

# Global Continuous Miner Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Continuous Miner market size is expected to reach \$ 762 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

A continuous miner is a coal mining equipment used in underground coal mines for mechanized continuous mining operations, primarily in room-and-pillar mining. This equipment cuts the coal seam using a cutting head equipped with a rotating cutting drum at the front, while a loading mechanism continuously collects and transports the coal to subsequent transport equipment, such as scraper conveyors or shuttle cars. Continuous miners eliminate the need for blasting operations, enabling integrated continuous operation of 'cutting-loading-transportation,' improving mining efficiency, reducing labor intensity, and enhancing operational safety. Its key systems include a cutting system, a tracked system, a hydraulic system, an electrical control system, and dust suppression devices, and it is widely used for the efficient mining of medium-thick and thicker coal seams.

Currently, major global manufacturers include Komatsu, Sandvik, Eickhoff, Shanxi Tiandi Coal Mining Equipment Co., Ltd., Xi'an Coal Mining Machinery, and XCMG Group. In 2025, the top five manufacturers accounted for over 87.83% of the market share, and industry competition is expected to intensify in the coming years, especially in the Chinese market.

Entering 2026, the Continuous Miner industry has officially transitioned from traditional machinery manufacturing to a new era of intelligent equipment integrating hardware and software. Driven by global energy security demands and the coal industry's focus on 'upgrading existing capacity,' Continuous Miners are not only the core driving force for rapid underground tunneling and shortwall mining in coal mines, but have also evolved

into intelligent terminals with autonomous decision-making capabilities. The current industry logic is no longer simply about capacity expansion, but rather stems from the structural dividends brought about by intelligent replacement, electrification iteration, and the widespread adoption of integrated tunneling and anchoring processes.

In terms of global market distribution and applications, North America, Europe, China, Australia, and South Africa remain the core regions with the strongest demand for continuous mining machines. Domestically, the four provinces and regions of Shanxi, Shaanxi, Inner Mongolia, and Xinjiang account for the vast majority of demand. Among them, Xinjiang, due to its large-scale conversion from open-pit to underground mining and the concentrated commissioning of newly built intelligent mines with a capacity of tens of millions of tons, has become the most active market for incremental equipment. Meanwhile, the Shanxi-Shaanxi-Inner Mongolia region exhibits a strong characteristic of 'intelligent replacement of existing equipment.' In terms of application, continuous miners are rapidly transforming from traditional room-and-pillar mining to 'integrated tunneling, anchoring, and hauling' methods, effectively alleviating the industry's persistent problem of imbalanced mining and excavation, and gradually penetrating into non-coal mining sectors such as potash and phosphate mines.

Regarding core technology trends, all-electric drive and autonomous operation have become the watershed in industry competition. Modern continuous mining machines are generally beginning to integrate high-precision inertial navigation, lidar, and 5G-Advanced communication protocols to achieve autonomous path planning in complex underground environments. Simultaneously, in response to the implementation of dual-carbon goals, pure electric continuous mining machines and their supporting shuttle systems are rapidly penetrating the market. This not only significantly reduces the energy consumption pressure on mine ventilation systems but also aligns with the low-carbon orientation of global green mines. In addition, the business model is shifting from 'outright purchase of the whole machine' to 'full life cycle maintenance' or 'billing by ton'. Leading companies are using digital twin platforms to provide equipment management services to ensure the continuous and stable production efficiency.

This report studies the global Continuous Miner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Continuous Miner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Continuous Miner that contribute to

its increasing demand across many markets.

