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Global Continuous Relaxation Dryer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Relaxation Dryer market size is expected to reach $ 159 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global Continuous Relaxation Dryer production reached approximately 333 Units, with an average global market price of around 331 K USD per Unit.

A Continuous Relaxation Dryer is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted, woven and home-textile fabrics. Using mesh-belt conveying, hot-air circulation, airflow tumbling or radio-frequency heating, it reduces fabric stretching and distortion while improving shrinkage control, bulk, softness and final fabric handle.

The upstream raw materials and core components of the Continuous Relaxation Dryer mainly include conveying and transmission systems, heating and air circulation systems, control and electrical systems, and structural materials such as steel. Typical raw material suppliers include Dollfus & Muller, Techbelt Ltd, Watlow Electric Manufacturing, Forsthoff GmbH, and Siemens. Downstream applications are mainly in the fields of apparel fabrics, home textiles, industrial textiles, and medical textiles. Typical downstream customers include Springs Global, WestPoint Home, Standard Textile, W.T. Johnson & Sons Ltd, TRIGEMA W. Grupp KG, and Turbo Tekstil.

The single-line capacity of the Continuous Relaxation Dryer varies greatly depending on the specifications, technology, and degree of product customization. The industry's gross profit margin is usually in the range of 20%-30%.

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A Continuous Relaxation Dryer is a textile-finishing machine designed for the low-tension or tensionless drying, relaxation and dimensional stabilization of knitted fabrics, woven fabrics, towels and selected technical textiles. Compared with conventional stenters, cylinder dryers and high-tension continuous drying systems, Continuous Relaxation Dryers support fabrics on permeable conveyor belts or process them through controlled airflow, tumbling and multi-stage overfeed. This allows moisture to evaporate while internal stresses are released under conditions closer to the natural state of the fabric, reducing longitudinal elongation, width distortion, edge curling, spirality and residual shrinkage. In knitted apparel, stretch fabrics, towels, fleece and premium home textiles, fabric handle, bulk, weight stability and garment shrinkage directly affect customer acceptance and brand orders. Conventional high-tension drying processes often struggle to balance productivity, energy consumption and finished-fabric quality. By integrating drying, relaxation, preshrinking and, in certain configurations, mechanical softening into a continuous process, Continuous Relaxation Dryers help textile finishers reduce reprocessing, limit quality variations and improve batch-to-batch consistency. For suppliers serving international apparel and home-textile brands, the machine is increasingly viewed not merely as a drying unit, but as a critical process system for controlling dimensional stability, handle and final fabric quality.

The global Continuous Relaxation Dryer market is currently in a development stage characterized by continuous upgrading of mature technologies, gradual diversification of production regions, and a concentration of downstream demand in Asian textile manufacturing centers. The global market size is estimated at approximately US$110.21 million in 2025, and is projected to maintain a CAGR of approximately 4.04% from 2026 to 2032. In terms of product structure, belt-type dryers account for approximately 65% ??of global sales due to their wide applicability, strong continuous production capacity, and ease of integration with opening, setting, and pre-shrinking equipment. Airflow tumbler dryers, primarily targeting applications requiring enhanced softness and fluffiness in towels, fleece, wool, high-end woven fabrics, and home textiles, hold a market share of approximately 24%. In terms of application structure, apparel fabrics remain the largest downstream application, accounting for approximately 51% of global sales, while home textiles and industrial textiles also hold significant market shares.

The global supply side exhibits a pattern of leading high-end technology in Europe, significant economies of scale and cost-effectiveness advantages in China, a high concentration of specialized manufacturers in Turkey, and gradually increasing local supply capacity in India. Europe is a major birthplace of loose-feed drying technology, with manufacturers in Italy, Germany, and Spain possessing deep expertise in the

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Continuous Relaxation Dryer field. Representative companies include Br?ckner, Santex Rimar Group, A. Monforts, Biancalani, and Stalam. China has established a relatively complete dyeing and finishing machinery manufacturing system. Domestic manufacturers can provide a variety of configurations, from standard single-layer and multi-layer mesh belt machines to wide-width, high-volume, and combined production lines. Their products are highly price-competitive in the domestic market and in Southeast Asia, South Asia, Central Asia, and the Middle East. Turkey, relying on its large knitting, dyeing, and home textile industries, has formed a cluster of specialized suppliers such as Canlar, Elteksmak, Effe End?stri, and Dilmenler. Their equipment positions itself competitively in the mid-range market, bridging high-end European products and economical Chinese products. The Indian market previously relied mainly on imports from Europe, China, and Turkey. However, with the technological accumulation and improved localization capabilities of domestic textile machinery companies, the proportion of locally supplied Continuous Relaxation Dryers is increasing.

Consumers are primarily concentrated in countries with large-scale knitting, dyeing, and home textile processing capabilities. India is one of the world's most dynamic markets for equipment demand. The cotton spinning, knitting, home textiles, and garment export industries continue to drive the construction and expansion of dyeing and finishing projects, with demand for equipment encompassing both large-scale high-end production lines and locally produced mid-range models. China boasts a globally leading knitting dyeing and finishing infrastructure, and its market has gradually shifted from being driven by new capacity additions to replacing high-energy-consuming old equipment, automation upgrades, and energy-saving improvements. Bangladesh, as a major global export base for knitted garments, continues to improve its dyeing and finishing capacity, showing strong demand for high-volume, stable-shrinkage-rate, and short-investment-recovery-cycle mesh belt dryers. Vietnam, driven by the shift in the international garment supply chain and the expansion of foreign-invested textile projects, is increasing its local dyeing and finishing capabilities, with growth potential for both high-end imported equipment and mid-range equipment from China and Turkey. Central Asian countries such as Pakistan, Uzbekistan, and Kazakhstan are leveraging their cotton resources to extend their textile industries from raw material exports to yarn, fabric, and garment processing. Although the current market size is relatively limited, the construction of new integrated textile parks is creating significant incremental demand for Continuous Relaxation Dryers.

