

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size was valued at US\$ 183 million in 2025 and is forecast to a readjusted size of US\$ 405 million by 2032 with a CAGR of 12.0% during review period.

In 2025, global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas production reached approximately 3k units, with an average global market price of around US\$60k per unit.

A Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas is an online environmental monitoring system designed to continuously and automatically measure the concentration of benzene, toluene, ethylbenzene, xylene (collectively referred to as BTEX), and other volatile organic compounds (VOCs) in industrial exhaust emissions. The system typically consists of a sampling and pretreatment unit, analytical instrument, gas transport system, data acquisition and processing platform, calibration module, and remote communication interface. It utilizes technologies such as Gas Chromatography (GC), Gas Chromatography with Flame Ionization Detection (GC-FID), Mass Spectrometry (MS), Photoionization Detection (PID), or Fourier Transform Infrared Spectroscopy (FTIR) to perform continuous quantitative analysis of benzene-series pollutants. The system enables real-time monitoring of pollutant concentrations, emission rates, and emission trends while supporting environmental compliance, emission permitting, and corporate environmental management requirements. Continuous benzene monitoring systems are widely used in petroleum refining,

petrochemicals, coal chemical processing, coatings manufacturing, printing and packaging, rubber products, pharmaceuticals, specialty chemicals, and hazardous waste treatment industries, making them an important component of VOC emission control and air pollution management programs.

The upstream supply chain of continuous monitoring systems for benzene-series compounds in exhaust gas includes suppliers of gas chromatography modules, FID/PID detectors, mass spectrometry units, sampling pumps, heated sampling lines, filters, valve assemblies, flowmeters, calibration gases, sensors, industrial computers, communication modules and cabinets. Representative suppliers include Agilent, Thermo Fisher Scientific, Shimadzu, PerkinElmer, MKS Instruments, Parker Hannifin, Swagelok, Honeywell, Siemens and ABB. The midstream segment consists of environmental monitoring instrument manufacturers, VOCs online monitoring system integrators and operation service providers responsible for system integration, calibration algorithms, on-site installation, commissioning and maintenance.

Downstream users mainly include petroleum refining, chemical parks, coatings and inks, printing and packaging, automotive painting, pharmaceuticals, rubber and plastics, hazardous waste incineration facilities and environmental regulators, with representative users including Sinopec, PetroChina, BASF, Dow, Shell, Wanhua Chemical, Rongsheng Petrochemical, Sinochem and major chemical park operators.

The market for continuous monitoring systems for benzene-series compounds in exhaust gas is being driven by refined VOCs control and stricter online supervision of stationary emission sources. Demand is increasing from petrochemical, chemical, coating, pharmaceutical and hazardous waste treatment industries that require accurate monitoring of benzene-related emissions. As environmental regulation shifts from total VOC concentration control toward compound-specific identification, process monitoring and traceable data management, conventional VOC monitoring is evolving into multi-component, continuous and intelligent monitoring systems. Future products will emphasize lower detection limits, higher stability, stronger anti-interference capability, automatic calibration, explosion-proof adaptability and better connectivity with data platforms. However, the market also faces challenges such as high equipment cost, complex field conditions, demanding maintenance requirements, strict data accuracy supervision and limited investment willingness among some small and medium-sized enterprises. Overall, the market is expected to develop steadily as VOCs regulation tightens and smart environmental management in chemical parks expands.

This report is a detailed and comprehensive analysis for global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market. Both quantitative and

qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market based on the following parameters -

company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aeroqual, Camlin Group, Riken Keiki, Thermo Fisher, Horiba, Shimadzu, Gasmeter, DOD Technologies, Tranlioni, EXPEC Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable

Fixed

Market segment by Measurement Range

0-1000 ppm

1000-5000 ppm

5000-10000 ppm

Others

Market segment by Application

Petroleum

Chemicals

Coatings

Pharmaceuticals

Others

Major players covered

Aeroqual

Camlin Group

Riken Keiki

Thermo Fisher

Horiba

Shimadzu

Gasmet

DOD Technologies

Tranlion

EXPEC Technology

SDL Technology

FPI Group

Yiwen Environmental Science Technology

Panna Instruments

Shenzhen AMAE

Wanyi Science and Technology

Zhongke Nenghui Technology

BCT Technology

Hexin Analytical Instrument

SIGAS Measurement Engineering

Bjkaier

Nanhua Instruments

Beifen Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Continuous Monitoring System for

Benzene Series Compounds in Exhaust Gas, with price, sales quantity, revenue, and global market share of Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas from 2021 to 2026.

Chapter 3, the Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas.

Chapter 14 and 15, to describe Continuous Monitoring System for Benzene Series Compounds in Exhaust Gas sales channel, distributors, customers, research findings and conclusion.

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