### **Highlights and key features of the study**

Global Continuous Miner total production and demand, 2021-2032, (Units)

Global Continuous Miner total production value, 2021-2032, (USD Million)

Global Continuous Miner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Continuous Miner consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Continuous Miner domestic production, consumption, key domestic manufacturers and share

Global Continuous Miner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Continuous Miner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Continuous Miner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Continuous Miner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Komatsu, Sandvik, Eickhoff, Shanxi Tiandi Coal Mining Machinery, Xi'an Coal Mining Machinery, XCMG Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Continuous Miner market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Continuous Miner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Continuous Miner Market, Segmentation by Type:

Low Power

Medium Power

High Power

#### Global Continuous Miner Market, Segmentation by Automation Level:

Manual/Conventional Continuous Miner

Remote-Control Continuous Miner

Autonomous/Smart Continuous Miner

Global Continuous Miner Market, Segmentation by Drive Type:

Electric Drive Continuous Miner

Hydraulic Drive Continuous Miner

Electro-Hydraulic Continuous Miner

Global Continuous Miner Market, Segmentation by Application:

Coal Mining

Soft Rock Mining

Companies Profiled:

Komatsu

Sandvik

Eickhoff

Shanxi Tiandi Coal Mining Machinery

Xi'an Coal Mining Machinery

XCMG Group

**Key Questions Answered:**

1. How big is the global Continuous Miner market?
2. What is the demand of the global Continuous Miner market?
3. What is the year over year growth of the global Continuous Miner market?

4. What is the production and production value of the global Continuous Miner market?
5. Who are the key producers in the global Continuous Miner market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Continuous Miner Introduction
- 1.2 World Continuous Miner Supply & Forecast
  - 1.2.1 World Continuous Miner Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Continuous Miner Production (2021-2032)
  - 1.2.3 World Continuous Miner Pricing Trends (2021-2032)
- 1.3 World Continuous Miner Production by Region (Based on Production Site)
  - 1.3.1 World Continuous Miner Production Value by Region (2021-2032)
  - 1.3.2 World Continuous Miner Production by Region (2021-2032)
  - 1.3.3 World Continuous Miner Average Price by Region (2021-2032)
  - 1.3.4 North America Continuous Miner Production (2021-2032)
  - 1.3.5 Europe Continuous Miner Production (2021-2032)
  - 1.3.6 China Continuous Miner Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Continuous Miner Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Continuous Miner Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Continuous Miner Demand (2021-2032)
- 2.2 World Continuous Miner Consumption by Region
  - 2.2.1 World Continuous Miner Consumption by Region (2021-2026)
  - 2.2.2 World Continuous Miner Consumption Forecast by Region (2027-2032)
- 2.3 United States Continuous Miner Consumption (2021-2032)
- 2.4 China Continuous Miner Consumption (2021-2032)
- 2.5 Europe Continuous Miner Consumption (2021-2032)
- 2.6 Japan Continuous Miner Consumption (2021-2032)
- 2.7 South Korea Continuous Miner Consumption (2021-2032)
- 2.8 ASEAN Continuous Miner Consumption (2021-2032)
- 2.9 India Continuous Miner Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Continuous Miner Production Value by Manufacturer (2021-2026)
- 3.2 World Continuous Miner Production by Manufacturer (2021-2026)

- 3.3 World Continuous Miner Average Price by Manufacturer (2021-2026)
- 3.4 Continuous Miner Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Continuous Miner Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Continuous Miner in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Continuous Miner in 2025
- 3.6 Continuous Miner Market: Overall Company Footprint Analysis
  - 3.6.1 Continuous Miner Market: Region Footprint
  - 3.6.2 Continuous Miner Market: Company Product Type Footprint
  - 3.6.3 Continuous Miner Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Continuous Miner Production Value Comparison
  - 4.1.1 United States VS China: Continuous Miner Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Continuous Miner Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Continuous Miner Production Comparison
  - 4.2.1 United States VS China: Continuous Miner Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Continuous Miner Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Continuous Miner Consumption Comparison
  - 4.3.1 United States VS China: Continuous Miner Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Continuous Miner Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Continuous Miner Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Continuous Miner Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Continuous Miner Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Continuous Miner Production (2021-2026)