Increasing requirements from global apparel and home-textile brands for shrinkage control, dimensional stability, consistent handle and reliable supply-chain quality form

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the fundamental demand driver for Continuous Relaxation Dryers. The growing use of knitted fabrics, elastane blends, viscose, lyocell, modal and other deformation-sensitive materials is exposing the limitations of conventional high-tension drying. At the same time, India, Bangladesh, Vietnam, Central Asia and selected African countries are extending their textile industries from yarn and greige-fabric production into dyeing, finishing and garment manufacturing. Newly built integrated factories require complete wet-processing and drying lines, creating incremental demand for Continuous Relaxation Dryers. In mature markets such as China, Europe and T?rkiye, demand is increasingly driven by the replacement of aging equipment, rising energy costs and stricter environmental requirements. Overall, Continuous Relaxation Dryers are not the largest category within textile machinery, but they occupy a strategically important position between dyeing, drying, stentering and compacting. Their performance directly influences final fabric quality, energy consumption and delivery reliability. As textile manufacturing continues to expand across South Asia, Southeast Asia and Central Asia, while mature markets accelerate energy-efficiency upgrades, the industry will benefit from both greenfield capacity additions and replacement demand.

Report Scope

This report studies the global Continuous Relaxation Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Relaxation Dryer and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Relaxation Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Relaxation Dryer total production and demand, 2021-2032, (Units)

Global Continuous Relaxation Dryer total production value, 2021-2032, (USD Million)

Global Continuous Relaxation Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

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Global Continuous Relaxation Dryer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Continuous Relaxation Dryer domestic production, consumption, key domestic manufacturers and share

Global Continuous Relaxation Dryer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Continuous Relaxation Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Continuous Relaxation Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Continuous Relaxation Dryer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Br?ckner, Santex Rimar Group, A. Monforts (fongs), Shaoxing HENGYUAN Machinery Manufacturing, Canlar Mechatronics, Elteksmak, Effe End?stri, Interspare Textilmaschinen GmbH, Biancalani, Stalam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Relaxation Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Relaxation Dryer Market, By Region:

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United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Relaxation Dryer Market, Segmentation by Type:

Mesh Belt Type

Tumble Type

Others

Global Continuous Relaxation Dryer Market, Segmentation by Pass:

3 Pass

4 Pass

5 Pass

Others

Global Continuous Relaxation Dryer Market, Segmentation by

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Working Width:

2600mm Below

2600-3600mm

3600mm Above

Global Continuous Relaxation Dryer Market, Segmentation by Application:

Clothing

Home Textiles

Industrial Textiles

Medical Textiles

Others

Companies Profiled:

Br?ckner

Santex Rimar Group

A. Monforts (fongs)

Shaoxing HENGYUAN Machinery Manufacturing

Canlar Mechatronics

Elteksmak

Effe End?stri

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Interspare Textilmaschinen GmbH

Biancalani

Stalam

Sanji Precision Technology

Stenmech Engineering Works

DMS Dilmenler

ICOMATEX SA

PENTEK Textile Machinery Srl

ESSICO SRL

ASIASUN Machinery

Yamuna

Dezhou Pacific Textile Machinery

HUIZHOU TEXLINK ENGINEERING

Key Questions Answered:

1. How big is the global Continuous Relaxation Dryer market?
2. What is the demand of the global Continuous Relaxation Dryer market?
3. What is the year over year growth of the global Continuous Relaxation Dryer market?
4. What is the production and production value of the global Continuous Relaxation Dryer market?
5. Who are the key producers in the global Continuous Relaxation Dryer market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY
1.1 Continuous Relaxation Dryer Introduction
1.2 World Continuous Relaxation Dryer Supply & Forecast
  1.2.1 World Continuous Relaxation Dryer Production Value (2021 & 2025 & 2032)
  1.2.2 World Continuous Relaxation Dryer Production (2021-2032)
  1.2.3 World Continuous Relaxation Dryer Pricing Trends (2021-2032)
1.3 World Continuous Relaxation Dryer Production by Region (Based on Production Site)
  1.3.1 World Continuous Relaxation Dryer Production Value by Region (2021-2032)
  1.3.2 World Continuous Relaxation Dryer Production by Region (2021-2032)
  1.3.3 World Continuous Relaxation Dryer Average Price by Region (2021-2032)
  1.3.4 North America Continuous Relaxation Dryer Production (2021-2032)
  1.3.5 Europe Continuous Relaxation Dryer Production (2021-2032)
  1.3.6 China Continuous Relaxation Dryer Production (2021-2032)
  1.3.7 T?rkiye Continuous Relaxation Dryer Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Continuous Relaxation Dryer Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Continuous Relaxation Dryer Major Market Trends

