths & Weaknesses

9.2 ABB

9.2.1 ABB Details

9.2.2 ABB Major Business

9.2.3 ABB Continuous Water Monitoring Equipment Product and Services

9.2.4 ABB Continuous Water Monitoring Equipment Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.2.5 ABB Recent Developments/Updates

9.2.6 ABB Competitive Strengths & Weaknesses

9.3 Emerson

9.3.1 Emerson Details

9.3.2 Emerson Major Business

9.3.3 Emerson Continuous Water Monitoring Equipment Product and Services

9.3.4 Emerson Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Emerson Recent Developments/Updates

9.3.6 Emerson Competitive Strengths & Weaknesses

9.4 Xylem

9.4.1 Xylem Details

9.4.2 Xylem Major Business

9.4.3 Xylem Continuous Water Monitoring Equipment Product and Services

9.4.4 Xylem Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Xylem Recent Developments/Updates

9.4.6 Xylem Competitive Strengths & Weaknesses

9.5 HACH (Veralto)

9.5.1 HACH (Veralto) Details

9.5.2 HACH (Veralto) Major Business

9.5.3 HACH (Veralto) Continuous Water Monitoring Equipment Product and Services

9.5.4 HACH (Veralto) Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 HACH (Veralto) Recent Developments/Updates

9.5.6 HACH (Veralto) Competitive Strengths & Weaknesses

9.6 Endress+Hauser

9.6.1 Endress+Hauser Details

9.6.2 Endress+Hauser Major Business

9.6.3 Endress+Hauser Continuous Water Monitoring Equipment Product and Services

9.6.4 Endress+Hauser Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Endress+Hauser Recent Developments/Updates

9.6.6 Endress+Hauser Competitive Strengths & Weaknesses

9.7 Mettler-Toledo

9.7.1 Mettler-Toledo Details

9.7.2 Mettler-Toledo Major Business

9.7.3 Mettler-Toledo Continuous Water Monitoring Equipment Product and Services

9.7.4 Mettler-Toledo Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Mettler-Toledo Recent Developments/Updates

9.7.6 Mettler-Toledo Competitive Strengths & Weaknesses

9.8 Yokogawa

9.8.1 Yokogawa Details

9.8.2 Yokogawa Major Business

9.8.3 Yokogawa Continuous Water Monitoring Equipment Product and Services

9.8.4 Yokogawa Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Yokogawa Recent Developments/Updates

9.8.6 Yokogawa Competitive Strengths & Weaknesses

9.9 Shimadzu

9.9.1 Shimadzu Details

9.9.2 Shimadzu Major Business

9.9.3 Shimadzu Continuous Water Monitoring Equipment Product and Services

9.9.4 Shimadzu Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Shimadzu Recent Developments/Updates

9.9.6 Shimadzu Competitive Strengths & Weaknesses

9.10 Horiba

9.10.1 Horiba Details

9.10.2 Horiba Major Business

9.10.3 Horiba Continuous Water Monitoring Equipment Product and Services

9.10.4 Horiba Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Horiba Recent Developments/Updates

9.10.6 Horiba Competitive Strengths & Weaknesses

9.11 Badger Meter

9.11.1 Badger Meter Details

9.11.2 Badger Meter Major Business

9.11.3 Badger Meter Continuous Water Monitoring Equipment Product and Services

9.11.4 Badger Meter Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Badger Meter Recent Developments/Updates

9.11.6 Badger Meter Competitive Strengths & Weaknesses

9.12 B?rkert

9.12.1 B?rkert Details

9.12.2 B?rkert Major Business

- 9.12.3 Borkert Continuous Water Monitoring Equipment Product and Services
- 9.12.4 Borkert Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Borkert Recent Developments/Updates
- 9.12.6 Borkert Competitive Strengths & Weaknesses
- 9.13 Metrohm
- 9.13.1 Metrohm Details
- 9.13.2 Metrohm Major Business
- 9.13.3 Metrohm Continuous Water Monitoring Equipment Product and Services
- 9.13.4 Metrohm Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Metrohm Recent Developments/Updates
- 9.13.6 Metrohm Competitive Strengths & Weaknesses
- 9.14 SWAN Analytical Instruments
- 9.14.1 SWAN Analytical Instruments Details
- 9.14.2 SWAN Analytical Instruments Major Business
- 9.14.3 SWAN Analytical Instruments Continuous Water Monitoring Equipment Product and Services
- 9.14.4 SWAN Analytical Instruments Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 SWAN Analytical Instruments Recent Developments/Updates
- 9.14.6 SWAN Analytical Instruments Competitive Strengths & Weaknesses
- 9.15 Focused Photonics
- 9.15.1 Focused Photonics Details
- 9.15.2 Focused Photonics Major Business
- 9.15.3 Focused Photonics Continuous Water Monitoring Equipment Product and Services
- 9.15.4 Focused Photonics Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Focused Photonics Recent Developments/Updates
- 9.15.6 Focused Photonics Competitive Strengths & Weaknesses
- 9.16 Sailhero
- 9.16.1 Sailhero Details
- 9.16.2 Sailhero Major Business
- 9.16.3 Sailhero Continuous Water Monitoring Equipment Product and Services
- 9.16.4 Sailhero Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Sailhero Recent Developments/Updates
- 9.16.6 Sailhero Competitive Strengths & Weaknesses