4.5 China Based Continuous Miner Manufacturers and Market Share

4.5.1 China Based Continuous Miner Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Continuous Miner Production Value (2021-2026)

4.5.3 China Based Manufacturers Continuous Miner Production (2021-2026)

4.6 Rest of World Based Continuous Miner Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Continuous Miner Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Continuous Miner Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Continuous Miner Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Continuous Miner Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Low Power

5.2.2 Medium Power

5.2.3 High Power

5.3 Market Segment by Type

5.3.1 World Continuous Miner Production by Type (2021-2032)

5.3.2 World Continuous Miner Production Value by Type (2021-2032)

5.3.3 World Continuous Miner Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY AUTOMATION LEVEL**

6.1 World Continuous Miner Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Manual/Conventional Continuous Miner

6.2.2 Remote-Control Continuous Miner

6.2.3 Autonomous/Smart Continuous Miner

6.3 Market Segment by Automation Level

6.3.1 World Continuous Miner Production by Automation Level (2021-2032)

6.3.2 World Continuous Miner Production Value by Automation Level (2021-2032)

6.3.3 World Continuous Miner Average Price by Automation Level (2021-2032)

## **7 MARKET ANALYSIS BY DRIVE TYPE**

7.1 World Continuous Miner Market Size Overview by Drive Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Drive Type

7.2.1 Electric Drive Continuous Miner

7.2.2 Hydraulic Drive Continuous Miner

7.2.3 Electro-Hydraulic Continuous Miner

7.3 Market Segment by Drive Type

7.3.1 World Continuous Miner Production by Drive Type (2021-2032)

7.3.2 World Continuous Miner Production Value by Drive Type (2021-2032)

7.3.3 World Continuous Miner Average Price by Drive Type (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Continuous Miner Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Coal Mining

8.2.2 Soft Rock Mining

8.3 Market Segment by Application

8.3.1 World Continuous Miner Production by Application (2021-2032)

8.3.2 World Continuous Miner Production Value by Application (2021-2032)

8.3.3 World Continuous Miner Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Komatsu

9.1.1 Komatsu Details

9.1.2 Komatsu Major Business

9.1.3 Komatsu Continuous Miner Product and Services

9.1.4 Komatsu Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Komatsu Recent Developments/Updates

9.1.6 Komatsu Competitive Strengths & Weaknesses

9.2 Sandvik

9.2.1 Sandvik Details

9.2.2 Sandvik Major Business

- 9.2.3 Sandvik Continuous Miner Product and Services
- 9.2.4 Sandvik Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Sandvik Recent Developments/Updates
- 9.2.6 Sandvik Competitive Strengths & Weaknesses
- 9.3 Eickhoff
  - 9.3.1 Eickhoff Details
  - 9.3.2 Eickhoff Major Business
  - 9.3.3 Eickhoff Continuous Miner Product and Services
  - 9.3.4 Eickhoff Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Eickhoff Recent Developments/Updates
  - 9.3.6 Eickhoff Competitive Strengths & Weaknesses
- 9.4 Shanxi Tiandi Coal Mining Machinery
  - 9.4.1 Shanxi Tiandi Coal Mining Machinery Details
  - 9.4.2 Shanxi Tiandi Coal Mining Machinery Major Business
  - 9.4.3 Shanxi Tiandi Coal Mining Machinery Continuous Miner Product and Services
  - 9.4.4 Shanxi Tiandi Coal Mining Machinery Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Shanxi Tiandi Coal Mining Machinery Recent Developments/Updates
  - 9.4.6 Shanxi Tiandi Coal Mining Machinery Competitive Strengths & Weaknesses
- 9.5 Xi'an Coal Mining Machinery
  - 9.5.1 Xi'an Coal Mining Machinery Details
  - 9.5.2 Xi'an Coal Mining Machinery Major Business
  - 9.5.3 Xi'an Coal Mining Machinery Continuous Miner Product and Services
  - 9.5.4 Xi'an Coal Mining Machinery Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Xi'an Coal Mining Machinery Recent Developments/Updates
  - 9.5.6 Xi'an Coal Mining Machinery Competitive Strengths & Weaknesses
- 9.6 XCMG Group
  - 9.6.1 XCMG Group Details
  - 9.6.2 XCMG Group Major Business
  - 9.6.3 XCMG Group Continuous Miner Product and Services
  - 9.6.4 XCMG Group Continuous Miner Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 XCMG Group Recent Developments/Updates
  - 9.6.6 XCMG Group Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Continuous Miner Industry Chain
- 10.2 Continuous Miner Upstream Analysis
  - 10.2.1 Continuous Miner Core Raw Materials
  - 10.2.2 Main Manufacturers of Continuous Miner Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Continuous Miner Production Mode
- 10.6 Continuous Miner Procurement Model
- 10.7 Continuous Miner Industry Sales Model and Sales Channels
  - 10.7.1 Continuous Miner Sales Model
  - 10.7.2 Continuous Miner Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Continuous Miner Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Continuous Miner Production Value by Region (2021-2026) & (USD Million)