2 DEMAND SUMMARY
2.1 World Continuous Relaxation Dryer Demand (2021-2032)
2.2 World Continuous Relaxation Dryer Consumption by Region
  2.2.1 World Continuous Relaxation Dryer Consumption by Region (2021-2026)
  2.2.2 World Continuous Relaxation Dryer Consumption Forecast by Region (2027-2032)
2.3 United States Continuous Relaxation Dryer Consumption (2021-2032)
2.4 China Continuous Relaxation Dryer Consumption (2021-2032)
2.5 Europe Continuous Relaxation Dryer Consumption (2021-2032)
2.6 Japan Continuous Relaxation Dryer Consumption (2021-2032)
2.7 South Korea Continuous Relaxation Dryer Consumption (2021-2032)
2.8 ASEAN Continuous Relaxation Dryer Consumption (2021-2032)
2.9 India Continuous Relaxation Dryer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS
3.1 World Continuous Relaxation Dryer Production Value by Manufacturer (2021-2026)
3.2 World Continuous Relaxation Dryer Production by Manufacturer (2021-2026)

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3.3 World Continuous Relaxation Dryer Average Price by Manufacturer (2021-2026)
3.4 Continuous Relaxation Dryer Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
3.5.1 Global Continuous Relaxation Dryer Industry Rank of Major Manufacturers
3.5.2 Global Concentration Ratios (CR4) for Continuous Relaxation Dryer in 2025
3.5.3 Global Concentration Ratios (CR8) for Continuous Relaxation Dryer in 2025
3.6 Continuous Relaxation Dryer Market: Overall Company Footprint Analysis
3.6.1 Continuous Relaxation Dryer Market: Region Footprint
3.6.2 Continuous Relaxation Dryer Market: Company Product Type Footprint
3.6.3 Continuous Relaxation Dryer Market: Company Product Application Footprint
3.7 Competitive Environment
3.7.1 Historical Structure of the Industry
3.7.2 Barriers of Market Entry
3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD
4.1 United States VS China: Continuous Relaxation Dryer Production Value Comparison
4.1.1 United States VS China: Continuous Relaxation Dryer Production Value Comparison (2021 & 2025 & 2032)
4.1.2 United States VS China: Continuous Relaxation Dryer Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Continuous Relaxation Dryer Production Comparison
4.2.1 United States VS China: Continuous Relaxation Dryer Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Continuous Relaxation Dryer Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Continuous Relaxation Dryer Consumption Comparison
4.3.1 United States VS China: Continuous Relaxation Dryer Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Continuous Relaxation Dryer Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Continuous Relaxation Dryer Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Continuous Relaxation Dryer Production

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Value (2021-2026)
4.4.3 United States Based Manufacturers Continuous Relaxation Dryer Production (2021-2026)
4.5 China Based Continuous Relaxation Dryer Manufacturers and Market Share
4.5.1 China Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Continuous Relaxation Dryer Production Value (2021-2026)
4.5.3 China Based Manufacturers Continuous Relaxation Dryer Production (2021-2026)
4.6 Rest of World Based Continuous Relaxation Dryer Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Continuous Relaxation Dryer Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Continuous Relaxation Dryer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE
5.1 World Continuous Relaxation Dryer Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Mesh Belt Type
5.2.2 Tumble Type
5.2.3 Others
5.3 Market Segment by Type
5.3.1 World Continuous Relaxation Dryer Production by Type (2021-2032)
5.3.2 World Continuous Relaxation Dryer Production Value by Type (2021-2032)
5.3.3 World Continuous Relaxation Dryer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PASS
6.1 World Continuous Relaxation Dryer Market Size Overview by Pass: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Pass
6.2.1 3 Pass
6.2.2 4 Pass
6.2.3 5 Pass
6.2.4 Others

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6.3 Market Segment by Pass
6.3.1 World Continuous Relaxation Dryer Production by Pass (2021-2032)
6.3.2 World Continuous Relaxation Dryer Production Value by Pass (2021-2032)
6.3.3 World Continuous Relaxation Dryer Average Price by Pass (2021-2032)

7 MARKET ANALYSIS BY WORKING WIDTH
7.1 World Continuous Relaxation Dryer Market Size Overview by Working Width: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Working Width
7.2.1 2600mm Below
7.2.2 2600-3600mm
7.2.3 3600mm Above
7.3 Market Segment by Working Width
7.3.1 World Continuous Relaxation Dryer Production by Working Width (2021-2032)
7.3.2 World Continuous Relaxation Dryer Production Value by Working Width (2021-2032)
7.3.3 World Continuous Relaxation Dryer Average Price by Working Width (2021-2032)

8 MARKET ANALYSIS BY APPLICATION
8.1 World Continuous Relaxation Dryer Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Clothing
8.2.2 Home Textiles
8.2.3 Industrial Textiles
8.2.4 Medical Textiles
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Continuous Relaxation Dryer Production by Application (2021-2032)
8.3.2 World Continuous Relaxation Dryer Production Value by Application (2021-2032)
8.3.3 World Continuous Relaxation Dryer Average Price by Application (2021-2032)

9 COMPANY PROFILES
9.1 Br?ckner
9.1.1 Br?ckner Details
9.1.2 Br?ckner Major Business
9.1.3 Br?ckner Continuous Relaxation Dryer Product and Services
9.1.4 Br?ckner Continuous Relaxation Dryer Production, Price, Value, Gross Margin