9.17 SDL

9.17.1 SDL Details

9.17.2 SDL Major Business

9.17.3 SDL Continuous Water Monitoring Equipment Product and Services

9.17.4 SDL Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 SDL Recent Developments/Updates

9.17.6 SDL Competitive Strengths & Weaknesses

9.18 Lihe Technology

9.18.1 Lihe Technology Details

9.18.2 Lihe Technology Major Business

9.18.3 Lihe Technology Continuous Water Monitoring Equipment Product and Services

9.18.4 Lihe Technology Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Lihe Technology Recent Developments/Updates

9.18.6 Lihe Technology Competitive Strengths & Weaknesses

9.19 CREATEC

9.19.1 CREATEC Details

9.19.2 CREATEC Major Business

9.19.3 CREATEC Continuous Water Monitoring Equipment Product and Services

9.19.4 CREATEC Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 CREATEC Recent Developments/Updates

9.19.6 CREATEC Competitive Strengths & Weaknesses

9.20 INESA Scientific Instrument

9.20.1 INESA Scientific Instrument Details

9.20.2 INESA Scientific Instrument Major Business

9.20.3 INESA Scientific Instrument Continuous Water Monitoring Equipment Product and Services

9.20.4 INESA Scientific Instrument Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 INESA Scientific Instrument Recent Developments/Updates

9.20.6 INESA Scientific Instrument Competitive Strengths & Weaknesses

9.21 Kelungde

9.21.1 Kelungde Details

9.21.2 Kelungde Major Business

9.21.3 Kelungde Continuous Water Monitoring Equipment Product and Services

9.21.4 Kelungde Continuous Water Monitoring Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Kelungde Recent Developments/Updates

9.21.6 Kelungde Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Continuous Water Monitoring Equipment Industry Chain

10.2 Continuous Water Monitoring Equipment Upstream Analysis

10.2.1 Continuous Water Monitoring Equipment Core Raw Materials

10.2.2 Main Manufacturers of Continuous Water Monitoring Equipment Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Continuous Water Monitoring Equipment Production Mode

10.6 Continuous Water Monitoring Equipment Procurement Model

10.7 Continuous Water Monitoring Equipment Industry Sales Model and Sales Channels

10.7.1 Continuous Water Monitoring Equipment Sales Model

10.7.2 Continuous Water Monitoring Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Continuous Water Monitoring Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Continuous Water Monitoring Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Continuous Water Monitoring Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Continuous Water Monitoring Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Continuous Water Monitoring Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Continuous Water Monitoring Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Continuous Water Monitoring Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Continuous Water Monitoring Equipment Production Market Share by Region (2021-2026)

Table 9. World Continuous Water Monitoring Equipment Production Market Share by Region (2027-2032)

Table 10. World Continuous Water Monitoring Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Continuous Water Monitoring Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Continuous Water Monitoring Equipment Major Market Trends

Table 13. World Continuous Water Monitoring Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Continuous Water Monitoring Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Continuous Water Monitoring Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Continuous Water Monitoring Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Continuous Water Monitoring Equipment Producers in 2025

Table 18. World Continuous Water Monitoring Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Continuous Water Monitoring Equipment Producers in 2025

Table 20. World Continuous Water Monitoring Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Continuous Water Monitoring Equipment Company Evaluation Quadrant

Table 22. World Continuous Water Monitoring Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Continuous Water Monitoring Equipment Production Site of Key Manufacturer

Table 24. Continuous Water Monitoring Equipment Market: Company Product Type Footprint

Table 25. Continuous Water Monitoring Equipment Market: Company Product Application Footprint

Table 26. Continuous Water Monitoring Equipment Competitive Factors

Table 27. Continuous Water Monitoring Equipment New Entrant and Capacity Expansion Plans

Table 28. Continuous Water Monitoring Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Continuous Water Monitoring Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Continuous Water Monitoring Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Continuous Water Monitoring Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Continuous Water Monitoring Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Continuous Water Monitoring Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Continuous Water Monitoring Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Continuous Water Monitoring Equipment Production Market Share (2021-2026)