Table 3. World Continuous Miner Production Value by Region (2027-2032) & (USD Million)

Table 4. World Continuous Miner Production Value Market Share by Region (2021-2026)

Table 5. World Continuous Miner Production Value Market Share by Region (2027-2032)

Table 6. World Continuous Miner Production by Region (2021-2026) & (Units)

Table 7. World Continuous Miner Production by Region (2027-2032) & (Units)

Table 8. World Continuous Miner Production Market Share by Region (2021-2026)

Table 9. World Continuous Miner Production Market Share by Region (2027-2032)

Table 10. World Continuous Miner Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Continuous Miner Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Continuous Miner Major Market Trends

Table 13. World Continuous Miner Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Continuous Miner Consumption by Region (2021-2026) & (Units)

Table 15. World Continuous Miner Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Continuous Miner Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Continuous Miner Producers in 2025

Table 18. World Continuous Miner Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Continuous Miner Producers in 2025

Table 20. World Continuous Miner Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Continuous Miner Company Evaluation Quadrant

Table 22. World Continuous Miner Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Continuous Miner Production Site of Key Manufacturer

- Table 24. Continuous Miner Market: Company Product Type Footprint
- Table 25. Continuous Miner Market: Company Product Application Footprint
- Table 26. Continuous Miner Competitive Factors
- Table 27. Continuous Miner New Entrant and Capacity Expansion Plans
- Table 28. Continuous Miner Mergers & Acquisitions Activity
- Table 29. United States VS China Continuous Miner Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Continuous Miner Production Comparison, (2021 & 2025 & 2032) & (Units)
- Table 31. United States VS China Continuous Miner Consumption Comparison, (2021 & 2025 & 2032) & (Units)
- Table 32. United States Based Continuous Miner Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Continuous Miner Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Continuous Miner Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Continuous Miner Production (2021-2026) & (Units)
- Table 36. United States Based Manufacturers Continuous Miner Production Market Share (2021-2026)
- Table 37. China Based Continuous Miner Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Continuous Miner Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Continuous Miner Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Continuous Miner Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Continuous Miner Production Market Share (2021-2026)
- Table 42. Rest of World Based Continuous Miner Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Continuous Miner Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Continuous Miner Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Continuous Miner Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Continuous Miner Production Market Share (2021-2026)

Table 47. World Continuous Miner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Continuous Miner Production by Type (2021-2026) & (Units)

Table 49. World Continuous Miner Production by Type (2027-2032) & (Units)

Table 50. World Continuous Miner Production Value by Type (2021-2026) & (USD Million)

Table 51. World Continuous Miner Production Value by Type (2027-2032) & (USD Million)

Table 52. World Continuous Miner Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Continuous Miner Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Continuous Miner Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Continuous Miner Production by Automation Level (2021-2026) & (Units)