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and Market Share (2021-2026)
9.1.5 Br?ckner Recent Developments/Updates
9.1.6 Br?ckner Competitive Strengths & Weaknesses
9.2 Santex Rimar Group
9.2.1 Santex Rimar Group Details
9.2.2 Santex Rimar Group Major Business
9.2.3 Santex Rimar Group Continuous Relaxation Dryer Product and Services
9.2.4 Santex Rimar Group Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Santex Rimar Group Recent Developments/Updates
9.2.6 Santex Rimar Group Competitive Strengths & Weaknesses
9.3 A. Monforts (fongs)
9.3.1 A. Monforts (fongs) Details
9.3.2 A. Monforts (fongs) Major Business
9.3.3 A. Monforts (fongs) Continuous Relaxation Dryer Product and Services
9.3.4 A. Monforts (fongs) Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 A. Monforts (fongs) Recent Developments/Updates
9.3.6 A. Monforts (fongs) Competitive Strengths & Weaknesses
9.4 Shaoxing HENGYUAN Machinery Manufacturing
9.4.1 Shaoxing HENGYUAN Machinery Manufacturing Details
9.4.2 Shaoxing HENGYUAN Machinery Manufacturing Major Business
9.4.3 Shaoxing HENGYUAN Machinery Manufacturing Continuous Relaxation Dryer Product and Services
9.4.4 Shaoxing HENGYUAN Machinery Manufacturing Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Shaoxing HENGYUAN Machinery Manufacturing Recent Developments/Updates
9.4.6 Shaoxing HENGYUAN Machinery Manufacturing Competitive Strengths & Weaknesses
9.5 Canlar Mechatronics
9.5.1 Canlar Mechatronics Details
9.5.2 Canlar Mechatronics Major Business
9.5.3 Canlar Mechatronics Continuous Relaxation Dryer Product and Services
9.5.4 Canlar Mechatronics Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Canlar Mechatronics Recent Developments/Updates
9.5.6 Canlar Mechatronics Competitive Strengths & Weaknesses
9.6 Elteksmak
9.6.1 Elteksmak Details

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9.6.2 Elteksmak Major Business
9.6.3 Elteksmak Continuous Relaxation Dryer Product and Services
9.6.4 Elteksmak Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Elteksmak Recent Developments/Updates
9.6.6 Elteksmak Competitive Strengths & Weaknesses
9.7 Effe End?stri
9.7.1 Effe End?stri Details
9.7.2 Effe End?stri Major Business
9.7.3 Effe End?stri Continuous Relaxation Dryer Product and Services
9.7.4 Effe End?stri Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Effe End?stri Recent Developments/Updates
9.7.6 Effe End?stri Competitive Strengths & Weaknesses
9.8 Interspare Textilmaschinen GmbH
9.8.1 Interspare Textilmaschinen GmbH Details
9.8.2 Interspare Textilmaschinen GmbH Major Business
9.8.3 Interspare Textilmaschinen GmbH Continuous Relaxation Dryer Product and Services
9.8.4 Interspare Textilmaschinen GmbH Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Interspare Textilmaschinen GmbH Recent Developments/Updates
9.8.6 Interspare Textilmaschinen GmbH Competitive Strengths & Weaknesses
9.9 Biancalani
9.9.1 Biancalani Details
9.9.2 Biancalani Major Business
9.9.3 Biancalani Continuous Relaxation Dryer Product and Services
9.9.4 Biancalani Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Biancalani Recent Developments/Updates
9.9.6 Biancalani Competitive Strengths & Weaknesses
9.10 Stalam
9.10.1 Stalam Details
9.10.2 Stalam Major Business
9.10.3 Stalam Continuous Relaxation Dryer Product and Services
9.10.4 Stalam Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Stalam Recent Developments/Updates
9.10.6 Stalam Competitive Strengths & Weaknesses

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9.11 Sanji Precision Technology
9.11.1 Sanji Precision Technology Details
9.11.2 Sanji Precision Technology Major Business
9.11.3 Sanji Precision Technology Continuous Relaxation Dryer Product and Services
9.11.4 Sanji Precision Technology Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Sanji Precision Technology Recent Developments/Updates
9.11.6 Sanji Precision Technology Competitive Strengths & Weaknesses
9.12 Stenmech Engineering Works
9.12.1 Stenmech Engineering Works Details
9.12.2 Stenmech Engineering Works Major Business
9.12.3 Stenmech Engineering Works Continuous Relaxation Dryer Product and Services
9.12.4 Stenmech Engineering Works Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Stenmech Engineering Works Recent Developments/Updates
9.12.6 Stenmech Engineering Works Competitive Strengths & Weaknesses
9.13 DMS Dilmenler
9.13.1 DMS Dilmenler Details
9.13.2 DMS Dilmenler Major Business
9.13.3 DMS Dilmenler Continuous Relaxation Dryer Product and Services
9.13.4 DMS Dilmenler Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 DMS Dilmenler Recent Developments/Updates
9.13.6 DMS Dilmenler Competitive Strengths & Weaknesses
9.14 ICOMATEX SA
9.14.1 ICOMATEX SA Details
9.14.2 ICOMATEX SA Major Business
9.14.3 ICOMATEX SA Continuous Relaxation Dryer Product and Services
9.14.4 ICOMATEX SA Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 ICOMATEX SA Recent Developments/Updates
9.14.6 ICOMATEX SA Competitive Strengths & Weaknesses
9.15 PENTEK Textile Machinery Srl
9.15.1 PENTEK Textile Machinery Srl Details
9.15.2 PENTEK Textile Machinery Srl Major Business
9.15.3 PENTEK Textile Machinery Srl Continuous Relaxation Dryer Product and Services
9.15.4 PENTEK Textile Machinery Srl Continuous Relaxation Dryer Production, Price,