Table 37. China Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Continuous Water Monitoring Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Continuous Water Monitoring Equipment

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Continuous Water Monitoring Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Continuous Water Monitoring Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Continuous Water Monitoring Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production Market Share (2021-2026)

Table 47. World Continuous Water Monitoring Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Continuous Water Monitoring Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Continuous Water Monitoring Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Continuous Water Monitoring Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Continuous Water Monitoring Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Continuous Water Monitoring Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Continuous Water Monitoring Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Continuous Water Monitoring Equipment Production Value by Sensor Integration, (USD Million), 2021 & 2025 & 2032

Table 55. World Continuous Water Monitoring Equipment Production by Sensor Integration (2021-2026) & (K Units)

Table 56. World Continuous Water Monitoring Equipment Production by Sensor Integration (2027-2032) & (K Units)

Table 57. World Continuous Water Monitoring Equipment Production Value by Sensor Integration (2021-2026) & (USD Million)

Table 58. World Continuous Water Monitoring Equipment Production Value by Sensor Integration (2027-2032) & (USD Million)

Table 59. World Continuous Water Monitoring Equipment Average Price by Sensor Integration (2021-2026) & (US\$/Unit)

Table 60. World Continuous Water Monitoring Equipment Average Price by Sensor Integration (2027-2032) & (US\$/Unit)

Table 61. World Continuous Water Monitoring Equipment Production Value by Technical Principle, (USD Million), 2021 & 2025 & 2032

Table 62. World Continuous Water Monitoring Equipment Production by Technical Principle (2021-2026) & (K Units)

Table 63. World Continuous Water Monitoring Equipment Production by Technical Principle (2027-2032) & (K Units)

Table 64. World Continuous Water Monitoring Equipment Production Value by Technical Principle (2021-2026) & (USD Million)

Table 65. World Continuous Water Monitoring Equipment Production Value by Technical Principle (2027-2032) & (USD Million)

Table 66. World Continuous Water Monitoring Equipment Average Price by Technical Principle (2021-2026) & (US\$/Unit)

Table 67. World Continuous Water Monitoring Equipment Average Price by Technical Principle (2027-2032) & (US\$/Unit)

Table 68. World Continuous Water Monitoring Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Continuous Water Monitoring Equipment Production by Application (2021-2026) & (K Units)

Table 70. World Continuous Water Monitoring Equipment Production by Application (2027-2032) & (K Units)

Table 71. World Continuous Water Monitoring Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Continuous Water Monitoring Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Continuous Water Monitoring Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Continuous Water Monitoring Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Thermo Fisher Scientific Basic Information, Manufacturing Base and Competitors

Table 76. Thermo Fisher Scientific Major Business

Table 77. Thermo Fisher Scientific Continuous Water Monitoring Equipment Product and Services

Table 78. Thermo Fisher Scientific Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Thermo Fisher Scientific Recent Developments/Updates

Table 80. Thermo Fisher Scientific Competitive Strengths & Weaknesses

Table 81. ABB Basic Information, Manufacturing Base and Competitors

Table 82. ABB Major Business

Table 83. ABB Continuous Water Monitoring Equipment Product and Services

Table 84. ABB Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. ABB Recent Developments/Updates

Table 86. ABB Competitive Strengths & Weaknesses

Table 87. Emerson Basic Information, Manufacturing Base and Competitors

Table 88. Emerson Major Business

Table 89. Emerson Continuous Water Monitoring Equipment Product and Services

Table 90. Emerson Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Emerson Recent Developments/Updates

Table 92. Emerson Competitive Strengths & Weaknesses

Table 93. Xylem Basic Information, Manufacturing Base and Competitors

Table 94. Xylem Major Business

Table 95. Xylem Continuous Water Monitoring Equipment Product and Services

Table 96. Xylem Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Xylem Recent Developments/Updates

Table 98. Xylem Competitive Strengths & Weaknesses

Table 99. HACH (Veralto) Basic Information, Manufacturing Base and Competitors

Table 100. HACH (Veralto) Major Business

Table 101. HACH (Veralto) Continuous Water Monitoring Equipment Product and Services

Table 102. HACH (Veralto) Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. HACH (Veralto) Recent Developments/Updates

Table 104. HACH (Veralto) Competitive Strengths & Weaknesses

Table 105. Endress+Hauser Basic Information, Manufacturing Base and Competitors

Table 106. Endress+Hauser Major Business

Table 107. Endress+Hauser Continuous Water Monitoring Equipment Product and

Services

Table 108. Endress+Hauser Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Endress+Hauser Recent Developments/Updates