Table 56. World Continuous Miner Production by Automation Level (2027-2032) & (Units)

Table 57. World Continuous Miner Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Continuous Miner Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Continuous Miner Average Price by Automation Level (2021-2026) & (K US\$/Unit)

Table 60. World Continuous Miner Average Price by Automation Level (2027-2032) & (K US\$/Unit)

Table 61. World Continuous Miner Production Value by Drive Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Continuous Miner Production by Drive Type (2021-2026) & (Units)

Table 63. World Continuous Miner Production by Drive Type (2027-2032) & (Units)

Table 64. World Continuous Miner Production Value by Drive Type (2021-2026) & (USD Million)

Table 65. World Continuous Miner Production Value by Drive Type (2027-2032) & (USD Million)

Table 66. World Continuous Miner Average Price by Drive Type (2021-2026) & (K US\$/Unit)

Table 67. World Continuous Miner Average Price by Drive Type (2027-2032) & (K US\$/Unit)

Table 68. World Continuous Miner Production Value by Application, (USD Million), 2021

& 2025 & 2032

Table 69. World Continuous Miner Production by Application (2021-2026) & (Units)

Table 70. World Continuous Miner Production by Application (2027-2032) & (Units)

Table 71. World Continuous Miner Production Value by Application (2021-2026) & (USD Million)

Table 72. World Continuous Miner Production Value by Application (2027-2032) & (USD Million)

Table 73. World Continuous Miner Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Continuous Miner Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Komatsu Basic Information, Manufacturing Base and Competitors

Table 76. Komatsu Major Business

Table 77. Komatsu Continuous Miner Product and Services

Table 78. Komatsu Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Komatsu Recent Developments/Updates

Table 80. Komatsu Competitive Strengths & Weaknesses

Table 81. Sandvik Basic Information, Manufacturing Base and Competitors

Table 82. Sandvik Major Business

Table 83. Sandvik Continuous Miner Product and Services

Table 84. Sandvik Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sandvik Recent Developments/Updates

Table 86. Sandvik Competitive Strengths & Weaknesses

Table 87. Eickhoff Basic Information, Manufacturing Base and Competitors

Table 88. Eickhoff Major Business

Table 89. Eickhoff Continuous Miner Product and Services

Table 90. Eickhoff Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Eickhoff Recent Developments/Updates

Table 92. Eickhoff Competitive Strengths & Weaknesses

Table 93. Shanxi Tiandi Coal Mining Machinery Basic Information, Manufacturing Base and Competitors

Table 94. Shanxi Tiandi Coal Mining Machinery Major Business

Table 95. Shanxi Tiandi Coal Mining Machinery Continuous Miner Product and Services

Table 96. Shanxi Tiandi Coal Mining Machinery Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 97. Shanxi Tiandi Coal Mining Machinery Recent Developments/Updates
- Table 98. Shanxi Tiandi Coal Mining Machinery Competitive Strengths & Weaknesses
- Table 99. Xi'an Coal Mining Machinery Basic Information, Manufacturing Base and Competitors
- Table 100. Xi'an Coal Mining Machinery Major Business
- Table 101. Xi'an Coal Mining Machinery Continuous Miner Product and Services
- Table 102. Xi'an Coal Mining Machinery Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Xi'an Coal Mining Machinery Recent Developments/Updates
- Table 104. Xi'an Coal Mining Machinery Competitive Strengths & Weaknesses
- Table 105. XCMG Group Basic Information, Manufacturing Base and Competitors
- Table 106. XCMG Group Major Business
- Table 107. XCMG Group Continuous Miner Product and Services
- Table 108. XCMG Group Continuous Miner Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. XCMG Group Recent Developments/Updates
- Table 110. XCMG Group Competitive Strengths & Weaknesses
- Table 111. Global Key Players of Continuous Miner Upstream (Raw Materials)
- Table 112. Global Continuous Miner Typical Customers
- Table 113. Continuous Miner Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Continuous Miner Picture