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Value, Gross Margin and Market Share (2021-2026)
9.15.5 PENTEK Textile Machinery Srl Recent Developments/Updates
9.15.6 PENTEK Textile Machinery Srl Competitive Strengths & Weaknesses
9.16 ESSICO SRL
9.16.1 ESSICO SRL Details
9.16.2 ESSICO SRL Major Business
9.16.3 ESSICO SRL Continuous Relaxation Dryer Product and Services
9.16.4 ESSICO SRL Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 ESSICO SRL Recent Developments/Updates
9.16.6 ESSICO SRL Competitive Strengths & Weaknesses
9.17 ASIASUN Machinery
9.17.1 ASIASUN Machinery Details
9.17.2 ASIASUN Machinery Major Business
9.17.3 ASIASUN Machinery Continuous Relaxation Dryer Product and Services
9.17.4 ASIASUN Machinery Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 ASIASUN Machinery Recent Developments/Updates
9.17.6 ASIASUN Machinery Competitive Strengths & Weaknesses
9.18 Yamuna
9.18.1 Yamuna Details
9.18.2 Yamuna Major Business
9.18.3 Yamuna Continuous Relaxation Dryer Product and Services
9.18.4 Yamuna Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Yamuna Recent Developments/Updates
9.18.6 Yamuna Competitive Strengths & Weaknesses
9.19 Dezhou Pacific Textile Machinery
9.19.1 Dezhou Pacific Textile Machinery Details
9.19.2 Dezhou Pacific Textile Machinery Major Business
9.19.3 Dezhou Pacific Textile Machinery Continuous Relaxation Dryer Product and Services
9.19.4 Dezhou Pacific Textile Machinery Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Dezhou Pacific Textile Machinery Recent Developments/Updates
9.19.6 Dezhou Pacific Textile Machinery Competitive Strengths & Weaknesses
9.20 HUIZHOU TEXLINK ENGINEERING
9.20.1 HUIZHOU TEXLINK ENGINEERING Details
9.20.2 HUIZHOU TEXLINK ENGINEERING Major Business

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9.20.3 HUIZHOU TEXLINK ENGINEERING Continuous Relaxation Dryer Product and Services
9.20.4 HUIZHOU TEXLINK ENGINEERING Continuous Relaxation Dryer Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 HUIZHOU TEXLINK ENGINEERING Recent Developments/Updates
9.20.6 HUIZHOU TEXLINK ENGINEERING Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS
10.1 Continuous Relaxation Dryer Industry Chain
10.2 Continuous Relaxation Dryer Upstream Analysis
10.2.1 Continuous Relaxation Dryer Core Raw Materials
10.2.2 Main Manufacturers of Continuous Relaxation Dryer Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Continuous Relaxation Dryer Production Mode
10.6 Continuous Relaxation Dryer Procurement Model
10.7 Continuous Relaxation Dryer Industry Sales Model and Sales Channels
10.7.1 Continuous Relaxation Dryer Sales Model
10.7.2 Continuous Relaxation Dryer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX
12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Continuous Relaxation Dryer Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Continuous Relaxation Dryer Production Value by Region (2021-2026) & (USD Million)
Table 3. World Continuous Relaxation Dryer Production Value by Region (2027-2032) & (USD Million)
Table 4. World Continuous Relaxation Dryer Production Value Market Share by Region (2021-2026)
Table 5. World Continuous Relaxation Dryer Production Value Market Share by Region (2027-2032)
Table 6. World Continuous Relaxation Dryer Production by Region (2021-2026) & (Units)
Table 7. World Continuous Relaxation Dryer Production by Region (2027-2032) & (Units)
Table 8. World Continuous Relaxation Dryer Production Market Share by Region (2021-2026)
Table 9. World Continuous Relaxation Dryer Production Market Share by Region (2027-2032)
Table 10. World Continuous Relaxation Dryer Average Price by Region (2021-2026) & (K US$/Unit)
Table 11. World Continuous Relaxation Dryer Average Price by Region (2027-2032) & (K US$/Unit)
Table 12. Continuous Relaxation Dryer Major Market Trends
Table 13. World Continuous Relaxation Dryer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
Table 14. World Continuous Relaxation Dryer Consumption by Region (2021-2026) & (Units)
Table 15. World Continuous Relaxation Dryer Consumption Forecast by Region (2027-2032) & (Units)
Table 16. World Continuous Relaxation Dryer Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Continuous Relaxation Dryer Producers in 2025
Table 18. World Continuous Relaxation Dryer Production by Manufacturer (2021-2026) & (Units)

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Table 19. Production Market Share of Key Continuous Relaxation Dryer Producers in 2025
Table 20. World Continuous Relaxation Dryer Average Price by Manufacturer (2021-2026) & (K US$/Unit)
Table 21. Global Continuous Relaxation Dryer Company Evaluation Quadrant
Table 22. World Continuous Relaxation Dryer Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Continuous Relaxation Dryer Production Site of Key Manufacturer
Table 24. Continuous Relaxation Dryer Market: Company Product Type Footprint
Table 25. Continuous Relaxation Dryer Market: Company Product Application Footprint
Table 26. Continuous Relaxation Dryer Competitive Factors
Table 27. Continuous Relaxation Dryer New Entrant and Capacity Expansion Plans
Table 28. Continuous Relaxation Dryer Mergers & Acquisitions Activity
Table 29. United States VS China Continuous Relaxation Dryer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Continuous Relaxation Dryer Production Comparison, (2021 & 2025 & 2032) & (Units)
Table 31. United States VS China Continuous Relaxation Dryer Consumption Comparison, (2021 & 2025 & 2032) & (Units)
Table 32. United States Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Continuous Relaxation Dryer Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Continuous Relaxation Dryer Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Continuous Relaxation Dryer Production (2021-2026) & (Units)
Table 36. United States Based Manufacturers Continuous Relaxation Dryer Production Market Share (2021-2026)
Table 37. China Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Continuous Relaxation Dryer Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Continuous Relaxation Dryer Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Continuous Relaxation Dryer Production, (2021-2026) & (Units)
Table 41. China Based Manufacturers Continuous Relaxation Dryer Production Market