Table 110. Endress+Hauser Competitive Strengths & Weaknesses

Table 111. Mettler-Toledo Basic Information, Manufacturing Base and Competitors

Table 112. Mettler-Toledo Major Business

Table 113. Mettler-Toledo Continuous Water Monitoring Equipment Product and Services

Table 114. Mettler-Toledo Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Mettler-Toledo Recent Developments/Updates

Table 116. Mettler-Toledo Competitive Strengths & Weaknesses

Table 117. Yokogawa Basic Information, Manufacturing Base and Competitors

Table 118. Yokogawa Major Business

Table 119. Yokogawa Continuous Water Monitoring Equipment Product and Services

Table 120. Yokogawa Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Yokogawa Recent Developments/Updates

Table 122. Yokogawa Competitive Strengths & Weaknesses

Table 123. Shimadzu Basic Information, Manufacturing Base and Competitors

Table 124. Shimadzu Major Business

Table 125. Shimadzu Continuous Water Monitoring Equipment Product and Services

Table 126. Shimadzu Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Shimadzu Recent Developments/Updates

Table 128. Shimadzu Competitive Strengths & Weaknesses

Table 129. Horiba Basic Information, Manufacturing Base and Competitors

Table 130. Horiba Major Business

Table 131. Horiba Continuous Water Monitoring Equipment Product and Services

Table 132. Horiba Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Horiba Recent Developments/Updates

Table 134. Horiba Competitive Strengths & Weaknesses

Table 135. Badger Meter Basic Information, Manufacturing Base and Competitors

Table 136. Badger Meter Major Business

Table 137. Badger Meter Continuous Water Monitoring Equipment Product and Services

Table 138. Badger Meter Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Badger Meter Recent Developments/Updates

Table 140. Badger Meter Competitive Strengths & Weaknesses

Table 141. Borkert Basic Information, Manufacturing Base and Competitors

Table 142. Borkert Major Business

Table 143. Borkert Continuous Water Monitoring Equipment Product and Services

Table 144. Borkert Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Borkert Recent Developments/Updates

Table 146. Borkert Competitive Strengths & Weaknesses

Table 147. Metrohm Basic Information, Manufacturing Base and Competitors

Table 148. Metrohm Major Business

Table 149. Metrohm Continuous Water Monitoring Equipment Product and Services

Table 150. Metrohm Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Metrohm Recent Developments/Updates

Table 152. Metrohm Competitive Strengths & Weaknesses

Table 153. SWAN Analytical Instruments Basic Information, Manufacturing Base and Competitors

Table 154. SWAN Analytical Instruments Major Business

Table 155. SWAN Analytical Instruments Continuous Water Monitoring Equipment Product and Services

Table 156. SWAN Analytical Instruments Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. SWAN Analytical Instruments Recent Developments/Updates

Table 158. SWAN Analytical Instruments Competitive Strengths & Weaknesses

Table 159. Focused Photonics Basic Information, Manufacturing Base and Competitors

Table 160. Focused Photonics Major Business

Table 161. Focused Photonics Continuous Water Monitoring Equipment Product and Services

Table 162. Focused Photonics Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Focused Photonics Recent Developments/Updates

Table 164. Focused Photonics Competitive Strengths & Weaknesses

Table 165. Sailhero Basic Information, Manufacturing Base and Competitors

Table 166. Sailhero Major Business

Table 167. Sailhero Continuous Water Monitoring Equipment Product and Services

Table 168. Sailhero Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Sailhero Recent Developments/Updates

Table 170. Sailhero Competitive Strengths & Weaknesses

Table 171. SDL Basic Information, Manufacturing Base and Competitors

Table 172. SDL Major Business

Table 173. SDL Continuous Water Monitoring Equipment Product and Services

Table 174. SDL Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. SDL Recent Developments/Updates

Table 176. SDL Competitive Strengths & Weaknesses

Table 177. Lihe Technology Basic Information, Manufacturing Base and Competitors

Table 178. Lihe Technology Major Business

Table 179. Lihe Technology Continuous Water Monitoring Equipment Product and Services

Table 180. Lihe Technology Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Lihe Technology Recent Developments/Updates

Table 182. Lihe Technology Competitive Strengths & Weaknesses

Table 183. CREATEC Basic Information, Manufacturing Base and Competitors

Table 184. CREATEC Major Business

Table 185. CREATEC Continuous Water Monitoring Equipment Product and Services

Table 186. CREATEC Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. CREATEC Recent Developments/Updates

