

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size is expected to reach \$ 405 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

In 2025, global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production reached approximately 3k units, with an average global market price of around US\$60k per unit.

A Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas is an online environmental monitoring system designed to continuously and automatically measure the concentration of benzene, toluene, ethylbenzene, xylene (collectively referred to as BTEX), and other volatile organic compounds (VOCs) in industrial exhaust emissions. The system typically consists of a sampling and pretreatment unit, analytical instrument, gas transport system, data acquisition and processing platform, calibration module, and remote communication interface. It utilizes technologies such as Gas Chromatography (GC), Gas Chromatography with Flame Ionization Detection (GC-FID), Mass Spectrometry (MS), Photoionization Detection (PID), or Fourier Transform Infrared Spectroscopy (FTIR) to perform continuous quantitative analysis of benzene-series pollutants. The system enables real-time monitoring of pollutant concentrations, emission rates, and emission trends while supporting environmental compliance, emission permitting, and corporate environmental management requirements. Continuous benzene monitoring systems are widely used in petroleum refining, petrochemicals, coal chemical processing, coatings manufacturing, printing and packaging, rubber products, pharmaceuticals, specialty chemicals, and hazardous waste treatment industries, making them an important component of VOC emission

control and air pollution management programs.

The upstream supply chain of continuous monitoring systems for benzene-series compounds in exhaust gas includes suppliers of gas chromatography modules, FID/PID detectors, mass spectrometry units, sampling pumps, heated sampling lines, filters, valve assemblies, flowmeters, calibration gases, sensors, industrial computers, communication modules and cabinets. Representative suppliers include Agilent, Thermo Fisher Scientific, Shimadzu, PerkinElmer, MKS Instruments, Parker Hannifin, Swagelok, Honeywell, Siemens and ABB. The midstream segment consists of environmental monitoring instrument manufacturers, VOCs online monitoring system integrators and operation service providers responsible for system integration, calibration algorithms, on-site installation, commissioning and maintenance. Downstream users mainly include petroleum refining, chemical parks, coatings and inks, printing and packaging, automotive painting, pharmaceuticals, rubber and plastics, hazardous waste incineration facilities and environmental regulators, with representative users including Sinopec, PetroChina, BASF, Dow, Shell, Wanhua Chemical, Rongsheng Petrochemical, Sinochem and major chemical park operators.

The market for continuous monitoring systems for benzene-series compounds in exhaust gas is being driven by refined VOCs control and stricter online supervision of stationary emission sources. Demand is increasing from petrochemical, chemical, coating, pharmaceutical and hazardous waste treatment industries that require accurate monitoring of benzene-related emissions. As environmental regulation shifts from total VOC concentration control toward compound-specific identification, process monitoring and traceable data management, conventional VOC monitoring is evolving into multi-component, continuous and intelligent monitoring systems. Future products will emphasize lower detection limits, higher stability, stronger anti-interference capability, automatic calibration, explosion-proof adaptability and better connectivity with data platforms. However, the market also faces challenges such as high equipment cost, complex field conditions, demanding maintenance requirements, strict data accuracy supervision and limited investment willingness among some small and medium-sized enterprises. Overall, the market is expected to develop steadily as VOCs regulation tightens and smart environmental management in chemical parks expands.

This report studies the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas and provides

market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas total production and demand, 2021-2032, (Units)

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas total production value, 2021-2032, (USD Million)

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas domestic production, consumption, key domestic manufacturers and share Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aeroqual, Camlin Group, Riken Keiki, Thermo Fisher, Horiba, Shimadzu, Gasmeter, DOD Technologies, Tranlioni, EXPEC Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market, Segmentation by Type:

Portable

Fixed

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market, Segmentation by Measurement Range:

0-1000 ppm

1000-5000 ppm

5000-10000 ppm

Others

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market, Segmentation by Application:

Petroleum

Chemicals

Coatings

Pharmaceuticals

Others

Companies Profiled:

Aeroqual

Camlin Group

Riken Keiki

Thermo Fisher

Horiba

Shimadzu

Gasmet

DOD Technologies

Tranlion

EXPEC Technology

SDL Technology

FPI Group

Yiwen Environmental Science Technology

Panna Instruments

Shenzhen AMAE

Wanyi Science and Technology

Zhongke Nenghui Technology

BCT Technology

Hexin Analytical Instrument

SIGAS Measurement Engineering

Bjkaier

Nanhua Instruments

Beifen Technology

Key Questions Answered:

1. How big is the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market?
2. What is the demand of the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market?
3. What is the year over year growth of the global Continuous Monitoring System for

Benzene Series Compounds in Exhaust Gas market?

4. What is the production and production value of the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market?

5. Who are the key producers in the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market?

6. What are the growth factors driving the market demand?

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