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Share (2021-2026)
Table 42. Rest of World Based Continuous Relaxation Dryer Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Continuous Relaxation Dryer Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Continuous Relaxation Dryer Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Continuous Relaxation Dryer Production, (2021-2026) & (Units)
Table 46. Rest of World Based Manufacturers Continuous Relaxation Dryer Production Market Share (2021-2026)
Table 47. World Continuous Relaxation Dryer Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Continuous Relaxation Dryer Production by Type (2021-2026) & (Units)
Table 49. World Continuous Relaxation Dryer Production by Type (2027-2032) & (Units)
Table 50. World Continuous Relaxation Dryer Production Value by Type (2021-2026) & (USD Million)
Table 51. World Continuous Relaxation Dryer Production Value by Type (2027-2032) & (USD Million)
Table 52. World Continuous Relaxation Dryer Average Price by Type (2021-2026) & (K US$/Unit)
Table 53. World Continuous Relaxation Dryer Average Price by Type (2027-2032) & (K US$/Unit)
Table 54. World Continuous Relaxation Dryer Production Value by Pass, (USD Million), 2021 & 2025 & 2032
Table 55. World Continuous Relaxation Dryer Production by Pass (2021-2026) & (Units)
Table 56. World Continuous Relaxation Dryer Production by Pass (2027-2032) & (Units)
Table 57. World Continuous Relaxation Dryer Production Value by Pass (2021-2026) & (USD Million)
Table 58. World Continuous Relaxation Dryer Production Value by Pass (2027-2032) & (USD Million)
Table 59. World Continuous Relaxation Dryer Average Price by Pass (2021-2026) & (K US$/Unit)
Table 60. World Continuous Relaxation Dryer Average Price by Pass (2027-2032) & (K US$/Unit)
Table 61. World Continuous Relaxation Dryer Production Value by Working Width, (USD Million), 2021 & 2025 & 2032
Table 62. World Continuous Relaxation Dryer Production by Working Width (2021-2026) & (Units)

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Table 63. World Continuous Relaxation Dryer Production by Working Width (2027-2032) & (Units)
Table 64. World Continuous Relaxation Dryer Production Value by Working Width (2021-2026) & (USD Million)
Table 65. World Continuous Relaxation Dryer Production Value by Working Width (2027-2032) & (USD Million)
Table 66. World Continuous Relaxation Dryer Average Price by Working Width (2021-2026) & (K US$/Unit)
Table 67. World Continuous Relaxation Dryer Average Price by Working Width (2027-2032) & (K US$/Unit)
Table 68. World Continuous Relaxation Dryer Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Continuous Relaxation Dryer Production by Application (2021-2026) & (Units)
Table 70. World Continuous Relaxation Dryer Production by Application (2027-2032) & (Units)
Table 71. World Continuous Relaxation Dryer Production Value by Application (2021-2026) & (USD Million)
Table 72. World Continuous Relaxation Dryer Production Value by Application (2027-2032) & (USD Million)
Table 73. World Continuous Relaxation Dryer Average Price by Application (2021-2026) & (K US$/Unit)
Table 74. World Continuous Relaxation Dryer Average Price by Application (2027-2032) & (K US$/Unit)
Table 75. Br?ckner Basic Information, Manufacturing Base and Competitors
Table 76. Br?ckner Major Business
Table 77. Br?ckner Continuous Relaxation Dryer Product and Services
Table 78. Br?ckner Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Br?ckner Recent Developments/Updates
Table 80. Br?ckner Competitive Strengths & Weaknesses
Table 81. Santex Rimar Group Basic Information, Manufacturing Base and Competitors
Table 82. Santex Rimar Group Major Business
Table 83. Santex Rimar Group Continuous Relaxation Dryer Product and Services
Table 84. Santex Rimar Group Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Santex Rimar Group Recent Developments/Updates
Table 86. Santex Rimar Group Competitive Strengths & Weaknesses

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Table 87. A. Monforts (fongs) Basic Information, Manufacturing Base and Competitors
Table 88. A. Monforts (fongs) Major Business
Table 89. A. Monforts (fongs) Continuous Relaxation Dryer Product and Services
Table 90. A. Monforts (fongs) Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. A. Monforts (fongs) Recent Developments/Updates
Table 92. A. Monforts (fongs) Competitive Strengths & Weaknesses
Table 93. Shaoxing HENGYUAN Machinery Manufacturing Basic Information, Manufacturing Base and Competitors
Table 94. Shaoxing HENGYUAN Machinery Manufacturing Major Business
Table 95. Shaoxing HENGYUAN Machinery Manufacturing Continuous Relaxation Dryer Product and Services
Table 96. Shaoxing HENGYUAN Machinery Manufacturing Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Shaoxing HENGYUAN Machinery Manufacturing Recent Developments/Updates
Table 98. Shaoxing HENGYUAN Machinery Manufacturing Competitive Strengths & Weaknesses
Table 99. Canlar Mechatronics Basic Information, Manufacturing Base and Competitors
Table 100. Canlar Mechatronics Major Business
Table 101. Canlar Mechatronics Continuous Relaxation Dryer Product and Services
Table 102. Canlar Mechatronics Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Canlar Mechatronics Recent Developments/Updates
Table 104. Canlar Mechatronics Competitive Strengths & Weaknesses
Table 105. Elteksmak Basic Information, Manufacturing Base and Competitors
Table 106. Elteksmak Major Business
Table 107. Elteksmak Continuous Relaxation Dryer Product and Services
Table 108. Elteksmak Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Elteksmak Recent Developments/Updates
Table 110. Elteksmak Competitive Strengths & Weaknesses
Table 111. Effe End?stri Basic Information, Manufacturing Base and Competitors
Table 112. Effe End?stri Major Business
Table 113. Effe End?stri Continuous Relaxation Dryer Product and Services