Figure 2. World Continuous Miner Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Continuous Miner Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Continuous Miner Production (2021-2032) & (Units)

Figure 5. World Continuous Miner Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Continuous Miner Production Value Market Share by Region (2021-2032)

Figure 7. World Continuous Miner Production Market Share by Region (2021-2032)

Figure 8. North America Continuous Miner Production (2021-2032) & (Units)

Figure 9. Europe Continuous Miner Production (2021-2032) & (Units)

Figure 10. China Continuous Miner Production (2021-2032) & (Units)

Figure 11. Continuous Miner Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Continuous Miner Consumption (2021-2032) & (Units)

Figure 14. World Continuous Miner Consumption Market Share by Region (2021-2032)

Figure 15. United States Continuous Miner Consumption (2021-2032) & (Units)

Figure 16. China Continuous Miner Consumption (2021-2032) & (Units)

Figure 17. Europe Continuous Miner Consumption (2021-2032) & (Units)

Figure 18. Japan Continuous Miner Consumption (2021-2032) & (Units)

Figure 19. South Korea Continuous Miner Consumption (2021-2032) & (Units)

Figure 20. ASEAN Continuous Miner Consumption (2021-2032) & (Units)

Figure 21. India Continuous Miner Consumption (2021-2032) & (Units)

Figure 22. Producer Shipments of Continuous Miner by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Continuous Miner Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Continuous Miner Markets in 2025

Figure 25. United States VS China: Continuous Miner Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Continuous Miner Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Continuous Miner Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Continuous Miner Production Market Share 2025

Figure 29. China Based Manufacturers Continuous Miner Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Continuous Miner Production Market Share 2025

Figure 31. World Continuous Miner Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Continuous Miner Production Value Market Share by Type in 2025

Figure 33. Low Power

Figure 34. Medium Power

Figure 35. High Power

Figure 36. World Continuous Miner Production Market Share by Type (2021-2032)

Figure 37. World Continuous Miner Production Value Market Share by Type (2021-2032)

Figure 38. World Continuous Miner Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Continuous Miner Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 40. World Continuous Miner Production Value Market Share by Automation Level in 2025

Figure 41. Manual/Conventional Continuous Miner

Figure 42. Remote-Control Continuous Miner

Figure 43. Autonomous/Smart Continuous Miner

Figure 44. World Continuous Miner Production Market Share by Automation Level (2021-2032)

Figure 45. World Continuous Miner Production Value Market Share by Automation Level (2021-2032)

Figure 46. World Continuous Miner Average Price by Automation Level (2021-2032) & (K US\$/Unit)

Figure 47. World Continuous Miner Production Value by Drive Type, (USD Million), 2021 & 2025 & 2032

Figure 48. World Continuous Miner Production Value Market Share by Drive Type in 2025

Figure 49. Electric Drive Continuous Miner

Figure 50. Hydraulic Drive Continuous Miner

Figure 51. Electro-Hydraulic Continuous Miner

Figure 52. World Continuous Miner Production Market Share by Drive Type (2021-2032)

Figure 53. World Continuous Miner Production Value Market Share by Drive Type

(2021-2032)

Figure 54. World Continuous Miner Average Price by Drive Type (2021-2032) & (K US\$/Unit)

Figure 55. World Continuous Miner Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Continuous Miner Production Value Market Share by Application in 2025

Figure 57. Coal Mining

Figure 58. Soft Rock Mining

Figure 59. World Continuous Miner Production Market Share by Application (2021-2032)

Figure 60. World Continuous Miner Production Value Market Share by Application (2021-2032)

Figure 61. World Continuous Miner Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 62. Continuous Miner Industry Chain

Figure 63. Continuous Miner Procurement Model

Figure 64. Continuous Miner Sales Model

Figure 65. Continuous Miner Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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