Table 188. CREATEC Competitive Strengths & Weaknesses

Table 189. INESA Scientific Instrument Basic Information, Manufacturing Base and

Competitors

Table 190. INESA Scientific Instrument Major Business

Table 191. INESA Scientific Instrument Continuous Water Monitoring Equipment Product and Services

Table 192. INESA Scientific Instrument Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. INESA Scientific Instrument Recent Developments/Updates

Table 194. INESA Scientific Instrument Competitive Strengths & Weaknesses

Table 195. Kelungde Basic Information, Manufacturing Base and Competitors

Table 196. Kelungde Major Business

Table 197. Kelungde Continuous Water Monitoring Equipment Product and Services

Table 198. Kelungde Continuous Water Monitoring Equipment Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Kelungde Recent Developments/Updates

Table 200. Kelungde Competitive Strengths & Weaknesses

Table 201. Global Key Players of Continuous Water Monitoring Equipment Upstream (Raw Materials)

Table 202. Global Continuous Water Monitoring Equipment Typical Customers

Table 203. Continuous Water Monitoring Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Continuous Water Monitoring Equipment Picture

Figure 2. World Continuous Water Monitoring Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Continuous Water Monitoring Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Continuous Water Monitoring Equipment Production (2021-2032) & (K Units)

Figure 5. World Continuous Water Monitoring Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Continuous Water Monitoring Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Continuous Water Monitoring Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Continuous Water Monitoring Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Continuous Water Monitoring Equipment Production (2021-2032) & (K Units)

Figure 10. China Continuous Water Monitoring Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Continuous Water Monitoring Equipment Production (2021-2032) & (K Units)

Figure 12. Continuous Water Monitoring Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Continuous Water Monitoring Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Continuous Water Monitoring Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Continuous Water Monitoring Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Continuous Water Monitoring Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Continuous Water Monitoring Equipment Markets in 2025

Figure 26. United States VS China: Continuous Water Monitoring Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Continuous Water Monitoring Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Continuous Water Monitoring Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Continuous Water Monitoring Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Continuous Water Monitoring Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Continuous Water Monitoring Equipment Production Market Share 2025

Figure 32. World Continuous Water Monitoring Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Continuous Water Monitoring Equipment Production Value Market Share by Type in 2025

Figure 34. Portable

Figure 35. Benchtop

Figure 36. World Continuous Water Monitoring Equipment Production Market Share by Type (2021-2032)

Figure 37. World Continuous Water Monitoring Equipment Production Value Market Share by Type (2021-2032)

Figure 38. World Continuous Water Monitoring Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Continuous Water Monitoring Equipment Production Value by Sensor Integration, (USD Million), 2021 & 2025 & 2032

Figure 40. World Continuous Water Monitoring Equipment Production Value Market

Share by Sensor Integration in 2025

Figure 41. Single-parameter

Figure 42. Multi-parameter

Figure 43. World Continuous Water Monitoring Equipment Production Market Share by Sensor Integration (2021-2032)

Figure 44. World Continuous Water Monitoring Equipment Production Value Market Share by Sensor Integration (2021-2032)

Figure 45. World Continuous Water Monitoring Equipment Average Price by Sensor Integration (2021-2032) & (US\$/Unit)

Figure 46. World Continuous Water Monitoring Equipment Production Value by Technical Principle, (USD Million), 2021 & 2025 & 2032

Figure 47. World Continuous Water Monitoring Equipment Production Value Market Share by Technical Principle in 2025

Figure 48. Electrochemical Method

Figure 49. Optical Method

Figure 50. Others

Figure 51. World Continuous Water Monitoring Equipment Production Market Share by Technical Principle (2021-2032)

Figure 52. World Continuous Water Monitoring Equipment Production Value Market Share by Technical Principle (2021-2032)

Figure 53. World Continuous Water Monitoring Equipment Average Price by Technical Principle (2021-2032) & (US\$/Unit)

Figure 54. World Continuous Water Monitoring Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Continuous Water Monitoring Equipment Production Value Market Share by Application in 2025

Figure 56. Municipal Water Supply

Figure 57. Industrial Wastewater

Figure 58. Environmental Water Monitoring

Figure 59. Others

Figure 60. World Continuous Water Monitoring Equipment Production Market Share by Application (2021-2032)

Figure 61. World Continuous Water Monitoring Equipment Production Value Market Share by Application (2021-2032)

Figure 62. World Continuous Water Monitoring Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Continuous Water Monitoring Equipment Industry Chain

Figure 64. Continuous Water Monitoring Equipment Procurement Model

Figure 65. Continuous Water Monitoring Equipment Sales Model

Figure 66. Continuous Water Monitoring Equipment Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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