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Table 114. Effe End?stri Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Effe End?stri Recent Developments/Updates
Table 116. Effe End?stri Competitive Strengths & Weaknesses
Table 117. Interspare Textilmaschinen GmbH Basic Information, Manufacturing Base and Competitors
Table 118. Interspare Textilmaschinen GmbH Major Business
Table 119. Interspare Textilmaschinen GmbH Continuous Relaxation Dryer Product and Services
Table 120. Interspare Textilmaschinen GmbH Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Interspare Textilmaschinen GmbH Recent Developments/Updates
Table 122. Interspare Textilmaschinen GmbH Competitive Strengths & Weaknesses
Table 123. Biancalani Basic Information, Manufacturing Base and Competitors
Table 124. Biancalani Major Business
Table 125. Biancalani Continuous Relaxation Dryer Product and Services
Table 126. Biancalani Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Biancalani Recent Developments/Updates
Table 128. Biancalani Competitive Strengths & Weaknesses
Table 129. Stalam Basic Information, Manufacturing Base and Competitors
Table 130. Stalam Major Business
Table 131. Stalam Continuous Relaxation Dryer Product and Services
Table 132. Stalam Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Stalam Recent Developments/Updates
Table 134. Stalam Competitive Strengths & Weaknesses
Table 135. Sanji Precision Technology Basic Information, Manufacturing Base and Competitors
Table 136. Sanji Precision Technology Major Business
Table 137. Sanji Precision Technology Continuous Relaxation Dryer Product and Services
Table 138. Sanji Precision Technology Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Sanji Precision Technology Recent Developments/Updates

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Table 140. Sanji Precision Technology Competitive Strengths & Weaknesses
Table 141. Stenmech Engineering Works Basic Information, Manufacturing Base and Competitors
Table 142. Stenmech Engineering Works Major Business
Table 143. Stenmech Engineering Works Continuous Relaxation Dryer Product and Services
Table 144. Stenmech Engineering Works Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Stenmech Engineering Works Recent Developments/Updates
Table 146. Stenmech Engineering Works Competitive Strengths & Weaknesses
Table 147. DMS Dilmenler Basic Information, Manufacturing Base and Competitors
Table 148. DMS Dilmenler Major Business
Table 149. DMS Dilmenler Continuous Relaxation Dryer Product and Services
Table 150. DMS Dilmenler Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. DMS Dilmenler Recent Developments/Updates
Table 152. DMS Dilmenler Competitive Strengths & Weaknesses
Table 153. ICOMATEX SA Basic Information, Manufacturing Base and Competitors
Table 154. ICOMATEX SA Major Business
Table 155. ICOMATEX SA Continuous Relaxation Dryer Product and Services
Table 156. ICOMATEX SA Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. ICOMATEX SA Recent Developments/Updates
Table 158. ICOMATEX SA Competitive Strengths & Weaknesses
Table 159. PENTEK Textile Machinery Srl Basic Information, Manufacturing Base and Competitors
Table 160. PENTEK Textile Machinery Srl Major Business
Table 161. PENTEK Textile Machinery Srl Continuous Relaxation Dryer Product and Services
Table 162. PENTEK Textile Machinery Srl Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. PENTEK Textile Machinery Srl Recent Developments/Updates
Table 164. PENTEK Textile Machinery Srl Competitive Strengths & Weaknesses
Table 165. ESSICO SRL Basic Information, Manufacturing Base and Competitors
Table 166. ESSICO SRL Major Business

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Table 167. ESSICO SRL Continuous Relaxation Dryer Product and Services
Table 168. ESSICO SRL Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. ESSICO SRL Recent Developments/Updates
Table 170. ESSICO SRL Competitive Strengths & Weaknesses
Table 171. ASIASUN Machinery Basic Information, Manufacturing Base and Competitors
Table 172. ASIASUN Machinery Major Business
Table 173. ASIASUN Machinery Continuous Relaxation Dryer Product and Services
Table 174. ASIASUN Machinery Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. ASIASUN Machinery Recent Developments/Updates
Table 176. ASIASUN Machinery Competitive Strengths & Weaknesses
Table 177. Yamuna Basic Information, Manufacturing Base and Competitors
Table 178. Yamuna Major Business
Table 179. Yamuna Continuous Relaxation Dryer Product and Services
Table 180. Yamuna Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Yamuna Recent Developments/Updates
Table 182. Yamuna Competitive Strengths & Weaknesses
Table 183. Dezhou Pacific Textile Machinery Basic Information, Manufacturing Base and Competitors
Table 184. Dezhou Pacific Textile Machinery Major Business
Table 185. Dezhou Pacific Textile Machinery Continuous Relaxation Dryer Product and Services
Table 186. Dezhou Pacific Textile Machinery Continuous Relaxation Dryer Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Dezhou Pacific Textile Machinery Recent Developments/Updates
Table 188. Dezhou Pacific Textile Machinery Competitive Strengths & Weaknesses
Table 189. HUIZHOU TEXLINK ENGINEERING Basic Information, Manufacturing Base and Competitors
Table 190. HUIZHOU TEXLINK ENGINEERING Major Business
Table 191. HUIZHOU TEXLINK ENGINEERING Continuous Relaxation Dryer Product and Services
Table 192. HUIZHOU TEXLINK ENGINEERING Continuous Relaxation Dryer

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Production (Units), Price (K US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. HUIZHOU TEXLINK ENGINEERING Recent Developments/Updates
Table 194. HUIZHOU TEXLINK ENGINEERING Competitive Strengths & Weaknesses
Table 195. Global Key Players of Continuous Relaxation Dryer Upstream (Raw Materials)
Table 196. Global Continuous Relaxation Dryer Typical Customers
Table 197. Continuous Relaxation Dryer Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Continuous Relaxation Dryer Picture
Figure 2. World Continuous Relaxation Dryer Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Continuous Relaxation Dryer Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Continuous Relaxation Dryer Production (2021-2032) & (Units)
Figure 5. World Continuous Relaxation Dryer Average Price (2021-2032) & (K US$/Unit)
Figure 6. World Continuous Relaxation Dryer Production Value Market Share by Region (2021-2032)
Figure 7. World Continuous Relaxation Dryer Production Market Share by Region (2021-2032)
Figure 8. North America Continuous Relaxation Dryer Production (2021-2032) & (Units)
Figure 9. Europe Continuous Relaxation Dryer Production (2021-2032) & (Units)
Figure 10. China Continuous Relaxation Dryer Production (2021-2032) & (Units)
Figure 11. T?rkiye Continuous Relaxation Dryer Production (2021-2032) & (Units)
Figure 12. Continuous Relaxation Dryer Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 15. World Continuous Relaxation Dryer Consumption Market Share by Region (2021-2032)
Figure 16. United States Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 17. China Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 18. Europe Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 19. Japan Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 20. South Korea Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 21. ASEAN Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 22. India Continuous Relaxation Dryer Consumption (2021-2032) & (Units)
Figure 23. Producer Shipments of Continuous Relaxation Dryer by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Continuous Relaxation Dryer Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Continuous Relaxation

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Dryer Markets in 2025
Figure 26. United States VS China: Continuous Relaxation Dryer Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Continuous Relaxation Dryer Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Continuous Relaxation Dryer Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Continuous Relaxation Dryer Production Market Share 2025
Figure 30. China Based Manufacturers Continuous Relaxation Dryer Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Continuous Relaxation Dryer Production Market Share 2025
Figure 32. World Continuous Relaxation Dryer Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Continuous Relaxation Dryer Production Value Market Share by Type in 2025
Figure 34. Mesh Belt Type
Figure 35. Tumble Type
Figure 36. Others
Figure 37. World Continuous Relaxation Dryer Production Market Share by Type (2021-2032)
Figure 38. World Continuous Relaxation Dryer Production Value Market Share by Type (2021-2032)
Figure 39. World Continuous Relaxation Dryer Average Price by Type (2021-2032) & (K US$/Unit)
Figure 40. World Continuous Relaxation Dryer Production Value by Pass, (USD Million), 2021 & 2025 & 2032
Figure 41. World Continuous Relaxation Dryer Production Value Market Share by Pass in 2025
Figure 42. 3 Pass
Figure 43. 4 Pass
Figure 44. 5 Pass
Figure 45. Others
Figure 46. World Continuous Relaxation Dryer Production Market Share by Pass (2021-2032)
Figure 47. World Continuous Relaxation Dryer Production Value Market Share by Pass (2021-2032)
Figure 48. World Continuous Relaxation Dryer Average Price by Pass (2021-2032) & (K

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US$/Unit)
Figure 49. World Continuous Relaxation Dryer Production Value by Working Width, (USD Million), 2021 & 2025 & 2032
Figure 50. World Continuous Relaxation Dryer Production Value Market Share by Working Width in 2025
Figure 51. 2600mm Below
Figure 52. 2600-3600mm
Figure 53. 3600mm Above
Figure 54. World Continuous Relaxation Dryer Production Market Share by Working Width (2021-2032)
Figure 55. World Continuous Relaxation Dryer Production Value Market Share by Working Width (2021-2032)
Figure 56. World Continuous Relaxation Dryer Average Price by Working Width (2021-2032) & (K US$/Unit)
Figure 57. World Continuous Relaxation Dryer Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Continuous Relaxation Dryer Production Value Market Share by Application in 2025
Figure 59. Clothing
Figure 60. Home Textiles
Figure 61. Industrial Textiles
Figure 62. Medical Textiles
Figure 63. Others
Figure 64. World Continuous Relaxation Dryer Production Market Share by Application (2021-2032)
Figure 65. World Continuous Relaxation Dryer Production Value Market Share by Application (2021-2032)
Figure 66. World Continuous Relaxation Dryer Average Price by Application (2021-2032) & (K US$/Unit)
Figure 67. Continuous Relaxation Dryer Industry Chain
Figure 68. Continuous Relaxation Dryer Procurement Model
Figure 69. Continuous Relaxation Dryer Sales Model
Figure 70. Continuous Relaxation Dryer Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

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